

ADA ASSISTANCE: If you are a person with a disability who needs special accommodations in order to participate in this proceeding, please contact the County Administrator's Office, by phoning (305) 292-4441, between the hours of 8:30 a.m. - 5:00 p.m., no later than five (5) calendar days prior to the scheduled meeting; if you are hearing or voice impaired, call "711".

AGENDA

MONROE COUNTY TOURIST DEVELOPMENT COUNCIL DISTRICT III ADVISORY COMMITTEE

REGULAR SESSION, WEDNESDAY, MARCH 13, 2024, 9:30 a.m.

Join Zoom Meeting <https://us02web.zoom.us/j/83077826833>

The meeting may also be accessed:

Meeting ID: 830 7782 6833

One tap mobile

+13052241968,,83077826833# US

+13126266799,,83077826833# US (Chicago)

*Any person that wishes to be heard on any agenda item shall notify administrative staff prior to the start of the meeting.

A. CALL TO ORDER

B. ROLL CALL

C. AGENDA:

1. Additions to and Approval of the Agenda/Bulk Items
2. Capital Application Workshop
3. Event Application Workshop

D. APPROVAL OF THE MINUTES:

1. January 24, 2024 Regular Meeting Minutes
2. December 19, 2023 TDC Meeting Minutes – FYI

E. Budget:

1. FY 2024 Budget
2. Four Penny Revenue Report

F. District III Public Relations

1. Monthly Report from NewmanPR – FYI

G. ADVERTISING:

1. Advertising Recap – FYI
2. Consideration and Action re: Additional Summer Media
3. Media Plan Workshop

H. MARKET RESEARCH:

1. D360 Report and Key Data Vacation Rental Report – FYI

I. VIS REPORTS:

1. Visitor Information Services Report – FYI

J. WEBSITE:

1. Two Oceans Digital Report – FYI
2. District Google Analytics

K. OLD BUSINESS:

L. NEW BUSINESS:

- 1.** Operations Manual Update – FYI
- 2.** Annual Report – FYI
- 3.** Updated DAC Meeting Schedule – FYI
- 4.** Update re: January 30, 2024 TDC Meeting
- 5.** Update re: February 20, 2024 Special TDC Meeting
- 6.** Review of Recent Events Funded by DAC
- 7.** Consideration and Action re: Amendment to Agreement with Reef Renewal USA, Inc. for Reef Renewal – Coral Restoration – Marathon 2024
- 8.** Consideration and Action re: Amendment to Agreement with City of Marathon – Quay Restroom (Public Facilities) Project
- 9.** Consideration and Action re: Amendment to Agreement with Dolphin Research Center, Inc. for the Restore Dolphin Lagoons Project
10. Consideration and Action re: Amendment to Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key ADA Ramp Project
11. Consideration and Action re: Amendment to Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key Train Gate Project
- 12.** Consideration and Action re: Amendment to Agreement with Mote Marine Laboratory, Inc. for Mote – Coral Restoration – Marathon 2024 Project
- 13.** Consideration and Action re: Amend Previously Approved Amendment to Agreement with The Coral Restoration Foundation, Inc. for the CRF – Coral Restoration – Marathon 2024 Project
14. Consideration and Action re: FY 2024 3rd Round DAC III Capital Funding Applications

M. GENERAL DISCUSSION

N. PUBLIC/INDUSTRY INPUT

O. ADJOURNMENT

**PLEASE ADVISE THE ADMINISTRATIVE OFFICE IF YOU ARE UNABLE TO ATTEND THE MEETING
AT 305-296-1552 OR 1-800-648-5510**

DATE: February 23, 2024
To: District Advisory Committee Members
FROM: Ammie Machan, Administrative Assistant
RE: **Capital Application Workshop**

The TDC Administrative Office has advertised the FY 2025 Capital Project Funding Application. The deadline for receipt of applications is April 22, 2024.

During the March DAC Meetings, TDC Staff will present a workshop to inform interested applicants, as well as DAC members the process for applying for funds.

If you know of anyone who may be interested in applying for these funds, please invite them to attend the meeting or ask them to contact the TDC Administrative office at 305-296-1552. The TDC Administrative office has created an electronic workshop packet and has provided the link to those persons on the event application notification list.

The workshop packet can be downloaded from:
<https://www.monroecounty-fl.gov/DocumentCenter/View/35185/Capital-Workshop-Packet>

I have attached a copy of the application so that you can follow along during the workshop.

CAPITAL PROJECT SCHEDULE

FY 2025

TDC APPROVAL TO ADVERTISE:	December 19, 2023
BOCC APPROVAL TO ADVERTISE:	January 31, 2024
NOTICES SENT TO INTERESTED PERSONS	February 1, 2024
ADVERTISE RFP:	February 5, 2024
DAC WORKSHOPS:	March 12 th and 13 th , 2024
Approx. 75 DAYS	

DEADLINE: **April 22, 2024**

DAC DEADLINE:	June 14, 2024
DAC APPROVAL:	June 25 th and 26 th , 2024
TDC APPROVAL:	July 30, 2024

BOCC APPROVAL AFTER OCTOBER 2024

MONROE COUNTY TOURIST DEVELOPMENT COUNCIL

FY 2025 CAPITAL PROJECT (BRICKS AND MORTAR) FUNDING APPLICATION

REQUEST FOR APPLICATIONS FOR CAPITAL PROJECTS (BRICKS AND MORTAR)

All respondents must use the current application downloaded from the County's electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> OR www.monroecounty-fl.gov/BonfireBids. Use of any other application will result in your application being rejected. All directions within the application must be followed or it will not be accepted.

APPLICATION DEADLINE: April 22, 2024

All applications should be received no later than 5:00 p.m. (close of business day)

Pursuant to F.S. § 50.0211(3)(a), all published competitive solicitation notices can be viewed at: www.floridapublicnotices.com, a searchable Statewide repository for all published legal notices. Requirements for submission and the selection criteria may be requested from the County's electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> OR www.monroecounty-fl.gov/BonfireBids. The Public Record is available upon request.

Monroe County Purchasing Department receives bids via the Bonfire electronic bidding platform. Please do not email, mail or attempt to deliver in person any sealed bids. Emailed/mailed/physically delivered bids/proposals/responses WILL NOT be accepted.

The Monroe County Purchasing Department hereby directs that bids/proposals/responses/applications be submitted via the Bonfire electronic bidding platform at <https://monroecounty-fl.bonfirehub.com>, **no later than 5:00P.M. on Monday, April 22, 2024**. There is no cost to the bidder to use the Bonfire platform.

Please do not submit your confidential financial information as part of your proposal. There are separate uploads for each set of documents, including confidential financial information. All bids/proposals/responses/applications will be made public on the platform after an intended decision or 30 days after the competitive solicitation opening, whichever is earlier, unless the bids/proposals are rejected in accordance with F.S. 119.071. If your bid/proposal/response/application document includes financial information, that information will not be considered confidential and will be available and viewable to the public in accordance with public records law.

The bid opening for this solicitation will be held virtually, via the internet, at **9:00 A.M., on Tuesday, April 23, 2024**. You may call in by phone or internet using the following:

Join Zoom Meeting

<https://mcbocc.zoom.us/j/4509326156>

Meeting ID: 4509326156

Additional ways to access this Zoom meeting can be found in the legal notice posted on

<https://monroecounty-fl.bonfirehub.com>

All inquiries and correspondence, other than submission of application, should be made to the Monroe County Tourist Development Council. Contact Maxine Pacini or Ammie Machan at (305) 296-1552. Email correspondence should be addressed to Ammie@Fla-Keys.com. Questions regarding permissibility of your project submitted less than 10 business days prior to the deadline date may not be answered.

CAPITAL PROJECT FUNDING PROCESS

This application is intended for applicants whose facility has a primary purpose of promoting tourism.

The Monroe County Tourist Development Council (TDC) administers the four (4) cent bed tax collected for the purpose of promoting the Florida Keys as a tourist destination. Each year, the TDC advertises a Request for Applications (RFA) for Capital Project funding through the TDC. Projects must be owned and operated by either a **governmental entity** or **non-profit organization**. Individuals and for-profit organizations and companies **are not eligible** to apply for Capital Project funds. Applicants must be registered to do business in Florida. The Applicant must be the owner or operator of the facility. Applications received from organizations that are not the owner or operator of the facility will not be considered. All applications will be reviewed by the appropriate District Advisory Committees (DAC's), who shall make recommendations on funding the project to the TDC. Upon approval of recommended funding allocation by the TDC, the administrative office will coordinate with the project manager to establish an agreement for the project and will present the proposed agreement to the County for final approval.

This application may be funded up to one hundred percent 100% reimbursement of funds expended by any individual non-profit organization and governmental entities. The applicant must show that all funds (100%) are available for the project at the time of application so that there is no delay in the progress of the project, and that TDC funding is not used as “matching” funds.

If an applicant applies for funding in more than one District for their Capital Project, they may either:

Apply for a specific portion of the total funding request in multiple Districts. Each DAC will be informed of the amount requested in each DAC and will consider only the amount requested in their specific District. The majority of the project cost should be requested from the district in which the project is located. The amount requested in each DAC should take into consideration the positive tourism impact the project will have on adjacent DAC's **(This method is to be utilized unless emergency circumstances exist as set forth below)**

or

Only under emergency circumstances, i.e. projects that need to be completed due to emergency circumstances (an immediate danger to the public health or safety or a danger of loss of public or private property that requires immediate action), may an applicant apply for the full funding request across multiple DACs. The Applicant must submit documentation or a detailed explanation of the emergency circumstances relating to the project. Each DAC will consider the total funding request and will be informed that the funding request is across multiple Districts. If the project is partially funded by a DAC, the funding request for the other DACs will be reduced by that amount, and the DAC members will be informed of the funding recommendations made by the other DACs. Once a DAC has approved the final funding allocation recommendation, the funding process does not allow for that amount to be increased or decreased based upon subsequent funding allocations made by other DACs.

IMPORTANT INFORMATION

All information furnished or disclosed as part of the application process is considered a public record under the laws of the State of Florida.

The applicant shall not lobby, solicit or act to influence the advisory committee members and/or the TDC board members in any way that may influence the outcome of the competition, discussion or negotiations leading to the allocation of funding, or an award of an agreement as reviewed and approved by the County Attorney's office. Such action may lead to withdrawal of the application from consideration.

Commencement of Project: No portion of the project for which you are seeking TDC funding may commence prior to the approval of an agreement by the Monroe County Board of County Commissioners. Once your agreement has been approved by the BOCC then the project work described in Exhibit A must commence before the end of the Fiscal Year in which it is funded. Example: FY 2025 funding would be October 1, 2024 to September 30, 2025, or between the date of BOCC approval of your agreement and September 30, 2025. Proof that the project commenced within the 2025 Fiscal Year may be requested by the TDC administrative office. For projects requesting \$19,999.99 and under, please see page 7.

Prior to filling out the application, please go to www.sunbiz.org to ensure that your organization is registered to do business in the State of Florida. Only applicants that are duly registered will be accepted. **Print out the Sunbiz documentation and attach as Exhibit A.**

Cost of preparation and submission of the application is the responsibility of the applicant.

Applicant shall complete, sign (by an authorized officer) and submit the application to the Monroe County Purchasing Department via email as instructed.

Completed Application: The application shall be considered complete upon receipt and should stand alone with no other information being provided after-the-fact other than any additional information that may be requested by the TDC administrative office, or questions from the DAC at the allocation meeting.

All attachments should be noted as such in the top right-hand corner of each sheet.

Applicants shall familiarize themselves with referenced online materials noted in this application. A sample agreement can be found at: <https://www.monroecounty-fl.gov/DocumentCenter/View/34867/Sample-Capital-Agreement->

Any part of the project for which the applicant wishes to seek reimbursement from the County must NOT commence prior to the date of County (BOCC) approval.

Be advised that if your organization is awarded funding, you will be required to enter into an agreement which requires you to maintain accurate and complete documentation of the project. You will be required to obtain a signed amendment to the agreement before making any substantive changes to the project or you may nullify the County's obligation to pay. You will be

required to comply with the following reimbursement procedures outlined in the sample reimbursement packet which can be found at: <https://www.monroecounty-fl.gov/DocumentCenter/View/28829/Sample-Reimbursement--Capital>

The recipient of TDC capital project funding shall designate a project manager if no licensed architect, engineer or general contractor is involved in the project. If the project is performed by County or City personnel, the project manager shall be the engineer, building official or construction manager of that local government.

Taxes: The TDC/County is exempt from Federal, Excise and State of Florida Sales Tax.

Maintenance: The applicant shall be responsible for all maintenance and operational costs of the premises improved or constructed with the use of funding from the TDC/County. The applicant shall be responsible to the TDC/County for the safekeeping and proper use of the premises and property under the applicant's care, which includes obtaining any and all insurance for the premises and the property/equipment, and obtaining any and all maintenance or service relating to such property and equipment for its service life. Any disposal of assets procured through funding under this agreement shall comply with chapter 274, F.S. or chapter 617 F.S., dependent upon the type of entity funded under this agreement.

Permits: Applicant shall be responsible for securing all federal, state and local development approval and permits necessary to complete the project. Award of funds under this application does not indicate any development approval by the County and applicant shall be required to comply with all County concurrency requirements under land use laws of the County and State. The TDC/County shall reimburse not for profits for the cost of permits required to complete the physical brick and mortar portion of the project as outlined in the scope of services (Exhibit A) of the final agreement. Applicant shall submit for reimbursement for permits within the last segment of their proposed project. The TDC/County will not reimburse for permits obtained prior to approval of a funding agreement by the BOCC.

Insurance: Applicants requesting \$20,000 or more in funding shall complete Exhibit M (pg. 22-26 of application). Applicant shall provide the TDC/BOCC with current insurance certificates as per the requirements set forth within the funding agreement. The TDC/County shall not reimburse for the cost of insurance relating to the project for which the applicant is receiving funding.

Performance Guarantee: A successful applicant shall warrant, by signing this application, that applicant has the financial capability of completing the project as planned without the need to request further funding from TDC/County for same. Applicant shall warrant, by signing this application, and confirm in writing (in the form of bank statements; signed letter from the bank stating that the funds are in the bank for the specified project; documentation provided by a financial institution of a line of credit assigned to the specific project within the application) that applicant has the funds in place at the time of the application for grant funds to be able to complete the project prior to seeking reimbursement of TDC funds. Applicant may be asked to provide proof that the funds are available to complete all outstanding TDC grants in addition to this application. Applicants may also be asked to provide proof that the funds are available if requesting an amendment to agreement. A governmental applicant shall provide a line item budget for the project in application, and proof that the budget has been adopted by governing board of that entity. The applicant, by signing the application certifies that: applicant, its

principals, and any previously owned business is/are not and have never been in default to Monroe County under the terms of any contract. (Default means failure to fulfill contractual obligations where County had to take legal action to obtain remedy or where a bonding company had to be utilized in the completion of the applicant's contracted services.)

In-Kind Services: Non-Profit Organizations that do not apply for 100% of their total project cost may utilize up to 50% of their funding obligation (out of pocket cost) in the form of in-kind services which relate to the permissible elements of the project. In-kind services mean donated/free/volunteered labor; materials; goods and services. Applicant shall provide a schedule of values for each unit of in-kind services and/or goods at the time of the application. Volunteered labor, as a component of in-kind services, will be calculated at a reasonable hourly rate for the type of work/services being performed (e.g. an architect who volunteers to paint will be able to seek reimbursement for the reasonable rate for the painting work performed, not the professional rate of an architect). Should funding be allocated, County/TDC reserves the right to deny the application of certain in-kind services and goods and to negotiate a revised schedule of values for permissible items. For example, County will not accept as in-kind services the waiver of governmental fees, or in-kind towards the acquisition of property. The amount of in-kind services you note within your application shall be entered into your final agreement. Applicants will be able to request additional allowable in-kind services after submission of application only if the applicant does not receive the full TDC funding requested in the application. In-kind services will not be reimbursed to the applicant.

Project Quotes and Bidding Process:

Governmental Entities: An applicant which is a governmental entity shall comply with the procurement regulations and policies to which it is subject. A copy or link to these policies will need to be submitted as part of your reimbursement request.

Not-for-Profits: Work from **\$10,000 to \$100,000** requires two (2) written quotes for the work to complete the project.

Work expected to be more than **\$100,000.00** requires three (3) written quotes for the work to complete the project.

When obtaining price quotes, the not-for-profit must diligently seek to obtain quotes and such efforts should be documented (by noting calls and emails etc. by staff and/or the project manager) and provided with the reimbursement request. In the event that the required number of quotes are not obtained a notarized statement from the President/Chief Executive Officer of the not-for-profit shall explain why the required number of quotes were not obtain and certifying that the not-for-profit has made all efforts to obtain the number of quotes required must be provided. This should include all documentation of the efforts to obtain the required number of quotes.

If the commodities or services will be provided by a "sole source" provider, the not-for-profit must submit a notarized statement with its request for payment explaining why the vendor is the only source for the commodities or services. The Grantee should submit the "sole source" justification to the TDC Administrative Office for review and approval by the County. Failure to obtain advance approval for a "sole source" expenditure may cause the reimbursement to be disallowed for reimbursement by the County.

This documentation will need to be submitted as part of your reimbursement request.

Construction and Other Contracts: Applicant, by signing the application, warrants that, if awarded funds for the project, all contracts, for construction or otherwise, to complete the project shall be compliant with all applicable laws and to comply particularly with F.S. Chapter 255, Chapter 274 and Chapter 287 as applicable. Applicant further agrees to provide TDC/County and their designated representatives with:

- a) Access to the project premises for inspection of the progress of the project;
- b) Documentation including copies of all sub-contracts/Requests for Quotes/Bids verifying compliance with purchasing/construction/architectural contract requirements of the County {Notice to owner: list of sub-contractors must be provided to County}; and
- c) Access to all records concerning the project. These records must be retained by applicant for a minimum of four (4) years after the termination date of agreement. The requirement may be for a different time period than that required by other government agencies. All records must be kept in accordance with Generally Accepted Accounting Principles.

Termination for Default/Convenience: The TDC/County reserves the right to terminate any agreement if, in its opinion, there shall be a failure at any time to properly perform faithfully any portion of the project as funded by TDC/County according to the plan presented within the application, or as modified and accepted in writing by TDC/County. Further, TDC/County reserves the right to terminate payments under this agreement should the anticipated funding become unavailable for any reason. Should termination occur under this provision, TDC/County shall give the applicant thirty (30) days' notice prior to termination.

Payments: Applicants shall submit all documentation required by the Monroe County Clerk of Circuit Court & Comptroller's Finance Department in accordance with instructions from said department, prior to payment of any funds awarded. **The TDC Application for Payment forms provided in the TDC reimbursement package shall be used.** Ten percent (10%) of every progress payment shall be withheld by County until certification of completion of project.

Design/Engineering/Architectural Costs: Design/Engineering/Architectural cost will not be eligible for funding unless the project is a "public facilities" project (per AGO 2021-02). For public facilities projects, design/engineering/architectural costs will be paid upon completion of the physical brick and mortar portion of the project outlined within the agreement. Applicants shall submit for reimbursement for design/engineering/architectural services within the last segment of their proposed project (Exhibit A). This is to ensure that TDC dollars are used for completed projects at the public facilities that are open to the public. No portion of the final design plans or architectural drawings for which you are seeking TDC funding may commence prior to the approval of an agreement by the Monroe County Board of County Commissioners. Applicants may submit a preliminary plan within their application to provide the District Advisory Committee and TDC with a more detailed proposed plan.

Acquisition of Property: Applications for acquisition of property will only be considered: if the applicant can confirm availability of funding for one hundred percent (100%) of the purchase price through a bank statement showing that the entity has funding set aside in a line item for the purchase of the property, or that a loan from a financial institution has been fully approved; there are no liens on the property; and a clear title of ownership will be held by the entity

requesting funding upon the closing of the purchase of the property. A clear title in the name of the contracting entity will be required to submit for reimbursement of the TDC funds allocated. The property shall be used for a minimum of ten (10) years as a tourist facility. The County will evaluate non-compliance of use as a tourist facility and upon request by the County the applicant shall pay a prorated reimbursement of funding allocated. The purchase or down payment on the property may not commence prior to approval of a funding agreement between the County and the contracted entity. No in-kind services apply to the purchase of property, and payment will be made in one reimbursement check upon completion of the requirements set forth within the funding agreement. A Restrictive Covenant on the property will be required to secure TDC/County funds.

Acknowledgements: Applicant shall be required to display an appropriate public acknowledgement of the support of the Monroe County Tourist Development Council in a publicly prominent area of the project.

Funding Allocations: DAC recommendations on funding allocations shall be limited to recommending allocations which do not exceed the amount requested by the applicant.

Funding requests may be denied or reduced to a lesser amount than requested by the applicant.

Projects Requesting \$19,999.99 and Under: Projects requesting \$19,999.99 and under may utilize a "Streamlined Process" (this eliminates the requirement for a formal contract to be entered into with the Board of County Commissioners which allows for a faster start time for your project; insurance documentation; and County Engineering Department approval of work completed) whereby the applicant will swear or affirm that the work will be completed in accordance with the Streamline Process. Upon approval by the TDC, the administrative office will provide the applicant with a commencement date, project summary sheet, and reimbursement packet. Applicant will be required to comply with reimbursement procedures outlined in the sample Project Summary Sheet, which can be found at: <https://www.monroecounty-fl.gov/DocumentCenter/View/28823/Sample-TDC-Project-Summary-Sheet-for-Projects-1999999-and-Under>

Public Facilities: TDC Capital funding may be utilized to acquire, construct, extend, enlarge, remodel, repair, improve, maintain, operate, or finance public facilities, if needed to increase tourist related business activities and in accordance with the conditions as set forth in F.S. 125.0104(5)(a)(6). These conditions include:

- 1) The use must be approved by a vote of at least two-thirds of the BOCC;
- 2) An independent analysis, performed at the expense of the TDC, must demonstrate the positive impact of the infrastructure project on tourist related business in the county;
- 3) No more than 70% of the cost of the project may be paid by the tourist development tax;

Applicants submitting an application for a Public Facility should complete the section on pg. 13 pertaining to Public Facilities; the application for the project will be submitted as one application with two segments. The first segment of the project should include the request for the independent analysis "study", including an estimated completion date and funding request (100%) for the study. The second segment of the project should include the physical portion of the project. The applicant may request and may be allocated up to 70% of the total project cost for this segment. Upon approval by the DAC and TDC, an agreement including both segments

will be placed on a BOCC agenda and must receive a two-thirds vote to utilize the funds. Upon approval by the BOCC, the applicant will be responsible for coordination of the study and will receive 100% reimbursement of the total cost of the study segment of the project, subject to the cap on expenditures for that segment as set forth in the agreement. If the study shows a positive impact of the project on tourist-related businesses, the remaining segments of the project will move forward as set forth in the agreement. If the study does not show a positive impact of the project on tourist-related businesses, then the remainder of the agreement will terminate. Regardless of the outcome of the study, the applicant will be reimbursed for the cost of the study, subject to the caps on expenditures set forth in the agreement. For more information on the process please refer to the flow chart located here: https://www.monroecounty-fl.gov/DocumentCenter/View/28820/Public-Facilities-category_flowchart

“Public facilities” means major capital improvements that have a life expectancy of 5 or more years, including, but not limited to, transportation, sanitary sewer, solid waste, drainage, potable water and pedestrian facilities.

Public Record: All information furnished or disclosed as part of the application process is considered public record under the laws of the State of Florida.

Total Project Cost Estimates: When calculating the total project cost, please take into consideration the Consumer Price Index/inflation rates, local conditions, and challenges with supply chain/material cost variances that may affect your project cost. If you have utilized an engineer, architect, or other professional in determining your total project cost estimate, please confirm that these considerations have been factored into their cost estimates.

Download and Submission of Application: All respondents must use the current application downloaded from the County’s electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> OR www.monroecounty-fl.gov/BonfireBids. **Use of any other application will result in your application being rejected. All directions within the application must be followed or it will not be accepted.** In the event that additional rounds of FY 2025 of funding applications are offered, the updated application MUST be downloaded and use of this application for additional rounds of funding will result in your application being rejected.

Applications must be uploaded to the County’s electronic bidding platform by the deadline date and in the manor listed on the first page of this application. It is applicant’s sole responsibility to ensure that the application is successfully received prior to the application deadline

DISTRICT ADVISORY COMMITTEE WORKSHOPS FOR APPLICANTS

Workshops will be held in each of the districts at the following times via zoom for those applicants that are interested in applying for funding. Attendance is strongly recommended. Please note that all dates and times are subject to change and can be confirmed by calling the TDC administrative office at (305) 296-1552.

District I	Wednesday March 13, 2024	3:00 p.m.	Zoom Meeting ID: 853 1807 6405
District II	Tuesday March 12, 2024	6:00 p.m.	Zoom Meeting ID: 844 1688 1055
District III	Wednesday March 13, 2024	9:30 a.m.	Zoom Meeting ID: 830 7782 6833
District IV	Tuesday March 12, 2024	2:00 p.m.	Zoom Meeting ID: 873 2374 1685
District V	Tuesday March 12, 2024	10:00a.m	Zoom Meeting ID: 860 2395 3822

PERMISSIBLE USES FOR CAPITAL PROJECT FUNDS

This application is intended for applicants whose facility has a primary purpose of promoting tourism.

All capital projects funded by TDC shall be owned and operated by either a **governmental entity** or **non-profit organizations and open to the public**. Individuals and for-profit organizations and companies **are not eligible** to apply for Capital Project funds. Applicant shall provide proof of property ownership, long term lease, or service contracts for consideration of funding, and should show sufficient expertise or financial capability to operate such facilities.

Tourist Development Council capital project funds may be used in Monroe County as follows:

1. To acquire, construct, extend, enlarge, remodel, repair, improve, maintain, operate or promote one or more:

Publicly owned and operated convention centers, sports stadiums, sports arenas, coliseums or auditoriums within the boundaries of the county or subcounty special taxing district in which the tax is levied;

Auditoriums that are publicly owned but are operated by organizations that are exempt from federal taxation pursuant to 26 U.S.C. s. 501(c)(3) and open to the public within the boundaries of the county or subcounty special taxing district in which the tax is levied; or

Aquariums or museums that are publicly owned and operated or owned and operated by not-for-profit organizations and open to the public, within the boundaries of the county or subcounty special taxing district in which the tax is levied; or

Zoological parks, fishing piers or nature centers which are publicly owned and operated or owned and operated by non-profit organizations and open to the public; and

2. To finance beach park facilities, or beach, channel, estuary, or lagoon improvement, maintenance, re-nourishment, restoration, and erosion control, including construction of beach groins and shoreline protection, enhancement, cleanup or restoration of inland lakes and rivers to which there is public access as those uses relate to the physical preservation of the beach, shoreline, channel, estuary, lagoon, or inland lake or river.
3. To acquire, construct, extend, enlarge, remodel, repair, improve, maintain, operate, or finance public facilities, if public facilities are needed to increase tourist related business activities, and in accordance with the conditions as set forth in F.S. 125.0104(5)(a)(6.)

Authorized uses of revenue must be in compliance with Florida Statute 125.0104, as may be amended from time to time.

APPLICATION FOR CAPITAL PROJECT FUNDING

This application is to request funding from the following District:

- District I:** Key West – (shall encompass the city limits of Key West)
- District II:** Lower Keys – (from city limits of Key West to west end of Seven Mile Bridge)
- District III:** Marathon – (from west end of Seven Mile Bridge to Long Key Bridge)
- District IV:** Islamorada – (between Long Key Bridge and Mile Marker 90.939)
- District V:** Key Largo – (from Mile Marker 90.940 to the Dade/Monroe County Line and any portions of mainland Monroe County)

APPLICANT ORGANIZATION: _____ Organization Name Here
(Registered business name EXACTLY as it appears on www.sunbiz.org. **Attach as Exhibit A**)

Type of Applicant: Non-Profit Governmental Entity

Project Title: _____

FEDERAL EMPLOYER’S IDENTIFICATION NUMBER OF APPLICANT’S ORGANIZATION

DESIGNATED PROJECT CONTACT PERSON:

Please provide a contact for general correspondence for this project. The person listed below should be able to accept responsibility for receipt of information including agreement and reimbursement information.

Name and Title: _____

Telephone/Mobile Number: _____

Email Address: _____

Address: _____

Website for Facility: _____

LOCATION OR ADDRESS OF PROJECT: Provide physical (postal service) address, RE# and legal description (lot, block, subdivision) and attach map.

WHICH OF THE FOLLOWING APPLIES TO YOUR FACILITY?

- Publicly owned and operated Owned and operated by a non-profit organization
- Publicly owned and operated by a non-profit organization

WHICH OF THE FOLLOWING BEST DESCRIBES YOUR FACILITY?

- Convention Center Sports Stadium Sports Arena Coliseum
- Auditorium Aquarium Museum Zoological Park
- Nature Center Fishing Pier *Beach or Beach Park Facility, channel, estuary or lagoon
- Public Facilities in accordance with conditions set forth in F.S. 125.0104(5)(a)(6)

WHICH OF THE FOLLOWING APPLIES TO YOUR PROJECT?

- Acquire Construct Extend Enlarge Remodel
- Repair Improve

***IF YOU CHECKED THE BOX FOR BEACH OR BEACH PARK FACILITY, WHICH OF THE FOLLOWING APPLIES:**

- Improve Renourishment Restoration Erosion Control
- Maintenance Construct Repair

If the TDC/County requires a Conservation Easement Deed or mortgage note requiring repayment of TDC monies in the event of transfer of ownership or change in use of the premises, would you be agreeable to executing same?

- Yes No

CODE ENFORCEMENT: Does your organization/property have any outstanding code violations and/or fines/costs or liens? (please note that pursuant to Section 2-25(e), Monroe County Code, organizations with outstanding code compliance fines are not eligible to receive grants or contracts from the county until such time as the fines are resolved through payment or settlement). Yes No. If you have answered yes, please explain below:

Please only complete the section of page 12 or 13 which corresponds to your type of application
Please refer to information on page 8 regarding total project cost prior to filling out these sections

Non-Profit Organizations

Payment may be up to one hundred percent (100%) reimbursement of the total cost of each segment of the project, subject to the maximum reimbursement amount of expenditures for each segment (if the project work is segmented) as set forth in the agreement. Applicant must be prepared to pay the entire cost of each segment of work in advance of seeking the up to one hundred percent (100%). For purposes of this application no more than fifty percent (50%) of out of pocket cost for non-profits shall be of in-kind services and materials, and no in-kind services shall be reimbursed. If the TDC Funds Requested are allocated at less than 100% of the total project cost, only then may the organization request to allow additional in-kind services after submission of the application, which must be entered into the final agreement. The project may be broken down into 2 or 3 segments. When one segment is completed, reimbursement of the TDC portion of that completed segment cost can be applied for through the TDC. For acquisition of property, see importation information on page 6.

Total Project Cost:	TDC Funds Requested: (up to 100% of Total Project Cost)	Organizations' Out of Pocket Cost: (Total Project Cost less TDC Funds Requested)	Confirmed In-Kind Services: (Up to 50% of Out of Pocket Cost)	Confirmed/Available Hard Dollar Funds: (Total Project Cost Less In-Kind Services)	Organizations' Financial Investment: (Out of Pocket Cost Less In-Kind Services)
\$ _____	\$ _____	\$ _____	\$ _____	\$ _____	\$ _____

In the space below list all in-kind services and goods and their values. These values are subject to negotiation with the TDC/County Please refer to page 5 of this application.

Governmental Entities

Payment may be up to one hundred (100%) reimbursement of the total cost of each segment of the project, subject to the cap on expenditures for that segment as set forth in the agreement. Applicant must be prepared to pay the entire cost of each segment in advance of seeking up to 100% reimbursement. The project may be broken down into 2 or 3 segments. For acquisition of property see important information on page 6.

Total Project Cost:	TDC Funds Requested: (Up to 100% of total Project Cost)	Governmental Agency's Out of Pocket Cost: (Total Project Cost less TDC Funds Requested)	I have highlighted the line item(s) in the budget for this specific project. Enclose portion of line item budget as proof of funding for Exhibit B <input type="checkbox"/>
\$ _____	\$ _____	\$ _____	

Public Facilities

Segment #1 – Study

Payment will be 100% reimbursement of the total project cost of the study segment of the project, subject to the cap on expenditures for that segment as set forth in the agreement. Applicant must be prepared to pay the entire cost of this segment in advance of seeking reimbursement. The project may be broken down into additional segments. For acquisition of property see importation information on page 6.

Total Study Cost:	TDC Funds Requested: (up to 100% of Total Study Cost)	Governmental Agency's Out of Pocket Cost: (Total Project Cost less TDC Funds Requested)	I have highlighted the line item(s) in the budget for this specific project. Enclose portion of line item budget as proof of funding for Exhibit B <input type="checkbox"/>
\$ _____	\$ _____	\$ _____	
Estimated Completion date for study: _____			

Segment #2 – Project

Payment will be up to 70% reimbursement of the physical project segment, subject to the cap on expenditures for that segment as set forth in the agreement. Applicant must be prepared to pay the entire cost of each segment in advance of seeking reimbursement. The project may be broken down into additional segments. For acquisition of property see importation information on page 6.

Total Project Cost: (not including study)	TDC Funds Requested: (up to 70% of Total Project Cost)	Governmental Agency's Out of Pocket Cost: (Total Project Cost less TDC Funds Requested)	I have highlighted the line item(s) in the budget for this specific project. Enclose portion of line item budget as proof of funding for Exhibit B <input type="checkbox"/>
\$ _____	\$ _____	\$ _____	

TDC requires confirmation in writing that the project funds are in place at the time of this application for grant funds (see Performance Guarantee on page 4). **Enclose proof of funding as Exhibit B.**

In the space below list the specific items/services, and the estimated dollar amount for each of those items/services on which your requested TDC funds will be spent on (please do not include warranty fees, items relating to administrative, office, or retail space as part of your budget. Design may only be included for Public Facilities Category Projects):

1. Use:

a) Original use of structure/facility and date of construction:

b) Present Use:

c) Proposed Use:

d) Attach photograph of existing site as **Exhibit C.**

e) Historic designation: Indicate whether the property has been listed in the National Register, is located in a National Register district, is a locally designated historic landmark or is located in a locally designated historic district. If located within a historic district, provide the official name of the district. This information is available from the planning agency having jurisdiction over the property.

2. All Capital projects funded by the TDC shall be owned and operated by a governmental entity or non-profit organization. Applicant shall provide proof of property ownership, long term lease or service contracts for consideration of funding and should show sufficient expertise or financial capability to operate such facilities (**Enclose as Exhibit D**).

Ownership or other interest in property by applicant:

- a) Official records reference for ownership documentation
- b) If not owned by applicant, provide long term lease of property or service contract and provide notarized consent letter from owner for use of property as outlined in this application.

3. If proposed project calls for transfer of title of real property to County, at least two (2) current real estate appraisals and one (1) environmental assessment shall be provided (**Enclose as Exhibit E**). The TDC/County shall ascertain, prior to acceptance of any donation or prior to the purchase, that the property will pose no environmental hazard or liability for same, to County. The TDC/County must also ascertain permissible governmental interest in the transfer of title. Indicate any such proposed title transfers here:

4. This paragraph applies only to an acquisition funding request, but you will still need to complete items 5-13, whether this is a new construction or renovations, additions, or exhibits. Indicate the area of the property to be acquired in acres:

In evaluating applications for acquisition funding, an important consideration is the appropriateness of the size of the site to be acquired. Determinations of the appropriateness of the site size will be made on a case-by-case basis and will depend on the characteristics for which the property is considered to be significant. Sufficient property should be acquired to assure that the historic relationship of a structure or archaeological site to its surrounding environment is preserved as applicable. However, it is important that no more property than is necessary to achieve established preservation objectives be included in the acquisition project application. As these factors are critical to favorable consideration of your grant application and will have substantial impact on the cost of the required application documentation, we encourage prospective applicants to consult with the staff of the TDC administrative office prior to initiating the required documentation.

5. Protection of Property: Indicate any type of state or federal protection currently afforded the property. It may be that more than one type may be applicable. Provide citations for applicable local protective ordinances. Include copies of property-specific restrictive legal instruments in an attachment (**Enclose as Exhibit F**). By signing and submitting this application, the proposer warrants that all restrictions are disclosed. Failure to include every restriction on the property may result in immediate termination of any agreement and demand for return of any monies paid thereunder.

6. Is the property threatened by imminent destruction, deterioration or other loss which may include demolition, vacancy, severe deterioration, loss of structural integrity, encroaching development, adverse environmental conditions, vandalism, etc.? Be specific regarding the nature of immediacy of the threat. If so, describe in detail:

7. a) Are there any building restrictions on the site? If so, describe. Attach copies of all recorded easement and restrictive covenants. By signing and submitting this application, the proposer **warrants** that **all** restrictions are disclosed. Failure to include **every** restriction on the property may result in immediate termination of any agreement and demand for return of any monies paid thereunder (**Enclose as Exhibit G**).

b) Is the proposed project compatible with the County's and/or the Municipality's Concurrency Requirements under the existing and proposed Land Use Comprehensive Plan?

- Yes No

Describe below how you have ascertained such compatibility. Note if your description does not provide information about existing permits and/or review by the appropriate Planning Department, your application shall be rejected. Please list all permits required to complete this project.

c) Does the site contain endangered or threatened species of flora or fauna?

- Yes No If yes, attach explanation as **Exhibit H**

d) Indicate whether or not the project will be accessible to the handicapped per Chapter 553, Part V Florida Statutes and the Americans with Disabilities Act of 1990, Public Law 101-336, as amended.

- Yes No If no, attach explanation as **Exhibit I**

e) Explain how your facility will utilize recycling within the work of your proposed project:

f) Public accessibility and use: Indicate the extent to which the property is currently or will be scheduled to be open to the public each year (hours per day, days per week and weeks per year) upon project completion. Estimate the number of persons who will use or visit the completed facility annually. Explain how this estimate was derived. For archaeological projects, if the site will not be accessible to the public, estimate the number of persons annually who will be exposed to the interpretive materials and reports resulting from the project. Include details on how was your estimate was derived?

g) Is there currently signage for this project/facility on U.S.1?
 Yes No

If No, are there plans to install signage and if so, do you have FDOT approval? Explain below:

h) If the project/facility is located in a Historic District, is there currently signage for the project/facility in the Historic District?
 Yes No Not located in a Historical District

i) Does the project/facility require any parking variances? Explain how this was determined in the space below.
 Yes No

8. Describe present physical condition of site (attach legal description per property tax records). Indicate the present condition of the property by checking the appropriate term below:

- Excellent: The property is habitable and occupied; no repairs are needed. All physical evidence indicates that the property is under continuous maintenance. Application is for expansion and enhancement.
- Good: The property is habitable and occupied; only replacement or cosmetic repairs are needed (e.g. peeling paint, missing ornamental features, windows, doors, some deteriorated mortar, etc.) Property is maintained but in need of minor repair.
- Fair: The property is habitable but may be vacant. Both the structural integrity (foundation, framing, etc.) and weather tight integrity of the property (siding, walls, roofing, etc.) are in jeopardy because of prolonged neglect.
- Poor: The property is uninhabitable and vacant. Major structural repairs are needed. Weather tight integrity has been lost. The property is derelict, abandoned and not habitable without major rehabilitation work.

List any specific factors or problems which contribute to the present condition of the property:

9. Status of project planning: (Any work initiated prior to approval of an Agreement by the Monroe County Board of County Commissioners will be at applicants' own cost):

- | | |
|---|---|
| <input type="checkbox"/> Not yet initiated | <input type="checkbox"/> Initiated |
| <input type="checkbox"/> Schematics Completed | <input type="checkbox"/> Design development completed |
| <input type="checkbox"/> Construction documents completed | <input type="checkbox"/> Permits have been obtained (if required) |

10. Name and Address of Project Consultant (architect, engineer, contractor, etc)

Enclose preliminary plans or architectural documents completed to date – 1 set (**Enclose as Exhibit J**)

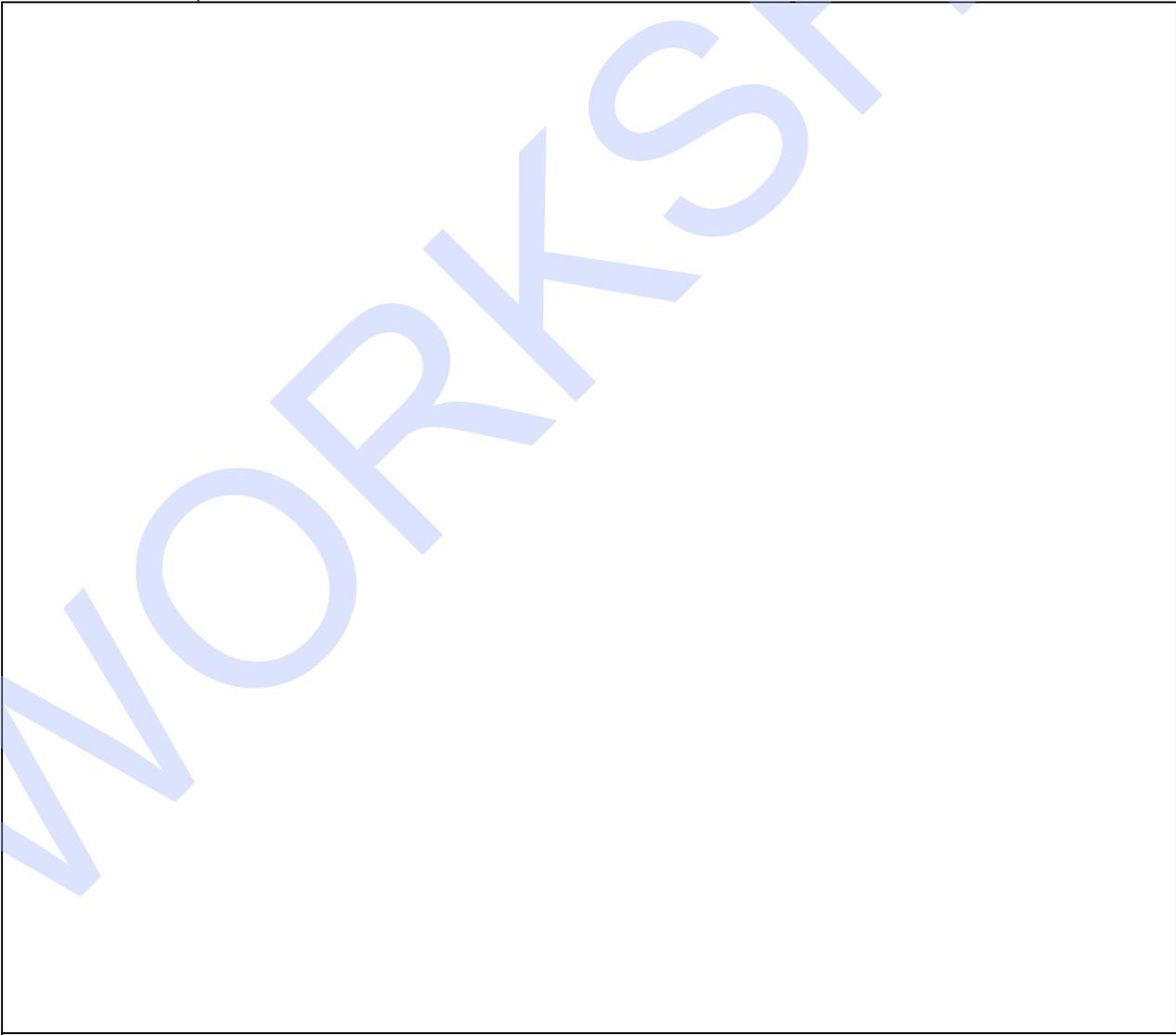
11. Has an Agreement for architectural services or construction services been executed?

- | | |
|--|-----------------------------|
| <input type="checkbox"/> Yes (cost will not be reimbursed by TDC) | <input type="checkbox"/> No |
| <input type="checkbox"/> Project does not require architectural services | |

12. It is the County's policy **not to fund operations and maintenance cost** of facilities. Describe the means by which the structure(s) affected by this project will be maintained subsequent to restoration/rehabilitation. Include sources and estimated amounts of funding for such maintenance.



13. How will this project positively impact the visitor experience in Monroe County? Please site examples.



14. Applicant must demonstrate the ability to complete the project as proposed and to maintain and operate the project as a viable and long-term tourist attraction that is open to the public. Included in this demonstration should be a proposed operational budget and marketing program to promote this facility as a tourist attraction. **(Attach as Exhibit K.1 the proposed operational budget of the facility and as Exhibit K.2. the marketing plan and/or promotional efforts for the facility).**

15. Estimated Project completion date:

WORKSHOP

Print off this page, complete, and include as part of your application

Enclose as Exhibit L

Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

Requester's name and address (optional)

6 City, state, and ZIP code

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-						
--	--	--	---	--	--	--	--	--	--

OR

Employer identification number

			-						
--	--	--	---	--	--	--	--	--	--

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person ▶ _____

Date ▶ _____

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

INSURANCE CHECKLIST AND AGENT/BIDDER'S STATEMENT

(Enclose as Exhibit M)

Only for applications requesting \$20,000 or more in funding

INSURANCE CHECKLIST FOR VENDORS SUBMITTING PROPOSALS OR BIDS FOR WORK

To assist in the development of your proposal, the insurance coverages marked with an "X" will be required in the event an award is made to your organization. It is required that the bidder sign the requisite form reflecting coverage and submit it with the proposal.

WORKERS' COMPENSATION
AND
EMPLOYERS' LIABILITY

	<input checked="" type="checkbox"/>	Workers' Compensation	Statutory Limits
			Bodily Injury by Accident/Bodily Injury by Disease, Policy Limits/Bodily Injury by Disease each employee
WC1	<input type="checkbox"/>	Employers Liability	\$100,000/\$500,000/\$100,000
WC2	<input type="checkbox"/>	Employers Liability	\$500,000/\$500,000/\$500,000
WC3	<input type="checkbox"/>	Employers Liability	\$1,000,000/\$1,000,000/\$1,000,000
WCUSLH	<input type="checkbox"/>	US Longshoremen & Harbor Workers Act	\$1,000,000
WCJA	<input type="checkbox"/>	Federal Jones Act	\$1,000,000

GENERAL LIABILITY

As a minimum, the required general liability coverages will include:

- Premise Operation
- Blanket Contractual
- Products and Completed Operations
- Personal Injury

Required Limits:

GL1	<input type="checkbox"/>	\$300,000 Combined Single Limit
GL2	<input checked="" type="checkbox"/>	\$500,000 Combined Single Limit
GL3	<input type="checkbox"/>	\$1,000,000 Combined Single Limit
GL4	<input type="checkbox"/>	\$2,000,000 Combined Single Limit
GL5	<input type="checkbox"/>	\$3,000,000 Combined Single Limit
GL6	<input type="checkbox"/>	\$4,000,000 Combined Single Limit
GL7	<input type="checkbox"/>	\$5,000,000 Combined Single Limit

Required Endorsements:

GLLIQ Liquor Liability

GLS Security Services

All endorsements are required to have the same limits as the basic policy.

BUSINESS AUTOMOBILE LIABILITY

As a minimum, coverage should extend to liability for:

- Owned; Non-Owned and Hired Vehicles

Required Limits:

VL1 _____ \$50,000 per Person; \$100,000 per Occurrence
 \$25,000 Property Damage
 Or
 \$100,000 Combined Single Limit
 (The use of VLI should be limited to special projects that involve other governmental entities or "Not for Profit" organizations. Risk Management must approve the use of this form).

VL2 \$200,000 per Person; \$300,000 per Occurrence
 \$200,000 Property Damage
 or
 \$300,000 Combined Single Limit

VL3 _____ \$500,000 per Person; \$1,000,000 per Occurrence
 \$100,000 Property Damage
 or
 \$1,000,000 Combined Single Limit

VL4 _____ \$5,000,000 Combined Single Limit

Miscellaneous Coverages

BR1 _____ Builders Risk Limits equal to the Full Replacement Value of the completed project.

CLI _____ Cyber Liability \$1,000,000

MVC _____ Motor Truck Cargo Limits equal to the maximum value of any one shipment

PRO _____ Professional Liability \$300,000 per Occurrence/\$ 500,000 Agg.
 PRO2 _____ \$500,000 per Occurrence/\$1,000,000 Agg.

PRO3 _____ \$1,000,000 per Occurrence/\$2,000,000 Agg.

POL1 _____ Pollution Liability \$ 500,000 per Occurrence/\$1,000,000 Agg.
 POL2 _____ \$1,000,000 per Occurrence/\$2,000,000 Agg.

POL3 _____ \$3,000,000 per Occurrence/\$6,000,000 Agg.

POL4 _____ \$5,000,000 per Occurrence/\$10,000,000 Agg.

EDt _____ Employee Dishonesty \$ 10,000

ED2 _____ \$100,000

GK1	Garage Keepers	\$ 300,000 (\$ 25,000 per Vehicle)
GK2		\$ 500,000 (\$100,000 per Vehicle)
GK3		\$1,000,000 (\$250,000 per Vehicle)
MED1	Medial Professional	\$300,000/\$750,000 Agg.
MED2		\$500,000/\$1,000,000 Agg.
MED3		\$1,000,000/\$3,000,000 Agg.
MED4		\$5,000,000/\$10,000,000 Agg.
IF	Installation Floater	Maximus value of Equipment Installed
VLP1	Hazardous Cargo Transporter	\$300,000 (Requires MCS-90)
VLP2		\$500,000 (Requires MCS-90)
VLP3		\$1,000,000 (Requires MCS-90)
BLL	Bailee Liab.	Maximum Value of County Property that will be in the Bailee's possession
HKL1	Hanger Keepers Liability	\$300,000
HKL2		\$500,000
HKL3		\$1,000,000
HKL4		\$5,000,000
AIR1	Aircraft Liability	\$1,000,000
AIR2		\$5,000,000
AIR3		\$50,000,000
AEO1	Architects Errors & Omissions	\$250,000 per Occurrence/\$500,000 Agg
AEO2		\$500,000 per Occurrence/\$1,000,000 Agg
AEO3		\$1,000,000 per Occurrence/\$3,000,000 Agg.
AEO4		\$300,000,000 per Occurrence/\$5,000,000 Agg.
ARP	All Risk Property	Full Replacement Value of Structure
EOJ	Engineers Errors & Omissions	\$250,000 per Occurrence/\$500,000 Agg.
EO2		\$500,000 per Occurrence/\$1,000,000 Agg.
EO3		\$ 1,000,000 per Occurrence\$2,000,000 Agg.
EO4		\$ 5,000,000 per Occurrence/\$10,000,000 Agg.
WL1	Water Craft Liability	\$500,000 per Occurrence
WL2		\$1,000,000 per Occurrence

ATTACHMENTS AND CERTIFICATIONS
(Enclose as Exhibit N)

1. The following supporting documents are attached:
 - a) Print out from Sunbiz.org "Detail by Entity" **(Exhibit A)**
 - b) Documentation from bank of confirmed project funds **(Exhibit B)**
 - c) If applicable: Insert or attach photograph of existing site **(Exhibit C)**
 - d) Proof of ownership; long term lease or service contract **(Exhibit D)**
 (Include consent of ownership for use of property as described within this application)
 - e) If applicable: Enclose at least two (2) current real estate appraisals and one (1) environmental assessment **(Exhibit E)**
 - f) If applicable: Enclose citations for local protective ordinances **(Exhibit F)**
 - g) If applicable: Enclose copies of all recorded easements and restrictive covenants **(Exhibit G)**
 - h) If applicable: Enclose description of endangered/threatened species of flora or fauna **(Exhibit H)**
 - i) If applicable: Enclose ADA accessibility explanation **(Exhibit I)**
 - j) If applicable: Enclose preliminary plans or architectural documents **(Exhibit J)**
 - k) Proposed operational budget and marketing plan **(Exhibit K.1. and Exhibit K.2.)**
 - l) Applicant has printed and completed the W-9 Form included within this application **(Exhibit L)**
 - m) Applicant has printed and completed the Insurance Worksheet (pg. 22-26) with Applicant's Insurance Agent (only required if requesting \$20,000 or more in funding) **(Exhibit M)**
 - n) Notarized Attachments and Certifications form **(Exhibit N)**
 - o) I have read the Capital Project Funding Process and Importation Information provided on pg. 2-9 of this application (not necessary to print and include these pages with your submission)

 President of Organization's/Mayor's Name Typed

 President's/Mayor's Signature

Subscribed and sworn to (or affirmed) before me, by means of physical presence or online notarization, on _____ (date) by _____ (name of affiant). He/She is personally known to me or has produced _____ (type of identification) as identification.

 NOTARY PUBLIC

DATE: February 23, 2024
To: District Advisory Committee Members
FROM: Ammie Machan, Administrative Assistant
RE: **Event Application Workshop**

The TDC Administrative Office has advertised the FY 2025 Event Funding Application. The deadline for receipt of applications is April 30, 2024.

During the March DAC Meetings, TDC Staff will present a workshop to inform interested applicants, as well as DAC members the process for applying for funds.

Due to significant updates to the application, it is strongly recommended that anyone who is interested in applying for these funds attend the workshop. If you know of anyone who may be interested in applying for these funds, please invite them to attend the meeting or ask them to contact the TDC Administrative office at 305-296-1552. The TDC Administrative office has created an electronic workshop packet and has provided the link to those persons on the event application notification list.

The workshop packet can be downloaded from:
<https://www.monroecounty-fl.gov/DocumentCenter/View/35186/Workshop-Packet-Events>

I have attached a copy of the application so that you can follow along during the workshop.

DESTINATION/TURNKEY EVENT SCHEDULE **FY 2025**

TDC APPROVAL TO ADVERTISE:	January 30, 2024
BOCC APPROVAL TO ADVERTISE:	February 21, 2024
NOTICES SENT TO INTERESTED PERSONS	February 1, 2024
ADVERTISE RFP:	Week of February 26, 2024
DAC WORKSHOPS:	March 12/13, 2024

Approx. 64 DAYS

DEADLINE: **April 30th, 2024**

DAC DEADLINE:	May 31, 2024
DAC APPROVAL:	June 11/12, 2024
TDC APPROVAL:	July 30, 2024

BOCC APPROVAL AFTER OCTOBER 2024

DESTINATION/TURNKEY EVENT FUNDING APPLICATION

REQUEST FOR APPLICATIONS (RFA) FOR DESTINATION/TURNKEY EVENTS

All respondents must use the current application downloaded from the County's electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> OR www.monroecounty-fl.gov/BonfireBids. **Use of any other application will result in your application being rejected. All directions within the application must be followed or it will not be accepted.**

APPLICATION DEADLINE: April 30, 2024

Pursuant to F.S. § 50.0211(3)(a), all published competitive solicitation notices can be viewed at: www.floridapublicnotices.com, a searchable Statewide repository for all published legal notices. Requirements for submission and the selection criteria may be requested from the County's electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> OR www.monroecounty-fl.gov/BonfireBids. The Public Record is available upon request.

Monroe County Purchasing Department receives bids via the Bonfire electronic bidding platform. Please do not email, mail or attempt to deliver in person any sealed bids. Emailed/mailed/physically delivered bids/proposals/responses WILL NOT be accepted.

The Monroe County Purchasing Department hereby directs that bids/proposals/responses/applications be submitted via the Bonfire electronic bidding platform at <https://monroecounty-fl.bonfirehub.com>, **no later than 5:00P.M. on Tuesday, April 30, 2024**. There is no cost to the bidder to use the Bonfire platform.

Please do not submit your confidential financial information as part of your proposal. There are separate uploads for each set of documents, including confidential financial information. All bids/proposals/responses/applications will be made public on the platform after an intended decision or 30 days after the competitive solicitation opening, whichever is earlier, unless the bids/proposals are rejected in accordance with F.S. 119.071. If your bid/proposal/response/application document includes financial information, that information will not be considered confidential and will be available and viewable to the public in accordance with public records law.

The bid opening for this solicitation will be held virtually, via the internet, at **9:00 A.M., on Wednesday, May 1, 2024**. You may call in by phone or internet using the following:

Join Zoom Meeting
<https://mcbocc.zoom.us/j/4509326156>
Meeting ID: 4509326156

Additional ways to access this Zoom meeting can be found in the legal notice posted on the County's electronic bidding platform at <https://monroecounty-fl.bonfirehub.com>

All inquiries and correspondence, other than submission of application, should be made to the Monroe County Tourist Development Council. Contact Maxine Pacini or Ammie Machan at (305) 296-1552. Email correspondence should be addressed to Ammie@Fla-Keys.com

EVENT FUNDING PROCESS

The Monroe County Tourist Development Council (TDC) administers the four (4) cent bed tax collected for the purpose of promoting the Florida Keys as a tourist destination. Each year the TDC invites applicants who are registered to do business in Florida, to apply for funding for events in the Florida Keys. All applications will be reviewed by the appropriate District Advisory Committee (DAC), who shall make recommendations on funding the events to the TDC. Upon approval of the recommended funding allocation by the TDC, the administrative office will work with the event coordinator to establish a contract for the event and will present the proposed contract to the Monroe County Board of County Commissioners for final approval.

DEFINITION OF AN EVENT

The special event funding program is intended for an organized special annual event that generates overnight visitors for multiple Monroe County lodging properties, as well as out-of-area marketing exposure, and is open to the general public. Historically these events have included: festivals, concerts, and sporting events. Qualified special events shall guarantee overnight visitors and brand the destination while secondarily entertaining the visitors who are already here.

TDC will only consider reimbursement of permissible marketing expenditures that highlight the specific event reflected within the contract with the TDC/BOCC versus the regular programming of a business, organization, or facility.

DESTINATION EVENTS

For the purpose of this solicitation, a Destination event is developed and produced to entertain the public and promote tourism in the Florida Keys and Key West by guaranteeing overnight visitors and branding the destination while secondarily entertaining the visitors who are already here. Funding is for event marketing purposes only (advertising; promotions; public relations, etc.)

The event sponsor, for purposes of this RFA and any resulting contract, shall be the production agent primarily responsible for the production of the event and the entity soliciting funding under this process. No more than 10% of the total allocated funds shall be expended on advertising media attributable to in-county placement. A list of TDC permissible marketing expenditures can be viewed in Exhibit A of the sample contract at: <https://www.monroecounty-fl.gov/DocumentCenter/View/13418/Sample-Destination-Event-Agreement>. No reimbursement will be considered for items that are not covered by Exhibit A.

CONTACT INFORMATION FOR AGENCIES OF RECORD

The TDC Agencies of Record listed below are available to answer questions and assist with the marketing of your event. Event coordinators are not obligated to utilize the services of the TDC Agencies of Record.

Advertising Agency of Record: (Tinsley Advertising and Marketing) contact Jaclyn Fortier (Jaclyn@Tinsley.com) or John Underwood (John@Tinsley.com) at 305-856-6060.

Public Relations Agency of Record: NewmanPR contact Carol Shaughnessy (Carol@Newmanpr.com) at 305-797-0579 or Andy Newman (Andy@Newmanpr.com) at 305-461-3300.

Internet Agency of Record: (Two Oceans Digital) contact Elaine Cooke (Elaine@Twooceansdigital.com) at 305-292-1880.

TURNKEY EVENT

District Advisory Committees (DAC) have assigned their top levels of funding to Turnkey Events, recognizing that those events provide the highest level of economic impact to their district and serve to brand the destination. The event shall be one that creates a compelling reason to visit that doesn't already exist without the event. Therefore, consideration for the amount of funding allocated to a Turnkey special event shall be predicated upon showing of the economic impact resulting in room night stays generated by the event attendees.

A Turnkey event shall be considered an all-inclusive event where the event contractor has financial responsibility for every aspect of the production, promotion, and management of the event. Payment under a contract for a Turnkey event will be made only after completion of the event and proof that the scope of services as described within the contract has been completed.

The DAC when considering funding of a Turnkey event may also specify within the scope of services of the contract, specific marketing components that the DAC feels important to the success of the event.

If a Turnkey event is delayed or cancelled for any reason, no payment shall be forthcoming, even if the event contractor has out-of-pocket expenses leading up to the actual event. The TDC, therefore, strongly recommends that the event contractor purchase insurance that covers the cancellation or delay of an event due to "force majeure" or unforeseen circumstances.

Please note that the DAC may deny funding of an event applying as Turnkey and consider funding the application as a Destination event.

APPLICANT RESPONSIBILITIES

Applications can only be accepted from a public entity governed by a county or municipality; or a profit or not-for-profit; or a private business in good standing with the Division of Florida Corporations. Prior to completing an event application, please go to www.sunbiz.org to ensure that your organization is registered to do business in the State of Florida. Only entities (applicants) that are duly registered will be accepted.

Contact the TDC Administrative Office 305-296-1552 to ascertain date, time and venue of the event funding workshop that will be held within the District in which you are applying. Each DAC has specific marketing goals and it is strongly recommended that all prospective applicants attend the workshop in the District where you plan to apply for funding to ascertain the marketing direction and expectations of that District as it pertains to event applications.

The cost of preparation and submission of the application is the responsibility of the applicant.

Applicants must ensure that their application is submitted to the Monroe County Purchasing Department by the date, time and method as noted on page 1 of the application. Applications that are received after the specified deadline as determined within the RFA will not be accepted. This policy mirrors that of the Board of County Commissioners.

Applicant shall complete, copy, sign (by an authorized officer) and submit the application to the Monroe County Purchasing Department. Should an attachment be required for your application, note the Exhibit number on the top right-hand corner of each sheet.

Applicant shall familiarize him/herself with referenced online materials noted on the application check list on page 45. The online materials include sample contracts and samples of the scoring system used in determining funding eligibility.

Applicant shall be responsible for securing all federal, state and local permits and approval necessary for the event. Award of funds under this application does not indicate any approval by the County and applicant shall be required to comply with all County laws, rules and requirements. Events that require or have an Agreement with a municipality must have a valid Agreement with the municipality at the time the event will take place. If the event requires a permit from a municipality, a letter of intent to approve the permit subject to any unforeseen circumstance must be provided to TDC administrative office prior to signing of final Agreement.

IMPORTANT INFORMATION

Please consult with the TDC Administrative Office prior to starting the application process if you are uncertain about whether your event would be considered.

The applicant shall not lobby, solicit or act to influence the Advisory Committee members and/or the TDC board members in any way that may have an effect on the outcome of the competition,

discussion or negotiations leading to the allocation of funding, or an award of contract as reviewed and approved by the County Attorney’s office. Such action may lead to withdrawal of the application from consideration.

The application shall be considered complete upon receipt and should stand alone with no other information being provided after-the-fact other than any additional information that may be requested by the TDC Administrative Office, or questions from the DAC at the allocation meeting.

DAC recommendation on funding allocations shall be limited to recommending allocations which do not exceed the amount requested by the applicant. Funding requests may be denied, reduced to a lower level or accepted at the level requested. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding for the event.

All information furnished or disclosed as part of the application process is considered public record by the laws of the State of Florida.

DOWNLOAD AND SUBMISSION OF APPLICATION

All respondents must use the current application downloaded from the County’s electronic bidding platform at <https://monroecounty-fl.bonfirehub.com> **OR** www.monroecounty-fl.gov/BonfireBids. **Use of any other application will result in your application being rejected. All directions within the application must be followed or it will not be accepted.**

In the event that additional rounds of FY 2025 of funding applications are offered, the updated application **MUST** be downloaded and use of this application for additional rounds of funding will result in your application being rejected.

Applications must be uploaded to the County’s electronic bidding platform by the deadline date and in the manor listed on the first page of this application. It is applicant’s sole responsibility to ensure that the application is successfully received prior to the application deadline.

DISTRICT ADVISORY COMMITTEE WORKSHOPS FOR APPLICANTS

Workshops will be held in each of the districts via zoom at the following times for those applicants that are interested in applying for funding. Attendance is strongly recommended. *(Please note that all times and venues are subject to change and can be confirmed by calling the TDC Administrative Office at 305-296-1552).*

District I	Wednesday March 13, 2024	3:00 p.m.	Zoom Meeting ID: 853 1807 6405
District II	Tuesday March 12, 2024	6:00 p.m.	Zoom Meeting ID: 844 1688 1055
District III	Wednesday March 13, 2024	9:30 a.m.	Zoom Meeting ID: 830 7782 6833
District IV	Tuesday March 12, 2024	2:00 p.m.	Zoom Meeting ID: 873 2374 1685
District V	Tuesday March 12, 2024	10:00a.m	Zoom Meeting ID: 860 2395 3822

CRITERIA FOR SCORING OF APPLICATION

The District Advisory Committee will be reviewing your event application and scoring it during the allocation meeting.

Scoring will be using a scale with 1 being the lowest.

Upon evaluation, the total scores will be tabulated and applications not scoring 17 points or higher by the majority of the sitting members, will not be considered for funding. Those events that meet the minimum scoring requirements noted above will be ranked starting with the highest average score. In the case of a tie, the highest score in the Timing of Event will be the determining factor. Points are listed at the end of each Exhibit for ease of scoring by the reviewers. View Sample scoring sheet here: <https://www.monroecounty-fl.gov/DocumentCenter/View/7072/Destination-and-Turnkey-Sample-Score-Sheet?bidId=>

The minimum points threshold required to be considered, 17, has been set such that events that are considered very good to excellent in their “Purpose, Itinerary & Room Nights”, “Soundness of Marketing Plan & Financial Commitment” and “Action Plan” should meet the minimum for consideration regardless of the “Timing of Event”. Events that are considered somewhat good in those categories will need to thoughtfully utilize “Timing of Event” points in order to meet the minimum points threshold to be considered. In other words, timing events to be held in slower months and/or to produce room night stays during mid-week days will be important for achieving sufficient minimum scoring. Events that are poor in their “Purpose, Itinerary & Room Nights”, “Soundness of Marketing Plan & Financial Commitment” and “Action Plan” will not meet the minimum to be considered.

It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

PRE-PROMOTION

Destination Events that take place between October 1, 2025 and November 30, 2025 may apply for pre-promotion of their event. All promotion and related expenditures MUST be spent prior to September 30, 2025.

FY 2025

October 2024						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November 2024						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December 2024						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

January 2025						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February 2025						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

March 2025						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May 2025						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June 2025						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August 2025						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September 2025						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

USA Holidays and Observances

14 Oct, 24	<u>Columbus Day</u>	11 Nov, 24	<u>Veterans Day</u>	28 Nov, 24	<u>Thanksgiving Day</u>
25 Dec, 24	<u>Christmas</u>	01 Jan, 25	<u>New Year's Day</u>	20 Jan, 25	<u>M L King Day</u>
17 Feb, 25	<u>Presidents' Day</u>	18 Apr, 25	<u>Good Friday</u>	20 Apr, 25	<u>Easter Sunday</u>
26 May, 25	<u>Memorial Day</u>	19 Jun, 25	<u>Juneteenth</u>	04 Jul, 25	<u>Independence Day</u>
01 Sep, 25	<u>Labor Day</u>				

APPLICATION FOR EVENT FUNDING

EVENTS TAKING PLACE BETWEEN OCTOBER 1, 2024 THROUGH SEPTEMBER 30, 2025.

DESTINATION EVENTS THAT TAKE PLACE BETWEEN OCTOBER 1, 2025 – NOVEMBER 30, 2025 MAY APPLY FOR PRE-PROMOTION OF THEIR EVENT

TITLE OF EVENT _____
EVENT WEBSITE ADDRESS _____
VENUE _____
DATE(S) OF EVENT _____

If you are applying for pre-promotion of an event that takes place between October 1, 2025 to November 30, 2025 please check this box:

(For date of event refer to FY 2025 calendar on previous page)

APPLICANT ORGANIZATION _____
Registered business name exactly as it appears on www.sunbiz.org

For Profit Not for Profit

Please provide a contact for general correspondence for the event. The person listed below should be able to accept responsibility for receipt of information.

CONTACT PERSON _____
EMAIL (for correspondence) _____
TELEPHONE NUMBER (daytime/mobile) _____
ADDRESS _____

SUMMARIZE APPLICANT HISTORY:

CODE ENFORCEMENT: Does your organization/property have any outstanding code violations and/or fines/costs or liens? (please note that pursuant to section 2-25(e), Monroe County Code, organizations with outstanding code compliant fines are not eligible to receive grants or contracts from the County until such time as the fines are resolved through payment or settlement). Yes No If yes, please explain below:

HAS THIS EVENT BEEN PRODUCED IN THE PAST?
*IF YES, WHEN?

Yes * No

DID THE SAME APPLICANT PRODUCE IT?

Yes No

List the name of President and other individuals authorized to execute contracts and otherwise act on behalf Applicant:

Name	Title

List staff members, including volunteers, responsible for administrating and organizing this event, with evidence of their qualifications and capabilities to accommodate the demands of the event.

Name	Qualifications	Capabilities

DOES THIS EVENT REQUIRE PERMITS FROM A MUNICIPALITY? Yes * No

*If yes, please list permits needed below. A letter of intent from the municipality to approve the permit, subject to any unforeseen circumstance, must be provided to TDC administrative office prior to signing of final Agreement.

DISTRICT I APPLICANTS ONLY
(Encompasses the City Limits of Key West)

When applying for funding, it is important to understand the number of lodging units available within the Districts as it is the maximum number of room nights which may be sold per day – review Table 1 below. The number of lodging units provided in Table 1 is subject to fluctuation.

Table 1:

District I: Key West	Units (Max. daily room nights)
Hotel/Motel/B&B/Guest House/Inn	6,279
Vacation Rentals	1,128
RV Park & Campground	0
Total:	7,407

Source: Florida Department of Business and Professional Regulation, TDC

When evaluating funding allocations (return on investment), it is important to understand how the revenue was derived. Table 2 demonstrates, given its average lodging rates for the past two years, how many room nights this District had to sell to raise enough two-penny bed tax revenue for each level of event funding. The chart is provided to give a clearer context to the value of the bed tax dollar that funds each level.

Table 2:

District I: Key West	
Funding Level	Room Nights
\$10,000	1,290
\$17,000	2,190
\$25,000	3,230
\$35,000	4,520
\$50,000	6,450
\$75,000	9,680
\$100,000	12,900
\$120,000	15,480
\$150,000	19,350
\$175,000	22,580
\$200,000	25,810

The District Advisory Committee may use their discretion when evaluating funding allocations. However, it is important to understand how the income is derived.

EXHIBIT A-1

Check box below that best describes the primary purpose of your event:

- To draw out – of – county visitors to the destination and put “Heads in Beds”
- To provide something to do for the visitor who is already here and enhance their experience while visiting the destination

EXHIBIT A-2
EVENT ITINERARY

Specifically outline the activities/events that will take place during your event. If your event encompasses several days, break out each day, including the venue. Only include activities that are directly related to the event for which you are seeking funding, and for which your organization is responsible for producing.

Example: Day 1: Opening Party/Registration (venue and time)
Day 2: Food and Wine tasting (venues and time)
Day 3: Art Festival (include venue and times and possible street closings)

WORKSHEET

EXHIBIT A-3

NUMBER OF ROOM NIGHTS ANTICIPATED FOR EVENT

Events are scored based on ability to attract out-of-County visitors to the district in which funding is applied. For the event year in which this application refers, provide the room nights your event is anticipated to generate for this district only according to your selection in A-1. In other words, if you indicated your event’s primary purpose is to “draw out-of-county visitors”, how many room nights do you anticipate you will draw? If you indicated your event is “to enhance the experience for visitors already here”, how many room nights will be influenced by visitors who attend your event? Next, indicate how you arrived at that figure.

Room Nights

Formula to calculate **Room Nights** for this district. *total room nights will calculate automatically upon pressing the tab key on your keyboard or answering the next question.

a. How many out of County Visitors to this district	a.
b. How many visitors to a room	b.
c. How many nights will visitors stay?	c.
d. Calculate: Room nights = (a/b) x c <i>Divide line a by line b. Then multiple by line c</i>	* Room Nights:

Method used to estimate out-of-County visitors entered above (a): and how many nights they will stay (c). Check all that apply. All to be submitted with supporting documentation which includes zip code data as exhibit A-3.

- Ticket Sales from last event
- Survey of attendees from last event*
- Registration from last event
- Bookings through TDC’s website
- Based on lodging group block pick up from previous year. Attach pick up report.
- Raffle zip code results from previous year event

*Example of how to take a survey can be found here:

<https://flmonroecounty.civicplus.com/DocumentCenter/View/34562/Survey-Example>

Attach, as **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.

Applicant shall be scored on the combination of Exhibits A-1 (Primary Purpose of event); A-2 (Event Itinerary); A-3 (Number of Room Nights); and A-4 (Plan)

1 2 3 4 5 6 7 8 9 10

FUNDING REQUEST

Check this box if your event meets the definition of a **New Event**.

Definition of New Event: An event that has not taken place in this District previously. A New Event choosing this category will be considered with other New Event applications from a separate resource specifically allocated for New Events. *If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.*

Level 1: \$10,000 Level 2: \$17,000 Level 3: \$25,000

OR

A New Event may choose to apply under the regular event funding process wherein the new event will compete with previously funded events

Regular Event Funding: Complete this section if your event is NOT applying as a New Event.

Check the appropriate category (Destination or Turnkey) and grant level you are applying for. If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. The DAC may also decline funding your application, or fund at a lower funding level. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

Destination Funding Level Request Only

Level 1: \$10,000 Level 2: \$17,000 Level 3: \$25,000

Level 4: \$35,000 Level 5: \$50,000 Level 6: \$75,000

Turnkey Funding Level Request Only

Level 7: \$75,000 Level 8: \$100,000 Level 9: \$120,000

Level 10: \$150,000 Level 11: \$175,000 Level 12: \$200,000

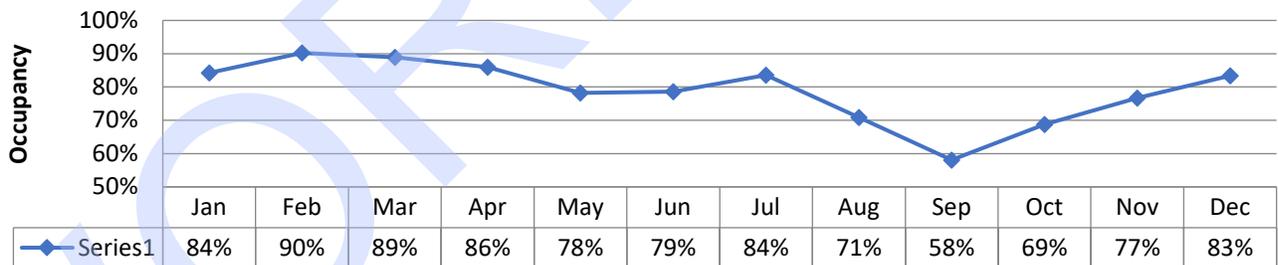
EXHIBIT B
Timing of event

Events are scored based on when in the calendar year they are held. Shoulder and off-season events receive higher scoring. Additional scoring points are also given for mid-week events. The average of the past two fiscal years' occupancy, as reported by Smith Travel Research (STR), is used to create the Timing of Event Scoring. Please note, vacation rental data is not included in STR. Points are assigned to each occupancy level range. Table 3 below depicts the points associated with each occupancy level range. Next, it shows the times which your District, during the past two fiscal years, reached each occupancy level.

Table 3:

District I – Timing of Event Scoring				
Events Held when average occupancy is:	Receive score of:	District I: Dates for Each Occupancy Range:	Check box next to your event dates:	Your Table 3 Score is:
0% to 79%	3	May, June, August – November	<input type="checkbox"/>	3
80% to 89%	2	January, March-April, July, December	<input type="checkbox"/>	2
90% to 100%	0	February, December 25-31 Martin Luther King Jr., Memorial Day & Independence Day Weekends, Fantasy Fest, Power Boat, and Lobster Mini Season Week	<input type="checkbox"/>	0

District I Two Year Average Occupancy Trends By Month



1	Enter your score from Table 3 (if more than one box was checked, add all scores together and divide by the number of boxes checked)	Enter Score
2	If your event includes a scholarship component or local charitable contribution Add one (1) point. Attach backup of contribution as Exhibit B.	1 (If applicable)
3	Mid-Week Days are Sunday – Thursday (Unless preceding or following a holiday weekend) <ul style="list-style-type: none"> • Add four (4) points if your event falls on at least 2 mid-week days <li style="text-align: center;"><i>or</i> • Add two (2) points if your event falls on only 1 mid-week day 	+4 or +2
4	District I Total Score	Enter Score

District II Applicants Only
From the City Limits of Key West to the West end of the Seven Mile Bridge

When applying for funding, it is important to understand the number of lodging units available within the District as it is the maximum number of room nights which may be sold per day – review table 1 below. The number of lodging units provided in Table 1 is subject to fluctuation.

Table 1:	
District II: Big Pine Key & The Lower Keys	Units (Max daily room nights)
Hotel/Motel/B&B/Guest House/Inn	467
Vacation Rental	317
RV Park & Campground	1,202
Total	1,986
Source: Florida Department of Business and Professional Regulation, TDC	

When evaluating funding allocations (return on investment), it is important to understand how the revenue was derived. Table 2 demonstrates, given its average lodging rates for the past two years, how many room nights this District had to sell to raise enough two-penny bed tax revenue for each level of event funding. The chart is provided to give a clearer context to the value of the bed tax dollar that funds each level.

The District Advisory Committee may use their discretion when evaluating funding allocations. However, it is important to understand how the income is derived.

Table 2:		
District II: Big Pine Key & The Lower Keys		
Funding Level	Hotel/Motel/B&B Room Nights	RV/Campground Room Nights*
\$5,000	680	1,290
\$7,500	1,020	1,930
\$10,000	1,360	2,580
\$15,000	2,040	4,380
\$20,000	2,720	5,160
\$25,000	3,400	6,440
*As DAC II has minimal participants in the Smith Travel Research program, published rates were used to determine room nights. Room nights is further broken down for this DAC by lodging type as a super majority of DAC II lodging units are RV Park & Campground sites. Little Palm Island is excluded from calculations.		

Exhibit A-1

Check the box below that best describes the primary purpose of your event:

- To draw out-of-county visitors to the destination and put “Heads in Beds”
- To provide something to do for the visitor who is already here and enhance their experience while visiting the destination

DISTRICT II EXHIBIT A CONTINUED...

EXHIBIT A-2
EVENT ITINERARY

Specifically outline the activities/events that will take place during your event. If your event encompasses several days, break out each day, including the venue. Only include activities that are directly related to the event for which you are seeking funding, and for which your organization is responsible for producing.

Example: Day 1: Opening Party/Registration (include venue and time)
Day 2: Food and Wine Tasting (venues and times)
Day 3: Art Festival (include venue/times and possible street closings)

WORKSHEET

DISTRICT II EXHIBIT A CONTINUED....

EXHIBIT A-3

NUMBER OF ROOM NIGHTS ANTICIPATED FOR EVENT

Events are scored based on ability to attract out-of-County visitors to the district in which funding is applied. For the event year in which this application refers, provide the room nights your event is anticipated to generate for this district only according to your selection in A-1. In other words, if you indicated your event’s primary purpose is to “draw out-of-county visitors”, how many room nights do you anticipate you will draw? If you indicated your event is “to enhance the experience for visitors already here”, how many room nights will be influenced by visitors who attend your event? Next, indicate how you arrived at that figure.

Room Nights

Formula to calculate **Room Nights** for this district. *total room nights will calculate automatically upon pressing the tab key on your keyboard or answering the next question.

a. How many out of County Visitors to this district	a.
b. How many visitors to a room	b.
c. How many nights will visitors stay?	c.
d. Calculate: Room nights = (a/b) x c <i>Divide line a by line b. Then multiple by line c</i>	* Room Nights:

Method used to estimate out-of-County visitors entered above (a): and how many nights they will stay (c). Check all that apply. All to be submitted with supporting documentation which includes zip code data as exhibit A-3.

- Ticket Sales from last event
- Survey of attendees from last event*
- Registration from last event
- Bookings through TDC’s website
- Based on lodging group block pick up from previous year. Attach pick up report.
- Raffle zip code results from previous year event

*Example of how to take a survey can be found here:

<https://flmonroecounty.civicplus.com/DocumentCenter/View/34562/Survey-Example>

Attach, as **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.

Applicant shall be scored on the combination of Exhibits A-1 (Primary Purpose of event); A-2 (Event Itinerary); A-3 (Number of Room Nights); and A-4 (Plan)

1 2 3 4 5 6 7 8 9 10

FUNDING REQUEST

Check the grant level you are applying for. If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. The DAC may also decline funding your application, or fund at a lower funding level. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

Destination Funding Level Request Only

Level 1: \$5,000

Level 2: \$10,000

Level 3: \$15,000

Level 4: \$20,000

Level 5: \$25,000

Turnkey Funding Level Request Only

Level 6: \$20,000

Level 7: \$25,000

DISTRICT II CONTINUED....

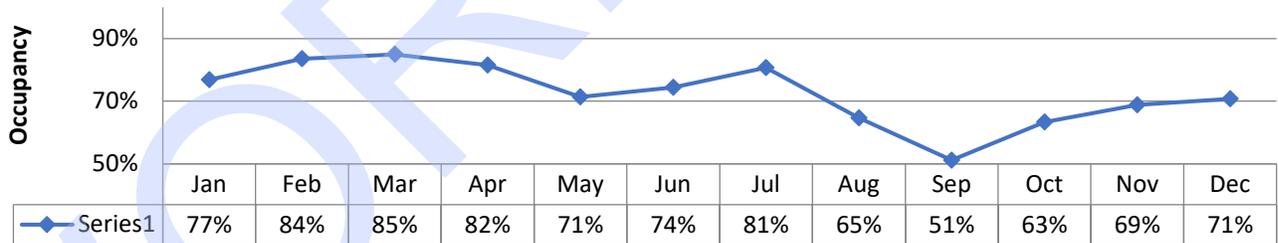
EXHIBIT B
TIMING OF EVENT

Events are scored based on when in the calendar year they are held. Shoulder and off-season events receive higher scoring. Additional scoring points are also given for mid-week events. The average of the past two fiscal years' occupancy, as reported by Smith Travel Research (STR), is used to create the Timing of Event Scoring. Please note, vacation rental data is not included in STR. Points are assigned to each occupancy level range. Table 3 below depicts the points associated with each occupancy level range. Next, it shows the times which your District, during the past two years reach each occupancy level range.

Table 3

District II – Timing of Event Scoring				
Events held when average occupancy is:	Receive Score of:	District II: Dates for each occupancy range	Check box next to your event dates	Your Table 3 Score is:
0% to 59%	5	September	<input type="checkbox"/>	5
60% to 69%	4	August, October, November	<input type="checkbox"/>	4
70% to 79%	3	January, May, June, December 1-24	<input type="checkbox"/>	3
80% to 100%	2	February-April, July	<input type="checkbox"/>	2
	0	December 25-31, Martin Luther King Jr., Memorial Day & Independence Day Weekends, Fantasy Fest, Power Boat & Lobster Mini Season Week	<input type="checkbox"/>	0

District II Two Year Average Occupancy Trends By Month



1	Enter your score from Table 3 (if more than one box was checked, add all scores together and divide by the number of boxes checked)	Enter Score
2	If your event includes a scholarship component or local charitable contribution Add one (1) point. Attach backup of contribution as Exhibit B.	1 (If applicable)
3	Mid-Week Days are Sunday – Thursday (Unless preceding or following a holiday weekend) <ul style="list-style-type: none"> Add two (2) points if your event falls on at least 2 mid-week days or Add one (1) point if your event falls on only 1 mid-week day 	+2 or +1
4	District II Total Score	Enter Score

District III Applicants Only
(From the west end of the Seven Mile Bridge to the Long Key Bridge)

When applying for funding, it is important to understand the number of lodging units available within the District as it is the maximum number of room nights which may be sold per day – review table 1 below. The number of lodging units provided in Table 1 is subject to fluctuation.

Table 1:

District III: Marathon	Units (Max daily room nights)
Hotel/Motel/B&B/Guest House/Inn	2,086
Vacation Rental	1,782
RV Park & Campground	725
Total	4,593

Source: Florida Department of Business and Professional Regulation, TDC

When evaluating funding allocations (return on investment), it is important to understand how the revenue was derived. Table 2 demonstrates, given its average lodging rates for the past two years, how many room nights this District had to sell to raise enough two-penny bed tax revenue for each level of event funding. The chart is provided to give a clearer context to the value of the bed tax dollar that funds each level.

Table 2:

District III: Marathon	
Funding Level	Room Nights
\$5,000	
\$10,000	1,460
\$20,000	2,910
\$30,000	4,370
\$40,000	5,820
\$50,000	7,280

The District Advisory Committee may use their discretion when evaluating funding allocations. However, it is important to understand how the income is derived.

Exhibit A-1

Check the box below that best describes the primary purpose of your event:

- To draw out-of-county visitors to the destination and put “Heads in Beds”
- To provide something to do for the visitor who is already here and enhance their experience while visiting the destination

DISTRICT III EXHIBIT A CONTINUED...

EXHIBIT A-2
EVENT ITINERARY

Specifically outline the activities/events that will take place during your event. If your event encompasses several days, break out each day, including the venue. Only include activities that are directly related to the event for which you are seeking funding, and for which your organization is responsible for producing.

Example: Day 1: Opening Party/Registration (include venue and time)
Day 2: Food and Wine Tasting (venues and times)
Day 3: Art Festival (include venue/times and possible street closings)

WORKSHEET

DISTRICT III EXHIBIT A CONTINUED...

EXHIBIT A-3

NUMBER OF ROOM NIGHTS ANTICIPATED FOR EVENT

Events are scored based on ability to attract out-of-County visitors to the district in which funding is applied. For the event year in which this application refers, provide the room nights your event is anticipated to generate for this district only according to your selection in A-1. In other words, if you indicated your event’s primary purpose is to “draw out-of-county visitors”, how many room nights do you anticipate you will draw? If you indicated your event is “to enhance the experience for visitors already here”, how many room nights will be influenced by visitors who attend your event? Next, indicate how you arrived at that figure.

Room Nights

Formula to calculate **Room Nights** for this district. *total room nights will calculate automatically upon pressing the tab key on your keyboard or answering the next question.

a. How many out of County Visitors to this district	a.
b. How many visitors to a room	b.
c. How many nights will visitors stay?	c.
d. Calculate: Room nights = (a/b) x c <i>Divide line a by line b. Then multiple by line c</i>	* Room Nights:

Method used to estimate out-of-County visitors entered above (a): and how many nights they will stay (c). Check all that apply. All to be submitted with supporting documentation which includes zip code data as exhibit A-3.

- Ticket Sales from last event
- Survey of attendees from last event*
- Registration from last event
- Bookings through TDC’s website
- Based on lodging group block pick up from previous year. Attach pick up report.
- Raffle zip code results from previous year event

*Example of how to take a survey can be found here:

<https://flmonroecounty.civicplus.com/DocumentCenter/View/34562/Survey-Example>

Attach, as **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.

Applicant shall be scored on the combination of Exhibits A-1 (Primary Purpose of event); A-2 (Event Itinerary); A-3 (Number of Room Nights); and A-4 (Plan)

1 2 3 4 5 6 7 8 9 10

FUNDING REQUEST

Check the grant level you are applying for. If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. The DAC may also decline funding your application, or fund at a lower funding level. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

Destination Funding Level Request Only

- Level 1: \$5,000 Level 2: \$10,000 Level 3: \$20,000
 Level 4: \$30,000 Level 5: \$40,000
-

Turnkey Funding Level Request Only

- Level 6: \$30,000 Level 7: \$40,000 Level 8: \$50,000

DISTRICT III CONTINUED...

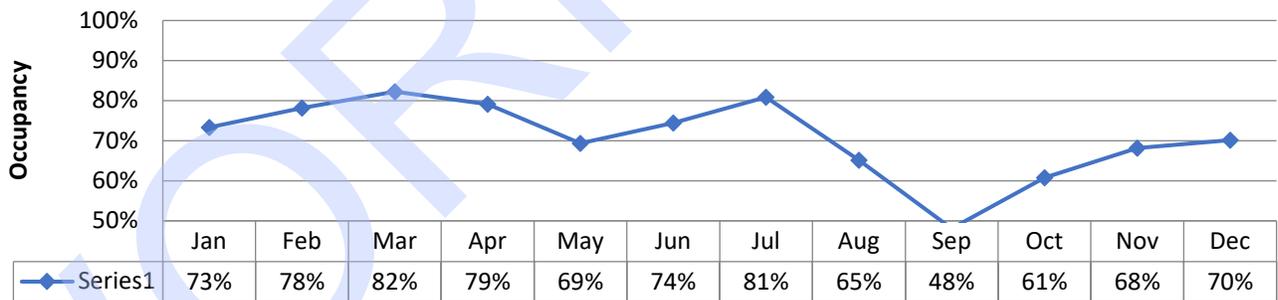
EXHIBIT B
TIMING OF EVENT

Events are scored based on when in the calendar year they are held. Shoulder and off-season events receive higher scoring. Additional scoring points are also given for mid-week events. The average of the past two fiscal years' occupancy, as reported by Smith Travel Research (STR), is used to create the Timing of Event Scoring. Please note, vacation rental data is not included in STR. Points are assigned to each occupancy level range. Table 3 below depicts the points associated with each occupancy level range. Next, it shows the times which your District, during the past two years reach each occupancy level range.

Table 3

District III – Timing of Event Scoring				
Events held when average occupancy is:	Receive Score of:	District III: Dates for each occupancy range	Check box next to your event dates	Your Table 3 Score is:
0% to 59%	5	September	<input type="checkbox"/>	5
60% to 69%	4	August, October, November, May	<input type="checkbox"/>	4
70% to 79%	3	January, February, April, June, December	<input type="checkbox"/>	3
80% to 100%	2	March, July	<input type="checkbox"/>	2
	0	Martin Luther King Jr., Memorial Day & Independence Day Weekends & Lobster Mini Season Week	<input type="checkbox"/>	0

District III Two Year Average Occupancy Trends By Month



1	Enter your score from Table 3 (if more than one box was checked, add all scores together and divide by the number of boxes checked)	Enter Score
2	If your event includes a scholarship component or local charitable contribution Add one (1) point. Attach backup of contribution as Exhibit B.	1 (If applicable)
3	Mid-Week Days are Sunday – Thursday (Unless preceding or following a holiday weekend) <ul style="list-style-type: none"> Add two (2) points if your event falls on at least 2 mid-week days or Add one (1) point if your event falls on only 1 mid-week day 	+2 or +1
4	District III Total Score	Enter Score

DISTRICT IV APPLICANTS ONLY
(Between Long Key Bridge and mile marker 90.939)

When applying for funding, it is important to understand the number of lodging units available within the District as it is the maximum number of room nights which may be sold per day – review table 1 below. The number of lodging units provided in Table 1 is subject to fluctuation.

Table 1:

District IV: Islamorada	Units (Max daily room nights)
Hotel/Motel/B&B/Guest House/Inn	1,423
Vacation Rental	462
RV Park & Campground	109
Total	1,994

Source: Florida Department of Business and Professional Regulation, TDC

When evaluating funding allocations (return on investment), it is important to understand how the revenue was derived. Table 2 demonstrates, given its average lodging rates for the past two years, how many room nights this District had to sell to raise enough two-penny bed tax revenue for each level of event funding. The chart is provided to give a clearer context to the value of the bed tax dollar that funds each level.

Table 2:

District IV: Islamorada	
Funding Level	Room Nights
\$10,000	1,360
\$15,000	2,030
\$20,000	2,710
\$25,000	3,390
\$30,000	4,070
\$40,000	5,420

The District Advisory Committee may use their discretion when evaluating funding allocations. However, it is important to understand how the income is derived.

Exhibit A-1

Check the box below that best describes the primary purpose of your event:

- To draw out-of-county visitors to the destination and put “Heads in Beds”
- To provide something to do for the visitor who is already here and enhance their experience while visiting the destination

DISTRICT IV EXHIBIT A CONTINUED....

EXHIBIT A-2
EVENT ITINERARY

Specifically outline the activities/events that will take place during your event. If your event encompasses several days, break out each day, including the venue. Only include activities that are directly related to the event for which you are seeking funding, and for which your organization is responsible for producing.

Example: Day 1: Opening Party/Registration (include venue and time)
Day 2: Food and Wine Tasting (venues and times)
Day 3: Art Festival (include venue/times and possible street closings)



DISTRICT IV EXHIBIT A CONTINUED...

EXHIBIT A-3

NUMBER OF ROOM NIGHTS ANTICIPATED FOR EVENT

Events are scored based on ability to attract out-of-County visitors to the district in which funding is applied. For the event year in which this application refers, provide the room nights your event is anticipated to generate for this district only according to your selection in A-1. In other words, if you indicated your event’s primary purpose is to “draw out-of-county visitors”, how many room nights do you anticipate you will draw? If you indicated your event is “to enhance the experience for visitors already here”, how many room nights will be influenced by visitors who attend your event? Next, indicate how you arrived at that figure.

Room Nights

Formula to calculate **Room Nights** for this district. *total room nights will calculate automatically upon pressing the tab key on your keyboard or answering the next question.

a. How many out of County Visitors to this district	a.
b. How many visitors to a room	b.
c. How many nights will visitors stay?	c.
d. Calculate: Room nights = (a/b) x c <i>Divide line a by line b. Then multiple by line c</i>	* Room Nights:

Method used to estimate out-of-County visitors entered above (a): and how many nights they will stay (c). Check all that apply. All to be submitted with supporting documentation which includes zip code data as exhibit A-3.

- Ticket Sales from last event
- Survey of attendees from last event*
- Registration from last event
- Bookings through TDC’s website
- Based on lodging group block pick up from previous year. Attach pick up report.
- Raffle zip code results from previous year event

*Example of how to take a survey can be found here:

<https://flmonroecounty.civicplus.com/DocumentCenter/View/34562/Survey-Example>

Attach, as **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.

Applicant shall be scored on the combination of Exhibits A-1 (Primary Purpose of event); A-2 (Event Itinerary); A-3 (Number of Room Nights); and A-4 (Plan)

1 2 3 4 5 6 7 8 9 10

FUNDING REQUEST

Check the grant level you are applying for. If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. The DAC may also decline funding your application, or fund at a lower funding level. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

Destination Funding Level Request Only

- Level 1: \$10,000 Level 2: \$15,000 Level 3: \$20,000
 Level 4: \$25,000

Turnkey Funding Request Level Only

- Level 5: \$20,000 Level 6: \$30,000 Level 7: \$40,000

DISTRICT IV CONTINUED....

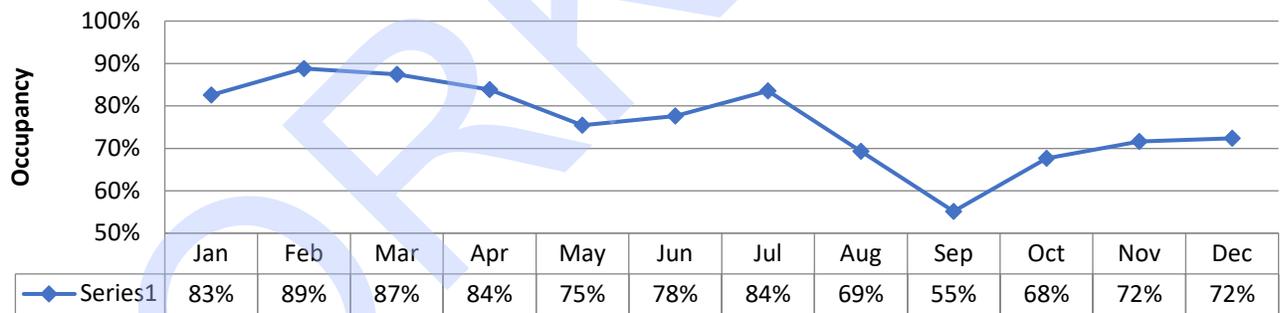
EXHIBIT B
TIMING OF EVENT

Events are scored based on when in the calendar year they are held. Shoulder and off-season events receive higher scoring. Additional scoring points are also given for mid-week events. The average of the past two fiscal years' occupancy, as reported by Smith Travel Research (STR), is used to create the Timing of Event Scoring. Please note, vacation rental data is not included in STR. Points are assigned to each occupancy level range. Table 3 below depicts the points associated with each occupancy level range. Next, it shows the times which your District, during the past two years reach each occupancy level range.

Table 3

District IV – Timing of Event Scoring				
Events held when average occupancy is:	Receive Score of:	District IV: Dates for each occupancy range	Check box next to your event dates	Your Table 3 Score is:
00% to 69%	4	August – October	<input type="checkbox"/>	4
70% to 79%	3	May, June, November, December	<input type="checkbox"/>	3
80% to 84%	2	January, April, July	<input type="checkbox"/>	2
85% to 100%	0	February – March, Martin Luther King Jr., Memorial Day & Independence Day Weekends & Lobster Mini Season Week		0

District IV Two Year Average Occupancy Trends By Month



1	Enter your score from Table 3 (if more than one box was checked, add all scores together and divide by the number of boxes checked)	Enter Score
2	If your event includes a scholarship component or local charitable contribution Add one (1) point. Attach backup of contribution as Exhibit B .	1 (If applicable)
3	Mid-Week Days are Sunday – Thursday (Unless preceding or following a holiday weekend) <ul style="list-style-type: none"> • Add two (2) points if your event falls on at least 2 mid-week days or • Add one (1) point if your event falls on only 1 mid-week day 	+2 or +1
4	District IV Total Score	Enter Score

District V Applicants Only

(From mile marker 90.940 to the Dade/Monroe County line & any mainland portions of Monroe County)

When applying for funding, it is important to understand the number of lodging units available within the District as it is the maximum number of room nights which may be sold per day – review table 1 below. The number of lodging units provided in Table 1 is subject to fluctuation.

Table 1:	
District V: Key Largo	Units (Max daily room nights)
Hotel/Motel/B&B/Guest House/Inn	2,071
Vacation Rental	494
RV Park & Campground	379
Total	2,944
Source: Florida Department of Business and Professional Regulation, TDC	

When evaluating funding allocations (return on investment), it is important to understand how the revenue was derived. Table 2 demonstrates, given its average lodging rates for the past two years, how many room nights this District had to sell to raise enough two-penny bed tax revenue for each level of event funding. The chart is provided to give a clearer context to the value of the bed tax dollar that funds each level.

Table 2:

District V: Key Largo	
Funding Level	Room Nights
\$10,000	1,340
\$15,000	2,010
\$20,000	2,680
\$25,000	3,350
\$30,000	4,020
\$35,000	4,690
\$40,000	5,360

The District Advisory Committee may use their discretion when evaluating funding allocations. However, it is important to understand how the income is derived.

Exhibit A-1

Check the box below that best describes the primary purpose of your event:

- To draw out-of-county visitors to the destination and put “Heads in Beds”
- To provide something to do for the visitor who is already here and enhance their experience while visiting the destination

EXHIBIT A-2
EVENT ITINERARY

Specifically outline the activities/events that will take place during your event. If your event encompasses several days, break out each day, including the venue. Only include activities that are directly related to the event for which you are seeking funding, and for which your organization is responsible for producing.

Example: Day 1: Opening Party/Registration (include venue and time)
Day 2: Food and Wine Tasting (venues and times)
Day 3: Art Festival (include venue/times and possible street closings)

WORKSHEET

EXHIBIT A-3

NUMBER OF ROOM NIGHTS ANTICIPATED FOR EVENT

Events are scored based on ability to attract out-of-County visitors to the district in which funding is applied. For the event year in which this application refers, provide the room nights your event is anticipated to generate for this district only according to your selection in A-1. In other words, if you indicated your event’s primary purpose is to “draw out-of-county visitors”, how many room nights do you anticipate you will draw? If you indicated your event is “to enhance the experience for visitors already here”, how many room nights will be influenced by visitors who attend your event? Next, indicate how you arrived at that figure.

Room Nights

Formula to calculate **Room Nights** for this district. *total room nights will calculate automatically upon pressing the tab key on your keyboard or answering the next question.

a. How many out of County Visitors to this district	a.
b. How many visitors to a room	b.
c. How many nights will visitors stay?	c.
d. Calculate: Room nights = (a/b) x c <i>Divide line a by line b. Then multiple by line c</i>	* Room Nights:

Method used to estimate out-of-County visitors entered above (a): and how many nights they will stay (c). Check all that apply. All to be submitted with supporting documentation which includes zip code data as exhibit A-3.

- Ticket Sales from last event
- Survey of attendees from last event*
- Registration from last event
- Bookings through TDC’s website
- Based on lodging group block pick up from previous year. Attach pick up report.
- Raffle zip code results from previous year event

*Example of how to take a survey can be found here:

<https://flmonroecounty.civicplus.com/DocumentCenter/View/34562/Survey-Example>

Attach, as **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.

Applicant shall be scored on the combination of Exhibits A-1 (Primary Purpose of event); A-2 (Event Itinerary); A-3 (Number of Room Nights); and A-4 (Plan)

1 2 3 4 5 6 7 8 9 10

FUNDING REQUEST

Check the grant level you are applying for. If your event does not score the minimum required score by a majority of the sitting members, your application will not be considered for funding. The DAC may also decline funding your application, or fund at a lower funding level. It is important for the applicant to be aware that scoring the minimum points required to be considered does not guarantee funding of the event.

Destination Funding Level Request Only

- Level 1: \$10,000 Level 2: \$15,000 Level 3: \$20,000
- Level 4: \$25,000 Level 5: \$30,000 Level 6: \$35,000
- Level 7: \$40,000

Turnkey Funding Request Level Only

- Level 8: \$10,000 Level 9: \$20,000 Level 10: \$30,000
- Level 11: \$40,000

DISTRICT V CONTINUED...

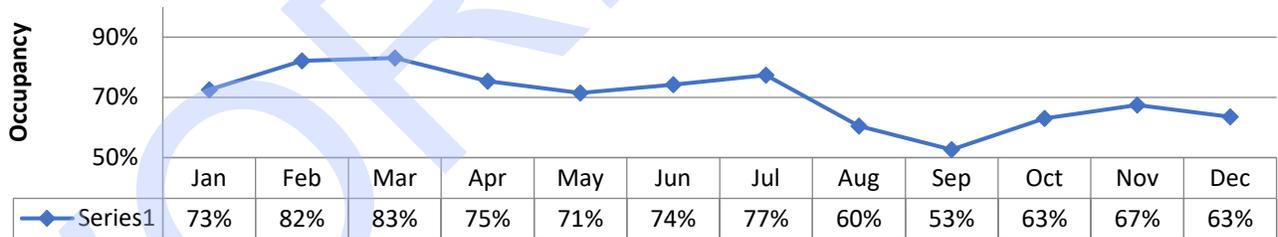
EXHIBIT B
TIMING OF EVENT

Events are scored based on when in the calendar year they are held. Shoulder and off-season events receive higher scoring. Additional scoring points are also given for mid-week events. The average of the past two fiscal years' occupancy, as reported by Smith Travel Research (STR), is used to create the Timing of Event Scoring. Please note, vacation rental data is not included in STR. Points are assigned to each occupancy level range. Table 3 below depicts the points associated with each occupancy level range. Next, it shows the times which your District, during the past two years reach each occupancy level range.

Table 3

District V – Timing of Event Scoring				
Events held when average occupancy is:	Receive Score of:	District IV: Dates for each occupancy range	Check box next to your event dates	Your Table 3 Score is:
0% to 59%	5	September	<input type="checkbox"/>	5
60% to 69%	4	August, October, November, December	<input type="checkbox"/>	4
70% to 75%	3	January, April, May, June	<input type="checkbox"/>	3
76% to 85%	2	July	<input type="checkbox"/>	2
86%-100%	0	February – March, Martin Luther King Jr., Memorial Day & Independence Day Weekends and Lobster Mini Season Week	<input type="checkbox"/>	0

District V Two Year Average Occupancy Trends By Month



1	Enter your score from Table 3 (if more than one box was checked, add all scores together and divide by the number of boxes checked)	Enter Score
2	If your event includes a scholarship component or local charitable contribution Add one (1) point. Attach backup of contribution as Exhibit B .	1 (If applicable)
3	Mid-Week Days are Sunday – Thursday (Unless preceding or following a holiday weekend) <ul style="list-style-type: none"> Add two (2) points if your event falls on at least 2 mid-week days or Add one (1) point if your event falls on only 1 mid-week day 	+2 or +1
4	District V Total Score	Enter Score

EXHIBIT C

**SOUNDNESS OF MARKETING PLAN AND FINANCIAL COMMITMENT OF APPLICANT
TO THE MARKETING OF THE EVENT**

If you receive the money you are requesting from the TDC, describe in detail how your organization plans to market your event to appeal to your target market. Please be specific about your media placement/cost. If you require more space than what is provided, please attach as **Exhibit C**.

Highest points will be awarded for soundness of plan and the strength of your organization's funding contribution.



Continue on next page if needed...

EXHIBIT C

SOUNDNESS OF MARKETING PLAN AND FINANCIAL COMMITMENT OF APPLICANT TO THE MARKETING OF THE EVENT

Blank area for the marketing plan and financial commitment details.

What is the total amount of your Marketing Plan: \$ _____
How much is the applicant contributing to the marketing of this event in “Hard Dollars”? Please do not include funds requested from TDC or other grants – funds listed on this line should only include what the applicant organization itself is providing towards the marketing of the event. \$ _____

1 2 3 4 5 6 7 8 9 10

If you are a re-occurring event, attach as **Exhibit C-1** your operational budget detailing the income/expenses for your last event including community hard dollar support contributions.

Or

If you are a new event, attach as Exhibit C-2 your projected operating budget detailing your projected income/expenses for the proposed new event including community hard dollar contributions.

Sample Budgets can be found at: <https://www.monroecounty-fl.gov/DocumentCenter/View/9893/Sample-Destination-and-Turnkey-Budgets?bidId=>

EXHIBIT D
ACTION PLAN

Submit a detailed action plan including appropriate permit(s) for the event if applicable, and how parking/security and road closures will be handled during your event. The plan should include the following information:

1. Describe how your event plan will handle road closures. If applicable, enclose a copy of the approval by the appropriate county/municipal entity.

2. Describe how your event plan will accommodate parking and transportation:

3. Describe how your event plan will handle security:

4. Event Sustainability

Our visitors come to enjoy events, but in the process, a tremendous amount of waste is generated, much of it recyclable. The single most effective tool in reducing waste at special events is planning ahead. On the next page (page 38), complete a narrative on how you plan to reduce waste during your event by doing the following:

- a. Encourage recycling message within programs and brochures to recycle during the event and also at home.
- b. Encourage “Green” advertising (broadcast and digital)
- c. Encourage vendors to use biodegradable and compostable products (utensils; plates and cups; paper or canvas bags)
- d. Encourage the use of clearly identified recycling containers
- e. Discourage use of single use plastic bags and other products
- f. Please list any positive or negative effects on the environment that your event may have and how you plan to mitigate these effects

Useful contact numbers:

Monroe County: (305) 289-6307

City of Marathon: (305) 743-5165

City of Key West: (305) 809-3776

Islamorada Village of Islands (305) 853-3433

ACTION PLAN



Form <b style="font-size: 24pt;">W-9 (Rev. November 2017) Department of the Treasury Internal Revenue Service	<b style="font-size: 18pt;">Request for Taxpayer Identification Number and Certification ▶ Go to www.irs.gov/FormW9 for instructions and the latest information.	Give Form to the requester. Do not send to the IRS.
1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.		
2 Business name/disregarded entity name, if different from above		
Print or type. See Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.	
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate	
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.	
	<input type="checkbox"/> Other (see instructions) ▶ _____	
4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>		
5 Address (number, street, and apt. or suite no.) See instructions.		Requester's name and address (optional)
6 City, state, and ZIP code		
7 List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN) Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later. Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.																																																							
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Part II Certification Under penalties of perjury, I certify that:	
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.	
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.	

Sign Here	Signature of U.S. person ▶ _____	Date ▶ _____
------------------	----------------------------------	--------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

INSURANCE CHECK LIST
(ONLY APPLICABLE FOR EVENTS APPLYING FOR TURNKEY FUNDING)

INSURANCE CHECKLIST FOR VENDORS SUBMITTING PROPOSALS OR BIDS FOR WORK

To assist in the development of your proposal, the insurance coverages marked with an "X" will be required in the event an award is made to your organization. It is required that the bidder sign requisite form reflecting coverage and submit it with the proposal.

WORKERS' COMPENSATION
AND
EMPLOYERS' LIABILITY

	<u>X</u>	Workers' Compensation	Statutory Limits
			Bodily Injury by Accident/Bodily Injury by Disease, Policy Limits/Bodily Injury by Disease each employee
WC1	___	Employers Liability	\$100,000/\$500,000/\$100,000
WC2	___	Employers Liability	\$500,000/\$500,000/\$500,000
WC3	___	Employers Liability	\$1,000,000/\$1,000,000/\$1,000,000
WCUSLH	___	US Longshoremen & Harbor Workers Act	\$1,000,000
WCJA	___	Federal Jones Act	\$1,000,000

GENERAL LIABILITY

As a minimum, the required general liability coverages will include:

- Premise Operation
- Blanket Contractual
- Products and Completed Operations
- Personal Injury

Required Limits:

GL1	_____	\$300,000 Combined Single Limit
GL2	_____	\$500,000 Combined Single Limit
GL3	X _____	\$1,000,000 Combined Single Limit
GL4	_____	\$2,000,000 Combined Single Limit
GL5	_____	\$3,000,000 Combined Single Limit
GL6	_____	\$4,000,000 Combined Single Limit
GL7	_____	\$5,000,000 Combined Single Limit

Required Endorsements:

GLLIQ _____ Liquor Liability

GLS _____ Security Services

All endorsements are required to have the same limits as the basic policy.

BUSINESS AUTOMOBILE LIABILITY

As a minimum, coverage should extend to liability for:

- Owned; Non-Owned and Hired Vehicles

Required Limits:

VL1	_____	\$50,000 per Person: \$100,000 per Occurrence \$25,000 Property Damage Or \$100,000 Combined Single Limit (The use of VLI should be limited to special projects that involve other governmental entities or "Not for Profit" organizations. Risk Management must approve the use of this form).
VL2	_____	\$200,000 per Person; \$300,000 per Occurrence \$200,000 Property Damage or \$300,000 Combined Single Limit
VL3	_____	\$500,000 per Person; \$1,000,000 per Occurrence \$100,000 Property Damage or \$1,000,000 Combined Single Limit
VL4	_____	\$5,000,000 Combined Single Limit

Miscellaneous Coverages

BR1	_____	Builders Risk	Limits equal to the Full Replacement Value of the completed project.
CLI	_____	Cyber Liability	\$1,000,000
MVC	_____	Motor Truck Cargo	Limits equal to the maximum value of any one shipment
PRO	_____	Professional Liability	\$300,000 per Occurrence / \$ 500,000 Agg.
PRO2	_____		\$500,000 per Occurrence / \$1,000,000 Agg.
PRO3	_____		\$1,000,000 per Occurrence; \$2,000,000 Agg.
POL1	_____	Pollution Liability	\$ 500,000 per Occurrence / \$ (,000,000 Agg.
POL2	_____		\$1,000,000 per Occurrence / \$2,000,000 Agg.
POL3	_____		\$3,000,000 per Occurrence / \$6,000,000 Agg.
POL4	_____		\$5,000,000 per Occurrence / \$10,000,000 Agg.
EDt	_____	Employee Dishonesty	\$ 10,000
ED2	_____		\$100,000
GK1	_____	Garage Keepers	\$ 300,000 (\$ 25,000 per Vehicle)
GK2	_____		\$ 500,000 (\$100,000 per Vehicle)

GK3	_____	\$1,000,000 (\$250,000 per Vehicle)
MED1	_____	Medial Professional \$300,000/\$750,000 Agg. \$500,000/\$1,000,000 Agg. \$1,000,000/\$3,000,000 Agg. \$5,000,000/\$10,000,000 Agg.
MED2	_____	
MED3	_____	
MED4	_____	
IF	_____	Installation Floater Maximus value of Equipment Installed
VLP1	_____	Hazardous Cargo Transporter \$300,000 (Requires MCS-90) \$500,000 (Requires MCS-90) \$1,000,000 (Requires MCS-90)
VLP2	_____	
VLP3	_____	
BLL	_____	Bailee Liab. Maximum Value of County Property that will be in the Bailee's possession
HKL1	_____	Hanger Keepers Liability \$300,000 \$500,000 \$1,000,000 \$5,000,000
HKL2	_____	
HKL3	_____	
HKL4	_____	
AIR1	_____	Aircraft Liability \$1,000,000 \$5,000,000 \$50,000,000
AIR2	_____	
AIR3	_____	
AEO1	_____	Architects Errors & Omissions \$250,000 per Occurrence/\$500,000 Agg \$500,000 per Occurrence/\$1,000,000 Agg \$1,000,000 per Occurrence/\$3,000,000 Agg. \$300,000,000 per Occurrence/\$5,000,000 Agg.
AEO2	_____	
AEO3	_____	
AEO4	_____	
ARP	_____	All Risk Property Full Replacement Value of Structure
EOJ	_____	Engineers Errors & Omissions \$250,000 per Occurrence/\$500,000 Agg. \$500,000 per Occurrence/\$1,000,000 Agg. \$1,000,000 per Occurrence/\$2,000,000 Agg. \$5,000,000 per Occurrence/\$10,000,000 Agg.
EO2	_____	
EO3	_____	
EO4	_____	
WL1	_____	Water Craft Liability \$500,000 per Occurrence \$1,000,000 per Occurrence
WL2	_____	

APPLICANT'S
INSURANCE
STATEMENT

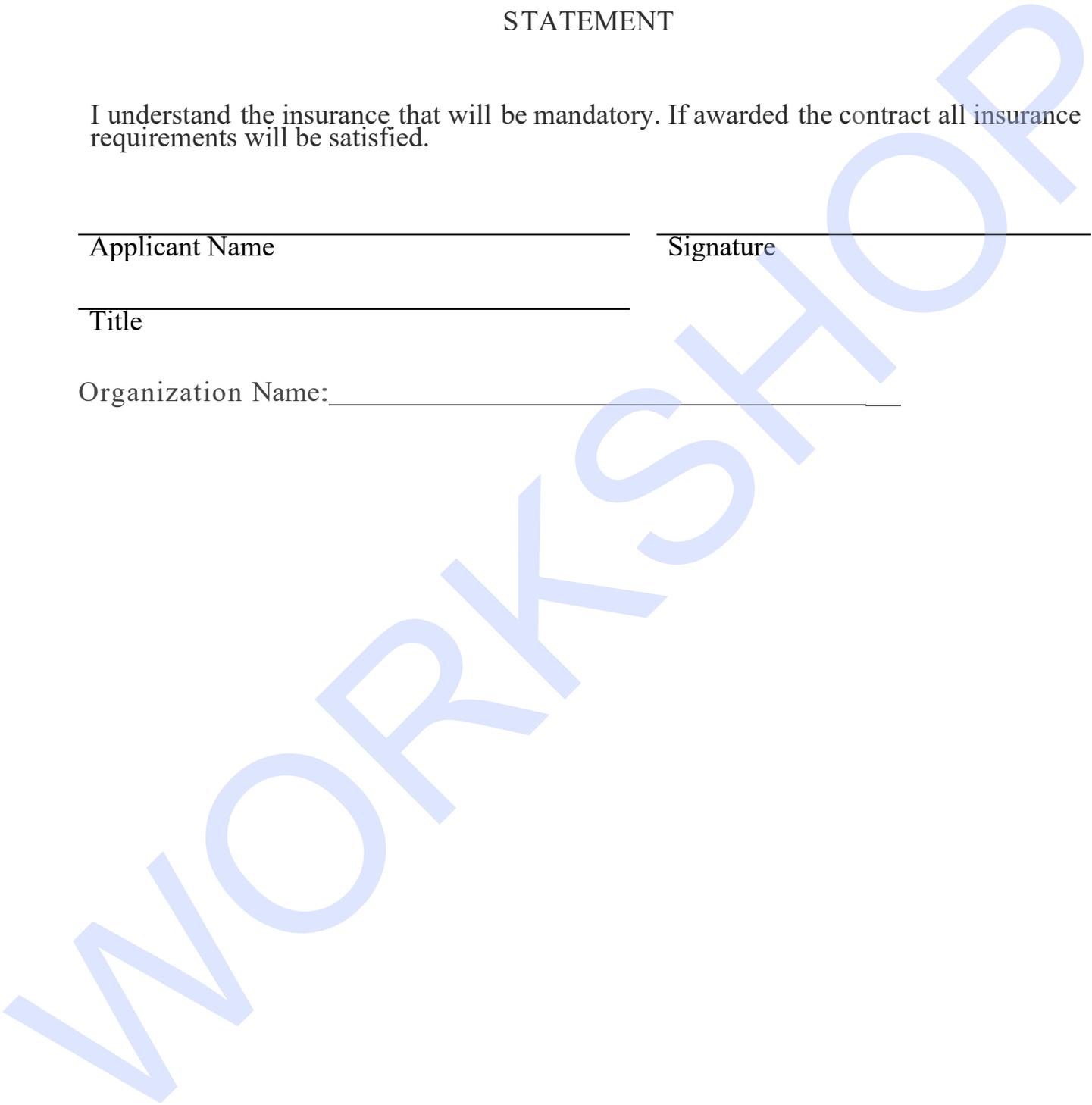
I understand the insurance that will be mandatory. If awarded the contract all insurance requirements will be satisfied.

Applicant Name

Signature

Title

Organization Name: _____



APPLICATION CHECK LIST
(Submit with Application)

I have completed the following items:

- Each section of the application has been completed
- Application has reviewed the sample Contracts below:
 - Destination Event: <https://www.monroecounty-fl.gov/DocumentCenter/View/13418/Sample-Destination-Event-Agreement>
 - Turnkey Event: <https://www.monroecounty-fl.gov/DocumentCenter/View/16220/Sample-Turnkey-Agreement>
- Applicant has reviewed the sample Reimbursement Packets below:
 - Destination Event: <https://www.monroecounty-fl.gov/DocumentCenter/View/10895/Sample-Destination-Event-Reimbursement-Packet>
 - Turnkey Event: <https://www.monroecounty-fl.gov/DocumentCenter/View/10896/Sample-Turnkey-Event-Reimbursement-Packet>
- Applicant has reviewed the scoring sheet: <https://www.monroecounty-fl.gov/DocumentCenter/View/7072/Destination-and-Turnkey-Sample-Score-Sheet> that is utilized by the District Advisory Committees and understands that the application must score **17** points or above by the majority of the sitting members in order to qualify for funding.
- Applicant has attached **Exhibit A-3**, supporting documentation on how out of county visitors were estimated
- Applicant has attached **Exhibit A-4**, a narrative/plan on how the actual number of out-of-County visitors and number of room nights will be determined for this event.
- (if applicable) Applicant has attached as **Exhibit B**, back up of scholarship or local charity contribution. A list of acceptable back up can be found here: <https://fl-monroecounty.civicplus.com/DocumentCenter/View/34561/Charity-and-Scholarship>
- Applicant has submitted the event's budget and income/expense report for the last event. Re-occurring events should submit **Exhibit C-1** and new events should submit **Exhibit C-2** (page 36)
- Applicant has printed and completed the W- 9 form included within the application (page 39)
- (if applicable) This event requires an Agreement with a municipality and will have a valid Agreement at the time the event takes place (see page 4)
- (if applicable) This event requires a permit from a municipality and has attached a letter of intent to issue the permit from the municipality as **Exhibit D** (see page 4)
- (for Turnkey funding requests only) Applicant has printed and completed the Insurance Check List (pages 40-44)

Print off this page, sign below and include as part of your application

Signed by: _____

Print Name: _____

District III Advisory Committee Meeting

The January 24, 2024 Meeting of the District III Advisory Committee of the Monroe County Tourist Development Council was called to order by Chairperson Vicki Tashjian at 9:30 a.m. via Zoom.

DAC Members Present Were: Ms. Cora Baggs, Ms. Leslie Christensen, Mr. Ben Daughtry, Ms. Kate Koler, Mr. Kelly McKinnon, Mr. Justin Nels, Ms. Charlotte Quinn,

DAC Members Absent Were: Ms. Elise Mucha (2nd absence in a row)

TDC Representative in Attendance: Ms. Rita Irwin

Agencies Present Were: Mr. John Underwood and Ms. Jaclyn Fortier – Tinsley Advertising, Ms. JoNell Modys – NewmanPR, Ms. Elaine Cooke and Ms. Karissa Hamilton– Two Oceans Digital

Administrative Staff Present Were: Ms. Maxine Pacini and Ms. Ammie Machan

Approval of the Agenda and Agenda Bulk Agenda Items: Ms. Baggs moved approval of the agenda as presented with the following bulk agenda items:

- D.1. December 6, 2023 Regular Meeting Minutes
- D.2. October 31, 2023 TDC Meeting Minutes
- D.3. November 16, 2023 TDC Special Meeting Minutes
- E.1. FY 2024 Budget
- E.2. Four Penny Revenue Report
- F.1. Monthly Report from NewmanPR – FYI
- G.1. Advertising Recap – FYI
- H.1. D360 Report and Key Data Vacation Rental Report - FYI
- I.1. Chamber Visitor Information Services Report – FYI
- J.1. Two Oceans Digital Report – FYI
- J.2. District Google Analytics
- L.1. Operational Manual Update – FYI
- L.2. Review of Recent Events Funded by DAC
- L.3. Consideration and Action re: Amendment to Agreement with The Coral Restoration Foundation, Inc. for the CRF – Coral Restoration – Marathon 2024 Project
- L.5. Update re: December 19, 2023 TDC Meeting

Mr. Daughtry seconded. Motion passed unanimously.

Consideration and Action re: Amendment to Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key Paint Foremans Dorm Roof Replacement: Pigeon Key Foundation, Inc. requested to revise the Exhibit A, outlining scope of services, of the project to revise the materials used for the project and to extend the completion date of the project to September 30, 2024.

Ms. Baggs moved approval to amend the Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key Paint Foremans Dorm Roof replacement to revise Exhibit A of the Agreement

as presented and to extend the completion date of the project to September 30, 2024, Ms. Koler seconded.

A roll call vote was taken with the following results:

Ms. Cora Baggs	Yes
Ms. Leslie Christensen	Yes
Mr. Ben Daughtry	Yes
Ms. Kate Koler	Yes
Mr. Kelly McKinnon	Abstain*
Mr. Justin Nels	Yes
Ms. Charlotte Quinn	Yes
Ms. Vicki Tashjian	Yes

*Mr. McKinnon abstained due to being employed by the Pigeon Key Foundation, Inc. Form 8B Memorandum of Voting Conflicts is attached.

Consideration and Action re: Amendment to Agreement with Florida Keys Land & Sea Trust, Inc. for the Crane Point Bird Center Pathways Project: Florida Keys Land & Sea Trust, requested to amend Exhibit A, outlining scope of services, of the agreement to reduce the square footage of the installed pathways and to reduce the funding allocation.

Mr. McKinnon moved approval to revise Exhibit A of the Agreement with Florida Keys Land & Sea Trust, Inc. for the Crane Point Bird Center Pathways Project as presented, Ms. Baggs seconded.

A roll call vote was taken with the following results:

Ms. Cora Baggs	Yes
Ms. Leslie Christensen	Yes
Mr. Ben Daughtry	Yes
Ms. Kate Koler	Yes
Mr. Kelly McKinnon	Yes
Mr. Justin Nels	Yes
Ms. Charlotte Quinn	Abstain*
Ms. Vicki Tashjian	Yes

*Ms. Quinn abstained due to being employed by the Florida Keys Land & Sea Trust, Inc. Form 8B Memorandum of Voting Conflicts is attached.

There being no further business the meeting was adjourned at 9:37 a.m.

FORM 8B MEMORANDUM OF VOTING CONFLICT FOR COUNTY, MUNICIPAL, AND OTHER LOCAL PUBLIC OFFICERS

LAST NAME—FIRST NAME—MIDDLE NAME	NAME OF BOARD, COUNCIL, COMMISSION, AUTHORITY, OR COMMITTEE
MAILING ADDRESS	THE BOARD, COUNCIL, COMMISSION, AUTHORITY OR COMMITTEE ON WHICH I SERVE IS A UNIT OF:
CITY COUNTY	<input type="checkbox"/> CITY <input type="checkbox"/> COUNTY <input type="checkbox"/> OTHER LOCAL AGENCY
DATE ON WHICH VOTE OCCURRED	NAME OF POLITICAL SUBDIVISION:
	MY POSITION IS: <input type="checkbox"/> ELECTIVE <input type="checkbox"/> APPOINTIVE

WHO MUST FILE FORM 8B

This form is for use by any person serving at the county, city, or other local level of government on an appointed or elected board, council, commission, authority, or committee. It applies to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

Your responsibilities under the law when faced with voting on a measure in which you have a conflict of interest will vary greatly depending on whether you hold an elective or appointive position. For this reason, please pay close attention to the instructions on this form before completing and filing the form.

INSTRUCTIONS FOR COMPLIANCE WITH SECTION 112.3143, FLORIDA STATUTES

A person holding elective or appointive county, municipal, or other local public office **MUST ABSTAIN** from voting on a measure which would inure to his or her special private gain or loss. Each elected or appointed local officer also **MUST ABSTAIN** from knowingly voting on a measure which would inure to the special gain or loss of a principal (other than a government agency) by whom he or she is retained (including the parent, subsidiary, or sibling organization of a principal by which he or she is retained); to the special private gain or loss of a relative; or to the special private gain or loss of a business associate. Commissioners of community redevelopment agencies (CRAs) under Sec. 163.356 or 163.357, F.S., and officers of independent special tax districts elected on a one-acre, one-vote basis are not prohibited from voting in that capacity.

For purposes of this law, a “relative” includes only the officer’s father, mother, son, daughter, husband, wife, brother, sister, father-in-law, mother-in-law, son-in-law, and daughter-in-law. A “business associate” means any person or entity engaged in or carrying on a business enterprise with the officer as a partner, joint venturer, coowner of property, or corporate shareholder (where the shares of the corporation are not listed on any national or regional stock exchange).

* * * * *

ELECTED OFFICERS:

In addition to abstaining from voting in the situations described above, you must disclose the conflict:

PRIOR TO THE VOTE BEING TAKEN by publicly stating to the assembly the nature of your interest in the measure on which you are abstaining from voting; *and*

WITHIN 15 DAYS AFTER THE VOTE OCCURS by completing and filing this form with the person responsible for recording the minutes of the meeting, who should incorporate the form in the minutes.

* * * * *

APPOINTED OFFICERS:

Although you must abstain from voting in the situations described above, you are not prohibited by Section 112.3143 from otherwise participating in these matters. However, you must disclose the nature of the conflict before making any attempt to influence the decision, whether orally or in writing and whether made by you or at your direction.

IF YOU INTEND TO MAKE ANY ATTEMPT TO INFLUENCE THE DECISION PRIOR TO THE MEETING AT WHICH THE VOTE WILL BE TAKEN:

- You must complete and file this form (before making any attempt to influence the decision) with the person responsible for recording the minutes of the meeting, who will incorporate the form in the minutes. (Continued on page 2)

APPOINTED OFFICERS (continued)

- A copy of the form must be provided immediately to the other members of the agency.
- The form must be read publicly at the next meeting after the form is filed.

IF YOU MAKE NO ATTEMPT TO INFLUENCE THE DECISION EXCEPT BY DISCUSSION AT THE MEETING:

- You must disclose orally the nature of your conflict in the measure before participating.
- You must complete the form and file it within 15 days after the vote occurs with the person responsible for recording the minutes of the meeting, who must incorporate the form in the minutes. A copy of the form must be provided immediately to the other members of the agency, and the form must be read publicly at the next meeting after the form is filed.

DISCLOSURE OF LOCAL OFFICER'S INTEREST

I, _____, hereby disclose that on _____, 20 ____ :

(a) A measure came or will come before my agency which (check one or more)

- inured to my special private gain or loss;
- inured to the special gain or loss of my business associate, _____ ;
- inured to the special gain or loss of my relative, _____ ;
- inured to the special gain or loss of _____, by whom I am retained; or
- inured to the special gain or loss of _____, which is the parent subsidiary, or sibling organization or subsidiary of a principal which has retained me.

(b) The measure before my agency and the nature of my conflicting interest in the measure is as follows:

Approval to Amend Agreement with Pigeon Key Foundation, Inc. of which I am employed.

If disclosure of specific information would violate confidentiality or privilege pursuant to law or rules governing attorneys, a public officer, who is also an attorney, may comply with the disclosure requirements of this section by disclosing the nature of the interest in such a way as to provide the public with notice of the conflict.

Date Filed



Signature

NOTICE: UNDER PROVISIONS OF FLORIDA STATUTES §112.317, A FAILURE TO MAKE ANY REQUIRED DISCLOSURE CONSTITUTES GROUNDS FOR AND MAY BE PUNISHED BY ONE OR MORE OF THE FOLLOWING: IMPEACHMENT, REMOVAL OR SUSPENSION FROM OFFICE OR EMPLOYMENT, DEMOTION, REDUCTION IN SALARY, REPRIMAND, OR A CIVIL PENALTY NOT TO EXCEED \$10,000.

FORM 8B MEMORANDUM OF VOTING CONFLICT FOR COUNTY, MUNICIPAL, AND OTHER LOCAL PUBLIC OFFICERS

LAST NAME—FIRST NAME—MIDDLE NAME	NAME OF BOARD, COUNCIL, COMMISSION, AUTHORITY, OR COMMITTEE
MAILING ADDRESS	THE BOARD, COUNCIL, COMMISSION, AUTHORITY OR COMMITTEE ON WHICH I SERVE IS A UNIT OF:
CITY COUNTY	<input type="checkbox"/> CITY <input type="checkbox"/> COUNTY <input type="checkbox"/> OTHER LOCAL AGENCY
DATE ON WHICH VOTE OCCURRED	NAME OF POLITICAL SUBDIVISION:
	MY POSITION IS: <input type="checkbox"/> ELECTIVE <input type="checkbox"/> APPOINTEE

WHO MUST FILE FORM 8B

This form is for use by any person serving at the county, city, or other local level of government on an appointed or elected board, council, commission, authority, or committee. It applies to members of advisory and non-advisory bodies who are presented with a voting conflict of interest under Section 112.3143, Florida Statutes.

Your responsibilities under the law when faced with voting on a measure in which you have a conflict of interest will vary greatly depending on whether you hold an elective or appointive position. For this reason, please pay close attention to the instructions on this form before completing and filing the form.

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A person holding elective or appointive county, municipal, or other local public office **MUST ABSTAIN** from voting on a measure which would inure to his or her special private gain or loss. Each elected or appointed local officer also **MUST ABSTAIN** from knowingly voting on a measure which would inure to the special gain or loss of a principal (other than a government agency) by whom he or she is retained (including the parent, subsidiary, or sibling organization of a principal by which he or she is retained); to the special private gain or loss of a relative; or to the special private gain or loss of a business associate. Commissioners of community redevelopment agencies (CRAs) under Sec. 163.356 or 163.357, F.S., and officers of independent special tax districts elected on a one-acre, one-vote basis are not prohibited from voting in that capacity.

For purposes of this law, a “relative” includes only the officer’s father, mother, son, daughter, husband, wife, brother, sister, father-in-law, mother-in-law, son-in-law, and daughter-in-law. A “business associate” means any person or entity engaged in or carrying on a business enterprise with the officer as a partner, joint venturer, coowner of property, or corporate shareholder (where the shares of the corporation are not listed on any national or regional stock exchange).

* * * * *

ELECTED OFFICERS:

In addition to abstaining from voting in the situations described above, you must disclose the conflict:

PRIOR TO THE VOTE BEING TAKEN by publicly stating to the assembly the nature of your interest in the measure on which you are abstaining from voting; *and*

WITHIN 15 DAYS AFTER THE VOTE OCCURS by completing and filing this form with the person responsible for recording the minutes of the meeting, who should incorporate the form in the minutes.

* * * * *

APPOINTED OFFICERS:

Although you must abstain from voting in the situations described above, you are not prohibited by Section 112.3143 from otherwise participating in these matters. However, you must disclose the nature of the conflict before making any attempt to influence the decision, whether orally or in writing and whether made by you or at your direction.

IF YOU INTEND TO MAKE ANY ATTEMPT TO INFLUENCE THE DECISION PRIOR TO THE MEETING AT WHICH THE VOTE WILL BE TAKEN:

- You must complete and file this form (before making any attempt to influence the decision) with the person responsible for recording the minutes of the meeting, who will incorporate the form in the minutes. (Continued on page 2)

APPOINTED OFFICERS (continued)

- A copy of the form must be provided immediately to the other members of the agency.
- The form must be read publicly at the next meeting after the form is filed.

IF YOU MAKE NO ATTEMPT TO INFLUENCE THE DECISION EXCEPT BY DISCUSSION AT THE MEETING:

- You must disclose orally the nature of your conflict in the measure before participating.
- You must complete the form and file it within 15 days after the vote occurs with the person responsible for recording the minutes of the meeting, who must incorporate the form in the minutes. A copy of the form must be provided immediately to the other members of the agency, and the form must be read publicly at the next meeting after the form is filed.

DISCLOSURE OF LOCAL OFFICER'S INTEREST

I, Charlotte Quinn, hereby disclose that on January 24, 20 24 :

(a) A measure came or will come before my agency which (check one or more)

- inured to my special private gain or loss;
- inured to the special gain or loss of my business associate, _____ ;
- inured to the special gain or loss of my relative, _____ ;
- inured to the special gain or loss of Florida Keys Land and Sea Trust, Inc., by whom I am retained; or
- inured to the special gain or loss of _____, which is the parent subsidiary, or sibling organization or subsidiary of a principal which has retained me.

(b) The measure before my agency and the nature of my conflicting interest in the measure is as follows:

Approval of an Amendment to Agreement with Florida Keys Land & Sea Trust, Inc. of which I am employed.

If disclosure of specific information would violate confidentiality or privilege pursuant to law or rules governing attorneys, a public officer, who is also an attorney, may comply with the disclosure requirements of this section by disclosing the nature of the interest in such a way as to provide the public with notice of the conflict.

Date Filed _____


Signature _____

NOTICE: UNDER PROVISIONS OF FLORIDA STATUTES §112.317, A FAILURE TO MAKE ANY REQUIRED DISCLOSURE CONSTITUTES GROUNDS FOR AND MAY BE PUNISHED BY ONE OR MORE OF THE FOLLOWING: IMPEACHMENT, REMOVAL OR SUSPENSION FROM OFFICE OR EMPLOYMENT, DEMOTION, REDUCTION IN SALARY, REPRIMAND, OR A CIVIL PENALTY NOT TO EXCEED \$10,000.

Monroe County Tourist Development Council Meeting

The December 19, 2023 meeting of the Monroe County Tourist Development Council was called to order by Chairperson Rita Irwin at 10:00 a.m. at the Opal Resort, Key West.

TDC Members in Attendance: Commissioner Craig Cates, Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Mr. Timothy Root (left meeting at 11:30 a.m.), Ms. Patti Stanley, and Ms. Gayle Tippet

TDC Members Absent: Ms. Diane Schmidt (1st absence in Fiscal Year)

District Advisory Committee Chairpersons Present Were: Mr. Steve Robbins (DAC I), Ms. Vicki Tashjian (DAC III), Mr. John Harrison (DAC IV), and Ms. Suzanne Holmquist (DAC V)

District Advisory Committee Representative/Chairperson Absent Were: Ms. Penny Underwood (DAC II)

Agencies Present Were: Mr. John Underwood, Mr. Eric Gitlin, Mr. Dorn Martel, and Ms. Jaclyn Fortier – Tinsley Advertising; Mr. Andy Newman, Ms. Ashley Serrate, and Ms. Carol Shaughnessy,– NewmanPR; Ms. Elaine Cooke – Two Oceans Digital

Staff Present Were: Ms. Christine Limbert – Assistant County Attorney, Ms. Kelli Fountain – TDC Director of Market Research, Mr. Markham McGill – TDC Director of Sales, Mr. Chad Newman – TDC Film Commissioner, Ms. Maxine Pacini and Ms. Ammie Machan

Approval of the Agenda: Ms. Irwin moved item N.4. Consideration and Action re: TDC Purchasing Policy to after Bulk Approvals.

Mayor Johnston moved approval of the agenda as amended, Mr. Root seconded. Motion passed unanimously.

Approval of the Minutes: **Mr. Fernandez moved approval of the October 31, 2023 TDC meeting minutes as presented, Mr. Root seconded. Motion passed unanimously.**

Mayor Johnston moved approval of the November 16, 2023 Special TDC Meeting Minutes as presented, Ms. Laron seconded. Motion passed unanimously.

Approval of the Agenda Bulk Items: Ms. Irwin pulled item L.2. Directors Report from the bulk items.

Mr. Fernandez moved approval of the following bulk items:

F. **Administrative**

1. Status Report
3. Director's Report
4. Operations Manual Update – FYI

G. **Budget**

1. Four Penny Revenue Report

H. **Advertising**

1. Review of monthly accounting breakdown & FY 2024 Generic Destination & Umbrella campaign recap
2. Response Report – FYI
3. Advertising Recap – FYI
4. Search Engine Marketing Report – FYI

I. **Film Commission**

1. Status Report

J. **Public Relations**

1. Status Report
2. Ameurop Report

K. **Sales and Marketing**

1. Status Report
2. Consideration and Action re: Agreement with Conex Exhibition Services

L. **Research**

1. Status Report
2. Review of VIS Call Reports
3. Monitoring Economic Status Update
4. Consideration and Action re: Agreement with Datafy

M. **Website**

1. Website Status Report

N. **TDC Related Items**

1. Consideration and Action re: Permission to Advertise FY 2025 Capital Project Funding Application
2. Consideration and Action re: Permission to Advertise FY 2025 Event Funding Application
3. Consideration and Action re: 2024 TDC/DAC Meeting Schedule

O. **District Advisory Committee Items**

1. **District I**
 - a). DAC I October 18, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: Ms. Kim Works/Tourist Related Representative
2. **District II**
 - a). DAC II October 17, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: FY 2024 2nd Round DAC II Capital Project Funding Allocations totaling \$304,750
 - c). Consideration and Action re: FY 2024 2nd Round DAC II Event Funding Allocations totaling \$80,000
3. **District III**
 - a). DAC III October 18, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: FY 2024 2nd Round DAC III Capital Project Funding Allocations totaling \$131,293
 - c). Consideration and Action re: FY 2024 2nd Round DAC III Event Funding Allocations totaling \$10,000
 - d). Consideration and Action re: Mr. Kelly McKinnon/Tourist Related Representative
 - e). Consideration and Action re: Mr. Justin Nels/Lodging Representative
4. **District IV**
 - a). DAC IV October 17, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: FY 2024 2nd Round DAC IV Event Funding Allocations totaling \$30,000
5. **District V**
 - a). DAC V October 17, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: FY 2024 2nd Round DAC V Event Funding Allocations totaling \$40,000
 - c). Consideration and Action re: Ms. Suzanne Holmquist/Tourist Related Representative

P. **Cultural Umbrella**

1. Minutes of Cultural Umbrella Meeting – FYI

Q. **Fishing Advisory Committee**

1. Minutes of Fishing Advisory Committee Meeting – FYI

- R. **Dive Umbrella**
1. Minutes of Dive Umbrella Meeting – FYI

Ms. Tippett seconded. Motion passed unanimously.

Consideration and Action re: TDC Purchasing Policy: Ms. Tina Boan, Monroe County Director of OMB, stated that the TDC Purchasing Policy had been updated to reflect the purchasing levels of the BOCC more closely. Ms. Pacini stated that the purchasing levels had also been updated to allow for the Sales, Film and Research departments to authorize and approve purchases for their respective departments up to \$34,999.99 in the County's financial software (WorkDay). Ms. Boan stated that implementing these purchasing authority levels will allow for a documented chain of command of purchases for the departments.

Ms. Stanley moved approval of the TDC Purchasing Policy as presented, Ms. Root seconded. Motion passed unanimously.

Presentation: New Creative: Mr. Dorn Martel presented new creative for existing media efforts as well as five spots from story boards that were approved at the June 13, 2023 TDC Meeting. Mr. Martel also showed outdoor advertising in Atlanta, Charlotte, Nashville, Dallas, and Chicago as well as new magazine advertisements.

Directors Report: Ms. Irwin thanked Mr. Fernandez for serving as interim Marketing Director and provided Mr. Fernandez with an opportunity to provide an update. Mr. Fernandez stated that he has been working closely with staff on items that require attention, including approving items for the Finance department.

Ms. Irwin stated that the audit of the TDC had commenced, and Cherry Bekaert Advisors, LLC had started interviewing staff. Ms. Pacini stated that she has asked if the TDC would be receiving updates during the audit process and the response was that the TDC would not be receiving any reports or updates until after the completion of the audit. Ms. Pacini also stated that Cherry Bekaert Advisors, LLC were currently putting together a plan for the commencement of the Special Risk Assessment.

Discussion re: Commissioning Future Audits of the TDC: Mayor Johnston stated that she would like to implement a policy for commissioning routine audits of the TDC. Ms. Irwin stated that she would like to see what the Special Risk Assessment recommends on this matter. Ms. Boan stated that she had a discussion with the Clerk's Finance Director on adding an addendum to the BOCC's current agreement with auditors to include future audits of the TDC. She stated that she anticipated bringing forward this recommendation to the BOCC in the next few months.

Presentation: Current PR: Ms. Ashley Serrate presented the recently completed PR efforts in the Canadian market which included interactive programming with CHCH Morning Live which featured Florida Keys temperatures and live webcam segments and a series of segments from each of the districts. Ms. Serrate showed an overview of the over 50 minutes of segments that aired during November. The campaign also included a trip-give away which was promoted the CHCH Morning Live's social media, email blasts, and on-air promos. Ms. Serrate also presented a Tiny Home promotion in Toronto, where a tiny home was wrapped with Florida Keys imagery and a Florida Keys key lime pie bake off.

Ms. Serrate provided an overview of the Florida Keys Eco-Experience Trail, which is a free digital eco-experience pass enabling visitors to check in at area business and redeem deals and value-added offers to earn prizes.

Mr. Andy Newman presented recent coverage of Holiday Fest in Islamorada, a turtle release in Key West with Diana Nyad to commemorate the 10th anniversary of her historic swim from Cuba to Key West, Fantasy Fest, a stone crab eating contest in Marathon and the Key Largo Bridge Run. Mr. Newman also presented the Keys Traveler Magazine which is used by the Sales department at trade shows.

There being no further business, the meeting was adjourned at 11:46 a.m.

Visit Florida Keys Meeting

The December 19, 2023, meeting of Visit Florida Keys was called to order by Chairperson Rita Irwin at 11:46 a.m. at the Opal Resort, Key West.

TDC Members in Attendance: Commissioner Craig Cates, Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Ms. Patti Stanley, and Ms. Gayle Tippet

TDC Members Absent Were: Mr. Timothy Root and Ms. Diane Schmidt

Approval of Bulk Items: Mr. Fernandez move approval of the following bulk items:

- U.1. Consideration and Action re: Visit Florida Keys Portion of the October 31, 2023 Meeting Minutes
- U.2 Consideration and Action re: Visit Florida Keys Portion of the November 16, 2023 Special TDC meeting

Mayor Johnston seconded. Motion passed unanimously.

There being no further business of the corporation, the meeting was adjourned at 11:47 a.m.

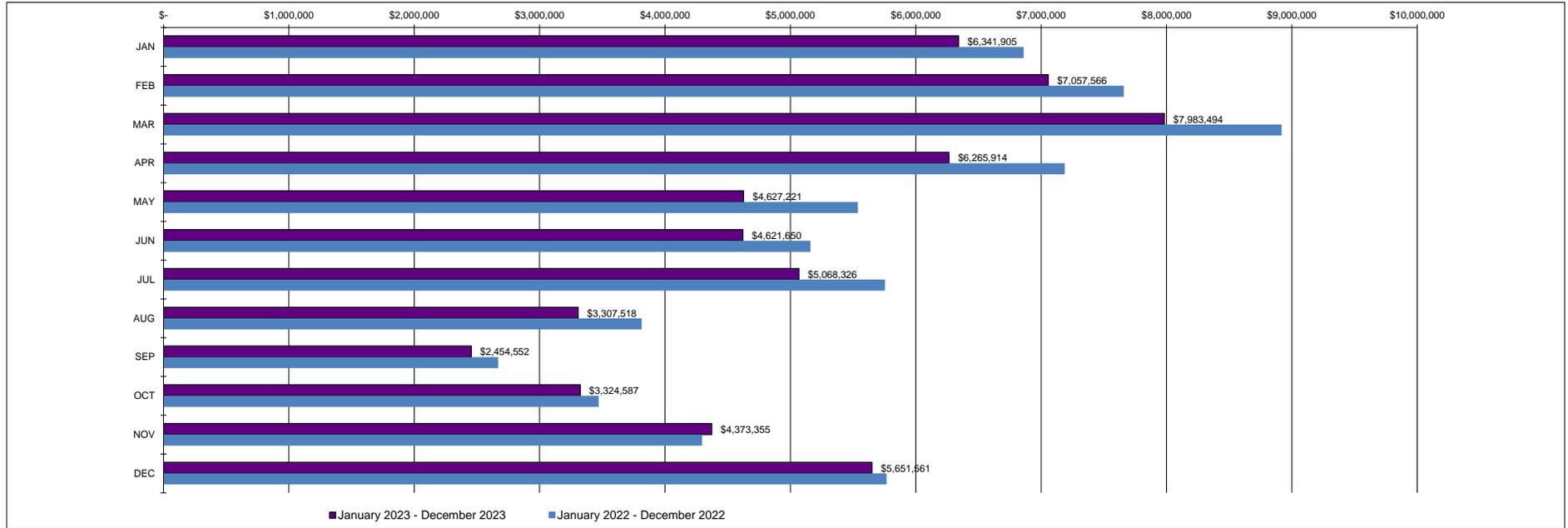
MONROE COUNTY TOURIST DEVELOPMENT COUNCIL
 FISCAL YEAR 2024
 February 16, 2024

Revenue	5,558,300
5% Reserve State Statute 129.01	<u>(277,915)</u>
	5,280,385
Fund Balance Forward Revenue / Expense Variance	(1,005,220)
Fund Balance Forward - Commitments (EVENTS/CAPITAL/BEACH)	1,291,705
Event Resources Brought Forward	5,000
Capital Resources Brought Forward	400
Fund Balance Forward - Promotional Resources	365,886
Fund Balance Forward - Capital Economic Disaster	500,000
Fund Balance Forward - Special Public Facilities	<u>5,755,804</u>
	12,193,960

Spend Category		Cost Centers	Appropriations	Expenses	Encumbrances	Balance
SC_00069	COMMISSIONERS & FEES (FINANCE)	79003	0			0
SC_00039	ADMINISTRATION RESOURCES	79003	144,224			144,224
SC_00046	UTILITIES	79003	8,000	(399)		7,601
SC_00036	ADMINISTRATION SERVICES	79003	200,000	(65,740)		134,260
ST_CA006	COUNTY COST ALLOCATION	86533	13,595			13,595
SC_00036	DISTRICT TELEMARKETING (VIS)	79010	176,400	(44,100)	(132,300)	0
SC_00066	DAC III AD CAMPAIGN	79020	1,261,345	(530,004)	(731,341)	0
SC_00036	DAC III WEBCAM	79020	15,000	(4,933)	(10,067)	0
SC_00066	DAC III PROMOTIONAL RESOURCES	79020	365,886			365,886
SC_00039	DAC III CAPITAL PROJECT RESOURCES	79040	906,623			906,623
SC_00062	NATIONAL MARINE SANCTUARY ANCHOR INSTALLATION FY23	79042	52,000	(52,000)	0	0
SC_00062	PIGEON KEY ADA RAMP FY23	79042	166,050			166,050
SC_00062	PIGEON KEY PAINT FOREMANS DORM ROOF FY23	79042	210,000			210,000
SC_00062	DRC SEALION HABITAT FY23	79042	488,655			488,655
SC_00062	DRC DOLPHIN LAGOONS 20	79042	130,000			130,000
SC_00062	THE QUAY RESTROOM FY23	79042	245,000		(245,000)	0
SC_00062	BEACH MAINTENANCE	79042	203,050			203,050
SC_00062	COCOA PLUM BEACH PARKING FY24	79042	119,000		(119,000)	0
SC_00062	SOMBREO BEACH PLAY EQUIPMENT FY24	79042	245,250		(245,250)	0
SC_00062	DRC TIKI STRUCTURES AND RAILINGS FY24	79042	37,341		(37,341)	0
SC_00062	FLORIDA KEYS LAND & SEA BIRD CENTER PATHWAYS FY24	79042	83,720		(83,720)	0
SC_00062	TURTLE HOSPITAL SHADE AREA FY24	79042	148,000		(148,000)	0
SC_00062	MOTE CORALS FY24	79042	215,000		(215,000)	0
SC_00062	PIGEON KEY SIDEWALK REPLACEMENT FY24	79042	80,000		(80,000)	0
SC_00062	PIGEON KEY PAINTING PROJECT FY24	79042	127,800		(127,800)	0
SC_00062	REEF MARINE CONSERVATION CENTER FY24	79042	154,467			154,467
SC_00062	REEF RENEWAL USA SOMBRERO AND COFFINS PATCH REEFS FY24	79042	75,000		(75,000)	0
SC_00062	CRF CORALS FY24	79042	66,750			66,750
SC_00039	ECONOMIC NATURAL DISASTER RESOURCE	79041	500,000			500,000
SC_00062	SPECIAL PUBLIC FACILITIES PROJECTS (FY 22 Fund Balance)	86543	5,755,804			5,755,804
TOTAL 119			12,193,960	(697,176)	(2,249,819)	9,246,965
GENERIC TWO PENNY						
SC_00036	7 MILE OFFSHORE GRAND PRIX FY24	75363	40,000		(40,000)	0
SC_00036	FANTASY FEST FY24	75360	30,000			30,000
SC_00036	FLORIDA KEYS BREWBQ FY24	75363	40,000		(40,000)	0
SC_00036	HEROES SALUTE WEEKEND FY24	75363	30,000		(30,000)	0
SC_00036	KEY WEST HALF MARATHON FY24	75360	10,000			10,000
SC_00036	MIAMI BOAT RALLY FY24	75360	40,000	(8,025)		31,975
SC_00036	PIGEON KEY HOLIDAY SPECTACULAR FY24	75363	40,000		(40,000)	0
SC_00036	SOMBRERO BEACH RUN FY24	75363	10,000		(10,000)	0
SC_00036	THE ORIGINAL MARATHON SEAFOOD FESTIVAL FY24	75363	40,000		(40,000)	0
SC_00036	THE REMARCABLE TOUR DE KEYS FY24	75360	5,000			5,000
			285,000	(8,025)	(200,000)	76,975

FOUR PENNY REVENUE REPORT

Fiscal Year 2024



MARKET SHARE		FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
DISTRICT I		56.64%	55.87%	55.88%	54.16%	59.08%	54.10%	48.31%	46.48%	47.78%	46.62%	51.74%
DISTRICT II		5.91%	6.03%	5.46%	6.58%	6.16%	6.34%	7.40%	8.24%	7.97%	8.11%	8.28%
DISTRICT III		14.34%	14.99%	15.82%	15.60%	13.00%	15.88%	18.17%	18.33%	18.02%	18.44%	15.92%
DISTRICT IV		11.03%	10.71%	10.60%	10.48%	7.38%	9.80%	11.04%	11.28%	10.69%	11.23%	9.17%
DISTRICT V		12.09%	12.40%	12.23%	13.18%	14.38%	13.89%	15.08%	15.67%	15.55%	15.60%	14.89%
TOTAL		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%

This is a management report to reflect tourist tax revenues collected and remitted in Monroe County. Revenue is shown in the month generated in Monroe County.

DISCLAIMER: The figures are provided by DOR/Finance Department/Tax Collector's Office.

FOUR PENNY REVENUE REPORT

Fiscal Year 2024

DISTRICT I											FY 2024 VS FY 2023		DISTRICT I
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 1,276,637.24	\$ 1,395,162.32	\$ 1,391,695.72	\$ 1,109,774.39	\$ 1,364,034.19	\$ 1,424,750.16	\$ 1,084,205.41	\$ 2,060,616.25	\$ 1,824,982.29	\$ 1,823,243.80	\$ (1,738.49)	-0.1%	OCTOBER
NOVEMBER	\$ 1,332,535.55	\$ 1,540,238.53	\$ 1,552,520.72	\$ 1,320,155.25	\$ 1,674,064.31	\$ 1,655,860.89	\$ 1,193,432.99	\$ 2,512,232.36	\$ 2,229,586.79	\$ 2,337,710.75	\$ 108,123.96	4.3%	NOVEMBER
DECEMBER	\$ 1,648,530.05	\$ 1,809,413.78	\$ 1,853,527.02	\$ 1,635,800.98	\$ 2,015,970.59	\$ 2,050,493.26	\$ 1,809,575.59	\$ 3,201,559.53	\$ 2,774,480.55	\$ 2,746,443.40	\$ (28,037.15)	-0.9%	DECEMBER
JANUARY	\$ 1,935,016.81	\$ 2,010,243.59	\$ 2,030,585.36	\$ 1,822,735.79	\$ 2,210,961.82	\$ 2,375,637.81	\$ 1,850,876.87	\$ 3,363,809.73	\$ 3,103,183.93			0.0%	JANUARY
FEBRUARY	\$ 2,133,283.81	\$ 2,289,575.40	\$ 2,207,505.55	\$ 2,187,393.49	\$ 2,439,351.52	\$ 2,724,208.81	\$ 2,414,156.84	\$ 3,720,438.93	\$ 3,348,017.69			0.0%	FEBRUARY
MARCH	\$ 2,355,616.65	\$ 2,569,415.10	\$ 2,456,267.49	\$ 2,448,007.99	\$ 2,783,503.85	\$ 1,594,212.42	\$ 3,227,981.09	\$ 4,162,219.92	\$ 3,628,036.45			0.0%	MARCH
APRIL	\$ 1,838,222.78	\$ 1,896,718.76	\$ 2,033,684.14	\$ 1,892,742.12	\$ 2,150,505.70	\$ 49,253.68	\$ 2,971,170.00	\$ 3,368,469.34	\$ 2,903,747.08			0.0%	APRIL
MAY	\$ 1,571,948.28	\$ 1,680,112.35	\$ 1,663,926.89	\$ 1,577,980.29	\$ 1,777,033.97	\$ 39,110.99	\$ 2,874,624.32	\$ 2,746,403.70	\$ 2,209,015.13			0.0%	MAY
JUNE	\$ 1,319,486.96	\$ 1,388,079.98	\$ 1,400,684.56	\$ 1,484,642.28	\$ 1,531,254.52	\$ 905,221.49	\$ 2,562,695.08	\$ 2,224,858.91	\$ 1,890,652.04			0.0%	JUNE
JULY	\$ 1,519,807.37	\$ 1,634,608.58	\$ 1,643,684.06	\$ 1,579,024.35	\$ 1,660,665.94	\$ 1,054,068.76	\$ 2,811,452.93	\$ 2,465,007.49	\$ 2,043,832.00			0.0%	JULY
AUGUST	\$ 1,244,740.91	\$ 1,251,135.82	\$ 1,279,695.82	\$ 1,306,828.59	\$ 1,221,506.63	\$ 802,853.99	\$ 1,914,257.90	\$ 1,751,106.20	\$ 1,435,700.38			0.0%	AUGUST
SEPTEMBER	\$ 998,879.46	\$ 1,045,254.06	\$ 386,596.83	\$ 895,801.24	\$ 779,150.79	\$ 855,725.10	\$ 1,582,417.69	\$ 1,295,674.27	\$ 1,167,498.80			0.0%	SEPTEMBER
TOTAL	\$ 19,174,705.87	\$ 20,509,958.27	\$ 19,900,374.16	\$ 19,260,886.76	\$ 21,608,003.83	\$ 15,531,397.36	\$ 26,296,846.71	\$ 32,872,396.63	\$ 28,558,733.13	\$ 6,907,397.95	\$ 78,348.32	1.1%	
% INC/DEC PREVIO	10.4%	7.0%	-3.0%	-3.2%	12.2%	-28.1%	21.7%	25.0%	-13.1%				

DISTRICT II											FY 2024 VS FY 2023		DISTRICT II
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 95,755.27	\$ 87,363.54	\$ 103,796.34	\$ 84,034.61	\$ 127,946.10	\$ 135,758.89	\$ 200,653.21	\$ 307,547.78	\$ 237,915.29	\$ 251,359.23	\$ 13,443.94	4.4%	OCTOBER
NOVEMBER	\$ 102,166.56	\$ 121,644.36	\$ 117,078.46	\$ 114,059.49	\$ 164,928.20	\$ 166,558.09	\$ 225,908.38	\$ 403,166.40	\$ 348,767.05	\$ 368,802.27	\$ 20,035.22	5.0%	NOVEMBER
DECEMBER	\$ 187,880.96	\$ 178,697.15	\$ 182,056.07	\$ 173,013.31	\$ 235,035.09	\$ 250,410.94	\$ 355,959.31	\$ 517,832.40	\$ 487,382.11	\$ 485,015.50	\$ (2,366.61)	-0.5%	DECEMBER
JANUARY	\$ 258,954.74	\$ 248,892.56	\$ 258,515.27	\$ 194,811.57	\$ 290,088.18	\$ 321,112.04	\$ 398,291.96	\$ 620,512.77	\$ 593,648.70			0.0%	JANUARY
FEBRUARY	\$ 239,333.58	\$ 239,976.75	\$ 285,885.39	\$ 223,504.83	\$ 279,536.61	\$ 331,312.51	\$ 436,187.29	\$ 624,484.31	\$ 566,131.47			0.0%	FEBRUARY
MARCH	\$ 280,479.47	\$ 275,720.75	\$ 328,705.63	\$ 265,635.47	\$ 340,786.51	\$ 262,985.73	\$ 555,905.77	\$ 689,779.41	\$ 620,975.70			0.0%	MARCH
APRIL	\$ 180,265.69	\$ 172,288.01	\$ 241,056.23	\$ 179,747.97	\$ 230,469.91	\$ 35,076.34	\$ 503,204.47	\$ 517,531.03	\$ 472,292.13			0.0%	APRIL
MAY	\$ 150,539.07	\$ 138,942.58	\$ 218,061.79	\$ 155,681.99	\$ 190,065.63	\$ 28,597.37	\$ 473,454.08	\$ 432,837.11	\$ 388,413.11			0.0%	MAY
JUNE	\$ 156,044.62	\$ 146,293.97	\$ 200,273.42	\$ 159,185.03	\$ 186,844.86	\$ 214,025.26	\$ 471,523.98	\$ 415,347.43	\$ 382,242.30			0.0%	JUNE
JULY	\$ 185,300.25	\$ 175,736.00	\$ 258,264.76	\$ 197,372.86	\$ 223,816.43	\$ 241,816.57	\$ 459,063.02	\$ 436,966.24	\$ 409,686.76			0.0%	JULY
AUGUST	\$ 151,199.62	\$ 127,980.32	\$ 182,352.84	\$ 154,768.75	\$ 169,474.52	\$ 211,415.17	\$ 316,975.98	\$ 302,827.70	\$ 272,523.76			0.0%	AUGUST
SEPTEMBER	\$ 80,289.59	\$ 91,389.90	\$ 42,991.21	\$ 107,389.60	\$ 92,329.85	\$ 181,168.73	\$ 264,916.83	\$ 211,186.34	\$ 188,781.21			0.0%	SEPTEMBER
TOTAL	\$ 2,068,209.42	\$ 2,004,925.89	\$ 2,419,037.41	\$ 2,009,205.48	\$ 2,531,321.89	\$ 2,380,237.64	\$ 4,662,044.28	\$ 5,480,018.92	\$ 4,968,759.59	\$ 1,105,177.00	\$ 31,112.55	2.9%	
% INC/DEC PREVIO	14.2%	-3.1%	20.7%	-16.9%	26.0%	-6.0%	84.2%	17.5%	-9.3%				

Monroe County Tourist Development Council
 Administrative Office
 Bed Tax Revenue Through December 31, 2023
 02/9/2024

FOUR PENNY REVENUE REPORT

Fiscal Year 2024

DISTRICT III											FY 2024 VS FY 2023		DISTRICT III
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 196,717.24	\$ 234,800.48	\$ 239,626.06	\$ 196,810.44	\$ 215,613.40	\$ 270,541.84	\$ 354,583.37	\$ 538,236.33	\$ 490,624.37	\$ 435,381.15	\$ (55,243.22)	-10.3%	OCTOBER
NOVEMBER	\$ 243,103.28	\$ 293,276.57	\$ 302,122.70	\$ 211,083.73	\$ 316,072.08	\$ 401,083.65	\$ 414,848.72	\$ 701,386.32	\$ 646,675.31	\$ 644,901.96	\$ (1,773.35)	-0.3%	NOVEMBER
DECEMBER	\$ 437,829.39	\$ 500,556.19	\$ 491,045.96	\$ 314,255.12	\$ 521,131.58	\$ 644,822.25	\$ 733,617.84	\$ 1,094,740.98	\$ 1,026,997.74	\$ 1,044,613.81	\$ 17,616.07	1.6%	DECEMBER
JANUARY	\$ 514,898.57	\$ 577,463.89	\$ 537,332.79	\$ 379,610.14	\$ 572,702.13	\$ 677,390.02	\$ 782,364.34	\$ 1,234,308.33	\$ 1,075,678.59			0.0%	JANUARY
FEBRUARY	\$ 552,209.37	\$ 616,201.24	\$ 613,053.78	\$ 435,173.18	\$ 651,113.04	\$ 863,911.04	\$ 930,769.80	\$ 1,307,871.63	\$ 1,256,291.40			0.0%	FEBRUARY
MARCH	\$ 709,114.15	\$ 822,108.31	\$ 762,282.11	\$ 576,101.32	\$ 878,995.40	\$ 582,866.26	\$ 1,366,898.79	\$ 1,644,855.22	\$ 1,538,546.36			0.0%	MARCH
APRIL	\$ 490,810.39	\$ 493,491.53	\$ 617,909.65	\$ 354,791.73	\$ 648,356.51	\$ 26,801.41	\$ 1,116,965.29	\$ 1,369,299.98	\$ 1,190,677.31			0.0%	APRIL
MAY	\$ 379,017.06	\$ 410,244.76	\$ 412,509.88	\$ 289,670.84	\$ 465,397.18	\$ 30,122.52	\$ 1,001,254.11	\$ 915,002.88	\$ 757,333.09			0.0%	MAY
JUNE	\$ 458,055.21	\$ 521,540.61	\$ 532,364.79	\$ 432,280.61	\$ 667,412.14	\$ 596,181.12	\$ 1,134,444.71	\$ 1,118,753.07	\$ 1,023,040.01			0.0%	JUNE
JULY	\$ 514,967.14	\$ 655,572.62	\$ 675,735.36	\$ 477,059.98	\$ 730,542.89	\$ 768,551.89	\$ 1,304,481.76	\$ 1,313,399.74	\$ 1,213,364.70			0.0%	JULY
AUGUST	\$ 424,874.40	\$ 431,148.60	\$ 425,687.44	\$ 355,607.57	\$ 484,866.33	\$ 616,844.79	\$ 772,457.43	\$ 753,280.00	\$ 697,495.26			0.0%	AUGUST
SEPTEMBER	\$ 223,120.29	\$ 249,246.50	\$ 122,101.24	\$ 212,858.29	\$ 189,918.78	\$ 361,212.61	\$ 456,060.86	\$ 404,728.56	\$ 383,028.29			0.0%	SEPTEMBER
TOTAL	\$ 5,144,716.49	\$ 5,805,651.30	\$ 5,731,771.76	\$ 4,235,302.95	\$ 6,342,121.46	\$ 5,840,329.40	\$ 10,368,747.02	\$ 12,395,863.04	\$ 11,299,752.43	\$ 2,124,896.92	\$ (39,400.50)	-1.8%	
% INC/DEC PREVIO	17.0%	12.8%	-1.3%	-26.1%	49.7%	-7.9%	63.5%	19.6%	-8.8%				

DISTRICT IV											FY 2024 VS FY 2023		DISTRICT IV
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 189,586.23	\$ 203,708.76	\$ 187,483.79	\$ 48,468.25	\$ 177,267.30	\$ 199,023.24	\$ 264,309.62	\$ 412,139.82	\$ 379,912.26	\$ 317,595.63	\$ (62,316.63)	-15.1%	OCTOBER
NOVEMBER	\$ 215,503.59	\$ 238,457.06	\$ 255,420.09	\$ 79,310.36	\$ 219,895.32	\$ 270,499.04	\$ 264,153.89	\$ 487,625.34	\$ 441,850.38	\$ 383,388.32	\$ (58,462.06)	-12.0%	NOVEMBER
DECEMBER	\$ 306,994.40	\$ 332,507.52	\$ 325,665.79	\$ 129,330.56	\$ 322,257.22	\$ 369,530.10	\$ 444,009.15	\$ 681,291.02	\$ 620,188.74	\$ 522,767.32	\$ (97,421.42)	-14.3%	DECEMBER
JANUARY	\$ 326,738.22	\$ 342,598.14	\$ 335,344.27	\$ 167,868.31	\$ 332,246.78	\$ 400,698.97	\$ 452,695.22	\$ 679,985.42	\$ 658,723.45			0.0%	JANUARY
FEBRUARY	\$ 385,093.39	\$ 411,513.02	\$ 402,238.17	\$ 214,361.88	\$ 425,556.48	\$ 517,143.25	\$ 591,379.29	\$ 810,730.20	\$ 798,594.62			0.0%	FEBRUARY
MARCH	\$ 491,711.58	\$ 529,613.07	\$ 514,325.81	\$ 307,749.67	\$ 572,096.56	\$ 360,069.48	\$ 820,173.52	\$ 957,842.31	\$ 904,939.02			0.0%	MARCH
APRIL	\$ 365,609.48	\$ 360,336.51	\$ 424,111.01	\$ 257,767.18	\$ 402,265.36	\$ 8,170.57	\$ 703,640.59	\$ 798,560.29	\$ 725,833.05			0.0%	APRIL
MAY	\$ 307,789.03	\$ 312,691.40	\$ 320,810.69	\$ 239,051.34	\$ 334,696.29	\$ 7,208.71	\$ 637,739.25	\$ 585,970.91	\$ 539,753.24			0.0%	MAY
JUNE	\$ 297,304.17	\$ 324,493.52	\$ 344,516.53	\$ 286,220.09	\$ 344,804.58	\$ 408,994.83	\$ 682,196.30	\$ 583,594.57	\$ 552,289.17			0.0%	JUNE
JULY	\$ 335,251.35	\$ 377,348.55	\$ 389,692.01	\$ 297,959.88	\$ 376,819.23	\$ 428,343.17	\$ 713,043.52	\$ 634,067.66	\$ 594,568.96			0.0%	JULY
AUGUST	\$ 266,991.96	\$ 264,156.76	\$ 287,942.22	\$ 232,443.73	\$ 261,115.80	\$ 327,886.41	\$ 455,425.80	\$ 438,603.63	\$ 385,820.72			0.0%	AUGUST
SEPTEMBER	\$ 185,892.51	\$ 193,806.51	\$ 64,445.58	\$ 146,936.56	\$ 145,742.17	\$ 251,855.55	\$ 352,180.03	\$ 280,701.09	\$ 275,766.05			0.0%	SEPTEMBER
TOTAL	\$ 3,674,465.91	\$ 3,891,230.82	\$ 3,851,995.96	\$ 2,407,467.81	\$ 3,914,763.09	\$ 3,549,423.32	\$ 6,380,946.18	\$ 7,351,112.26	\$ 6,878,239.66	\$ 1,223,751.27	\$ (218,200.11)	-15.1%	
% INC/DEC PREVIO	8.7%	5.9%	-1.0%	-37.5%	62.6%	-9.3%	63.0%	15.2%	-6.4%				

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FOUR PENNY REVENUE REPORT

Fiscal Year 2024

DISTRICT V

DISTRICT V

											FY 2024 VS FY 2023		
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 206,942.55	\$ 220,948.31	\$ 236,954.37	\$ 218,556.06	\$ 240,047.97	\$ 279,268.35	\$ 374,579.58	\$ 585,371.12	\$ 537,690.76	\$ 497,006.89	\$ (40,683.87)	-7.0%	OCTOBER
NOVEMBER	\$ 255,439.24	\$ 285,020.89	\$ 314,137.03	\$ 278,431.11	\$ 327,219.33	\$ 396,587.21	\$ 388,937.00	\$ 693,741.18	\$ 629,175.83	\$ 638,551.38	\$ 9,375.55	1.4%	NOVEMBER
DECEMBER	\$ 375,645.98	\$ 400,154.58	\$ 431,139.01	\$ 396,167.18	\$ 475,711.60	\$ 579,320.29	\$ 615,757.76	\$ 1,036,621.01	\$ 858,692.96	\$ 852,721.00	\$ (5,971.96)	-0.6%	DECEMBER
JANUARY	\$ 428,051.96	\$ 438,677.45	\$ 452,675.57	\$ 439,629.80	\$ 518,511.82	\$ 621,581.56	\$ 620,016.44	\$ 962,344.93	\$ 910,670.51			0.0%	JANUARY
FEBRUARY	\$ 492,443.37	\$ 512,999.35	\$ 531,661.33	\$ 512,348.56	\$ 625,384.28	\$ 765,828.01	\$ 831,248.32	\$ 1,195,420.12	\$ 1,088,530.49			0.0%	FEBRUARY
MARCH	\$ 620,400.43	\$ 669,846.81	\$ 713,304.60	\$ 706,752.92	\$ 890,067.11	\$ 523,456.91	\$ 1,202,261.81	\$ 1,464,081.38	\$ 1,290,996.47			0.0%	MARCH
APRIL	\$ 415,348.46	\$ 402,667.00	\$ 527,340.52	\$ 444,356.33	\$ 603,105.20	\$ 25,976.61	\$ 989,499.85	\$ 1,134,233.41	\$ 973,363.99			0.0%	APRIL
MAY	\$ 304,895.49	\$ 337,678.13	\$ 379,382.83	\$ 337,939.46	\$ 422,821.05	\$ 19,954.56	\$ 873,896.74	\$ 858,261.89	\$ 732,706.62			0.0%	MAY
JUNE	\$ 329,332.15	\$ 335,367.88	\$ 382,518.49	\$ 391,442.99	\$ 477,672.68	\$ 383,405.77	\$ 936,157.02	\$ 817,549.43	\$ 773,426.48			0.0%	JUNE
JULY	\$ 371,186.88	\$ 396,657.70	\$ 429,700.11	\$ 432,432.81	\$ 475,252.37	\$ 510,374.13	\$ 932,690.48	\$ 905,511.53	\$ 806,873.94			0.0%	JULY
AUGUST	\$ 257,962.46	\$ 259,935.34	\$ 296,029.00	\$ 326,459.34	\$ 306,181.45	\$ 386,335.00	\$ 605,948.45	\$ 568,397.69	\$ 515,977.77			0.0%	AUGUST
SEPTEMBER	\$ 199,510.34	\$ 229,121.76	\$ 147,414.53	\$ 204,747.55	\$ 185,840.29	\$ 354,716.79	\$ 497,306.60	\$ 476,722.91	\$ 439,477.97			0.0%	SEPTEMBER
TOTAL	\$ 4,257,159.31	\$ 4,489,075.20	\$ 4,842,257.39	\$ 4,689,264.11	\$ 5,547,815.15	\$ 4,846,805.19	\$ 8,868,300.05	\$ 10,698,256.60	\$ 9,557,583.79	\$ 1,988,279.27	\$ (37,280.28)	-1.8%	
% INC/DEC PREVIO	14.9%	5.4%	7.9%	-3.2%	18.3%	-12.6%	59.9%	20.6%	-10.7%				

MONROE COUNTY

MONROE COUNTY

											FY 2024 VS FY 2023		
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024	\$ INC/DEC	% INC/DEC	
OCTOBER	\$ 1,965,638.53	\$ 2,141,983.41	\$ 2,159,556.28	\$ 1,657,643.75	\$ 2,124,908.96	\$ 2,309,342.48	\$ 2,278,331.19	\$ 3,903,911.30	\$ 3,471,124.97	\$ 3,324,586.70	\$ (146,538.27)	-3.8%	OCTOBER
NOVEMBER	\$ 2,148,748.22	\$ 2,478,637.41	\$ 2,541,279.00	\$ 2,003,039.94	\$ 2,702,179.24	\$ 2,890,588.88	\$ 2,487,280.98	\$ 4,798,151.60	\$ 4,296,055.36	\$ 4,373,354.68	\$ 77,299.32	1.6%	NOVEMBER
DECEMBER	\$ 2,956,880.78	\$ 3,221,329.22	\$ 3,283,433.85	\$ 2,648,567.15	\$ 3,570,106.08	\$ 3,894,576.84	\$ 3,958,919.65	\$ 6,532,044.94	\$ 5,767,742.10	\$ 5,651,561.03	\$ (116,181.07)	-1.8%	DECEMBER
JANUARY	\$ 3,463,660.30	\$ 3,617,875.63	\$ 3,614,453.26	\$ 3,004,655.61	\$ 3,924,510.73	\$ 4,396,420.40	\$ 4,104,244.83	\$ 6,860,961.18	\$ 6,341,905.18			-1.7%	JANUARY
FEBRUARY	\$ 3,802,363.52	\$ 4,070,265.76	\$ 4,040,344.22	\$ 3,572,781.94	\$ 4,420,941.93	\$ 5,202,403.62	\$ 5,203,741.54	\$ 7,658,945.19	\$ 7,057,565.67			0.0%	FEBRUARY
MARCH	\$ 4,457,322.28	\$ 4,866,704.04	\$ 4,774,885.64	\$ 4,304,247.37	\$ 5,465,449.43	\$ 3,323,590.80	\$ 7,173,220.98	\$ 8,918,778.24	\$ 7,983,494.00			0.0%	MARCH
APRIL	\$ 3,290,256.80	\$ 3,325,501.81	\$ 3,844,101.55	\$ 3,129,405.33	\$ 4,034,702.68	\$ 145,278.61	\$ 6,284,480.20	\$ 7,188,094.05	\$ 6,265,913.56			0.0%	APRIL
MAY	\$ 2,714,188.93	\$ 2,879,669.22	\$ 2,994,692.08	\$ 2,600,323.92	\$ 3,190,014.12	\$ 124,994.15	\$ 5,860,968.50	\$ 5,538,476.49	\$ 4,627,221.19			0.0%	MAY
JUNE	\$ 2,560,223.11	\$ 2,715,775.96	\$ 2,860,357.79	\$ 2,753,771.00	\$ 3,207,988.78	\$ 2,507,828.47	\$ 5,787,017.09	\$ 5,160,103.41	\$ 4,621,650.00			0.0%	JUNE
JULY	\$ 2,926,512.99	\$ 3,239,923.45	\$ 3,397,076.30	\$ 2,983,849.88	\$ 3,467,096.86	\$ 3,003,154.52	\$ 6,220,731.71	\$ 5,754,952.66	\$ 5,068,326.36			0.0%	JULY
AUGUST	\$ 2,345,769.35	\$ 2,334,356.84	\$ 2,471,707.32	\$ 2,376,107.98	\$ 2,443,144.73	\$ 2,345,335.36	\$ 4,065,065.56	\$ 3,814,215.22	\$ 3,307,517.89			0.0%	AUGUST
SEPTEMBER	\$ 1,687,692.19	\$ 1,808,818.73	\$ 763,549.39	\$ 1,567,733.24	\$ 1,392,981.88	\$ 2,004,678.78	\$ 3,152,882.01	\$ 2,669,013.17	\$ 2,454,552.32			0.0%	SEPTEMBER
TOTAL	\$ 34,319,257.00	\$ 36,700,841.48	\$ 36,745,436.68	\$ 32,602,127.11	\$ 39,944,025.42	\$ 32,148,192.91	\$ 56,576,884.24	\$ 68,797,647.45	\$ 61,263,068.60	\$ 13,349,502.41	\$ (185,420.02)	-1.4%	
% INC/DEC PREVIO	11.9%	6.9%	0.1%	-11.3%	22.5%	-19.5%	41.6%	21.6%	-11.0%				

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F.1.

Feb. 17, 2024

TO: District III Advisory Committee
FROM: NewmanPR
RE: Report of ongoing activities Jan. 7, 2024, through Feb. 17, 2024

The following report highlights ongoing public relations activities on behalf of District III from Jan. 7, 2024, through Feb. 17, 2024.

- Agency representatives attended the TDC meetings.
- Agency representatives attended DAC III meeting via Zoom.
- U.K. representative KBC's David Ezra and Rachael Mathewson represented the destination at the Visit USA Association's annual Meet The Media event in January. The event typically attracts more than 75 journalists specializing in U.S. travel content.
- KBC made arrangements for Helena Lang, head of content for Sainsbury's Magazine, to visit the Keys researching an article that will showcase the island chain as a "grown-up" destination that combines fly-drive, great winter sun, natural beauty and quality cuisine. The piece is to appear in 2024 in the publication, which has a circulation of 115,000 affluent readers.
- German associate Claasen Communication is continuing arrangements to participate on behalf of the Florida Keys & Key West at the annual IMM (International Media Marketplace) in Berlin on March 4. This is timed to coincide with participation in the ITB show that begins the next day.
- Claasen is planning to represent the destination at ITB in Berlin, and has secured the headline sponsorship slot for the annual Spartacus Traveler Awards, a key event at ITB and in the LGBTQ+ calendar. Claasen is working with the Spartacus Traveler publisher to plan the event and the Florida Keys' exposure to this important travel audience.
- Claasen is compiling coverage of the Keys from media participants in the recent eco-experience themed group press trip focused on stewardship and conservation activities. A resulting article has already appeared in the Badische Neuste Nachrichten stable of titles, with a reach approaching 2 million readers and an equivalent value exceeding \$112,000.

- Claasen continues to develop the German Facebook page. During the reporting period, follower numbers increased from 20,983 to 21,120, aided by strategic boosted posts, proactive invitations to Facebook users and a contest that achieved an audience reach in excess of 13,000.
- KBC issued a release during the reporting period that covered the new Eco-Experience Trail pass. Claasen Communication issued a release covering “Keys-style” holidays and a seasonal destination events roundup. All releases were uploaded to the relevant Keys market websites and to the Visit USA Association news portals.
- For the U.K., Irish and other European markets, KBC and NewmanPR are planning media visits for Lulu Grimes, group managing editor of BBC Good Food magazine; and Lis Bellamy, freelance travel writer for Woman and Woman’s Own magazines.
- For the German-speaking markets, Claasen, KBC and NewmanPR are planning media visits for Marcus Scheck of GOLF TIME and Christiane Neubauer of RADtouren Magazin, Mein Magazin and Blick.
- Canadian affiliate LMA is planning radio show remotes from the Keys with three stations during the coming months: The Travel Radio Show Ontario with Greg Hetherington in late February 2024; and The Informed Traveller with Randy Sharman in April 2024. LMA is finalizing their individual itineraries and confirming interview subjects for all visits.
- LMA finalized all arrangements for, and Jerry Grymek hosted, a Jan. 7-12 Canadian group press trip for seven media members. The Keyswide trip featured an “Escape to the Keys” focus and included representatives of traditional print and online travel outlets from across Canada.
- LMA continued to work closely with media and influencers to increase awareness of the Keys. They include Alanna Newman, Classy On The Run influencer; freelance writer Catalina Margulis; Jim Byers, “Canada’s Travel Guy”; and Jami Savage, Adventure Awaits influencer. The agency is also in discussions with media members who are interested in future individual press trips: Maggie Mei, Vancouver influencer who won the Key Lime Pie cooking event; content creator Kristen Wendlandt; and influencer Brian Macintosh.
- During the reporting period, LMA confirmed Keys editorial and broadcast coverage with Region 105.9 Radio, Bold Magazine, TravelLife Magazine, A Taste for Travel News, Travel Industry Today and OpenJaw among others.
- LMA distributed the following advisories and releases to targeted Canadian media: Wounded Military Veterans Cycle Across Florida Keys’ Seven Mile Bridge and Santa Claus Spotted Diving at Florida Keys Aquarium Encounters.
- LMA distributed the winter 2023-24 issue of “What’s New in the Florida Keys & Key West” to Canadian media.
- NewmanPR continues to produce and manage regular contributions to social media content on the TDC’s Facebook, X or Twitter, Instagram, TikTok, Pinterest and

YouTube channels, during both business hours and evening and weekend hours as needed. Keys social media channels feature videos and photographs of local nature and sunset scenes, content on new offerings and cultural elements, special event messaging and posts supporting pre-planned themed campaigns. In addition, the agency's LGBTQ stringer Daniel Gilbert posts almost daily on the Keys' LGBTQ+-specific Instagram channel and continues working to grow its audience. For information about Keys channels' top performing posts, see the detailed social media report that follows this document.

- In accordance with its contract with South Florida PBS' "Art Loft," agency continued providing logistical support, B-roll and video footage, and other assistance as required for the public television program's segments. "Art Loft" segments cover different aspects of the art and cultural scene throughout the Keys. As well as reaching a South Florida audience, some segments appear on PBS stations in other major markets.
- Agency's Ashley Serrate and Sydney Cook worked with Keys businesses that have environmental offerings to encourage their participation in the Florida Keys Eco-Experience Trail pass that debuted in January. Agency's Carol Shaughnessy gave a presentation on the pass to members of the Lodging Association of the Florida Keys, encouraging them to promote its use to their guests. Information and a link to the Eco-Experience Trail pass now appears on the Florida Keys website's home page, sustainability page and Green Travel page. In addition, the pass was the subject of a "Keys Voices" feature blog and is the lead story in the March 2024 issue of the "Keys Traveler" e-newsletter. The pass is also heavily promoted across the destination's social media platforms.
- NewmanPR's campaign to support the TDC's advertising and sales activities in the Minneapolis–St. Paul area concluded after January airings of promotional segments, and media visits for three leading content creators based in the area. Broadcast elements included a Keys-focused episode of the regional television program "Minnesota Bound" on NBC affiliate KARE-11 and other stations, and a collaboration and Keys fishing trip contest with the "KARE 11 Sunrise" morning show. The three content creators, who collectively have more than 313K followers across all platforms, delivered 25 social media posts including a long-form YouTube video, multiple Instagram stories and three blog posts. Using the campaign hashtag #EscapeToTheKeys and featuring all five Keys districts, the content achieved a collective reach of 2.7M and more than 3.2M total impressions.
- To highlight the Keys' cultural richness in a direct-to-consumer format, NewmanPR developed a social media giveaway that introduces the island chain's creative heritage and contemporary offerings. The giveaway will launch soon and features a trivia-based quiz format, with the winner to receive a Keys stay to explore the area's cultural offerings. Prize elements and trivia questions were selected in conjunction with the Florida Keys Council of the Arts' director Elizabeth Young, and the giveaway's entry period is to continue through mid-March.
- Agency's Andy Newman provided support to the community leaders at Florida Keys Day at the state capitol in Tallahassee, attending events and interfacing with media.

In addition, the TDC supported the event with a \$2,000 “Representative Level” underwriting contribution. Because the Florida House of Representatives staged Jimmy Buffett Day simultaneously, honoring the life and legacy of the late singer/songwriter, author and environmentalist so closely identified with the Keys, agency produced story and photo packages and distributed them to targeted media. The celebration coincided with two pieces of legislation filed honoring Buffett. Five photos were made available for use on Keys social media platforms and to media points with a story on the event. In addition, Newman was interviewed for a segment on Sirius XM’s Radio Margaritaville.

- NewmanPR began working with TwoOceansDigital.com on a searchable component and graphic identification to make it easier for Keys website visitors to identify Florida Green Lodging accommodations and Florida Keys National Marine Sanctuary-designated Blue Star fishing and dive operators. The ongoing project is designed to encourage visitors to make sustainable lodging and recreation choices, and supports the Keys’ positioning as an environmentally responsible destination.
- Working with TwoOceansDigital.com, agency produced, distributed and posted the annual February all-cultural issue of the “Keys Traveler” e-newsletter and wrote content for the March regular issue. Each regular issue generally features Keys cultural, fishing, dive and special event stories as well as a video segment, a Q&A profile of a designated “Steward of the Keys” and a “Local’s Choice” piece. “Local’s Choice” pieces introduce Keys residents who showcase aspects of the island chain’s way of life and its value, paired with suggestions for visitors on how they can experience it.
- Agency wrote and posted weekly insider columns for the “Keys Voices” online feature blog and promoted them via social media outlets. Each blog column offers insights into the attractions and attributes that characterize one or more Keys districts, with periodic in-depth stories on events and regular “Stewards of the Keys” profiles. Strategies for maximizing the blog’s SEO, visibility and reader growth are continuing.
- To promote the Florida Keys to targeted media attendees of the Miami International Boat Show, agency coordinated and hosted a media dinner, in conjunction with Yamaha Motor Corporation. Attendees included editors from publications such as Power & Motoryacht, Saltwater Sportsman, In the Bite, Anglers Journal, Florida Sportsman, Boating and more.
- Agency wrote, distributed to media and posted on the website a release on the 17th annual Sombrero Beach Run weekend.
- Agency wrote, distributed to media and posted on the website a release on the Original Marathon Seafood Festival. Additional coverage is planned when the event takes place.
- Agency produced and distributed to media video, still photography and story packages when a conch at Florida Keys Aquarium Encounters emerged from its shell and saw its shadow on Groundhog Day — “disagreeing” with famed groundhog Punxsutawney Phil. A photo was distributed to media around the world via Thomson Reuters and other wire services. The broadcast piece, featuring a “mollusk

meteorologist” song performed by John Bartus and comments from Aquarium Encounters’ president Ben Daughtry, was distributed around the U.S. via network affiliate feed resources. In addition, agency created and posted social media coverage of the “groundhog conch.”

- Each Thursday, Andy Newman provides a live report on aspects of the Keys on U.S. 1 Radio’s Morning Magazine.
- Agency wrote, featured in the e-newsletter and posted on the website a roundup of winter and spring musical events throughout the Keys.
- Agency wrote, featured in the e-newsletter and posted on the website a roundup of winter and spring theatrical productions throughout the Keys.
- Agency wrote and distributed an advisory to tourism interests when the Keys’ multilingual toll-free visitor assistance phone line, 1-800-771-KEYS, became temporarily unavailable.
- Agency produced video and still photography packages and a story, and distributed them to widespread media, when 200-pound loggerhead sea turtle “Ida” was released into the Atlantic Ocean off Sombrero Beach by staff from Marathon’s Turtle Hospital after the turtle was rescued and briefly treated at the hospital. An image was distributed to media points via Thomson Reuters and other news wire services. The broadcast package, featuring advice to boaters from “Ida’s” rescuer about sea turtle protection, aired on 193 network affiliates with a media value of \$450K. In addition an image was posted on Keys social media platforms.
- Agency coordinated and aided with media visits by individual journalists and social media influencers including content creator Jared Stern of Maxim Magazine, Paul McGuinness of BBC Wildlife, Trish Foxwell of Deep South Magazine, Tim Morris of RAF News, Sarah Morgensen of Travel Awaits, freelancer Graydon Gwin, Raven Patzke of Lattes and Luggage, Martiza and George Rizk of Taking a Rizk, Zoe Peterson and Kelby Parker of The Adventure Addicts, Jessica and Zachary White of the Everywhere Family, Auston Matta and David Brown of Two Bad Tourists and content creator Susi Vidal.
- As a result of agency-arranged media visits, assistance to journalists and/or release distribution, during the report period the Keys received coverage including a Key West travel guide in Northern Virginia Magazine, a feature story on one writer’s personal experience visiting the Dry Tortugas, and a story highlighting the Eco-Experience Trail pass in the Citizen.
- Event information and photography are regularly posted on the Keys website.
- Agency cooperated with the Monroe County Clerk of the Court with its audit of the TDC’s public relations agency of record and is also getting assimilated to new expense reimbursement procedures with the TDC administrative office.

###

Facebook: 534,595 followers increased from 533,828
 Twitter: 59,272 followers increased from 59,155
 Instagram: 357,435 followers increased from 354,800
 TikTok: 18,955 followers increased from 18,900

03 Jan 2024 - 31 Jan 2024

DAC Social Media Report January 2024

@floridakeysandkeywest
 @thefloridakeys
 @thefloridakeys
 @thefloridakeys

Facebook Activity Overview (Jan 03, 2024 - Jan 31, 2024)



POST IMPRESSIONS
13,747,538



PAGE REACH
11,532,245



POST ENGAGEMENT
338,304



PAGE CONSUMPTIONS
261,127



Note: Impressions from paid posts are not included on this graph but are reflected in the total numbers on the following page.

IMPRESSION METRICS

Organic Impressions 2,907,443

Paid Impressions 10,840,095

Viral Impressions 318,066

Total Impressions 14,065,604

Users Reached 11,520,536

TOTAL IMPRESSIONS
INCREASED BY

↑ **35.29%**

SINCE PREVIOUS PERIOD



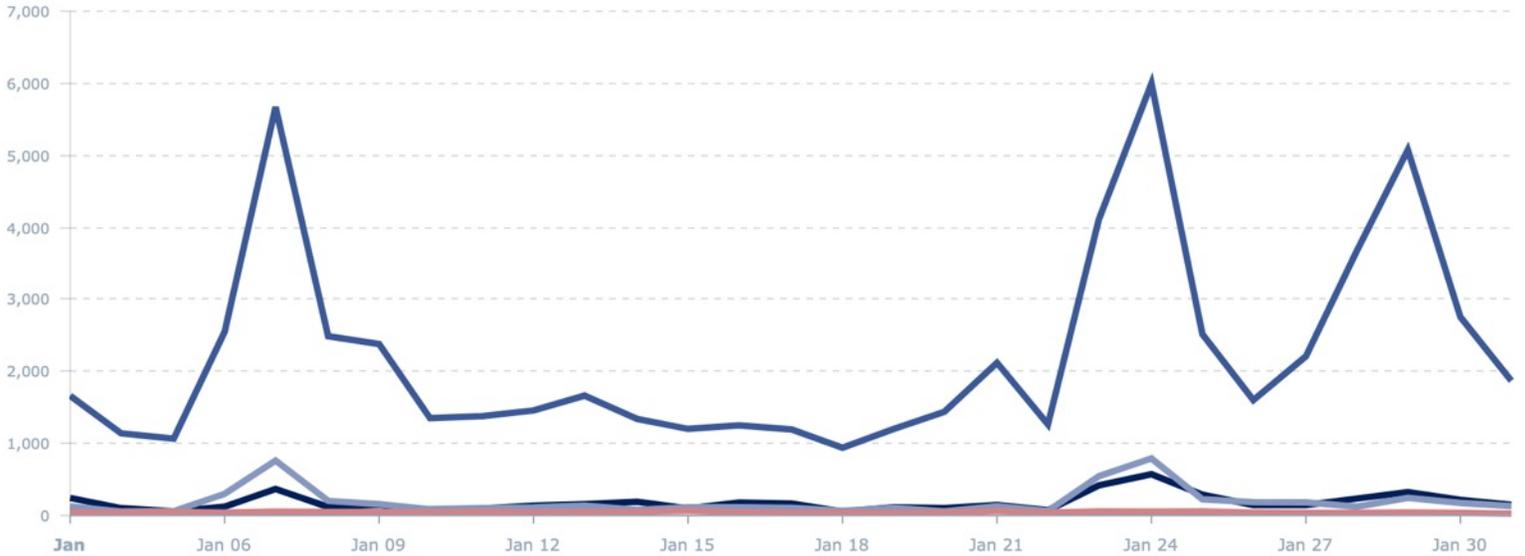
Audience Engagement

REACTIONS

COMMENTS

SHARES

OTHER



ACTION METRICS

Reactions 66,190

Comments 5,371

Shares 5,616

Other Engagements 1,343

Total Engagements 78,520

TOTAL ENGAGEMENTS
INCREASED BY

↑ **32.25%**

SINCE PREVIOUS PERIOD



Top Performing Posts

Posts are sorted by the sum of reactions and comments, and then by time. Some metrics may not be up to date.

POST

REACTIONS

COMMENTS

SHARES

CLICKS

VIRALITY

REACH



The Florida Keys & Key West

28 JAN 2:48 PM



The best part of driving across the 7 Mile Bridge is...waving at Fred the Tree! 🌴🌴 <https://www.facebook.com/photo.php?fbid=768140625360748&set=a.558972436277569&type=3>

6765

500

369

5589

4.3%

280,799



The Florida Keys & Key West

22 JAN 2:47 PM



Wondering how many bridges there are in the #FloridaKeys? There are 42 bridges over water along the Florida Keys Overseas Highway! Also known as U.S. 1, the highway is designated as an All-American Road by the National Scenic Byways program. Photo: Bob Care <https://www.facebook.com/photo.php?fbid=764577335717077&set=a.558972436277569&type=3>

9084

1082

1364

5947

3.24%

466,441



The Florida Keys & Key West

05 JAN 7:42 PM

Wounded Warrior Project Florida Keys Soldier Ride participants pedaling adaptive bicycles enjoyed the expansive Atlantic Ocean and Gulf of Mexico views from the iconic Seven Mile Bridge Friday afternoon. Riders are to make their way to Key West on Saturday, and on Sunday the group is set to interact with dolphins at Marathon's Dolphin Research Center. The annual ride raises public awareness and support for the needs of severely injured members of the military. 📧 Andy Newman <https://www.facebook.com/photo.php?fbid=754763150031829&set=a.558972436277569&type=3>

8188

437

1148

2294

4.4%

244,350



fla-keys.com 800-FLA-KEYS



Edit profile

The Florida Keys

@thefloridakeys

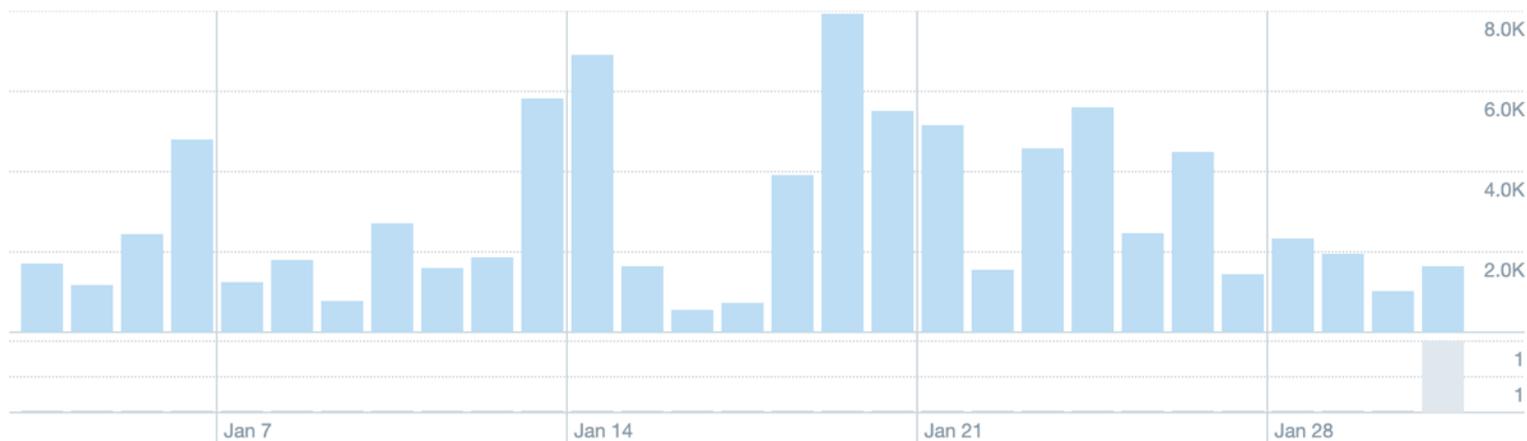
Facts, fun, travel news, tips & photos from the fabulous Florida Keys.

Travel & Transportation MM 118-0 fla-keys.com

Born January 1, 1995 Joined March 2009

2,915 Following 59.2K Followers

Your posts earned 85.4K impressions over this 29 day period



Engagements

Showing 29 days with daily frequency

Engagement rate

2.9%

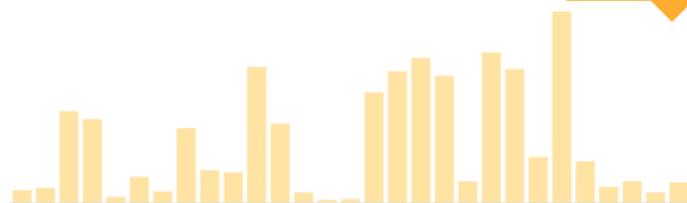
Jan 31
3.2% engagement rate



Likes

1.6K

Jan 31
18 likes



On average, you earned 55 likes per day



The Florida Keys @thefloridakeys · Jan 25

4,123

292

7.1%

The Florida House of Representatives staged Jimmy Buffett Day at the Florida Capitol Thursday to celebrate the life, music, legacy, and philanthropy of the iconic singer/songwriter, author and environmentalist.

📷: Andy Newman pic.twitter.com/quQGn4FuX6

[View post activity](#)



The Florida Keys @thefloridakeys · Jan 25

2,004

80

4.0%

Today @**ScottyEmerick** (right) interviewed by @**JDSpradlin** on @**SiriusXM**'s Ch. 24 as The Florida House of Representatives honors Jimmy Buffett and his love of Florida. Scotty will perform a tribute to Jimmy, from the Capitol Courtyard at 12:45 PM. 🎵 #**JimmyBuffett** pic.twitter.com/LJyQXiyPhy

[View post activity](#)



The Florida Keys @thefloridakeys · Jan 28

1,852

57

3.1%

🎵 It's an ultimate girlfriends' getaway at Key Western Fest, Jan. 30 - Feb. 3! Experience the talent and spirit of country music hitmakers like Wynonna Judd, Tanya Tucker, Jo Dee Messina, and more at the open-air Coffee Butler Amphitheater. 🌴🎤 keywesternfest.com pic.twitter.com/C9OTTV1ngz

[View post activity](#)

Instagram Activity Overview



FOLLOWERS
357,435

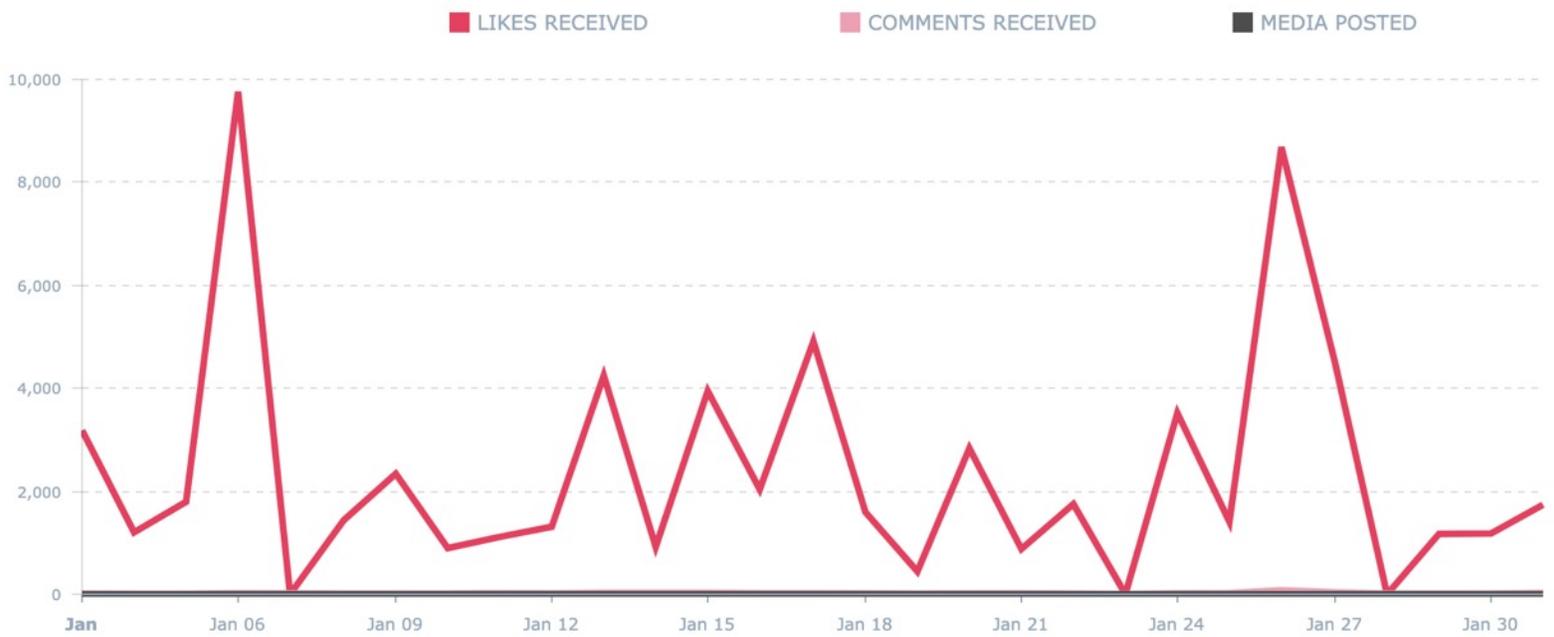
FOLLOWING
737

POSTS
2,815



Audience Engagement

AUDIENCE ENGAGEMENT BY DAY



ENGAGEMENT METRICS

Likes Received	68,816
Comments Received (All Posts)	570
Comments Received (Posts This Period)	609.0
Posts Sent	25

TOTAL ENGAGEMENTS
DECREASED BY

↓ **1.19%**

SINCE PREVIOUS PERIOD

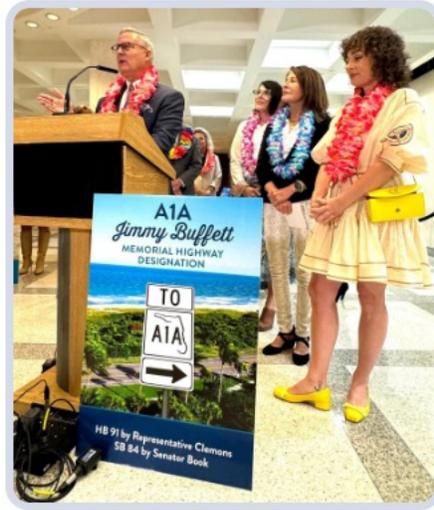


TOP INSTAGRAM POSTS



Likes 9,760

Comments 32



Likes 8,686

Comments 106



Likes 4,912

Comments 36



thefloridakeys

The Florida Keys

50 Following 19K Followers 498.7K Likes

Welcome to the Florida Keys!

fla-keys.com

Reach

Video views

66,355

+3.5K (+5.56%) ↑

Reached audience

42,911

+3.8K (+9.71%) ↑

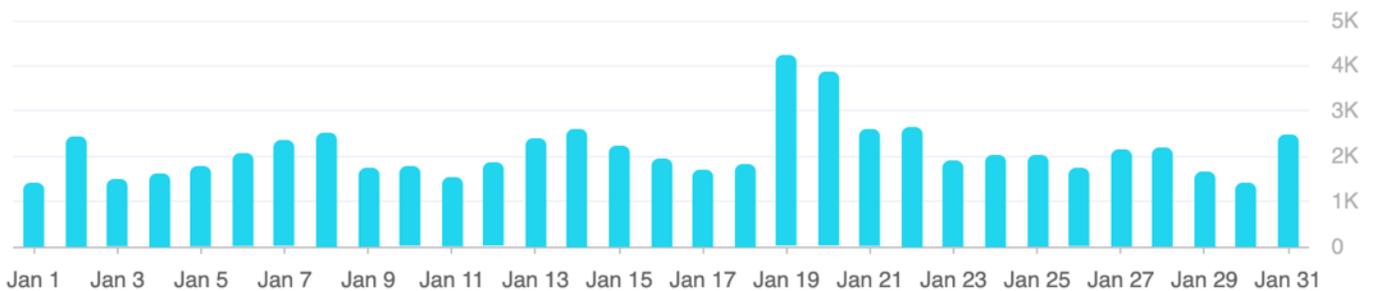
Profile views

720

+8 (+1.12%) ↑

Video views ⓘ

Jan 1, 2024 - Jan 31, 2024



Engagement

Likes

3,246

+484 (+17.52%) ↑

Shares

199

+39 (+24.38%) ↑

Comments

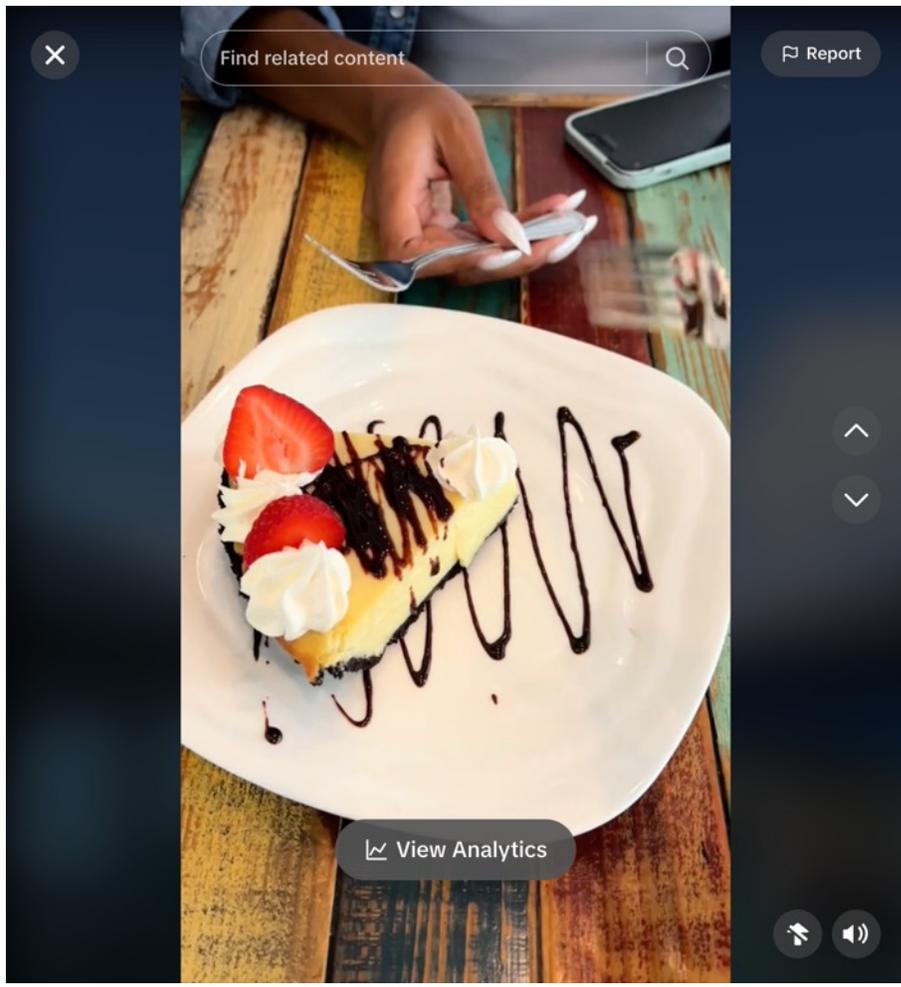
96

+44 (+84.62%) ↑

Likes ⓘ

Jan 1, 2024 - Jan 31, 2024





thefloridakeys
The Florida Keys · 1-19

This little Florida Keys life... (the fork "cheers" is SO cute ☺) #FloridaKeys #onlyinthekeys #keywest

🎵 Little Life - Cordelia

📍 Florida Keys - Islamorada

440 ❤️ 2 💬 8 📌

<https://www.tiktok.com/@thefloridakeys/video/732588...> Copy link

Comments (2) Creator videos

ttucker
Love the keys.
1-21 Reply 0 ❤️

The Florida Keys · Creator
1-22 Reply 0 ❤️

Add comment... @ 🗨️ Post

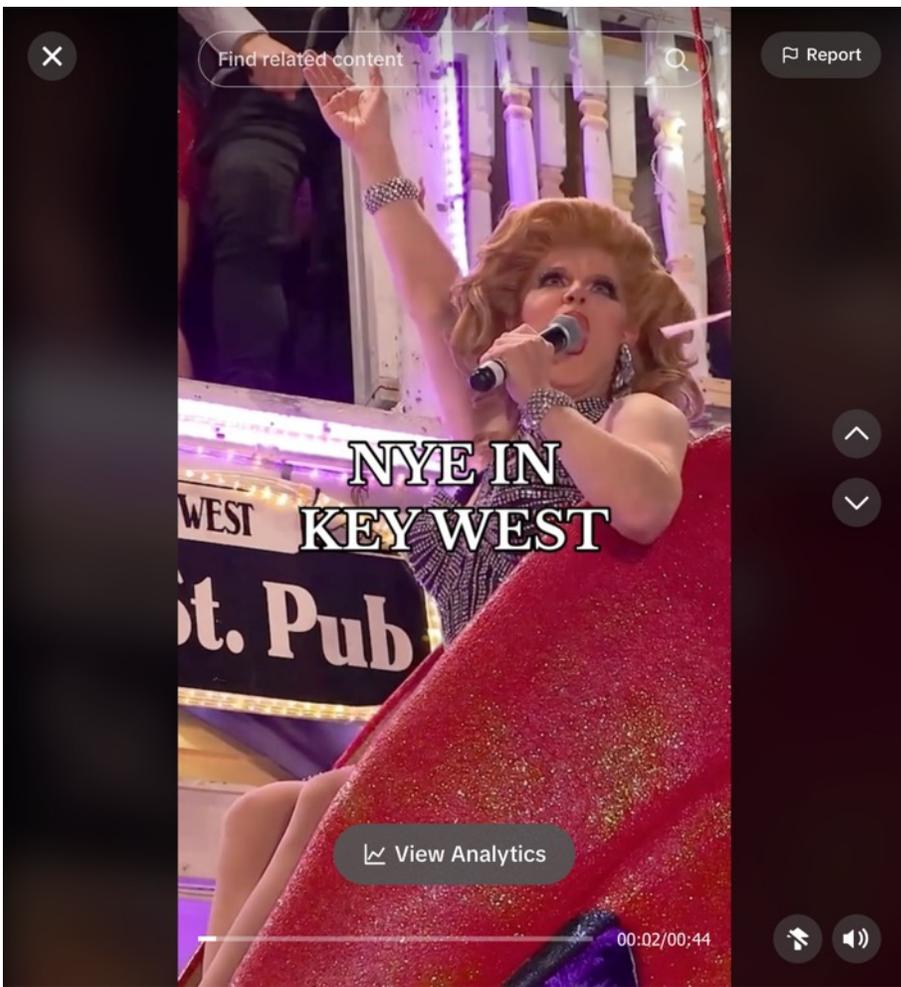


This little Florida Keys life... (the fork "cheers" is SO cute ☺) #FloridaKeys #onlyinthekeys #keywest
Data since time of posting on 01-19-2024

Create ad

5.5K 🎵 440 ❤️ 2 💬 11 📌 8 📌

Basic information			
Reach	Completion rate	Average view time	Profile views
5,004	0%	5.51s	41



thefloridakeys
The Florida Keys · 1-2

Key West bids farewell to 2023 with a Red Shoe Drop, featuring Christopher Peterson as the new star, succeeding drag... more

🎵 오리지널 사운드 - minlee 민리

📍 Key West

151 ❤️ 2 💬 4 📌

<https://www.tiktok.com/@thefloridakeys/video/731952...> Copy link

Comments (2) Creator videos

bug
god i love my home
1-2 Reply 0 ❤️

Danielle Kerkhof
This was awesome! My hubby and I went and had an absolute blast! Can't wait to come back! Happy New Year 🥳
1-6 Reply 0 ❤️

Add comment... @ 🗨️ Post



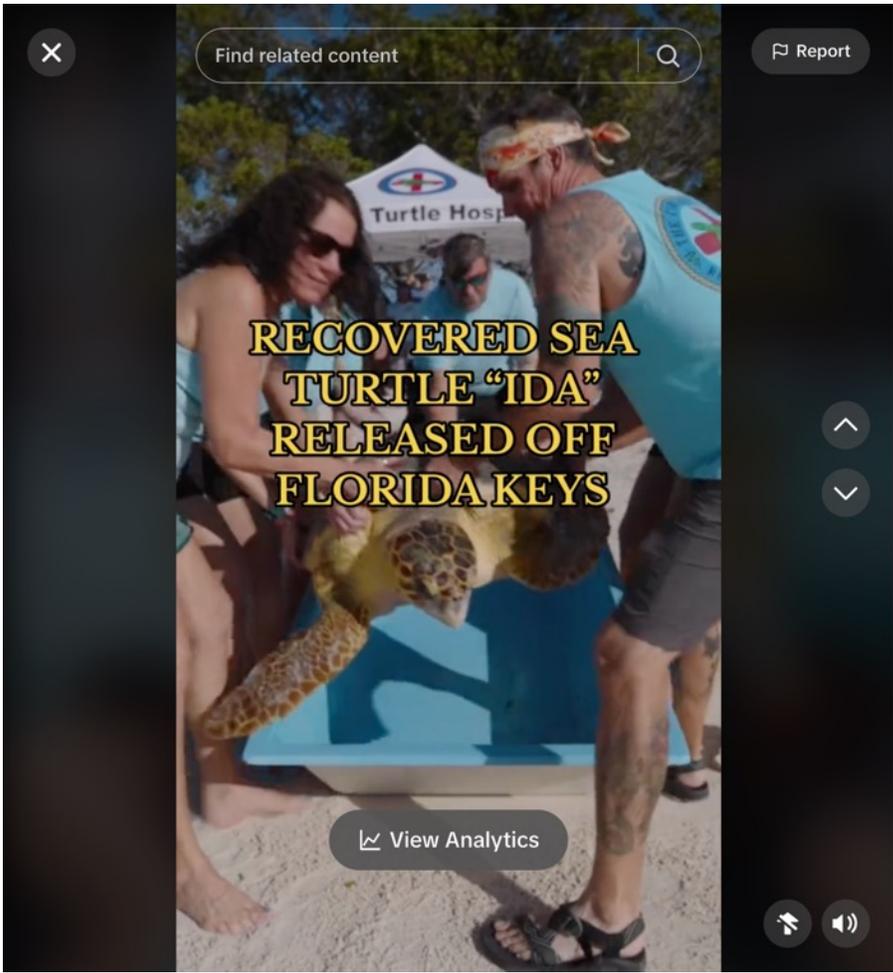
Key West bids farewell to 2023 with a Red Shoe Drop, featuring Christopher Peterson as the new star, succeeding drag queen "Sushi," in a lighthearted New Year's Eve celebration reminiscent of Times Square. #FloridaKeys #OnlyintheFloridaKeys #onlyinthekeys #keywest #newyarseve

Data since time of posting on 01-02-2024

Create ad

▶ 2.7K ❤️ 151 💬 2 ➡ 18 📌 4

Basic information			
Reach	Completion rate	Average view time	Profile views
2,376	0%	9.54s	20



thefloridakeys
The Florida Keys · 1-22

Rescued from entanglement on January 18, 200-pound loggerhead sea turtle 'Ida' returns to the Florida Keys... [more](#)

🎵 Little Life - Cordelia

📍 Florida Keys - Islamorada

👍 360 💬 2 📌 8 📺 🔗 📧 📘 🐦 ➦

<https://www.tiktok.com/@thefloridakeys/video/732703...> [Copy link](#)

Comments (2) Creator videos

- 
Damiensislandlife
 Love the turtle hospital in marathon fl and all that they do
 1-23 Reply ❤️ 0
 - 
The Florida Keys · Creator
 They're the best! 📧
 1w ago Reply ❤️ 0
- Hide ^

Add comment... @ 😊 Post



Rescued from entanglement on January 18, 200-pound loggerhead sea turtle 'Ida' returns to the Florida Keys ocean home after swift recovery. 🐢💙 #SeaTurtleRescue #floridakeys #floridakeyslif #onlyinthekeys

Data since time of posting on 01-22-2024

Create ad

▶ 2.6K ❤️ 360 💬 2 ➦ 5 📌 8

Basic information

Reach	Completion rate	Average view time	Profile views
2,374	0%	6.83s	12

The Florida Keys
Marathon



DISTRICT ADVISORY COMMITTEE

ADVERTISING REPORT

March 13 DAC III MEETING





MEDIA RECAP & REPORTING - APRIL & MAY

TELEVISION

- **Out-Of-State Spot Market TV - 4/1 - 5/31**

- New York DMA
- Chicago DMA
- Philadelphia DMA
- Boston DMA
- Washington D.C. DMA
- Minneapolis-St. Paul DMA
- Detroit DMA
- Atlanta DMA
- Dallas-Ft. Worth DMA
- Nashville DMA
- Charlotte DMA

- **In-State Spot Market TV - 5/6 - 5/31**

- Miami-Ft. Lauderdale DMA
- Tampa-St. Petersburg DMA
- Orlando-Melbourne DMA
- West Palm Beach DMA
- Jacksonville DMA
- Ft. Myers-Naples DMA

- **National Cable TV - 4/1 - 5/31**

- The Fish Guyz
- Into the Blue (Discovery)



Whether you drop in for a hundred-dollar hamburger or million-dollar views, with two full service FBOs and an ideal location in the heart of The Florida Keys, Marathon is an amazing place to come back to down to earth.
fla-keys.com/marathon 1.800.262.7284

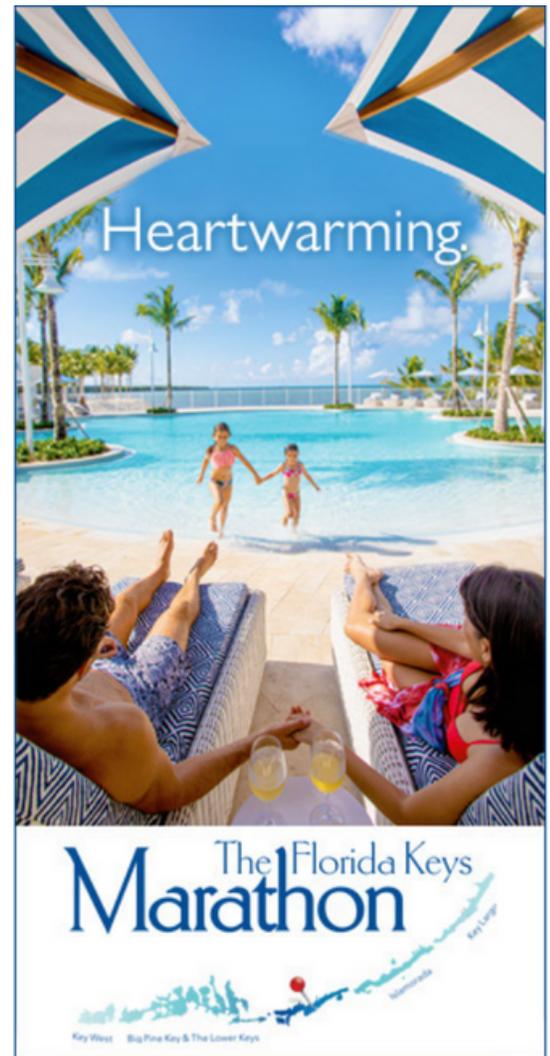




MEDIA RECAP & REPORTING - APRIL & MAY

DIGITAL

- **Pre-Roll + CTV/OLV**
 - Adara - 4/1 - 5/31
 - Magnite/SpotX - 5/1 - 5/31
 - Epsilon-Conversant - 5/1 - 5/31
 - Roku - 4/1 - 4/30
 - Disney/Hulu - 4/1 - 4/30
- **Streaming Audio**
 - Katz Digital Audio - 4/1 - 4/0
- **Custom Hub Units**
 - TripAdvisor.com - 4/1 - 5/31
 - NYTimes Flex Frame Video - 4/1 - 5/31
 - ScubaDiving.com/Padi.com - *Annual*
 - The Knot/Wedding Wire - *Annual*
- **Native**
 - Afar.com - 4/1 - 5/31
 - OutsideOnline.com - 4/1 - 5/31
 - Sportfishing - *Annual*





MEDIA RECAP & REPORTING - APRIL & MAY

SEM

- Google Ad Words - *Annual*
- Microsoft (Yahoo/Bing/AOL) - *Annual*

CO-OP

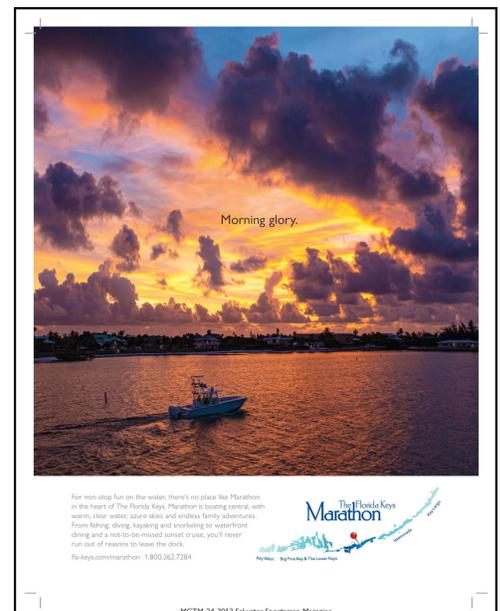
- Facebook/Instagram - 4/1 - 5/31
- Travel & Leisure E-Newsletter - 4/17

PRINT

- *Travel & Leisure Magazine* - April
- *Scuba Diving Magazine* - May
- *Gear Patrol Magazine* - May
- *Southern Boating Magazine* - May
- *Gear Patrol Magazine* - May

INTERNATIONAL

- TripAdvisor Germany/UK - 4/1 - 5/31





MEDIA RECAP & REPORTING - DECEMBER & JANUARY

VIDEO

December 2023			
Date	Pre-Roll Video	Impressions	VCR
Dedicated			
12/1-12/31	Journera	1,845,403	90.40%
	New York Times	1,750,009	54.75%
	Datafy	972,723	86.72%
	Spearfish	946,074	27.50%
	Magnite/Spotx	706,954	87.50%
	Adara	665,236	84.23%
	Datafy	507,795	94.15%
	Vizio	378,364	99.09%
	Epsilon/Conversant	350,939	98.73%
	Nexxen	336,894	91.33%
	MNI	181,478	98.07%
	Outside Online	53,100	97.76%
	CNT	52,754	0.06%
	Afar	9,819	44.14%

January 2024			
Date	Pre-Roll Video	Impressions	VCR
1/1-1/31	Spearfish	950,631	27.00%
	Adara	779,809	79.89%
	Magnite/Spotx	712,656	80.67%
	Samsung	578,224	97.93%
	Nexxen	505,000	92.94%
	Epsilon/Conversant	394,856	96.97%
	Datafy	311,158	88.87%
	Tremor	176,864	95.34%
	Outside Online	52,103	97.13%
	Accuweather	42,969	3.12%
	Afar	33,164	43.28%





MEDIA RECAP & REPORTING - DECEMBER & JANUARY

BANNERS

December 2023				
Date	Banner Ads	Impressions	Clicks	Click-through %
Dedicated				
12/1-12/31	Accuweather	383,507	3,113	0.04%
	Expedia	225,807	513	0.23%
	The Knot	128,069	247	0.19%
	CNT	122,951	30	0.05%
	GroundTruth	41,761	27	0.07%

January 2024				
Date	Banner Ads	Impressions	Clicks	Click-through %
Dedicated				
1/1-1/31	Accuweather	805,322	3,115	0.40%
	GroundTruth	847,083	3,142	0.37%
	Afar	140,910	78	0.05%

The perfect climate to grow.

The Florida Keys Marathon

IN PARTNERSHIP WITH VISIT FLORIDA



MEDIA RECAP & REPORTING - DECEMBER & JANUARY

EBLAST

December 2023						
Date	E-blasts	Emails Delivered	Email Opens	Email Clicks	Open Rate %	Click-through %
Dedicated						
12/3	PADI	119,156	57,810	473	48.52%	0.82%
12/17	Bonnier	55,379	26,349	475	47.57%	1.36%

No images? [View the online version.](#)

SCUBA DIVING



Marathon, Florida Keys

Marathon is a Perfect Match For ...

Experienced divers who have come to the Keys for its wreck diving — the Thunderbolt is the signature wreck here, and it's a haven for big pelagic species.

Families who want the choice of a variety of accommodations and family-fun attractions.

New divers who are hoping to gain confidence underwater — the shallow sites here are mellow, sun-dappled reefs with a ton of marine-life diversity.

[KEEP READING](#)





MEDIA RECAP & REPORTING - DECEMBER & JANUARY

NATIVE

December 2023

Date	Native	Page Views	Clicks	Average Time Spent	Click-through %
12/1-12/31	The Knot	716	19	0:00:45	2.65%
	Trip Advisor (US)	147,704	214	N/A	0.14%
	Trip Advisor (Intl)	98,230	120	N/A	0.24%
	PADI	170	N/A	0:03:40	N/A

January 2024

Date	Native	Page Views	Clicks	Average Time Spent	Click-through %
1/1-1/31	The Knot	243,698	314	N/A	0.13%

SCUBA DIVING

GEAR
TRAVEL
TRAINING
PHOTO & VIDEO
CONSERVATION
EXPLORATION
COMMUNITY

Promoted

Home / Travel / Destinations

Marathon, Florida Keys

Whether you're a brand-new diver or an old salt, traveling solo or with the whole family, if you want an exhilarating playground for your vacation, you'll find your perfect match in "the Heart of the Keys."

By **Patricia Wuest** | Created On December 6, 2023

Share This Article: [f](#) [i](#) [in](#) [x](#) [p](#)



Sombbrero Reef, located just a few miles offshore from Marathon, is part of the Florida Keys National Marine Sanctuary.

RECENT POSTS

-  **Grace Pelkey** | February 20, 2024
Author Spotlight: Sophie van der Stap
-  **Martina Alvarez** | February 18, 2024
Isla de la Plata: Ecuador's Best-Kept Secret
-  **Carrie Miller and Chris Taylor** | February 14, 2024
Join the Pelagic Party in Byron Bay, Australia
-  **Brandi Mueller** | February 13, 2024
4 Epic Liveaboard Expeditions for Citizen Scientists
-  **Troy Wynne** | February 12, 2024
How Black in Marine Science Is Making Waves in the Scuba
-  **Robby Myers** | February 8, 2024
Best New Dive Gear February 2024

WANT MORE SCUBA DIVING IN YOUR LIFE?
Get in depth gear insights, destination guides & exclusive deals. SIGN UP TODAY!

E-Mail Address

[SIGN UP](#)

By submitting above, you agree to Scuba



MEDIA RECAP & REPORTING - DECEMBER & JANUARY

AUDIO

December 2023			
Date	Native	Planned Impressions	Delivered Impressions
12/1-12/31	Katz	1,923,077	1,952,075
	Audacy	213,335	213,609

January 2024			
Date	Native	Planned Impressions	Delivered Impressions
1/1-1/31	Audacy	N/A	369,351



MEDIA RECAP & REPORTING - DECEMBER & JANUARY

SOCIAL

December 2023

Date	Social	Impressions	Clicks	Click-through %
Dedicated				
12/1-12/31	Facebook/Instagram	472,456	3,624	1.28%
	TheKnot.com	69,577	776	1.12%

January 2024

Date	Social	Impressions	Clicks	Click-through %
Dedicated				
1/1-1/31	Facebook/Instagram	457,330	4,760	1.06%





MEDIA RECAP & REPORTING - DECEMBER & JANUARY

GOOGLE AD WORDS

December 2023				
Date	Google Ad Words (Top 20 Performing Keywords)	Impressions	Clicks	Click-through %
12/1-12/31	fishing vacations	39,412	365	0.93%
	Florida Destinations	29,303	500	1.71%
	Florida Trips	23,697	4,483	18.92%
	Things To Do In Florida	22,656	292	1.29%
	florida fishing	11,321	77	0.68%
	Florida Getaways	8,820	2,253	25.54%
	beach vacations	6,559	607	9.25%
	gay destinations	5,268	632	12.00%
	camping in florida	5,194	77	1.48%
	Florida Resorts	4,255	123	2.63%
	Florida Vacations	3,960	857	21.64%
	gay cruises	1,340	56	4.18%
	destination wedding locations	934	142	15.20%
	gay vacation spots	891	58	5.95%
	gay single cruises	736	76	10.33%
	lgbtq cruises	596	79	13.26%
	Florida Vacation Deals	580	166	28.62%
	lesbian travel	544	158	29.04%
	romantic getaways in florida	492	42	8.54%
	Florida Vacation Packages	359	61	16.99%

January 2024				
Date	Google Ad Words (Top 20 Performing Keywords)	Impressions	Clicks	Click-through %
1/1-1/31	best place to fish in florida	22,408	142	0.63%
	florida vacations	6,350	2,865	45.12%
	florida fishing	5,476	30	0.55%
	swim with dolphins	3,355	31	0.92%
	vacation home rentals	3,121	666	21.34%
	family vacation ideas	3,004	73	2.43%
	beach houses for rent	2,080	94	4.52%
	florida rv sites	1,847	92	4.98%
	trips for families	1,701	363	21.34%
	florida rv parks	1,485	38	2.56%
	best camping in florida	1,382	29	2.10%
	vacations for kids	1,341	180	13.42%
	family resort	1,103	26	2.36%
	florida campgrounds	1,072	44	4.10%
	beach vacation home rentals	1,071	51	4.76%
	vacation rentals on the beach	829	114	13.75%
	fun family trip ideas	765	279	36.47%
	florida family vacations	270	32	11.85%
	vacation home rentals florida	243	28	11.52%
	south florida resorts	191	43	22.51%



MEDIA RECAP & REPORTING - DECEMBER & JANUARY

YAHOO, BING & AOL KEYWORDS

December 2023				
Date	Bing, Yahoo and AOL Search (Top Performing Keywords)	Impressions	Clicks	Click-through %
12/1-12/31	diving florida	19,478	2,416	12.40%
	family vacations	7,929	1,148	14.48%
	florida fishing	1,964	32	1.63%
	vacation packages	1,556	141	9.06%
	swim with the dolphins in florida	1,464	117	7.99%
	vacation ideas	1,249	194	15.53%
	vacation destinations	829	113	13.63%
	family vacation	781	90	11.52%
	beach vacation	760	14	1.84%
	travel deals	759	164	21.61%
	vrbo vacation rentals	242	13	5.37%
	VRBO Florida	204	25	12.25%
	best family vacations	196	20	10.20%
	dolphins swim	113	2	1.77%
	florida vacation home rental	111	10	9.01%
	swim with the dolphins	106	4	3.77%
	summer vacation	94	15	15.96%
best florida vacations	37	2	5.41%	
florida vacation ideas	30	5	16.67%	
beach vacation rentals	15	2	13.33%	

January 2024				
Date	Bing, Yahoo and AOL Search (Top Performing Keywords)	Impressions	Clicks	Click-through %
1/1-1/31	diving florida	19,478	2,416	12.40%
	family vacations	7,929	1,148	14.48%
	florida fishing	1,964	32	1.63%
	vacation packages	1,556	141	9.06%
	swim with the dolphins in florida	1,464	117	7.99%
	vacation ideas	1,249	194	15.53%
	vacation destinations	829	113	13.63%
	family vacation	781	90	11.52%
	beach vacation	760	14	1.84%
	travel deals	759	164	21.61%
	vrbo vacation rentals	242	13	5.37%
	VRBO Florida	204	25	12.25%
	best family vacations	196	20	10.20%
	florida vacation home rental	111	10	9.01%
	swim with the dolphins	106	4	3.77%
	summer vacation	94	15	15.96%
	best florida vacations	37	2	5.41%
florida vacation ideas	30	5	16.67%	
beach vacation rentals	15	2	13.33%	

MEDIA PROJECTS

- Implementing FY 23/24 Marketing Plan and monitoring campaign performance
- Coordinating media authorizations, spot rotations and traffic instructions for summer National Cable and Addressable Television
- Collecting performance reports & campaign screenshots across media partners and platforms
- Proofing all campaigns (Print, Digital, Social Media, Native Content, Out-of-Home, Collateral) before they are released to the pubs and/or vendors
- FY 23/24 co-op program and participant coordination
- Reviewing creative from local partners for appropriate logo usage
- Preparing creative, media and reporting for DAC packets
- Collecting digital analytics
- Collecting SEM analytics

COLLATERAL PROJECTS

- Currently in production of Dive sunscreen bottle
- Currently designing the new Dive Destination Brochure
- Preparing topics for Culture Magazine 2025



CREATIVE PROJECTS

- Resizing Keys videos according to vendor online video and CTV/OTT specs
- Developing new London UK digital billboards for use in the international market
- Ad coordination for Epsilon/Conversant Carousel custom units
- Ad coordination for various print magazines such as Coastal Living, Conde Nast, Afar, Spartacus, PADI, Travel & Leisure, Food & Wine, Marlin Magazine, Big Game Fishing, Wild Sam RV, Salt Water Sportsman, AOPA Pilot Magazine, Luxury Travel Advisor, New York Times T Magazine, Outside, Gear Patrol, Attitude, Out Magazine, Scuba Diving Magazine, and many others
- Ad coordination with Salt Water Sportsman for custom ad unit banners, emails, and video social posts
- Ad development and launch of custom interactive gaming unit for fishing target audience through GroundTruth
- Ad coordination with Afar.com of advertorials, custom emails, banner placements, and custom hub on website
- Ad development of co-op e-newsletters for Luxury Link, Time Out Miami, Art News, Outside Online, Travel & Leisure, Coastal Living, and many others
- Ad coordination of BrandUSA international video and banner campaigns
- Ad coordination of Amadeus international videos for UK, Germany, and Canada
- Ad development of Undertone ad unit for mobile and desktop
- Ad development of Men's Journal Dive custom editorial
- Ad development for Miami Boat Rally event booklet for Miami Int'l Boat Show
- Ad coordination for New York Times T Magazine Advertorial
- Ad coordination with the Hopper mobile app to develop in-app landing page and interactive ad unit



MEETINGS

- Agency attended the 1/23 and 1/24 DAC meetings
- Agency attended the 2/13 Dive Umbrella meeting
- Agency attended the 2/20 TDC meeting



MARATHON FY 23/24 MEDIA PLAN





		Holidays/Events												= To Be Ordered Media		= Ordered Media																																					
		*Columbus Day (10/9)	*Halloween (10/31)	*Thanksgiving (11/23)	*Art Basel (12/9)	*Christmas (12/25)	*New Year's Day (1/1)	*MLK Day (1/15)	*President's Day (2/19)	*Easter (3/31)	*Memorial Day (5/27)	*Ind. Day (7/4)	*Lobster Mini Season (7/24-25)	*Lobster Season (8/6-3/31)	*Labor Day (9/2)																																						
		School Breaks			Fall Break		Winter Break		Spring Break			Summer Break																																									
		Miami-Dade County Public Schools:	11/18-26	12/22-1/7					3/22-3/31					6/6-8/18																																							
		Broward County Public Schools:	11/18-26	12/23-1/7					3/17-3/26					6/6-8/18																																							
		Palm Beach County Public Schools:	11/18-26	12/23-1/8					3/17-3/26					5/30-8/8																																							
		Martin County Public Schools:	11/22-26	12/23-1/8					3/9-3/17					5/23-8/8																																							
		Hillsborough County Public Schools:	11/18-26	12/23-1/7					3/9-3/17					5/24-8/8																																							
		Pinellas County Public Schools:	11/18-26	12/22-1/7					3/9-3/17					5/28-8/8																																							
		Orange County Public Schools:	11/18-26	12/23-1/7					3/16-3/24					5/24-8/11																																							
		Osceola County Public Schools:	11/18-26	12/16-1/2					3/9-3/17					5/31-8/9																																							
		Seminole County Public Schools:	11/18-26	12/21-1/3					3/15-3/24					5/24-8/8																																							
		Duval County Public Schools:	11/22-26	12/16-1/2					3/21-3/27					5/31-8/18																																							
		4TH QUARTER				1ST QUARTER				2ND QUARTER				3RD QUARTER				TOTAL																																			
		OCT '23		NOV '23		DEC '23		JAN '24		FEB '24		MAR '24		APR '24		MAY '24			JUN '24		JUL '24		AUG '24		SEP '24																												
Weeks begin on Mondays:		2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec	1-Jan	8-Jan	15-Jan		22-Jan	29-Jan	5-Feb	12-Feb	19-Feb	26-Feb	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	8-Apr	15-Apr	22-Apr	29-Apr	6-May	13-May	20-May	27-May	3-Jun	10-Jun	17-Jun	24-Jun	1-Jul	8-Jul	15-Jul	22-Jul	29-Jul	5-Aug	12-Aug	19-Aug	26-Aug	2-Sep	9-Sep	16-Sep
• Datafy OLV + CTV		:15 OLV/:30 CTV	833,000	10/2-12/23				1/8-3/31												\$115,000																																	
• Magnite/SpotX OLV A35-64 \$150k travel intender		:15	6,428,571	11/1-12/23				1/8-3/31				5/6-8/31								\$103,500																																	
Geo: Fall/Winter: NY, BOS, DC, PHL, CHI, MN, CLT Summer: FL, GA, TN, NC, SC, TX																																																					
• Nexxen OLV + CTV Custom unit full screen slide with :30 video + QR code Targeting A35-64 \$150k+ Luxury travelers. Geo: Fall/Winter: NY, BOS, DC, PHL, CHI, MN, CLT Summer: NY, FL, GA, TN, NC, SC		:15 & :30	3,461,538	10/2-12/23				1/8-4/30				6/1-7/28								\$103,500																																	
• Epsilon/Conversant CTV/OTT		:15 OLV/:30 CTV	2,763,159	10/2-12/23				1/8-3/31				5/6-6/30								\$120,750																																	
Targeting A35-64 \$150k+ HHI w/hotel credit card spend history. Geo: Fall/Winter: NY, BOS, DC, PHL, CHI, MN, CLT Summer: FL, GA, TN, NC, SC, TX																																																					
• MNI Motto CTV/OTT - w/attribution of arrivals in Marathon		:30	1,491,146	10/2-12/23				1/8-3/31												\$92,000																																	
A35-64 \$150k+ targeted. Geo-targeted to Los Angeles, NY, BOS, CHI, DC, PHL																																																					
• Roku CTV - Geo: NY, CHI, PHL, DC, BOS, ATL			2,314,814					2/5-4/30												\$57,500																																	
• Disney Hulu XP (runs on Nat Geo, Hulu, Disney, ABC, Freeform)		:15	1,150,417					2/5-4/30												\$46,000																																	
Geo: Fall/Winter: NY, BOS, DC, PHL, CHI, MN, CLT Spring/Summer: FL, GA, TN, NC, SC, TX; Targeted to HH \$150k+ Families																																																					
Contextual Advertising:																																																					
• GumGum - Targeted in articles and online content on family travel targeted to affluent parents w/children who are searching for travel		:15 in-screen	5,020,690	10/2-12/23				2/1-5/30												\$74,750																																	
expandable video unit																																																					
Automatic Content Recognition (ACR)																																																					
ACR recognizes users who have streamed on their connected TV and re-targets them on their own digital devices (smartphone, laptop, etc.)																																																					
• Samsung Ads		:30	1,923,077					1/8-3/31												\$57,500																																	
• Vizio		:30	1,666,667	10/2-12/23																\$57,500																																	



Holidays/Events		*Thanksgiving (11/23)		*Christmas (12/25)		*President's Day (2/19)		*Easter (3/31)		*Ind. Day (7/4)		*Lobster Mini Season (7/24-25)		*Labor Day (9/2)	
*Columbus Day (10/9)		*Halloween (10/31)		*Art Basel (12/7-12/9)		*New Year's Day (1/1)		*MLK Day (1/15)		*Memorial Day (5/27)		*Lobster Season (8/6-3/31)			
School Breaks		Fall Break		Winter Break		Spring Break		Summer Break							
Miami-Dade County Public Schools:	11/18-26	11/18-26	12/22-1/7	3/22-3/31	6/6-8/18										
Broward County Public Schools:	11/18-26	11/18-26	12/23-1/7	3/17-3/26	6/6-8/18										
Palm Beach County Public Schools:	11/18-26	11/18-26	12/23-1/8	3/17-3/26	5/30-8/8										
Martin County Public Schools:	11/18-26	11/18-26	12/23-1/3	3/9-3/17	5/23-8/8										
Hillsborough County Public Schools:	11/18-26	11/18-26	12/23-1/7	3/9-3/17	5/24-8/8										
Pinellas County Public Schools:	11/18-26	11/18-26	12/22-1/7	3/9-3/17	5/29-8/8										
Orange County Public Schools:	11/18-26	11/18-26	12/23-1/7	3/16-3/24	5/24-8/11										
Osceola County Public Schools:	11/18-26	11/18-26	12/16-1/2	3/9-3/17	5/21-8/9										
Seminole County Public Schools:	11/18-26	11/18-26	12/21-1/3	3/15-3/24	5/24-8/8										
Duval County Public Schools:	11/22-26	11/22-26	12/16-1/2	3/21-3/27	5/31-8/18										

Weeks begin on Mondays:	4TH QUARTER				1ST QUARTER				2ND QUARTER				3RD QUARTER				TOTAL																																		
	OCT '23		NOV '23		DEC '23		JAN '24		FEB '24		MAR '24		APR '24		MAY '24			JUN '24		JUL '24		AUG '24		SEP '24																											
	2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec	1-Jan	8-Jan	15-Jan		22-Jan	29-Jan	5-Feb	12-Feb	19-Feb	26-Feb	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	8-Apr	15-Apr	22-Apr	29-Apr	6-May	13-May	20-May	27-May	3-Jun	10-Jun	17-Jun	24-Jun	1-Jul	8-Jul	15-Jul	22-Jul	29-Jul	5-Aug	12-Aug	19-Aug	26-Aug	2-Sep	9-Sep

CO-OP PROGRAMS		DEDICATED BRANDING				DEDICATED BRANDING				SPRING CO-OP				SUMMER CO-OP												
	800,000	10/2-12/30				1/8-2/28				3/4-4/30				5/6-8/31				\$22,770								
	Potential Reach	Geo: Los Angeles, NY, BOS, DC, PHL, CHI + WI, MN & MI				Geo: NY, BOS, DC, PHL, CHI + WI, MN & MI				Geo: NY, BOS, DC, PHL, CHI, WI, MN, MI				Geo: Atlanta, Florida, Dallas, Charlotte												
• Facebook/Instagram Co-op - Carousel expands to showcase up to 9 hotels & clickable to each partners site. Targeting travel intenders, luxury travelers A35-64 in high end zip codes	800,000																									
• Coastal Living National Circulation	447,000																					Fall (on sale 8/6)	\$17,250			
• TravelandLeisure.com E-Newsletter Geo: NY, CHI, BOS, PHL, DC subscribers	89,333 per email												17										\$11,500			
• LuxuryLink.com E-Newsletter National send. Featuring each hotel, copy and url/click-through.	500,000 per email			1					21														\$10,350			
• Time Out Miami E-Newsletter	35,000																#				2		\$6,900			
		No Participants for co-op (M1006)				No Participants for co-op (M1007)				Estimated 2 co-ops @ \$400 = \$800 to be collected (M1008)				Estimated 2 co-ops @ \$400 = \$800 to be collected (M1009)				Less estimated co-op to be collected:	-\$1,600							
		Digital Co-op Sub-Total:																								\$67,170
		DIGITAL TOTAL:																								\$1,837,941
MAGAZINE																										
• Travel + Leisure Magazine National Circulation	976,562																					April	\$53,763			
• BoatU.S. Magazine National Circulation	608,044																					June/July	\$34,500			



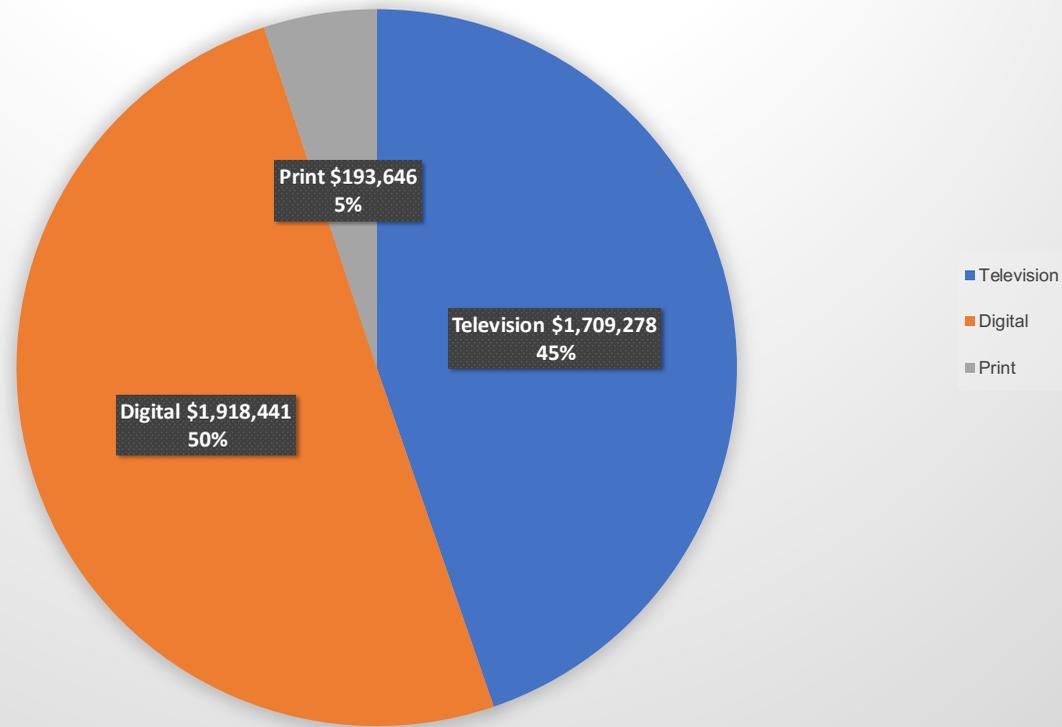
Key West Big Pine Key & The Lower Keys
FY 2024 MEDIA PLAN



Holidays/Events		*Thanksgiving (11/23)	*Christmas (12/25)	*President's Day (2/19)	*Easter (3/31)	*Memorial Day (5/27)	*Ind. Day (7/4)	*Lobster Mini Season (7/24-25)	*Lobster Season (8/6-3/31)	*Labor Day (9/2)
*Columbus Day (10/9)	*Halloween (10/31)	*Art Basel (12/9)	(12/7-1/1)	*MLK Day (1/15)						
School Breaks		Fall Break	Winter Break	Spring Break	Summer Break					
Miami-Dade County Public Schools:	11/18-26	12/22-1/7	3/22-3/31	6/6-8/18						
Broward County Public Schools:	11/18-26	12/23-1/7	3/17-3/26	6/6-8/18						
Palm Beach County Public Schools:	11/18-26	12/23-1/8	3/17-3/26	5/30-8/8						
Martin County Public Schools:	11/22-26	12/23-1/3	3/9-3/17	5/23-8/8						
Hillsborough County Public Schools:	11/18-26	12/23-1/7	3/9-3/17	5/24-8/8						
Pinellas County Public Schools:	11/18-26	12/22-1/7	3/9-3/17	5/29-8/8						
Orange County Public Schools:	11/18-26	12/23-1/7	3/16-3/24	5/24-8/11						
Osceola County Public Schools:	11/18-26	12/16-1/2	3/9-3/17	5/31-8/9						
Seminole County Public Schools:	11/18-26	12/21-1/3	3/15-3/24	5/24-8/8						
Duval County Public Schools:	11/22-26	12/16-1/2	3/21-3/27	5/31-8/18						

Weeks begin on Mondays:	4TH QUARTER				1ST QUARTER			2ND QUARTER					3RD QUARTER					TOTAL																																	
	OCT '23	NOV '23	DEC '23	JAN '24	FEB '24	MAR '24	APR '24	MAY '24	JUN '24	JUL '24	AUG '24	SEP '24																																							
2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec	1-Jan	8-Jan	15-Jan	22-Jan	29-Jan	5-Feb	12-Feb	19-Feb	26-Feb	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	8-Apr	15-Apr	22-Apr	29-Apr	6-May	13-May	20-May	27-May	3-Jun	10-Jun	17-Jun	24-Jun	1-Jul	8-Jul	15-Jul	22-Jul	29-Jul	5-Aug	12-Aug	19-Aug	26-Aug	2-Sep	9-Sep	16-Sep	23-Sep

**DAC III / MARATHON
 FY 2024 PLAN DISTRIBUTION BY MEDIA**



MEDIA SPEND TO DATE: \$3,821,365



Holidays/Events		*Thanksgiving (11/23)		*Christmas (12/25)		*President's Day (2/19)		*Easter (3/31)		*Memorial Day (5/27)		*Ind. Day (7/4)		*Lobster Mini Season (7/24-25)		*Lobster Season (8/6-3/31)		*Labor Day (9/2)																																				
*Columbus Day (10/9)		*Halloween (10/31)		*Art Basel (12/9)		(12/7-1/1)		*MLK Day (1/15)																																														
School Breaks		Fall Break		Winter Break		Spring Break		Summer Break																																														
Miami-Dade County Public Schools:		11/18-26		12/22-1/7		3/22-3/31				6/6-8/18																																												
Broward County Public Schools:		11/18-26		12/23-1/7		3/17-3/26				6/6-8/18																																												
Palm Beach County Public Schools:		11/18-26		12/23-1/8		3/17-3/26				5/30-8/8																																												
Martin County Public Schools:		11/22-26		12/23-1/3		3/9-3/17				5/23-8/8																																												
Hillsborough County Public Schools:		11/18-26		12/23-1/7		3/9-3/17				5/24-8/8																																												
Pinellas County Public Schools:		11/18-26		12/23-1/7		3/9-3/17				5/29-8/8																																												
Orange County Public Schools:		11/18-26		12/23-1/7		3/16-3/24				5/24-8/11																																												
Osceola County Public Schools:		11/18-26		12/16-1/2		3/9-3/17				5/31-8/9																																												
Seminole County Public Schools:		11/18-26		12/21-1/3		3/15-3/24				5/24-8/8																																												
Duval County Public Schools:		11/22-26		12/16-1/2		3/21-3/27				5/31-8/18																																												
		4 TH QUARTER				1ST QUARTER				2ND QUARTER				3RD QUARTER				TOTAL																																				
		OCT '23		NOV '23		DEC '23		JAN '24		FEB '24		MAR '24		APR '24		MAY '24		JUN '24		JUL '24		AUG '24		SEP '24																														
Weeks begin on Mondays:		2-Oct	9-Oct	16-Oct	23-Oct	30-Oct	6-Nov	13-Nov	20-Nov	27-Nov	4-Dec	11-Dec	18-Dec	25-Dec	1-Jan	8-Jan	15-Jan	22-Jan	29-Jan	5-Feb	12-Feb	19-Feb	26-Feb	4-Mar	11-Mar	18-Mar	25-Mar	1-Apr	8-Apr	15-Apr	22-Apr	29-Apr	6-May	13-May	20-May	27-May	3-Jun	10-Jun	17-Jun	24-Jun	1-Jul	8-Jul	15-Jul	22-Jul	29-Jul	5-Aug	12-Aug	19-Aug	26-Aug	2-Sep	9-Sep	16-Sep	23-Sep	

Revision #3 Changes to Media Plan:
 Winter Co-Op revised to show as Dedicated (p.6)

To: DAC Members
From: Eric Gitlin/Media Director
Date: March 13, 2024
Re: Marathon-Media Plan Add-On for Summer/Early Fall (Domestic Market)

For consideration and action at the March 13, 2024 DAC III Meeting, Tinsley will present a plan for Summer/Early Fall advertising with a budget not to exceed \$100,050 out of existing resources.

The following provides you with a media recommendation for utilization of Marathon's media plan resources of \$100,050 for an additional media plan to protect summer and early fall business.

Due to increasing media presence from cruises and competitive destinations in Florida & the Caribbean this summer, as well as external factors such as inflation and even politics, requires proactive measures to keep Marathon top of mind amongst tourists who have lots of choices for spending their travel dollars.

Research from the travel insurance provider World Nomads and Adventure.Travel recently surveyed their clients travel intent for 2024. The survey indicated ninety-six percent of respondents plan to travel in 2024. The survey found that travelers are prioritizing experiences over material goods, with nearly a quarter (22 percent) willing to cut back on other big purchases to continue traveling. Sixty-seven percent of respondents are most interested in exploring new destinations and more than half said active/adventure pursuits and nature and wildlife experiences drive their desire to travel. Similarly, hiking is the top activity for 63 percent of survey respondents, followed by snorkeling (28 percent) and kayaking/rafting (22 percent).

The Agency recommends focusing the additional funds to the drive markets and top air travel markets as those will be vital for protecting summer and early fall business. Funds would be deployed June-August 2024 to increase Marathon's media presence amongst the competition and affect summer and early fall business.

The additional advertising funds would be distributed to the Florida drive markets (Miami-Ft. Lauderdale, Orlando, Tampa, Ft. Myers-Naples, West Palm, Jacksonville) as well Atlanta, Nashville, North/South Carolina, Texas and New York. These markets have consistently ranked as top markets actively searching for summer trips to Marathon on fla-keys.com (source: Google Analytics/Datafy). These markets are also large and populous, with the potential to bring many upscale visitors who will stay longer and willing to pay higher rates during the summer and early fall.

The following page outlines the detailed proposed additional Marathon media plan:

To: DAC Members
From: Eric Gitlin/Media Director
Date: March 13, 2024
Re: Marathon-Media Plan Add-On for Summer/Early Fall (Domestic Market)

MARATHON ADDITIONAL SUMMER MEDIA PLAN RECAP					
DIGITAL					
<u>Partner</u>	<u>Unit</u>	<u>Imp (000)</u>	<u>Flighting</u>	<u>Geo-Targeting</u>	<u>Budget</u>
Online Video (Amadeus)	:15	1,694,139	6/3-7/28	NY, FL, ATL, TN, NC, SC, TX	\$42,550
CTV/OTT (Epsilon)	:30	<u>657,895</u>	6/3-7/28	NY, FL, ATL, TN, NC, SC, TX	\$28,750
<u>Behavioral Targeting Tactics:</u>					
-Leisure travelers who have past history booking upscale and luxury hotels in Florida via credit card					
Total Digital:					\$71,300
TELEVISION					
<u>Media</u>	<u>Unit</u>	<u># Spots</u>	<u>Flighting</u>	<u>Market</u>	<u>Budget</u>
Florida Cable Television	:30	40	6/3-7/28	Tampa	\$12,650
Florida Cable Television	:30	74	6/3-7/28	Orlando	\$16,100
- Upscale news networks such as CNN, FoxNews, CNBC, HGTV, FOOD					
Total Television:					\$28,750
MARATHON GRAND TOTAL-ALL MEDIA: \$100,050					

TINSLEY SEEKING DAC MEMBER INPUT FOR MEDIA PLANNING

During the March 13, 2024 DAC III Meeting, Tinsley will invite DAC members to provide input and insights to the agency for the development of the FY 24/25 Media Plan.



H.1 Dashboard

Monroe County STR Report – December 2023 Source – Smith Travel Research

Occupancy for Monroe County for December was 73.9% which is a 1.6% increase over 2022. The Average Daily Rate (ADR) for December was \$403.08, representing a 0.3% ADR increase over 2022 and a 1.8% change in RevPAR. Marathon had an occupancy of 65.9% and an ADR of \$406.08, representing a -0.3% decline in RevPAR.

Visitor Volume Estimates

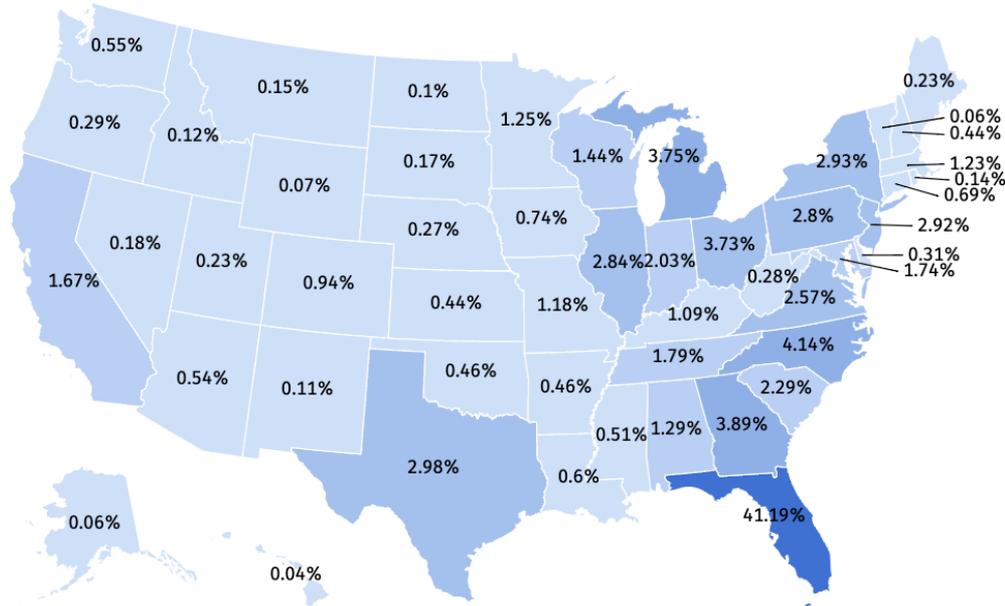
December 2022 vs. 2023

Reporting Filters

Distance: Excludes country residents, and day-trips to Monroe county, 50+ Miles, December 1 - 30



Share of Visitors By State by Trips



Visitors: Excluding Monroe County Residents & Day-trips

Areas geofenced capture a sample size of devices and are statistically modeled to estimated visitor volumes.



Share of Trips By Market - Monroe County

(Top States)

Top Feeder market by State

December

2022 vs. 2023

2022

Florida
37.46%

North Carolina
4.44%

Michigan
4.43%

Georgia
3.96%

Ohio
3.79%

Illinois
3.5%

Texas
3.38%

New Jersey
3.08%

New York
2.85%

Pennsylvania
2.78%

2023

Florida
39.01%

North Carolina
3.92%

Georgia
3.68%

Michigan
3.56%

Ohio
3.53%

Texas
2.83%

New York
2.78%

New Jersey
2.76%

Illinois
2.69%

Pennsylvania
2.65%

Visitors: Excluding Monroe County Residents & Day-trips

Areas geofenced capture a sample size of devices and are statistically modeled to estimated visitor volumes.



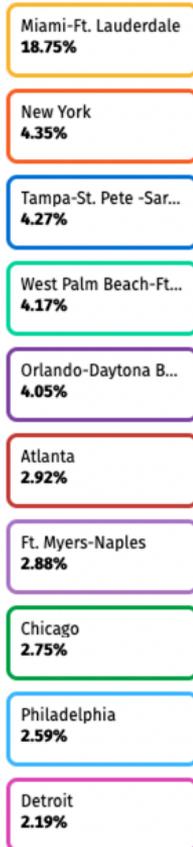
Share of Trips By Market - Monroe County

(Top DMAs)

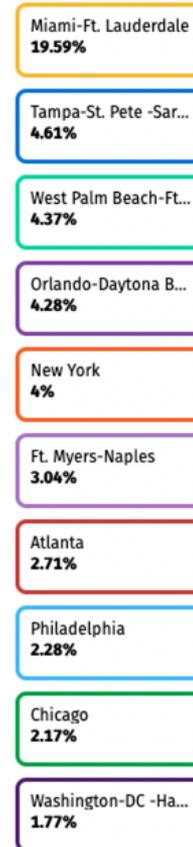
Top Feeder market by DMA

December
2022 vs. 2023

2022



2023



Visitors: Excluding Monroe County Residents & Day-trips

Areas geofenced capture a sample size of devices and are statistically modeled to estimated visitor volumes.



Share of Trips - Districts

Percentage of trips to Districts

December 2022

December 2023

Key West
48%

Key West
48.42%

Key Largo
37.57%

Key Largo
41.75%

Marathon
34.98%

Marathon
34.9%

Islamorada
34.18%

Islamorada
34.67%

Lower Keys
28.11%

Lower Keys
29.13%

- Key West
- Key Largo
- Marathon
- Islamorada
- Lower Keys

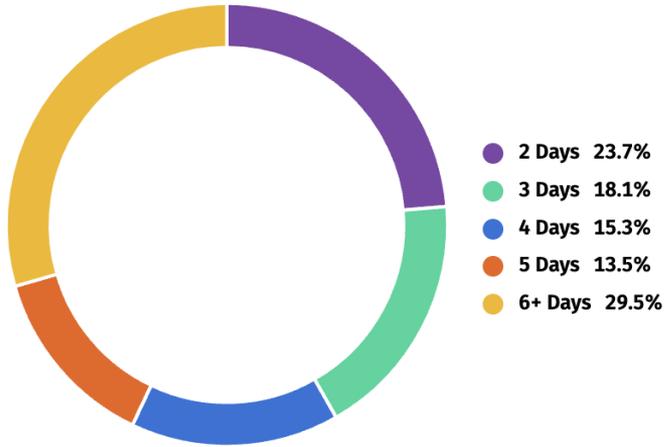
Visitors: Excluding Monroe County Residents & Day Trips

Areas geofenced capture a sample size of devices and are statistically modeled to estimated visitor volumes.



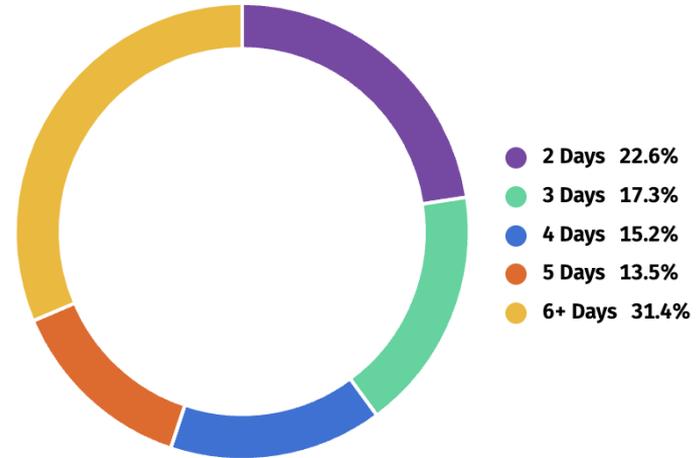
Average Trip Length – Excluding Day Trips

December 2023



Average Length of Stay: 5 Days

December 2023



Average Length of Stay: 4.6 Days



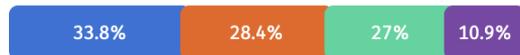
Household Demographics

December
2022

Age

- 16-24
- 25-44
- 45-64
- 65+

Districts



Income

- \$0-\$49k
- \$50k-\$74k
- \$75k-\$99k
- \$100k-\$150k
- \$150k+

Districts



Household Size

- 1-2
- 3-5
- 6+

Districts

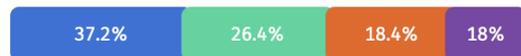


December
2023

Age

- 16-24
- 25-44
- 45-64
- 65+

Districts



Income

- \$0-\$49k
- \$50k-\$74k
- \$75k-\$99k
- \$100k-\$150k
- \$150k+

Districts



Household Size

- 1-2
- 3-5
- 6+

Districts



Demand 360

Occupancy vs STLY

Market Year	Monroe County Committed Occupancy %	YoY Committed Occupancy Change	YoY Group Committed Change	YoY Transient Reserved Change	YoY Business Change	YoY Leisure Change
2024	30.4%	-0.9%	-10.2%	2%		
Q1	68.6%	-3.8%	-16.0%	-1%		
February	80.7%	-0.9%	18.3%	-4%		
March	57.2%	-7.3%	-40.5%	4%		
Q2	28.4%	1.3%	-7.8%	6%		
April	41.2%	-4.7%	-17.7%	2%		
May	27.5%	16.0%	16.8%	16%		
June	16.6%	-4.7%	-18.3%	4%		
Q3	7.6%	9.8%	4.3%	12%		
July	9.9%	-3.0%	-27.8%	6%		
August	7.0%	15.4%	17.8%	14%		
September	5.9%	32.5%	40.3%	27%		
Total	30.4%	-0.9%	-10.2%	2%		

Current Transient and Group Committed and YoY Committed Occupancy Change



YoY Occupancy, ADR & RevPAR Change *



TravelClick
an AMADEUS company

As-of date

February 11, 2024

Stay dates

2/1/2024

9/30/2024

Market

Monroe County

Tier

ALL Tiers

Weekpart

- Weekday
- Weekend

Green: flat or up
Yellow: -10% to flat
Red: less than -10%

* Tier & Weekpart filters do not apply;
estimated RevPAR change = Occ change + ADR change

Demand 360

Reserved Pickup					
Year	Reserved Occupancy %	YoY Total ADR Change (avg)	WoW Total Pickup	WoW Transient Reserved Pickup	WoW Group Reserved Pickup
2024	27.0%	-3%	11%	11%	9%
Q1	66.2%	-1%	9%	9%	8%
February	79.2%	-1%	7%	7%	4%
Feb 04	79.4%	-1%	7%	10%	-5%
Feb 11	82.0%	-1%	8%	9%	-1%
Feb 18	79.9%	-1%	7%	6%	13%
Feb 25	70.7%	-2%	12%	10%	20%
Jan 28	84.5%	-2%	-0%	-0%	-0%
March	54.1%	-1%	12%	12%	17%
Feb 25	66.3%	-4%	12%	11%	13%
Mar 03	57.6%	-3%	11%	12%	7%
Mar 10	56.5%	-4%	15%	13%	37%
Mar 17	47.9%	-3%	13%	12%	21%
Mar 24	52.7%	5%	10%	10%	9%
Mar 31	44.0%	-3%	10%	10%	19%
Total	27.0%	-3%	11%	11%	9%

Reserved Pickup					
Year	Reserved Occupancy %	YoY Total ADR Change (avg)	WoW Total Pickup	WoW Transient Reserved Pickup	WoW Group Reserved Pickup
2024	27.0%	-3%	11%	11%	9%
Q1	66.2%	-1%	9%	9%	8%
February	79.2%	-1%	7%	7%	4%
March	54.1%	-1%	12%	12%	17%
Q2	22.8%	-4%	13%	13%	11%
April	34.6%	-6%	12%	12%	12%
May	21.4%	-2%	14%	15%	10%
June	12.0%	-3%	14%	14%	17%
Q3	5.7%	-3%	14%	14%	5%
July	8.3%	-5%	12%	13%	2%
August	5.2%	-6%	16%	17%	0%
September	3.7%	2%	14%	15%	11%
Total	27.0%	-3%	11%	11%	9%

TravelClick
an AMADEUS company

As-of date
February 11, 2024

Stay dates
2/1/2024 9/30/2024

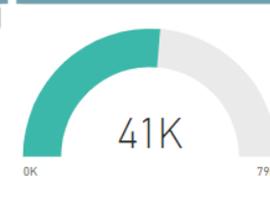
Market
Monroe County

Tier
ALL Tiers

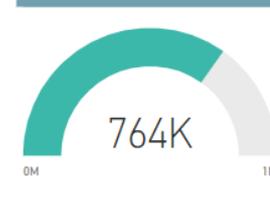
Weekpart
 Weekday
 Weekend

Group Block								
Year	YoY Group Committed Change	Current Group Committed	WoW Group Block Change	Current Group Reserved	WoW Group Reserved Pickup	Reserved Group ADR Change (avg)	Remaining Total RN	YoY Transient Reserved Change
2024	-10.2%	78,730	3%	41,401	9%	2%	764,115	2%
Q1	-16.0%	32,475	2%	26,148	8%	-11%	85,290	-1%
February	18.3%	19,073	-1%	17,087	4%	-6%	25,321	-4%
Feb 04	12.9%	4,608	-13%	4,354	-5%	-7%	6,270	-14%
04	15.1%	593	0%	579	-0%	-8%	1,186	-11%
05	32.5%	710	-14%	661	-3%	-8%	1,132	-17%
06	9.4%	662	-18%	635	-7%	-2%	1,032	-13%
07	14.5%	655	-17%	626	-8%	0%	959	-14%
08	10.9%	712	-16%	693	-8%	-5%	725	-14%
09	2.2%	654	-10%	592	-4%	-13%	692	-13%
10	8.9%	622	-9%	548	-5%	-11%	544	-12%
Feb 11	22.4%	4,146	1%	3,508	-1%	-2%	5,050	-4%
11	48.3%	662	0%	560	-3%	-8%	640	-8%
12	36.7%	642	0%	549	-1%	-2%	860	-9%
13	33.5%	622	1%	523	0%	-8%	887	-9%
14	-14.6%	474	1%	388	-2%	-3%	886	0%
15	-3.9%	512	2%	431	-1%	-0%	792	0%
16	27.1%	601	2%	525	-1%	3%	549	1%
17	40.6%	613	2%	532	-1%	5%	436	-1%
Total	-10.2%	78,730	3%	41,401	9%	2%	764,115	2%

Group Reserved vs Committed



Remaining RN vs Capacity



Geolocation Origin Markets - County & Hotels

- **Point of Interest (POI)** - A physical boundary drawn on a map and utilized to capture mobile device activity within the boundary.
- **Cluster** - A grouping of POIs based on venue type, visit purpose, etc.
- **Distance Filter** - Calculated as the distance between the center point of a POI and the center point of a device's Home Zip Code. This is a dynamic filter that allows real-time adjustments and flexibility to segment Visitors, Visitor Days, and Trips based on the distance between home location, and the POI. Calculated as flight distance, not drive distance.
- **Unique Device** - A unique mobile device determined by unique identifiers
- **Visitor Days** - An estimate of the number of visitors to a given POI or cluster of POIs based on our proprietary volume estimate methodology. The Visitor Days calculation uses unique device identifiers as a baseline and a daily estimate is generated factoring in many points of data including year-over-year changes in mobile device data availability, device behavior, local factors, unique POI characteristics, etc.. The daily estimate is added up for whichever date range is selected by the filters.
- **Number of Trips** - The number of distinct trips to a destination by a distinct Visitor. Utilizes a combination of observation patterns, distance travelled, etc. For example, if a Visitor visits on Thursday through Sunday, that would be considered one single trip. If the visitor returns later that month, it would be counted as a second trip.
- **Visitors** - An estimate of the number of visitors to a given POI or cluster of POIs that factors in logic for Trips. For example, if one visitor visited the same attraction three days in a row, they would count as three Visitor Days, but only one Visitor. If that same visitor returned one month later and was observed at that same attraction for three more days in a row, then the cumulative results would be 6 Visitor Days, 2 Visitors and 2 Trips.



Geolocation Origin Markets - County & Hotels

- **Household Level Demographics** - Calculated based on a positive match between a device and a household with a demographic profile. For example, if a college student lives at home with a parent and visits an attraction, then the household profile would report the income, education levels, and age brackets of everyone in the household, including the parent. These are aggregated, weighted, and averaged across all the household members and all of the POIs visited and dates observed within the selected filters. Most of the values reported are at the household level, with a few exceptions that are device-level.
 - **Education Levels** - Bachelor+ includes all bachelors, masters, and doctoral degrees and technical college degrees. These are grouped together due to limitations of the household level aggregation.
 - **Gender**: Based on inferred probability that each device is owned/operated by someone of the specified gender.
 - **Age Categories**: Based on the age groups of known members of a household. This is aggregated and weighted based on the probability of someone of each age being present in the household. For example, if the report shows 15% in the 65+ age category, that should be interpreted as 15% of the visitors have someone 65+ in their household.
 - **Generation Categories**: Uses the same process as Age Categories, but is broken down by generation rather than age.
 - **Households with Children**: Should be interpreted as the % of visitors who have someone under the age of 18 in the household.
- **How is POI Correlation Calculated?** POI Correlation is calculated at the device level, and then aggregated up using our proprietary visitor volume algorithm. A unique device must be observed at both the reference location and the comparison location within the same week of each other. Weeks run Monday through Sunday.
- **How is your data cleaned?** Our cleaning process is among the best in the industry. Between our internal processes and those that are implemented, or co-developed with our data partners, we are confident that our data cleaning process is as robust as any other available. Cleaning generally falls into two categories: data integrity cleansing and use-case/destination-specific adjustments. General cleaning includes removing data artifacts such as device teleportation (being in two places within a timespan that is physically impossible), duplication, spoofing, etc. Use-case/destination-specific adjustments include local factors such device sample size normalization, regional app popularity adjustments, etc. Use-case/destination-specific adjustments can also include customized filters such as employee filters, commuters, construction workers, college students, etc. These types of filters are implemented in collaboration with clients based on local knowledge to ensure that the filters are transparently defined and applied.
- **How big is your sample size?** There are lots of companies out there that like to claim that they have the biggest sample in the industry. That's a pretty hard claim to back up because of the arms race of sorts to always improve the sample size. But we like to put it this way, we're not. Sample size ranges from 7-15% depending on the Cluster/POI referenced.



Visitor Volume Estimates

Areas geofenced capture a sample size of devices and are statistically modeled to estimated visitor volumes.

The Datafy dashboard is active and dynamic. Additional action items may be identified during the review of this report. If appropriate and requested, a revised report will be generated to reflect historical updates.

Distance: Excludes country residents, and day-trips to Monroe county



Monroe County

I.1.

AT&T Call Report*

Dec. 19- Jan. 18, 2024

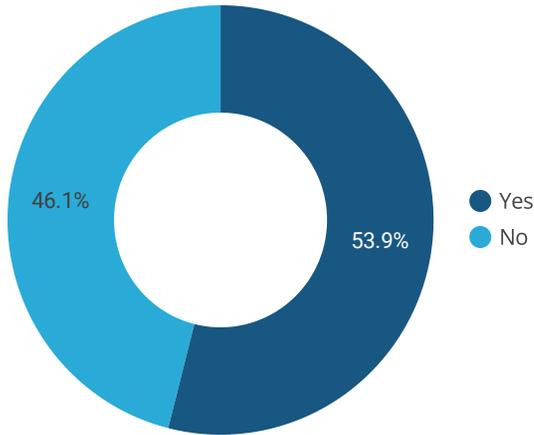
1-800-FLA-KEYS and District 1-800 Numbers

Chamber	1-800 FLA-KEYS	District 800	Completed Calls Count
Key West	26	24	50
Lower Keys	13	15	28
Marathon	10	24	34
Islamorada	15	27	42
Key Largo	31	31	62

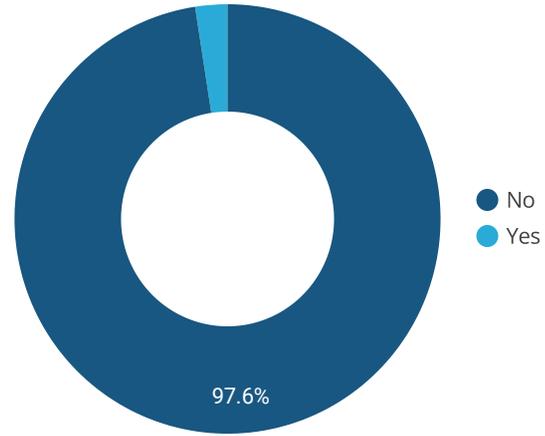
*Does not include Chamber phone lines that are not funded by the TDC; such as the Chambers' local 305 business number

Marathon VIS Responses

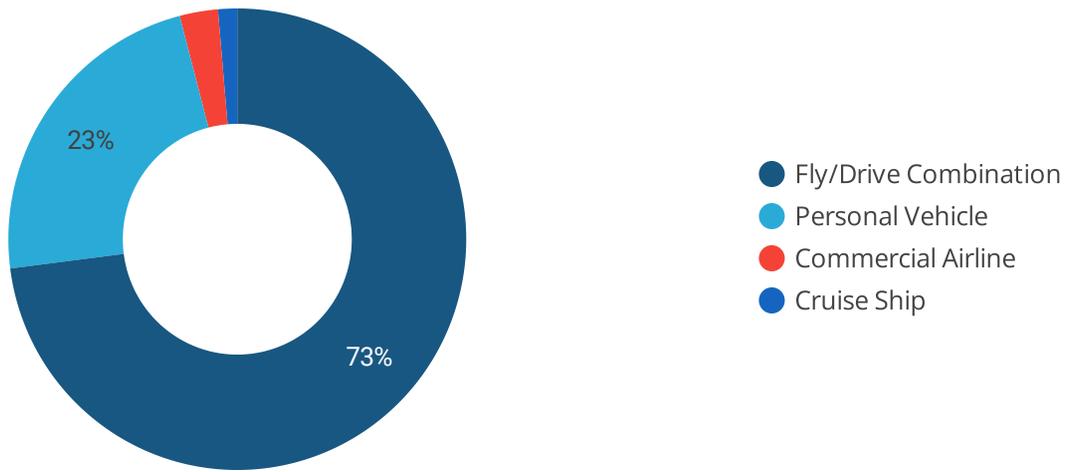
Have you been to the Keys Before?



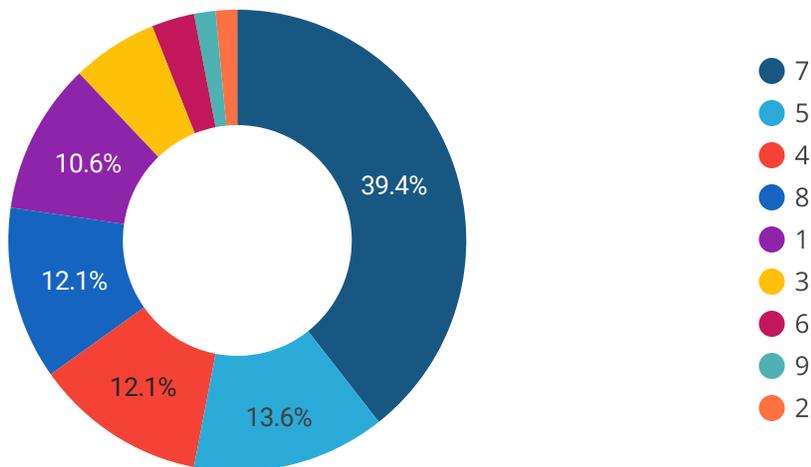
Was your previous visit via a cruise ship?



Transportation

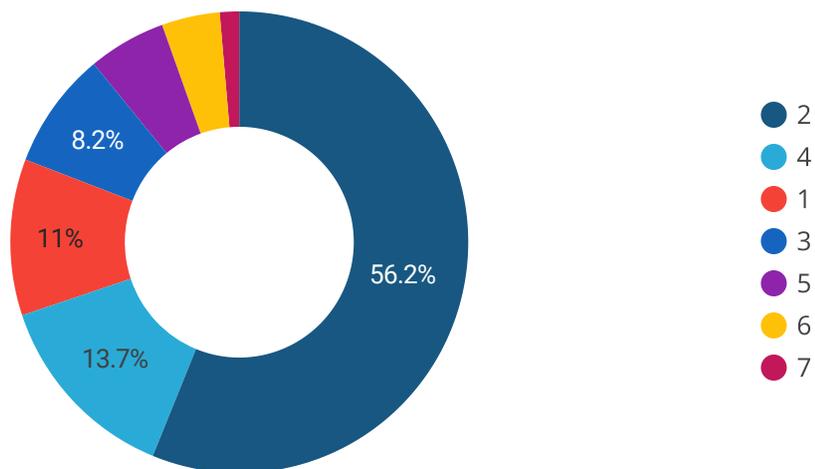


Length of trip in days

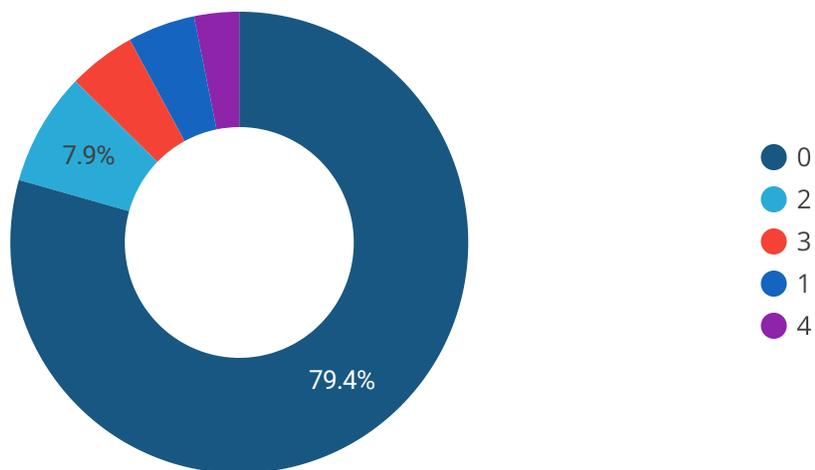


Marathon VIS Responses

Number of Adults

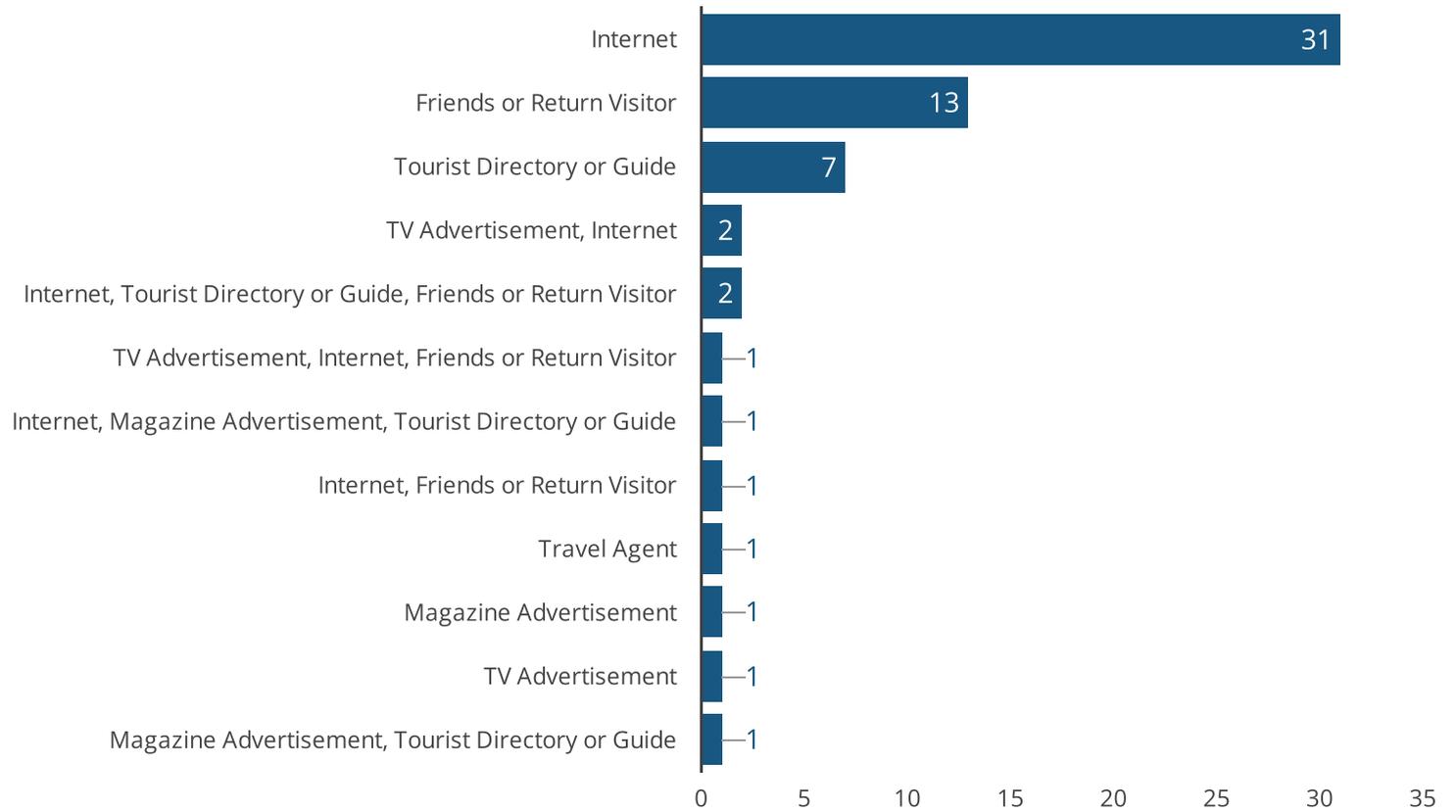


Number of Children

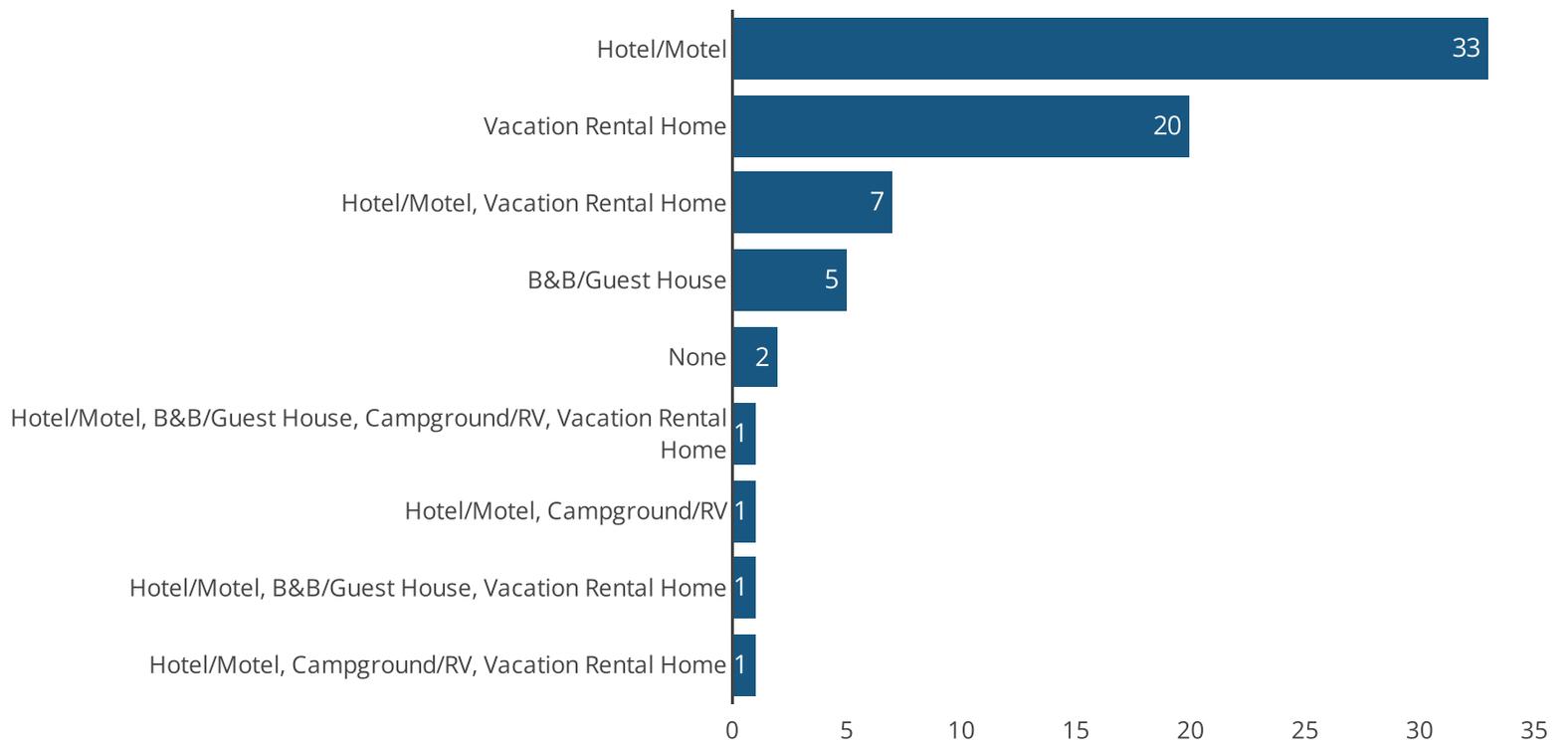


Marathon VIS Responses

Advertising Source

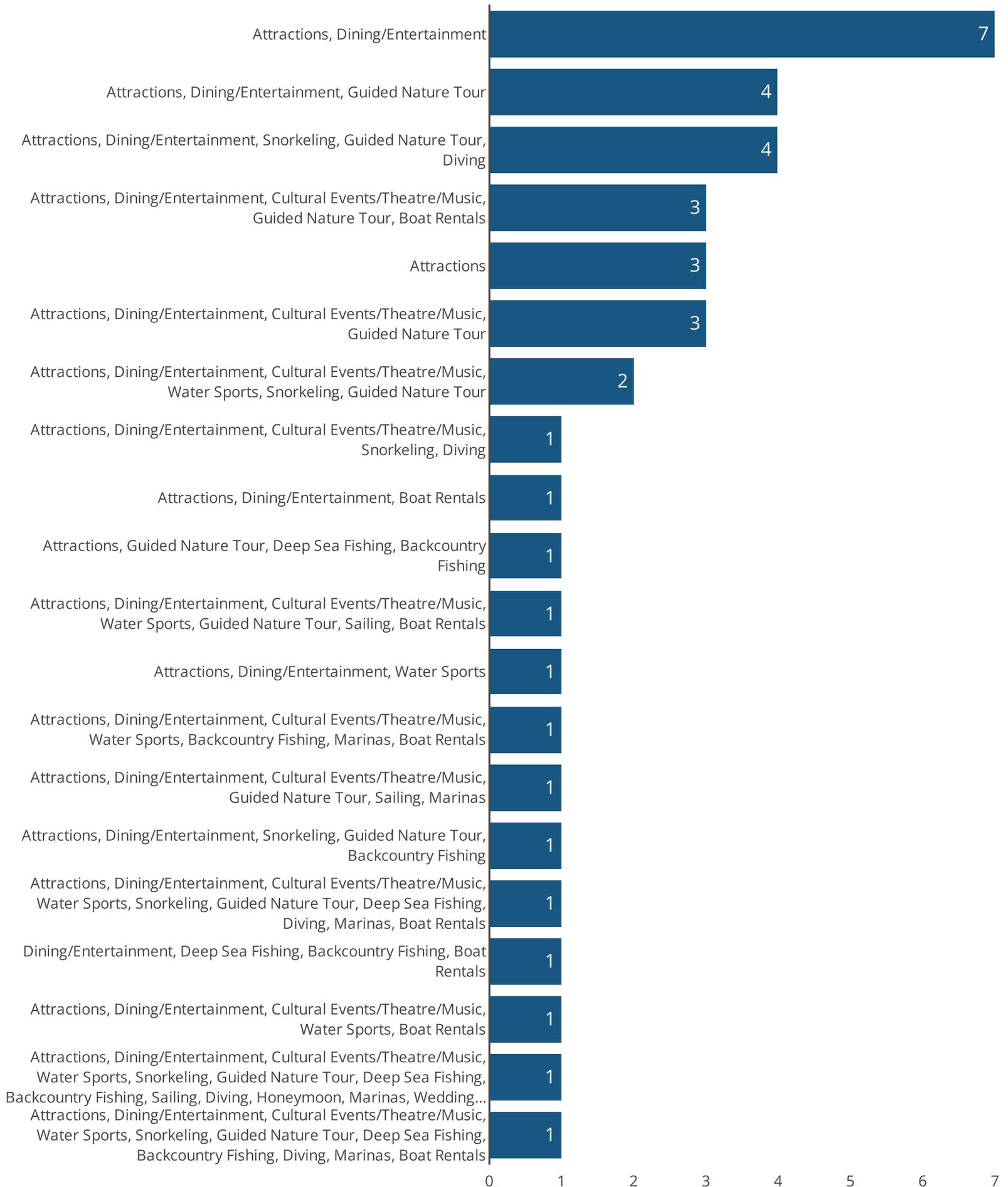


Type of Accommodations

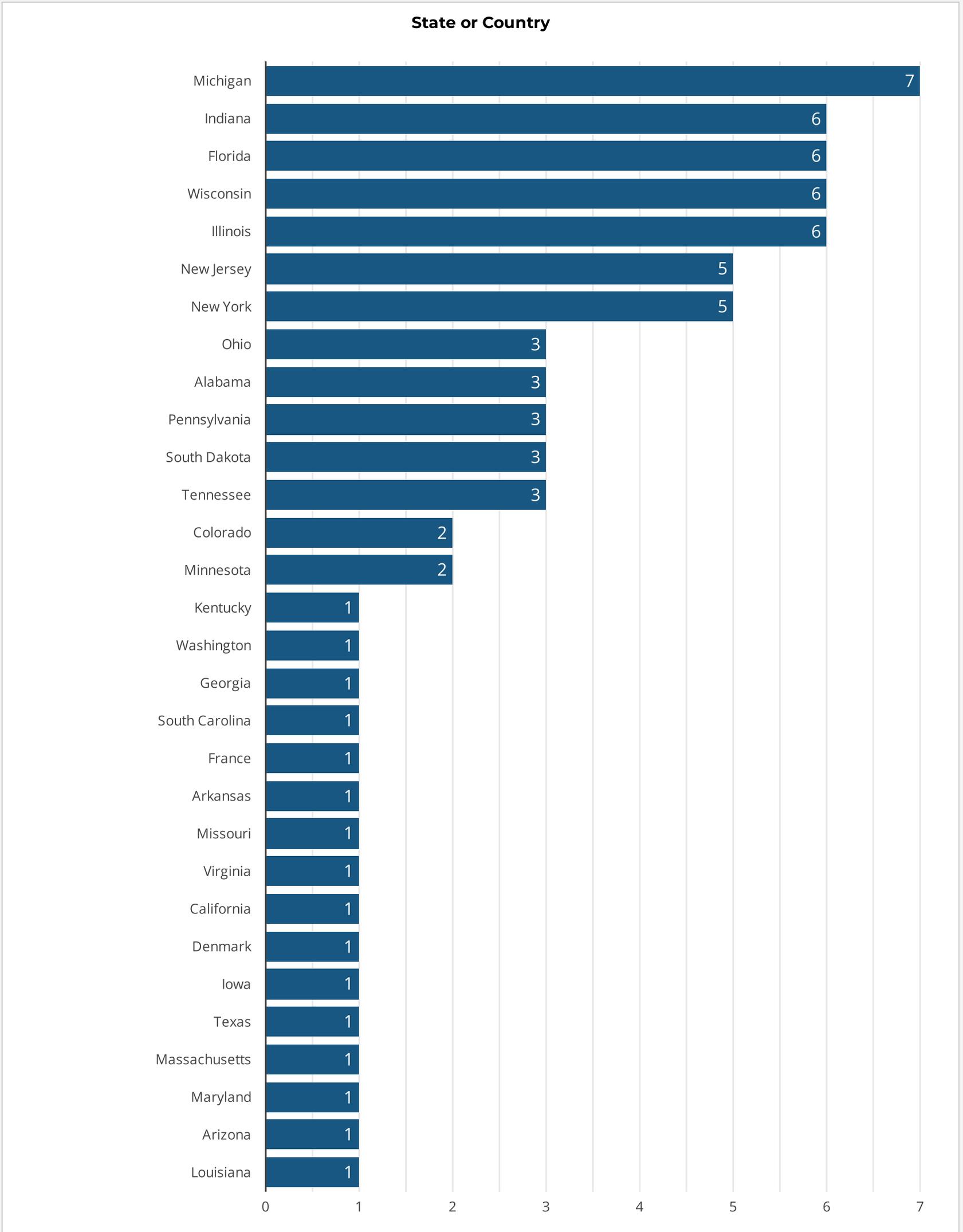


Marathon VIS Responses

Interests

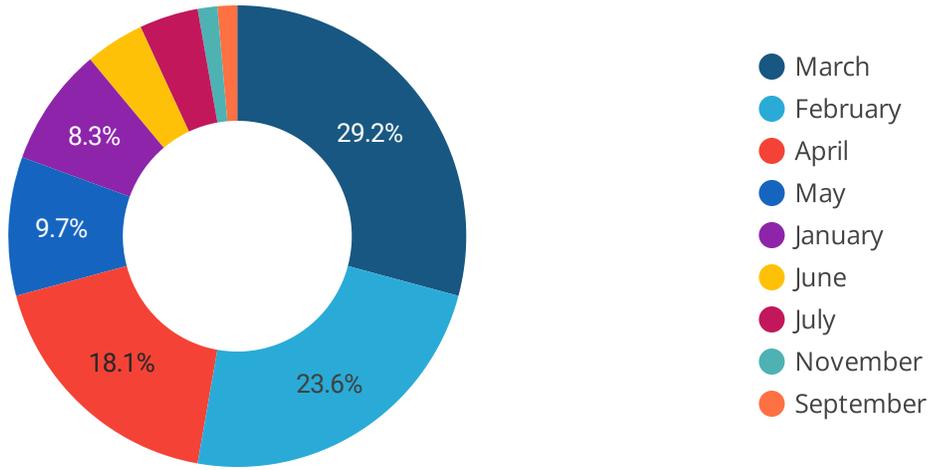


Marathon VIS Responses



Marathon VIS Responses

Month Traveling



The survey was filled out:

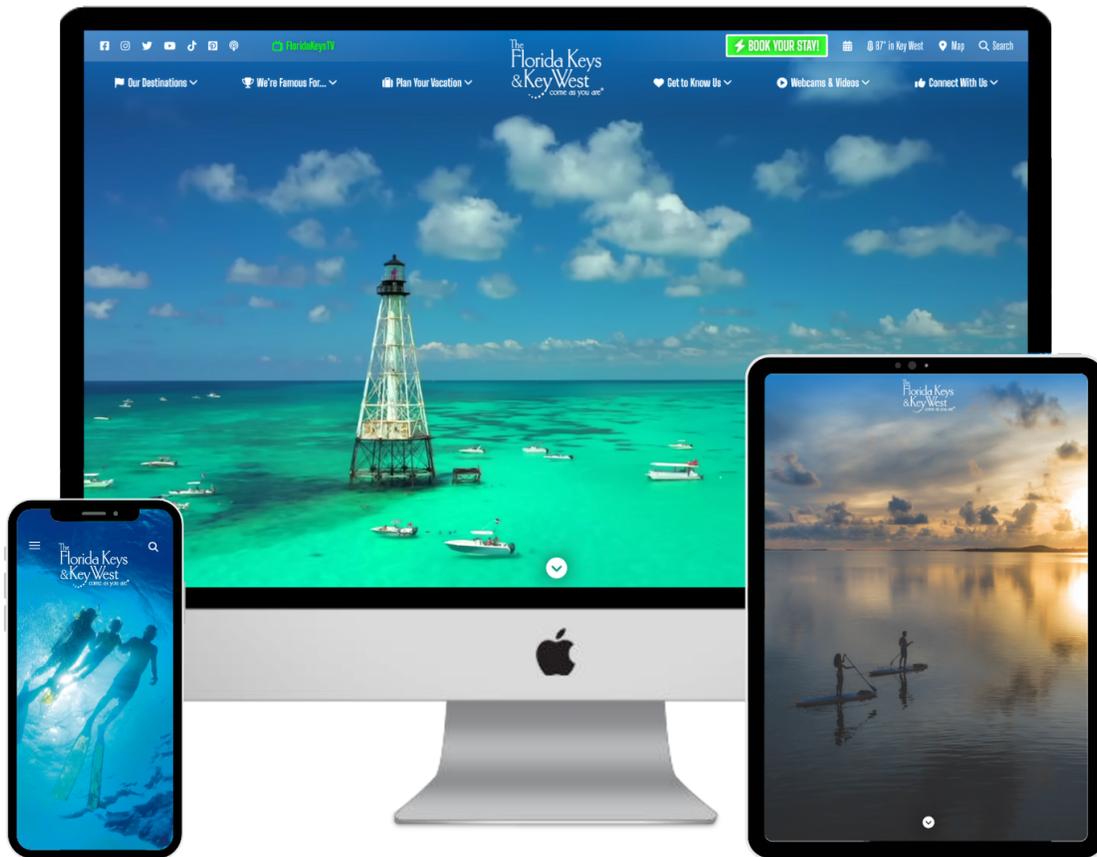


Florida Keys & Key West

... fla-keys.com

Website Status Report Fla-Keys.com

January 2024 Data for the
March 12 & 13, 2024 DAC
Meetings



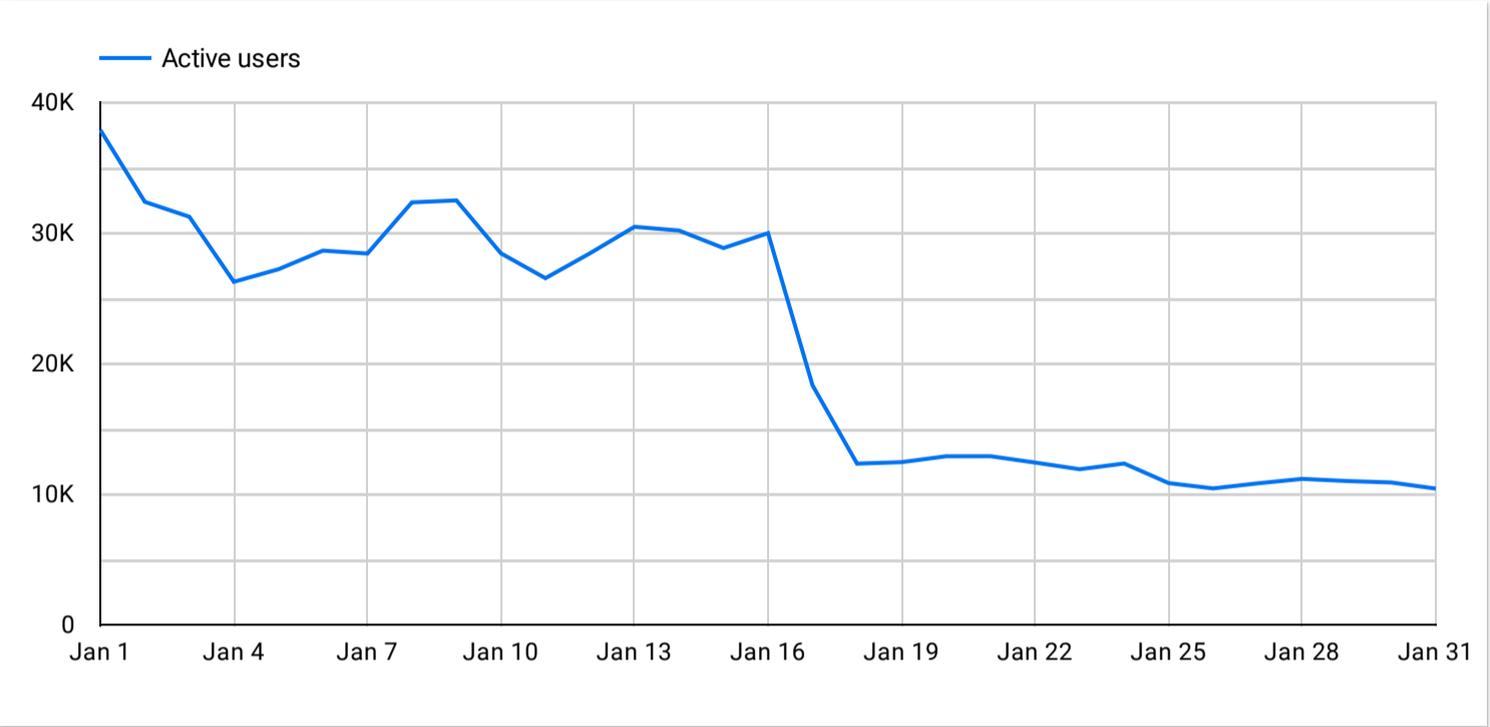
Section 1: Website Traffic Report
Section 2: Geographic Data on Website Visitors



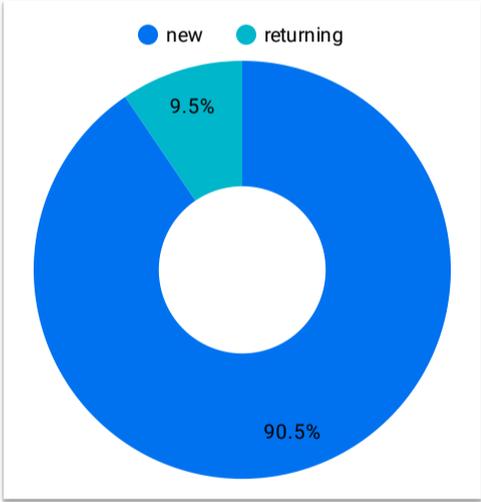


Section 1: Website Traffic Report

Website Traffic Overview



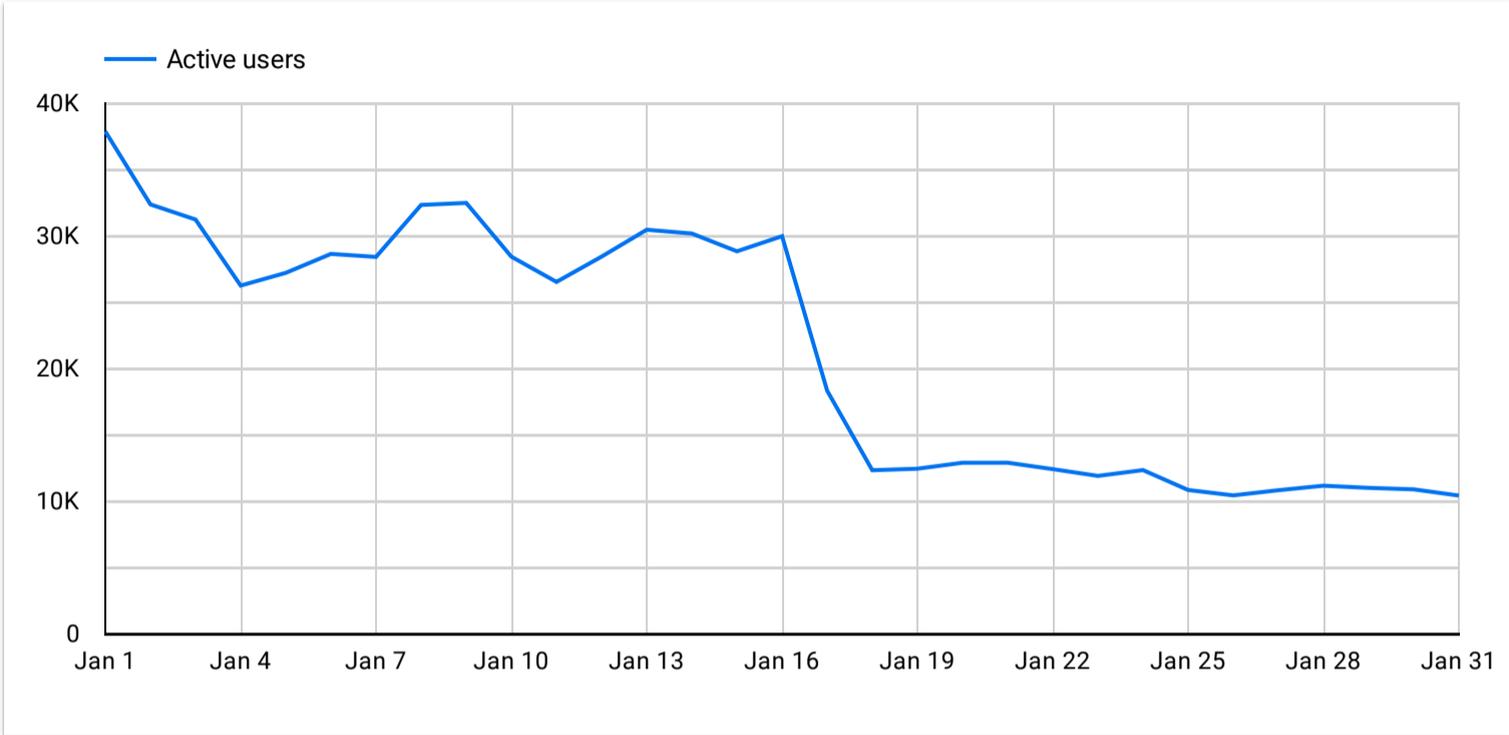
Active users 598,135	New users 576,929	Sessions 745,213	Sessions per user 1.25
Views 594,519	Views per session 0.8	Average session duration 00:10:22	Bounce rate 48.54%



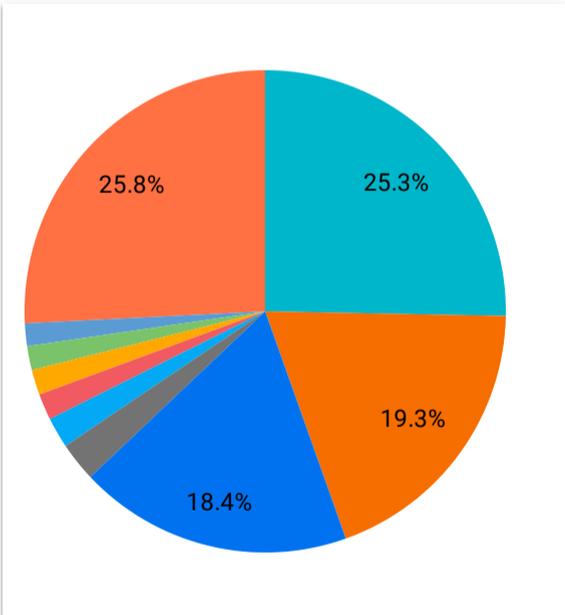
Language	Active users	% Active Users
1. English	532,225	88.98%
2. Spanish	25,093	4.2%
3. (other)	6,831	1.14%
4. German	6,569	1.1%
5. French	4,951	0.83%
6. Swedish	4,847	0.81%
7. Italian	4,052	0.68%
8. Portuguese	1,602	0.27%
9. Chinese	1,532	0.26%
10. Russian	1,007	0.17%
Grand total	598,135	100%



Website Traffic Sources

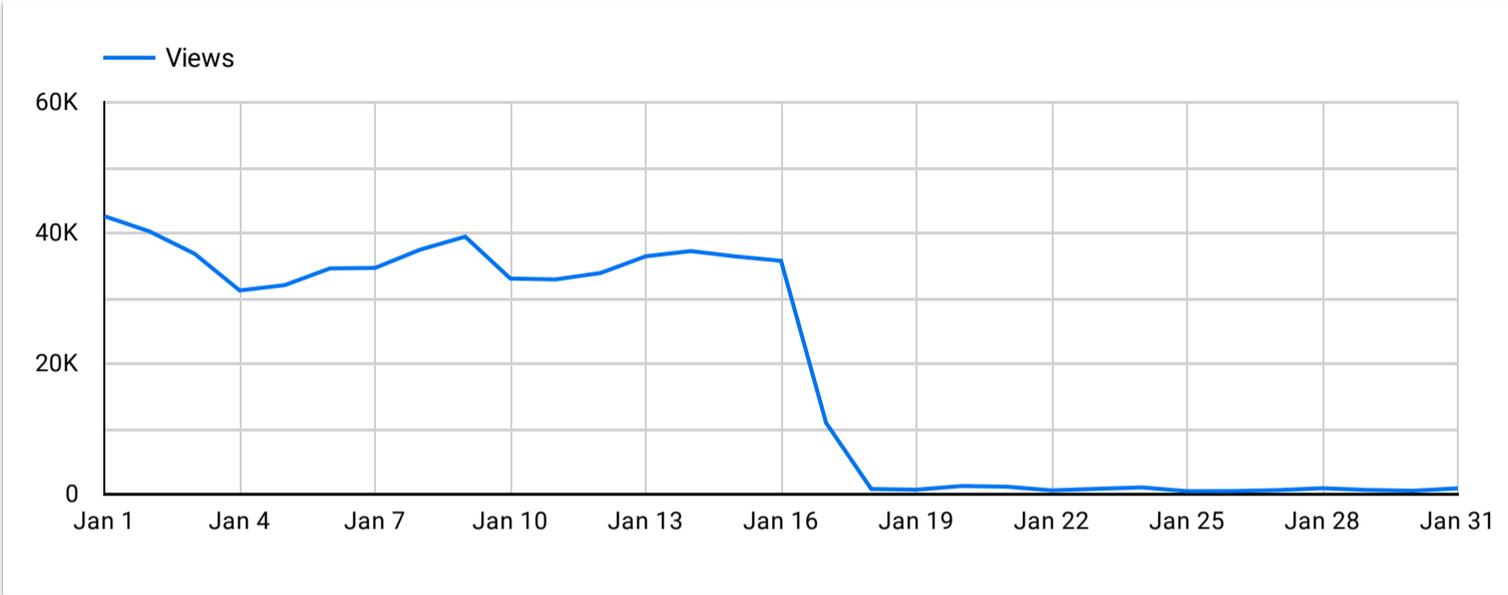


	First user source / medium	Active users	% Active Users
1.	google / organic	152,145	25.44%
2.	google / cpc	115,827	19.36%
3.	(direct) / (none)	110,547	18.48%
4.	KeyWestDirectFlightFacebookInstagramTinsleyCampaign / referral	15,836	2.65%
5.	visitflorida.com / referral	12,390	2.07%
6.	Accuweather / Tinsley Display Campaign	10,558	1.77%
7.	bing / organic	10,165	1.7%
8.	tiktok.com / referral	9,672	1.62%
9.	moneyweb.io / referral	9,112	1.52%
10.	m.facebook.com / referral	8,969	1.5%

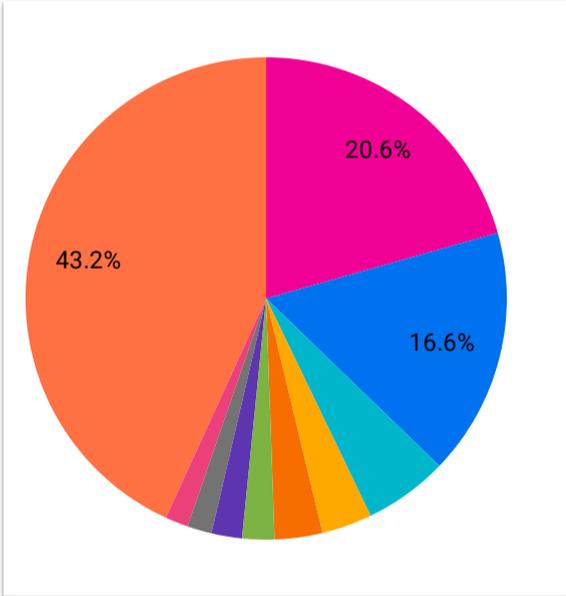




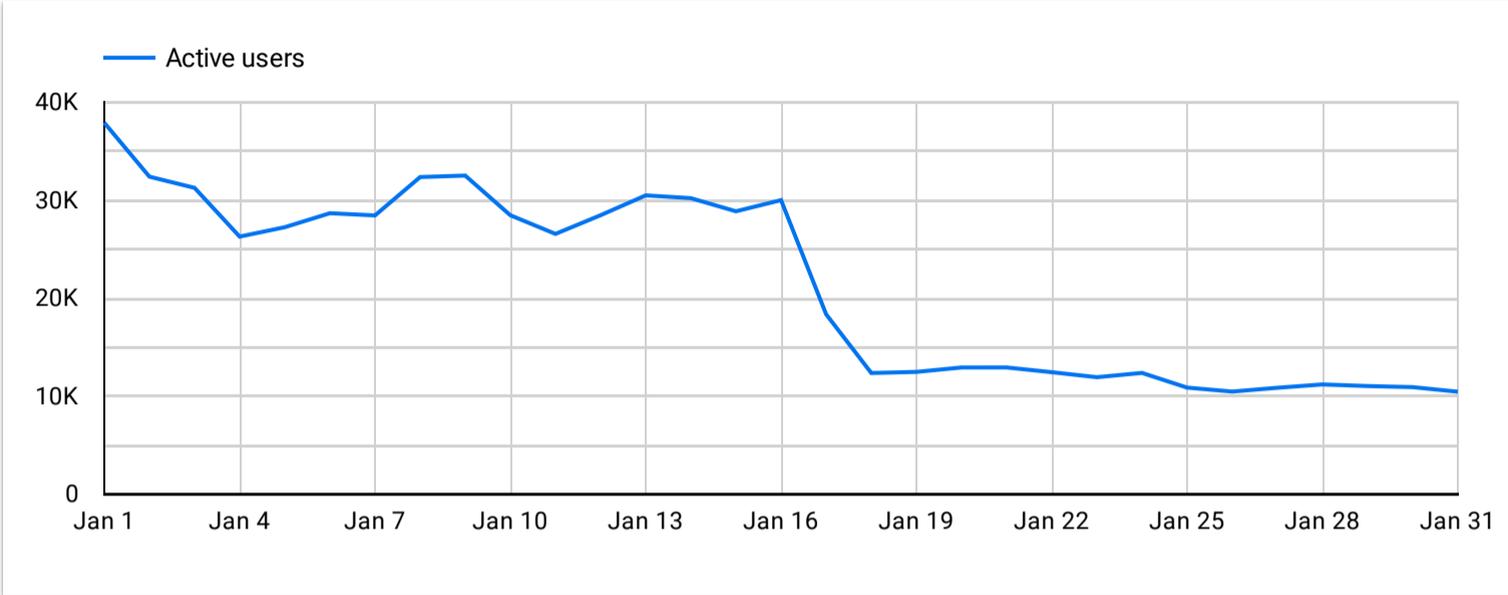
Most Visited Sections of Website



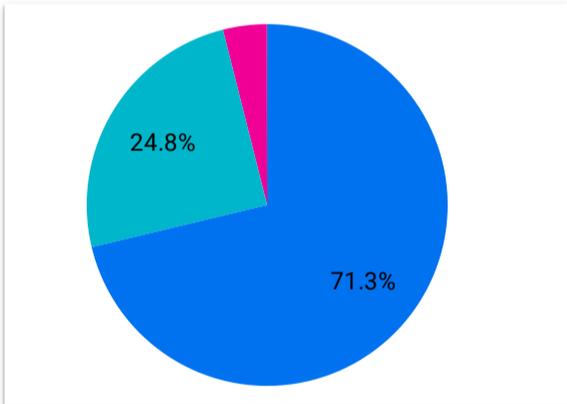
	Full page URL	Views	% Views
1.	fla-keys.com/	95,678	16.09%
2.	fla-keys.com/webcams/key-west/	30,101	5.06%
3.	fla-keys.com/key-west/	28,132	4.73%
4.	fla-keys.com/key-largo/	17,789	2.99%
5.	fla-keys.com/webcams/	15,373	2.59%
6.	fla-keys.com/islamorada/	12,333	2.07%
7.	fla-keys.com/marathon/	11,389	1.92%
8.	fla-keys.com/key-west/#utm_source=MobileFuse&utm_medium=Timesley+Display+Campaign&utm_campaign=MobileFuse+Key+West+Banner+Ad	10,108	1.7%
9.	fla-keys.com/lower-keys/	8,567	1.44%
	Grand total	594,519	100%



Device Usage



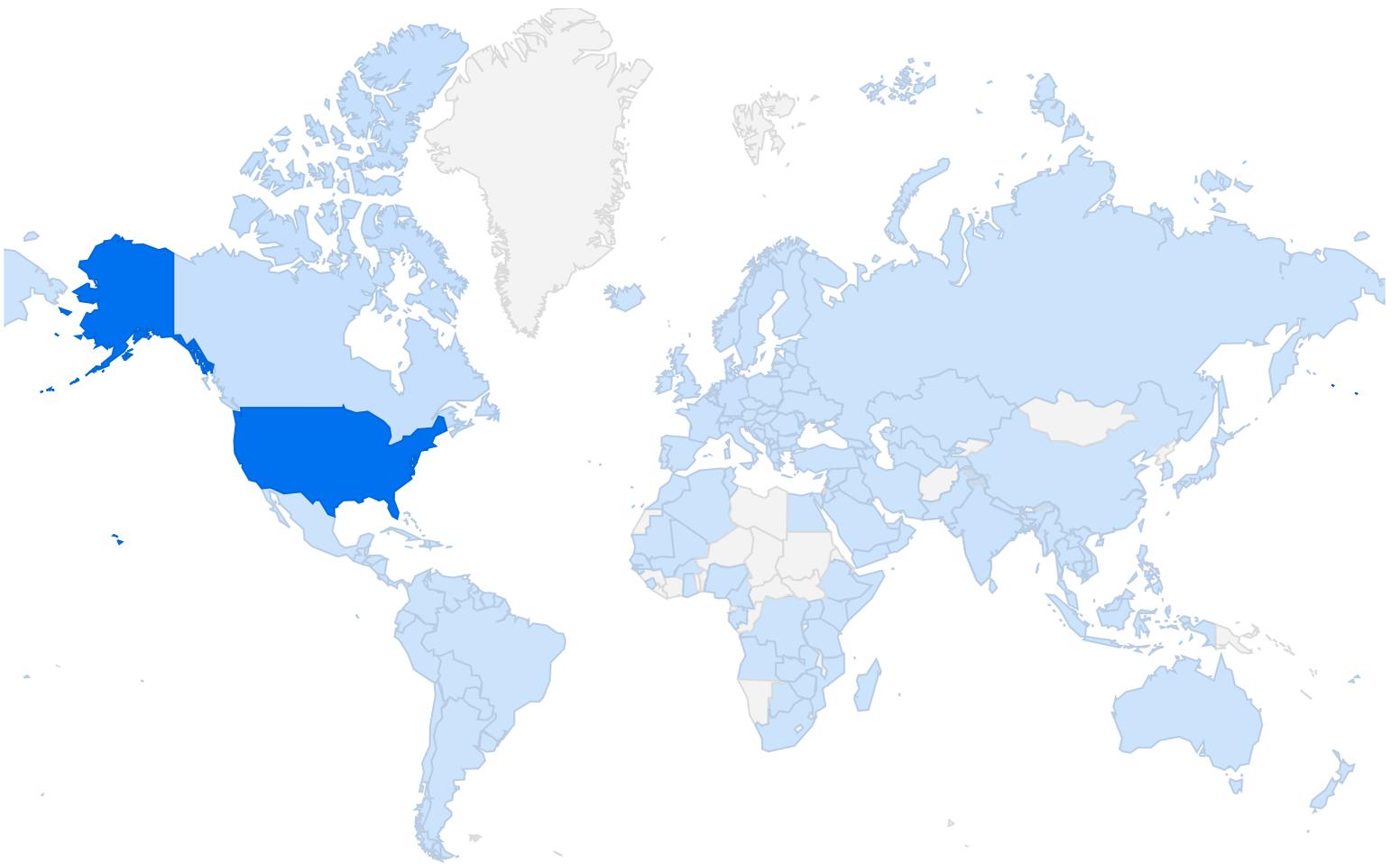
	Device category	Active users ▾	% Active Users
1.	mobile	428,581	71.65%
2.	desktop	149,178	24.94%
3.	tablet	23,560	3.94%
4.	smart tv	156	0.03%



The Florida Keys & Key West

... come as you are®

Section 2: Geographic Data on Website Visitors

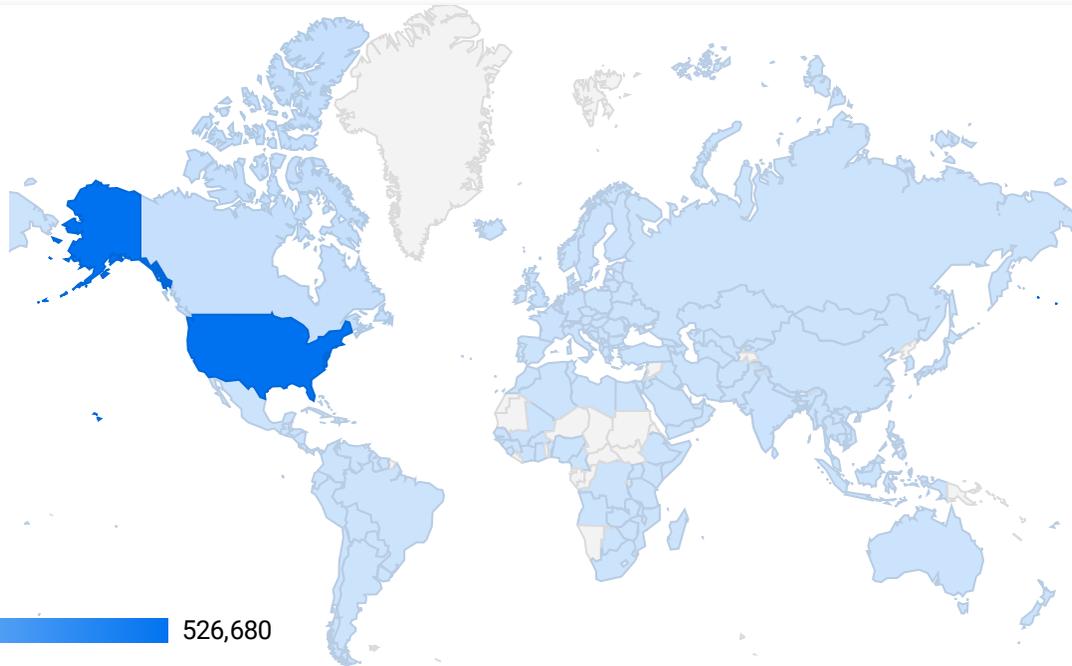


The Florida Keys & Key West

come as you are®

J.1.

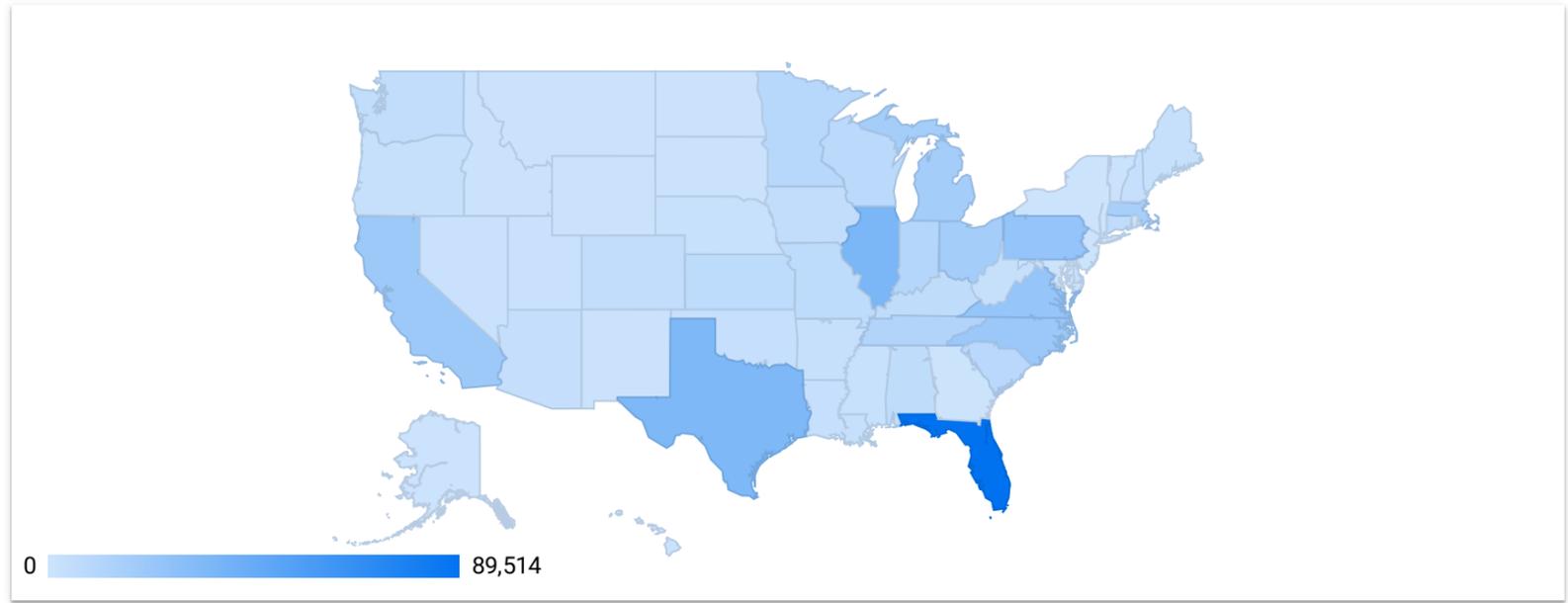
World



	Country	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	United States	526,680	505,201	661,399	47.29%	0.8	00:10:39
2.	Canada	18,498	17,733	22,033	48.61%	0.91	00:11:42
3.	United Kingd...	11,493	11,312	13,442	53.37%	0.74	00:07:05
4.	Germany	6,365	6,125	7,701	29.85%	0.66	00:10:09
5.	Sweden	5,547	5,428	6,092	73.7%	0.59	00:01:52
6.	(not set)	4,462	4,462	4,428	98.76%	0.98	00:00:03
7.	Italy	4,143	4,039	4,665	68.47%	0.24	00:05:02
8.	France	3,167	3,072	3,526	59.25%	0.41	00:07:26
9.	India	2,209	2,161	2,303	68.22%	0.62	00:02:15
10.	Hong Kong	1,698	1,696	1,700	96.24%	0.97	00:00:29
11.	Finland	1,341	494	1,436	35.52%	0.26	00:03:08
12.	Australia	1,324	1,307	1,427	61.18%	0.86	00:04:54
13.	Ireland	1,174	1,161	1,205	64.73%	0.83	00:02:42
14.	Netherlands	864	824	1,070	41.96%	0.84	00:14:43
15.	Norway	803	756	937	51.55%	0.81	00:05:55
16.	New Zealand	797	783	834	77.22%	0.92	00:01:59
17.	Brazil	790	754	984	32.62%	0.89	00:12:30
18.	Denmark	769	733	945	47.51%	0.74	00:15:50
19.	Switzerland	638	595	770	24.29%	0.89	00:12:17
20.	Indonesia	574	513	649	40.37%	0.76	00:09:48
21.	Spain	467	454	500	53.4%	0.9	00:09:22
22.	Mexico	462	437	517	60.15%	0.69	00:10:10
23.	Poland	443	420	558	21.51%	0.97	00:13:31
24.	Austria	442	423	592	25%	0.97	00:15:00
25.	Czechia	332	311	366	49.45%	3.08	00:07:43
	Grand total	598,135	576,929	745,213	48.54%	0.8	00:10:22

The Florida Keys & Key West J.1. come as you are®

USA

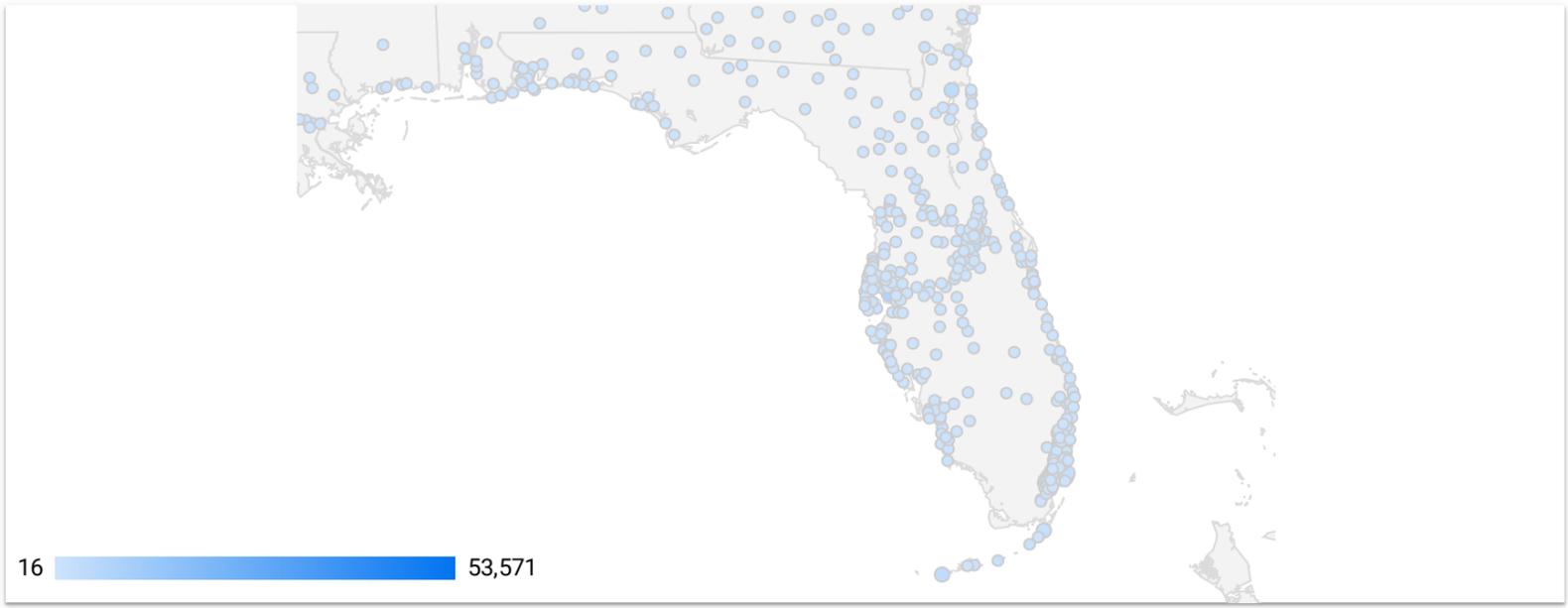


Region	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1. Florida	89,514	82,978	111,804	37.61%	0.73	00:11:02
2. New York	53,417	49,956	63,749	56.23%	0.77	00:08:07
3. Illinois	35,735	33,459	42,057	56.41%	0.78	00:08:48
4. Texas	34,185	32,135	41,244	55.92%	0.76	00:08:02
5. Georgia	30,478	27,642	34,958	46.62%	0.61	00:11:26
6. Pennsylvania	24,605	22,447	31,112	43.8%	0.92	00:10:46
7. Virginia	23,558	21,140	27,743	48.45%	0.7	00:13:34
8. North Carolina	21,341	19,346	25,952	44.88%	0.8	00:09:49
9. California	20,454	19,656	23,220	56.32%	0.78	00:06:45
10. New Jersey	19,507	18,073	24,449	50.2%	0.98	00:10:09
11. Ohio	17,263	15,345	22,576	33.38%	0.93	00:15:41
12. Michigan	17,209	15,183	21,655	42.01%	0.82	00:10:55
13. Massachusetts	15,984	14,827	19,506	45.89%	0.86	00:09:49
14. Tennessee	11,487	10,417	14,343	46.13%	0.8	00:08:43
15. Maryland	10,456	9,538	13,378	46.64%	0.95	00:11:53
16. Indiana	10,405	8,903	12,819	39.15%	0.7	00:12:24
17. Minnesota	9,257	8,467	11,653	42.14%	0.98	00:10:17
18. South Carolina	8,382	7,298	9,766	41.88%	0.72	00:11:05
19. Wisconsin	7,916	7,022	9,779	40.74%	0.95	00:11:48
20. Kansas	6,511	6,168	7,125	32.08%	0.34	00:07:03
21. Missouri	6,434	5,761	8,059	38.75%	0.91	00:11:18
22. Kentucky	5,769	4,861	7,004	35.39%	0.86	00:13:19
23. Alabama	5,575	5,111	6,769	45.22%	0.73	00:08:42
24. (not set)	5,355	5,082	5,484	57.75%	0.42	00:06:18
25. Connecticut	5,323	4,787	6,968	44.53%	0.97	00:12:18
26. Colorado	4,866	4,486	6,209	37.96%	0.99	00:13:55
27. Washington	4,648	4,329	5,656	43.76%	0.77	00:10:11
28. Iowa	4,429	3,884	5,713	38.21%	0.76	00:18:48
29. Arizona	3,577	3,279	4,398	39.84%	1.03	00:11:34
30. Louisiana	2,924	2,611	3,482	44.57%	0.79	00:08:23
31. New Hampshire	2,909	2,530	3,425	39.8%	0.67	00:12:52
32. Oklahoma	2,797	2,391	3,397	40.65%	0.67	00:09:29
33. West Virginia	2,751	2,198	3,285	38.36%	0.64	00:12:11
34. District of Columbia	2,571	2,302	3,429	51.01%	0.96	00:09:55
35. Oregon	2,485	2,295	2,955	44.4%	0.85	00:08:07
36. Maine	2,460	1,982	2,926	36.4%	0.55	00:15:20
37. Arkansas	2,451	2,121	2,758	43%	0.65	00:10:16
38. Nebraska	2,259	1,971	2,781	37.14%	1.03	00:14:11
39. Mississippi	2,229	1,972	2,639	44.11%	0.65	00:13:57
40. Delaware	2,138	1,911	2,768	45.41%	0.88	00:11:53
41. Utah	1,489	1,346	1,840	37.72%	0.87	00:11:17
42. Nevada	1,416	1,300	1,644	48.54%	1.02	00:07:07
43. Rhode Island	1,099	980	1,540	35.26%	1	00:17:22
44. Vermont	994	844	1,191	37.11%	0.61	00:11:50
45. South Dakota	977	835	1,134	33.16%	0.98	00:10:30
46. Idaho	903	751	1,078	37.11%	0.79	00:11:00
47. North Dakota	823	691	975	38.87%	1.04	00:13:40
48. New Mexico	804	703	922	44.58%	0.79	00:08:49
49. Montana	765	643	1,030	36.21%	0.59	00:14:46
50. Hawaii	591	551	682	49.71%	0.67	00:05:23
Grand total	526,680	505,201	661,399	47.29%	0.8	00:10:39

The Florida Keys & Key West J.1.

come as you are®

Florida



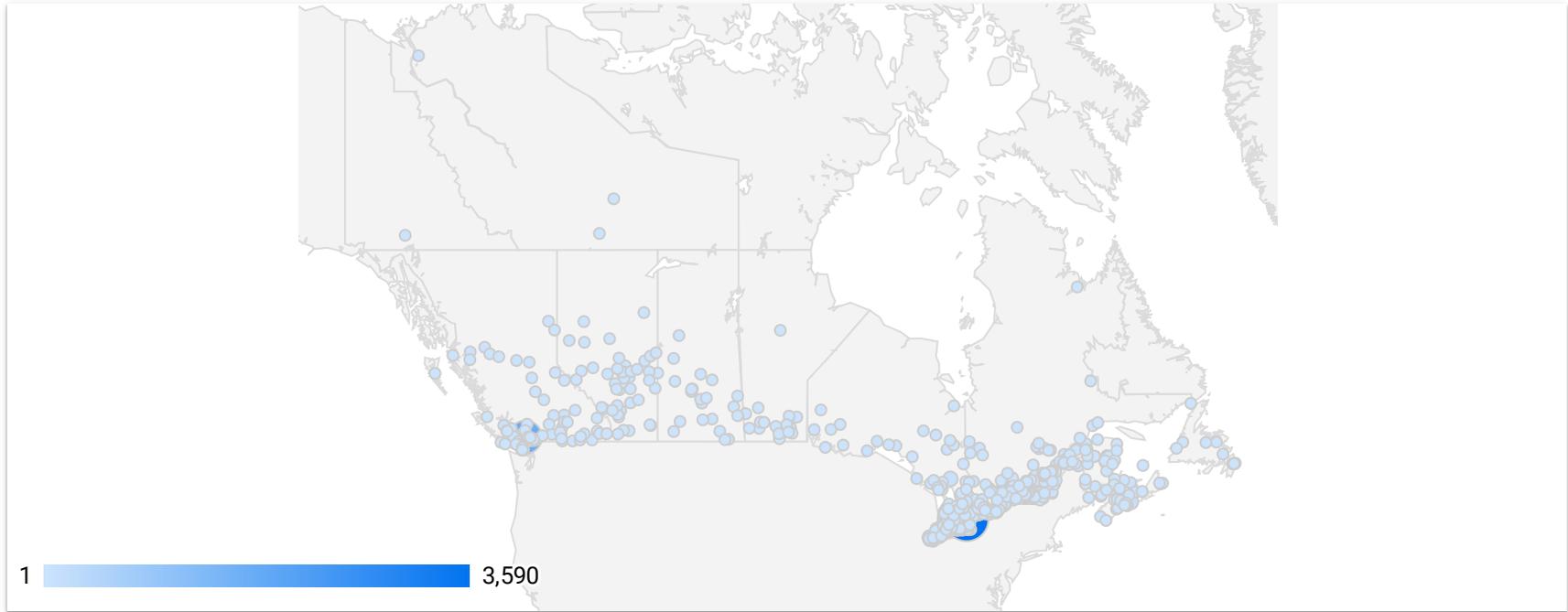
	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	Miami	10,251	8,644	12,631	28.68%	0.94	00:14:40
2.	(not set)	7,704	6,872	8,794	40.88%	0.43	00:14:12
3.	Tampa	7,693	6,995	8,870	35.39%	0.75	00:07:44
4.	Orlando	5,272	4,909	5,846	44.41%	0.69	00:05:30
5.	Jacksonville	3,887	3,699	4,351	46.82%	0.49	00:06:18
6.	Key West	3,108	2,470	4,257	24.92%	1.04	00:16:10
7.	Key Largo	1,819	1,448	3,082	23.85%	1.15	00:23:41
8.	Miami Beach	1,466	1,285	1,834	29.93%	1	00:11:58
9.	Cape Coral	1,261	1,153	1,511	38.39%	0.72	00:06:24
10.	Marathon	1,223	966	1,714	22.23%	0.92	00:18:38
11.	Ocala	949	822	1,021	42.02%	0.48	00:08:45
12.	Pembroke Pines	948	925	1,025	76.49%	0.48	00:05:01
13.	Tallahassee	871	788	1,024	39.84%	0.58	00:09:07
14.	St. Petersburg	848	780	1,055	37.44%	0.78	00:11:17
15.	Islamorada	767	595	1,101	26.34%	1	00:13:22
16.	Fort Lauderdale	692	586	1,005	28.86%	1	00:18:53
17.	Bradenton	672	613	788	43.65%	0.58	00:07:14
18.	Brandon	642	572	747	38.96%	0.6	00:07:55
19.	Port St. Lucie	642	598	855	39.53%	0.64	00:18:36
20.	Lakeland	610	585	680	40.74%	0.59	00:04:22
21.	Sarasota	605	557	760	38.42%	0.84	00:13:42
22.	Clearwater	551	528	602	41.36%	1.01	00:05:31
23.	Palm Coast	542	519	708	46.47%	0.6	00:09:45
24.	Pompano Beach	517	432	616	28.08%	0.72	00:13:08
25.	Daytona Beach	514	451	623	34.83%	0.69	00:07:17
26.	Spring Hill	514	485	611	43.04%	0.58	00:08:25
27.	Big Pine Key	509	455	734	25.89%	0.94	00:15:58
28.	Palm Bay	486	436	552	46.74%	0.57	00:06:58
29.	Gainesville	457	418	544	39.71%	0.59	00:06:34
30.	Hialeah	444	384	571	31.17%	0.87	00:10:59
31.	Fort Myers	437	407	505	40.79%	0.66	00:06:17
32.	North Port	429	396	478	44.35%	0.65	00:04:23
33.	Wesley Chapel	429	413	489	47.03%	0.86	00:08:03
34.	Boca Raton	427	378	508	33.07%	0.82	00:07:20
35.	Lehigh Acres	406	387	460	41.74%	0.58	00:05:53
36.	Doral	398	368	498	28.92%	0.92	00:11:35
37.	West Palm Beach	397	355	578	39.27%	0.89	00:12:37
38.	Winter Haven	374	322	398	40.7%	0.33	00:07:48
39.	Four Corners	373	348	439	46.24%	0.64	00:04:22
40.	Leesburg	372	328	391	42.71%	0.41	00:13:59
41.	Sebring	349	327	371	45.01%	0.48	00:03:18
42.	Lauderhill	339	323	449	25.17%	0.72	00:21:24
43.	Palatka	337	270	361	48.2%	0.27	00:10:50
44.	Largo	331	310	411	40.88%	0.63	00:19:38
45.	Bonita Springs	330	295	557	31.42%	1.03	00:28:50
46.	The Villages	330	315	373	36.73%	0.92	00:04:41
47.	Melbourne	320	309	358	39.94%	1.03	00:05:19
48.	Venice	319	299	358	39.11%	0.57	00:06:33
49.	Boynton Beach	318	297	350	34.29%	0.86	00:07:27
50.	Port Orange	304	288	397	41.06%	0.53	00:22:24
	Grand total	89,514	82,978	111,804	37.61%	0.73	00:11:02

The Florida Keys & Key West

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J.1.

Canada



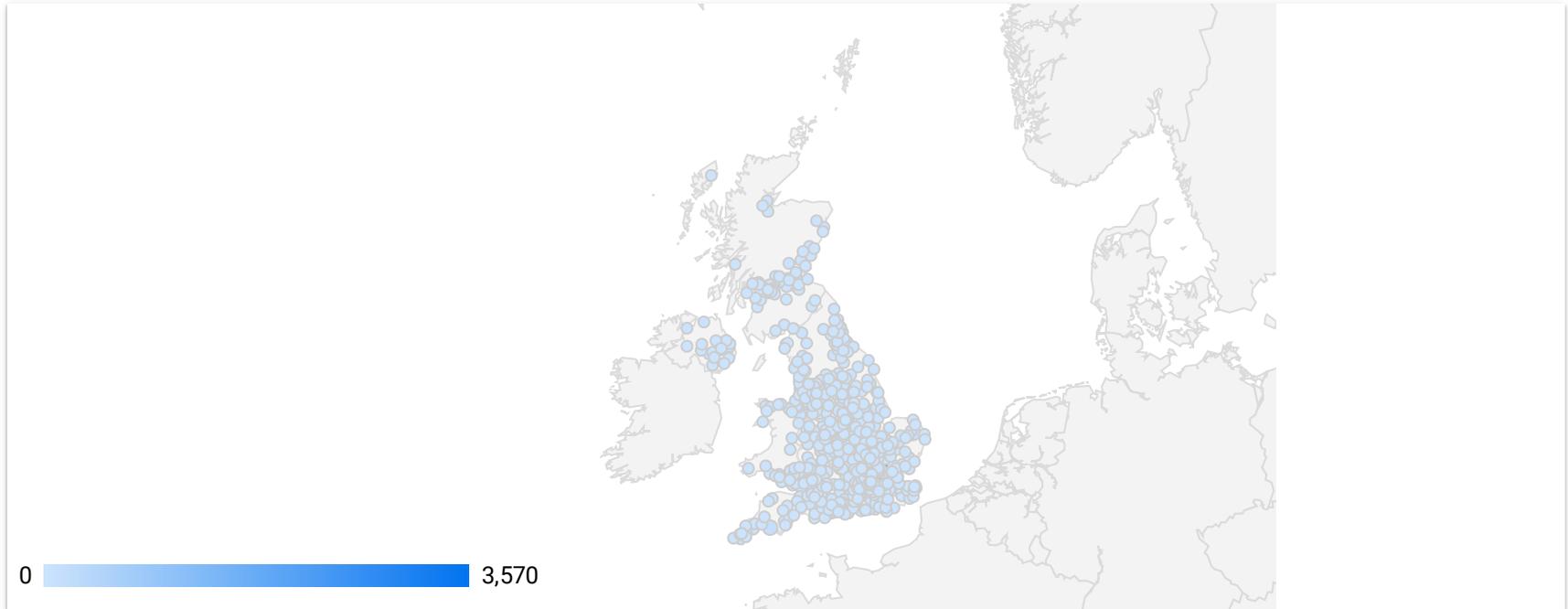
	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	Toronto	3,590	3,392	4,204	53.73%	0.97	00:10:02
2.	Vancouver	1,717	1,662	1,948	72.48%	0.62	00:07:23
3.	Montreal	845	763	991	39.25%	0.8	00:11:31
4.	(not set)	782	699	882	43.65%	1.05	00:06:05
5.	Hamilton	657	623	782	61.25%	0.9	00:09:51
6.	Ottawa	611	580	724	52.07%	0.81	00:16:16
7.	London	486	458	565	57.52%	0.87	00:07:37
8.	Brampton	392	383	452	75.22%	0.89	00:03:40
9.	Mississauga	376	355	430	62.56%	0.83	00:07:36
10.	Calgary	273	244	387	28.42%	1.14	00:19:37
11.	Windsor	266	237	305	44.26%	0.63	00:05:16
12.	Kitchener	214	200	249	54.62%	0.87	00:04:56
13.	Vaughan	199	184	217	58.53%	0.62	00:03:53
14.	Edmonton	183	160	219	39.73%	0.68	00:18:47
15.	Winnipeg	175	159	219	32.88%	1.04	00:05:37
16.	Oshawa	165	161	184	65.76%	0.83	00:02:11
17.	Oakville	150	134	165	40.61%	0.79	00:01:58
18.	Burlington	129	118	145	44.14%	1.07	00:05:21
19.	Halifax Regional Municipality	129	119	164	25.61%	1.01	00:12:59
20.	Surrey	125	114	166	51.81%	0.71	00:29:49
21.	Kawartha Lakes	116	101	160	38.75%	1.16	00:21:20
22.	Markham	116	108	130	62.31%	0.9	00:06:56
23.	Whitby	108	102	129	61.24%	0.9	00:05:01
24.	St. Catharines	106	95	131	39.69%	0.87	00:10:50
25.	Quebec City	105	100	119	30.25%	1.24	00:05:16
	Grand total	18,498	17,733	22,033	48.61%	0.91	00:11:42

The Florida Keys & Key West

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J.1.

UK

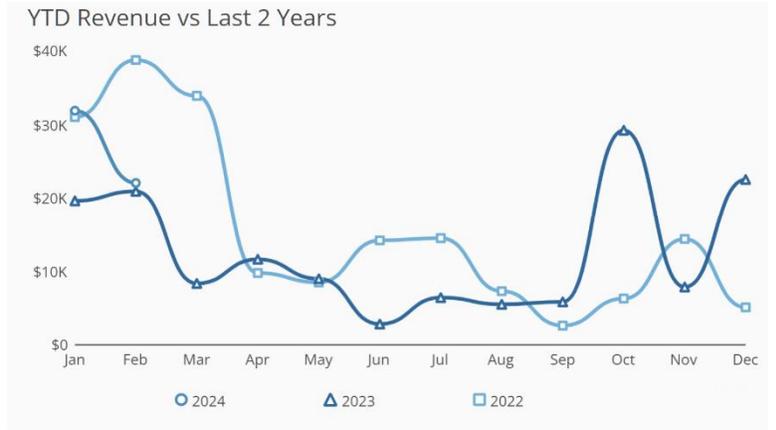
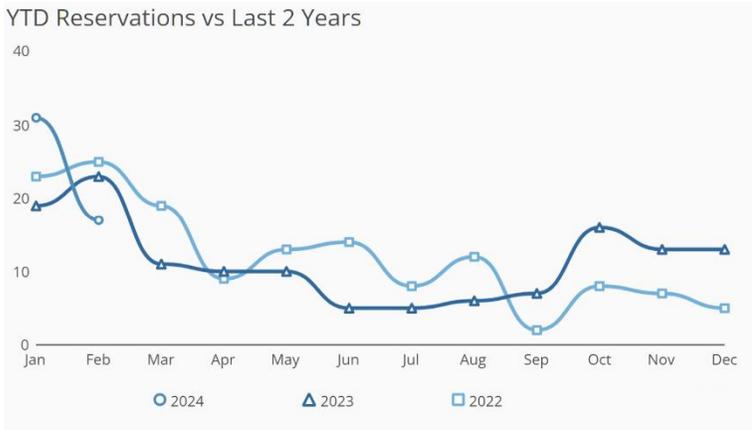
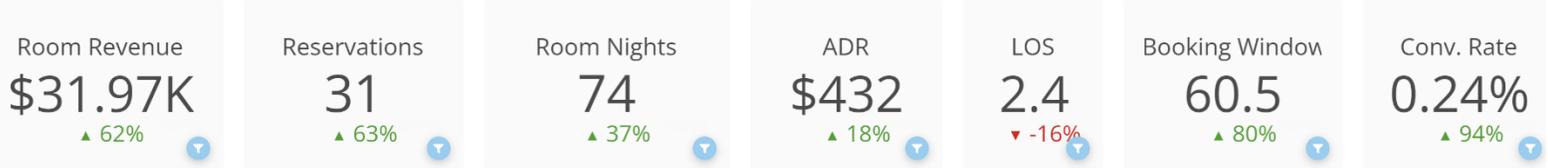


	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	London	3,570	3,433	4,094	54.69%	0.5	00:07:00
2.	(not set)	1,319	1,220	1,535	52.57%	0.87	00:09:30
3.	Birmingham	264	241	287	54.7%	0.71	00:04:19
4.	Manchester	186	178	204	51.96%	0.66	00:07:49
5.	Edinburgh	182	159	199	42.71%	0.67	00:07:31
6.	Plymouth	148	128	168	42.26%	0.58	00:13:47
7.	Newcastle upon Tyne	134	117	169	40.24%	1.4	00:23:59
8.	Cardiff	131	121	139	45.32%	0.43	00:07:49
9.	Liverpool	128	121	139	57.55%	0.8	00:06:01
10.	Bristol	123	121	136	55.15%	0.63	00:08:45
11.	Glasgow	119	112	147	63.27%	0.77	00:01:33
12.	Norwich	111	96	124	46.77%	0.31	00:08:37
13.	Leeds	109	103	132	62.12%	0.9	00:04:48
14.	Croydon	106	103	121	49.59%	0.64	00:01:48
15.	Belfast	103	86	118	48.31%	0.64	00:06:09
16.	Wolverhampton	103	93	114	39.47%	0.41	00:04:07
17.	Milton Keynes	91	80	99	33.33%	0.15	00:13:43
18.	Sheffield	82	79	86	54.65%	0.87	00:02:54
19.	Nottingham	70	66	78	53.85%	1.08	00:06:38
20.	Stockport	69	66	77	44.16%	0.91	00:04:54
21.	Slough	62	59	72	54.17%	0.6	00:20:51
22.	Leicester	60	54	79	53.16%	0.73	00:04:03
23.	Coventry	57	51	57	50.88%	1.12	00:01:29
24.	Kingston upon Hull	51	51	55	56.36%	0.84	00:05:26
25.	Luton	50	42	51	41.18%	0.37	00:11:34
	Grand total	11,493	11,312	13,442	53.37%	0.74	00:07:05

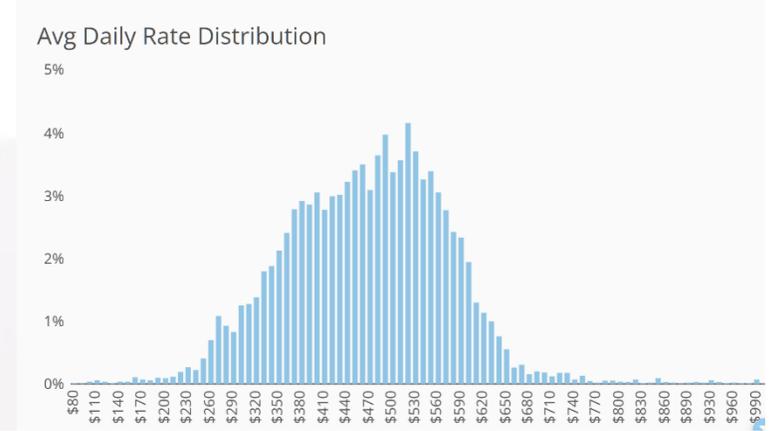
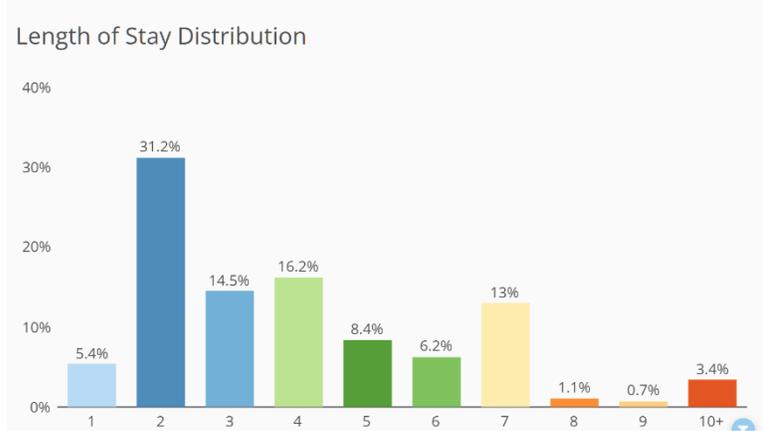
The Florida Keys & Key West

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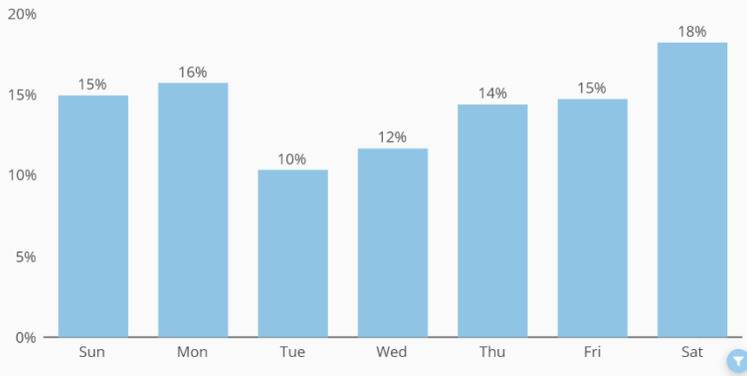
Ecommerce Performance Summary



Travel Trends (Search/Travel Intent)



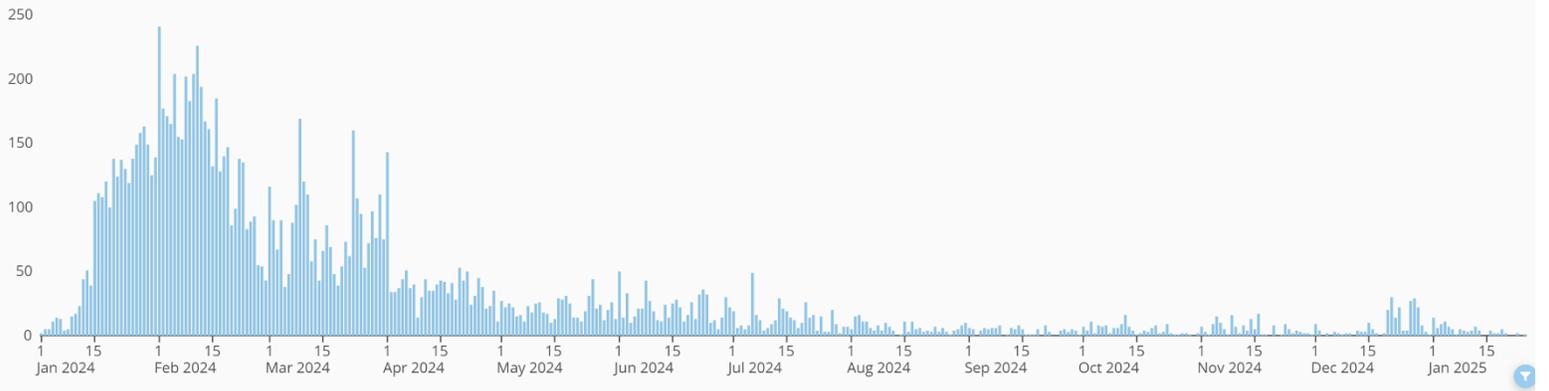
Check-In Day Distribution



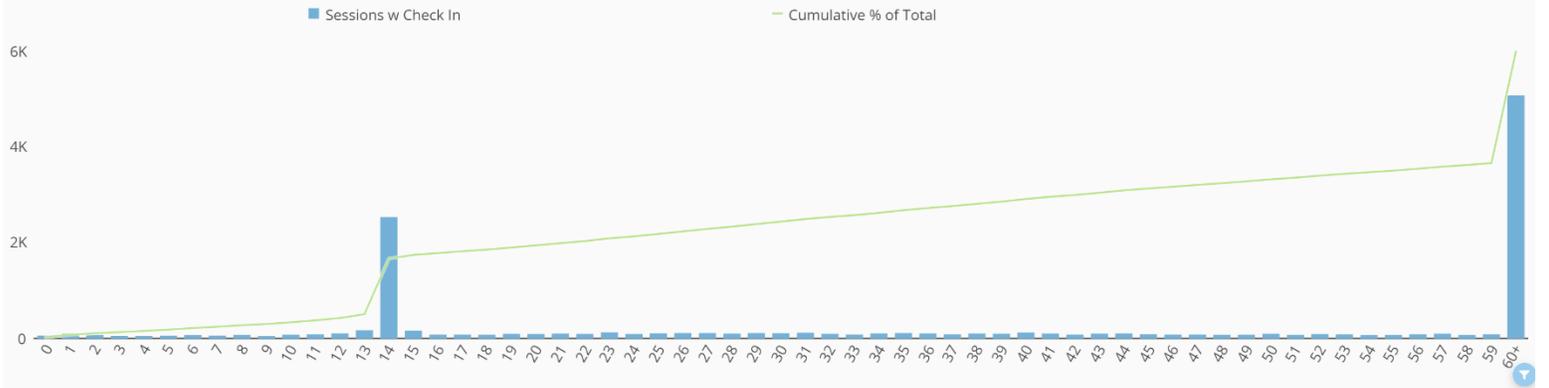
Top Check-In Dates

Check-In Date	Searches	% of Total
February 1st, 2024	241	1.85%
February 11th, 2024	226	1.73%
February 5th, 2024	204	1.56%
February 10th, 2024	204	1.56%
February 8th, 2024	202	1.55%
February 12th, 2024	194	1.49%
February 16th, 2024	185	1.42%
February 9th, 2024	183	1.40%
February 2nd, 2024	177	1.36%
February 3rd, 2024	171	1.31%
March 9th, 2024	169	1.30%

Check-In Date Distribution



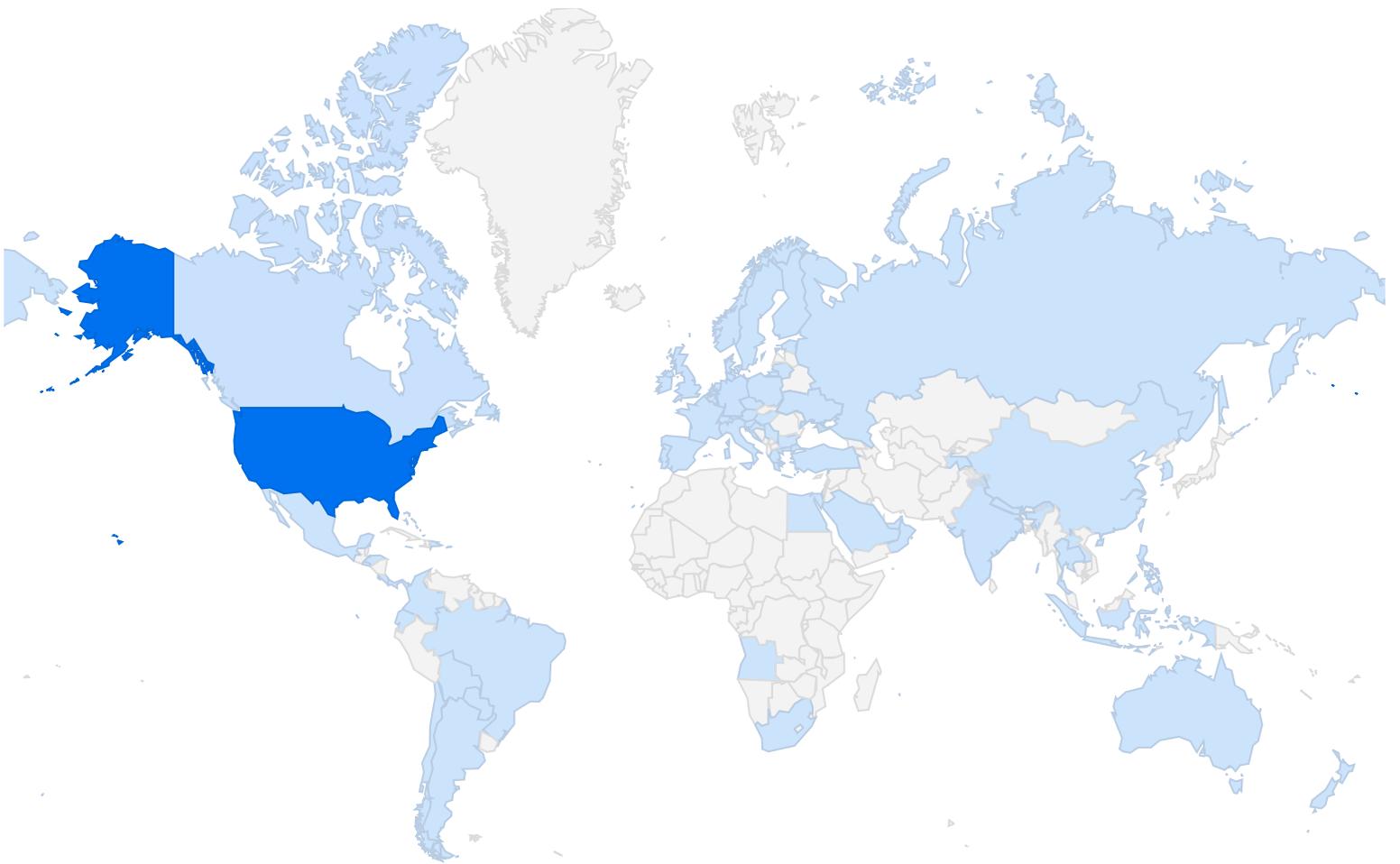
Booking Window Distribution



The Florida Keys & Key West

... come as you are®

Section 2: Geographic Data on Website Visitors

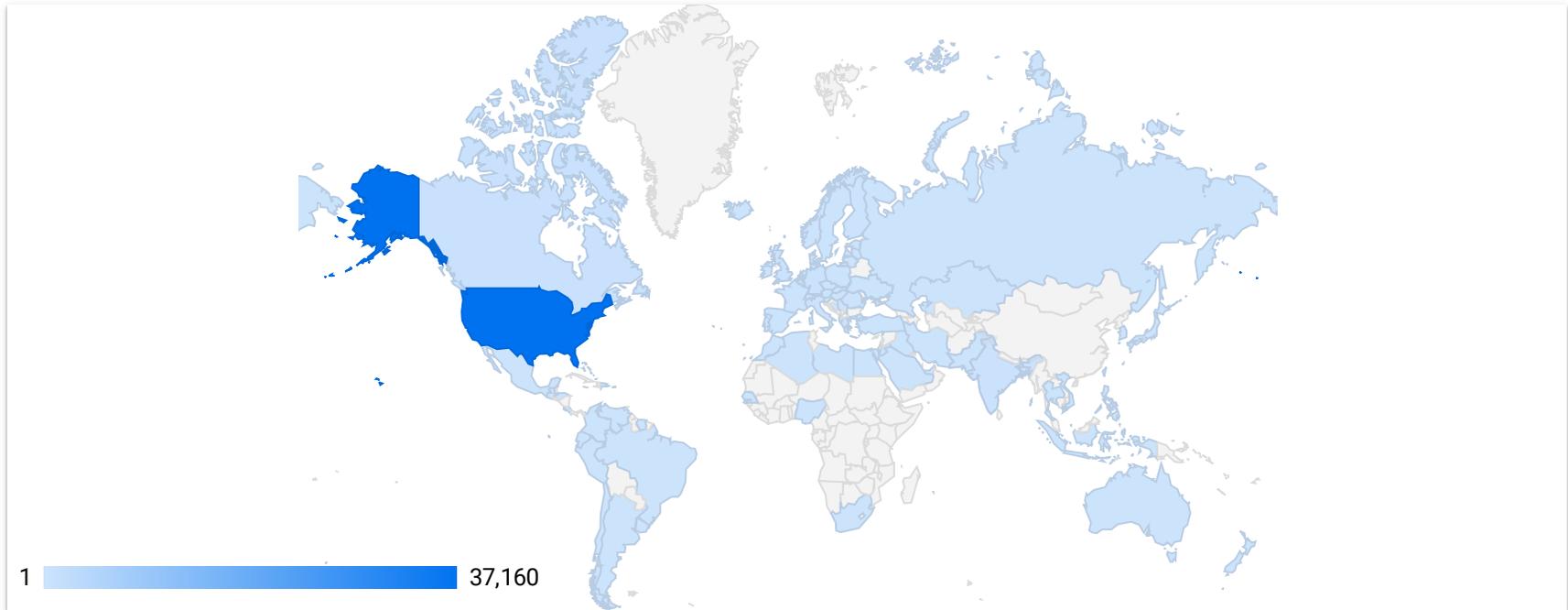


The Florida Keys & Key West

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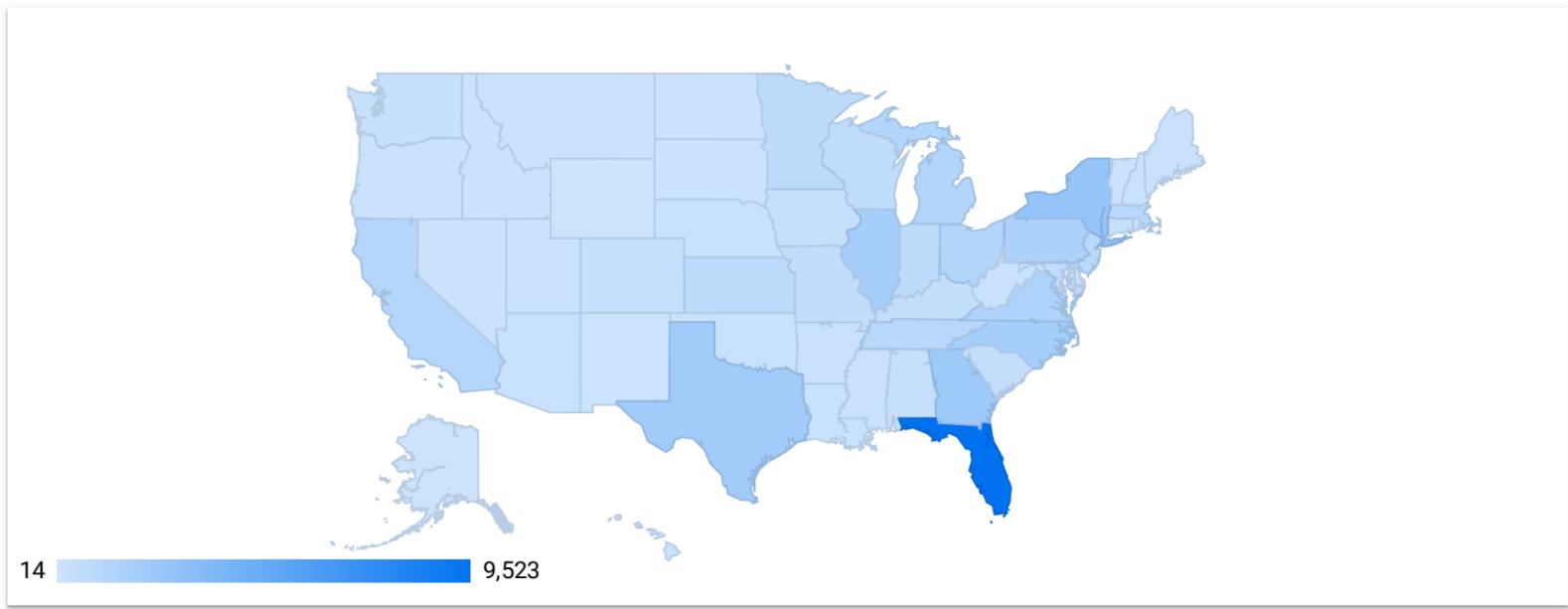
J.2.

Marathon - World



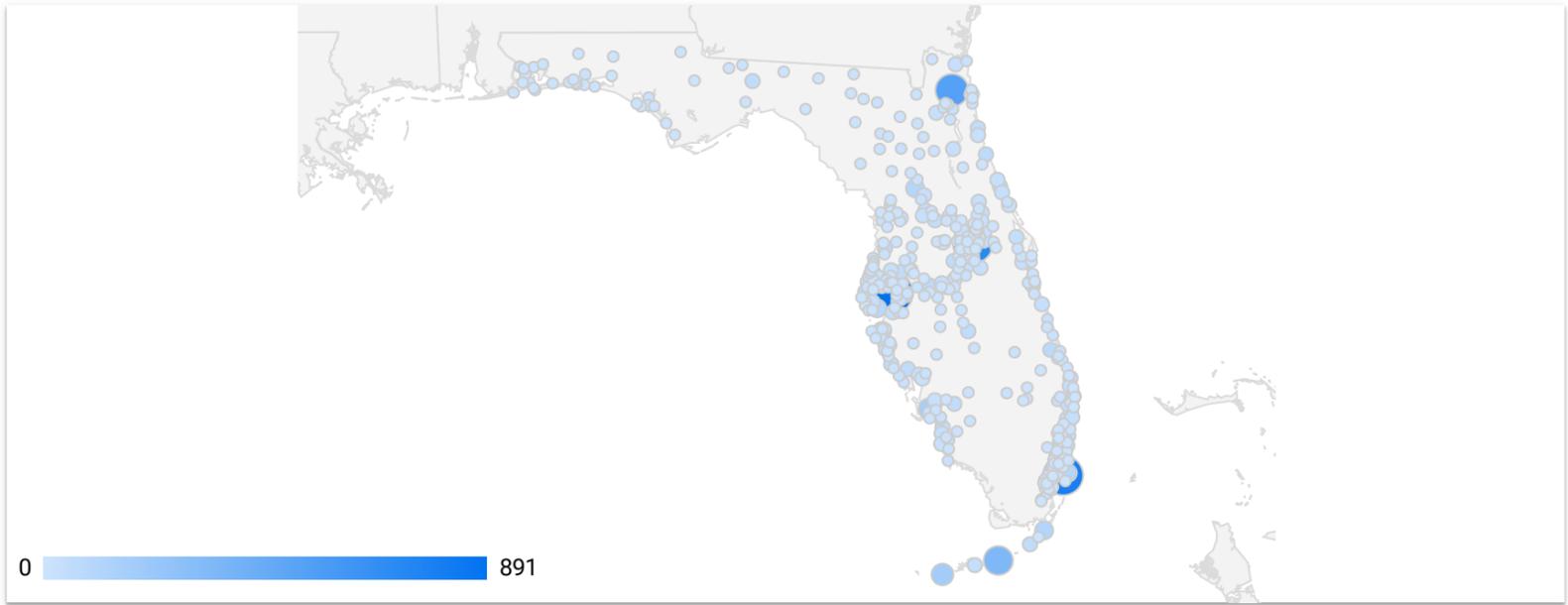
	Country	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	United States	37,160	25,929	41,911	35.73%	0.62	00:06:00
2.	Canada	590	268	684	16.67%	0.74	00:07:28
3.	Germany	385	183	427	16.16%	0.49	00:07:30
4.	United Kingdom	328	179	363	24.52%	0.66	00:05:08
5.	(not set)	255	255	254	99.61%	0.97	00:00:03
6.	India	227	210	238	47.48%	0.33	00:04:25
7.	Finland	114	19	116	43.97%	0.05	00:00:14
8.	France	76	33	81	14.81%	0.35	00:03:27
9.	Sweden	73	24	75	14.67%	0.45	00:05:26
10.	Italy	69	27	107	22.43%	0.57	00:31:46
11.	Mexico	62	57	66	81.82%	0.62	00:03:06
12.	Brazil	44	25	45	22.22%	0.36	00:01:00
13.	Switzerland	43	23	49	12.24%	0.49	00:05:11
14.	Netherlands	37	23	41	17.07%	0.63	00:05:40
15.	Norway	37	7	40	7.5%	0.6	00:09:46
16.	Indonesia	34	21	37	21.62%	0.46	00:01:28
17.	Australia	32	23	32	31.25%	0.53	00:02:19
18.	Denmark	30	7	31	0%	0.45	00:04:55
19.	Austria	28	11	31	12.9%	0.39	00:03:45
20.	Czechia	19	3	19	5.26%	0.95	00:03:35
21.	Spain	17	6	18	16.67%	0.61	00:01:54
22.	Ireland	15	13	15	73.33%	0.8	00:00:25
23.	Hungary	14	11	14	14.29%	0.36	00:00:59
24.	New Zealand	14	9	15	53.33%	0.8	00:00:14
25.	Poland	14	0	15	33.33%	0.77	00:00:26
	Grand total	39,963	27,479	45,136	35.92%	0.62	00:06:01

Marathon - USA



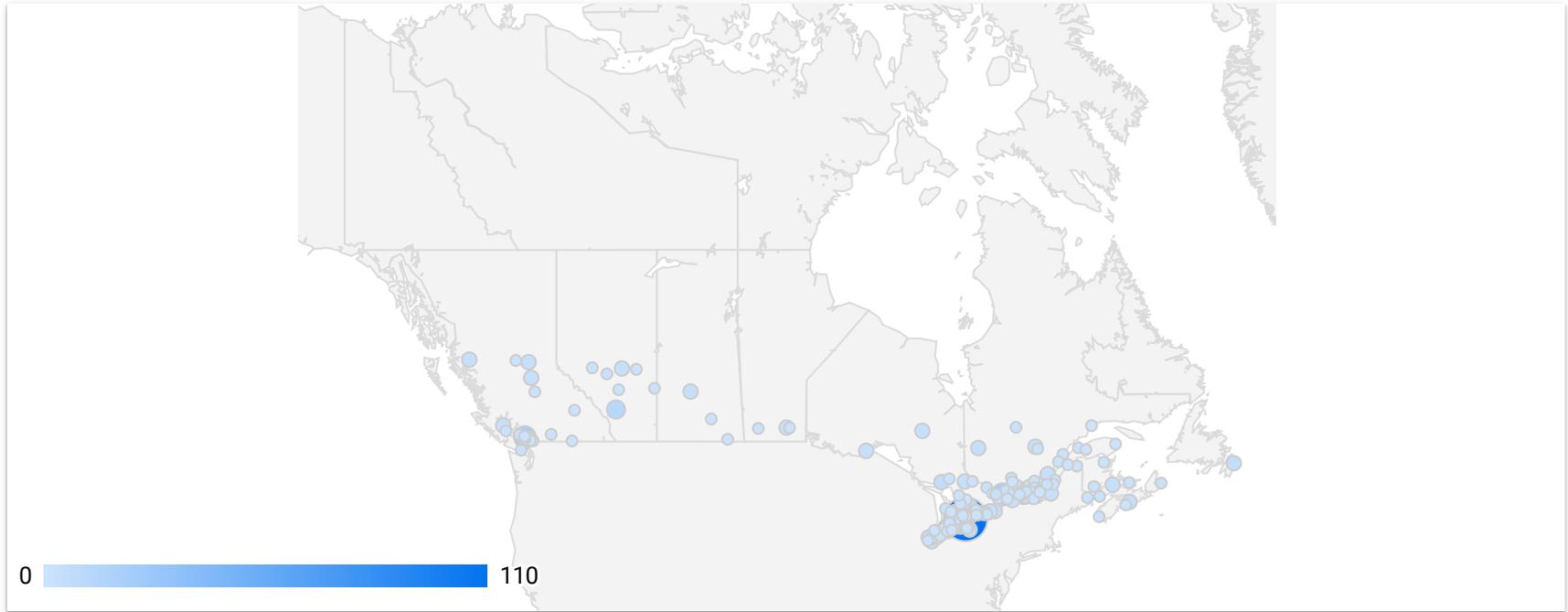
	Region	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	Florida	9,523	7,309	10,470	36.71%	0.49	00:04:19
2.	New York	2,591	1,742	3,019	42.63%	0.65	00:07:24
3.	Georgia	2,153	1,501	2,341	37.46%	0.45	00:07:27
4.	Texas	2,007	1,452	2,356	45.63%	0.72	00:05:35
5.	North Carolina	1,793	1,357	1,975	39.39%	0.59	00:05:10
6.	Illinois	1,775	1,151	2,050	37.9%	0.72	00:07:27
7.	Pennsylvania	1,438	899	1,623	34.01%	0.68	00:05:47
8.	Virginia	1,393	884	1,555	33.89%	0.49	00:05:40
9.	Ohio	1,230	710	1,380	23.55%	0.72	00:07:41
10.	Michigan	1,207	649	1,406	22.12%	0.7	00:08:04
11.	California	1,106	760	1,229	48.01%	0.6	00:04:01
12.	Tennessee	1,001	726	1,091	42.71%	0.74	00:05:46
13.	Massachusetts	898	557	1,043	33.94%	0.68	00:07:42
14.	New Jersey	880	566	1,051	37.87%	0.83	00:04:47
15.	Kansas	732	611	765	22.35%	0.19	00:02:40
16.	Minnesota	732	390	842	21.5%	0.77	00:06:20
17.	Indiana	707	418	804	26.87%	0.59	00:07:21
18.	Wisconsin	580	303	668	21.11%	0.75	00:06:02
19.	Maryland	541	316	632	34.97%	0.81	00:05:48
20.	Missouri	482	276	564	25.53%	0.74	00:11:17
21.	South Carolina	470	305	510	30.39%	0.75	00:04:38
22.	Kentucky	438	278	513	32.16%	0.75	00:06:47
23.	(not set)	427	371	433	48.27%	0.33	00:04:14
24.	Colorado	361	214	440	35%	0.91	00:07:28
25.	Connecticut	327	201	374	35.83%	0.84	00:03:22
26.	Alabama	318	179	337	33.83%	0.66	00:03:17
27.	Iowa	292	162	315	26.03%	0.47	00:05:55
28.	Washington	264	154	292	33.22%	0.76	00:03:26
29.	Arizona	215	119	226	32.3%	0.49	00:03:56
30.	Louisiana	199	111	207	32.85%	0.48	00:04:11
31.	Oklahoma	179	96	199	32.66%	0.38	00:08:54
32.	Maine	177	108	194	35.05%	0.45	00:06:40
33.	New Hampshire	166	92	195	33.33%	0.54	00:11:13
34.	Arkansas	156	92	181	30.39%	0.7	00:10:09
35.	West Virginia	155	86	161	36.02%	0.5	00:04:00
36.	Mississippi	144	86	152	37.5%	0.64	00:03:25
37.	Nebraska	136	68	147	29.25%	0.5	00:08:43
38.	Oregon	121	72	138	36.96%	0.69	00:11:44
39.	Delaware	116	74	137	32.85%	0.67	00:12:55
40.	Utah	108	54	132	27.27%	0.62	00:04:52
41.	District of Columbia	97	71	124	44.35%	0.94	00:07:01
42.	South Dakota	93	45	102	14.71%	0.71	00:07:17
43.	Idaho	87	48	114	23.68%	0.52	00:04:38
44.	Nevada	82	62	87	50.57%	0.64	00:01:34
45.	Vermont	69	41	78	19.23%	0.73	00:02:59
46.	North Dakota	67	25	76	22.37%	0.76	00:11:16
47.	Rhode Island	65	31	70	34.29%	0.91	00:03:01
48.	Montana	57	29	61	32.79%	0.49	00:12:34
49.	New Mexico	53	32	56	35.71%	0.52	00:03:17
50.	Wyoming	35	18	36	25%	0.64	00:02:16
	Grand total	37,160	25,929	41,911	35.73%	0.62	00:06:00

Marathon - Florida



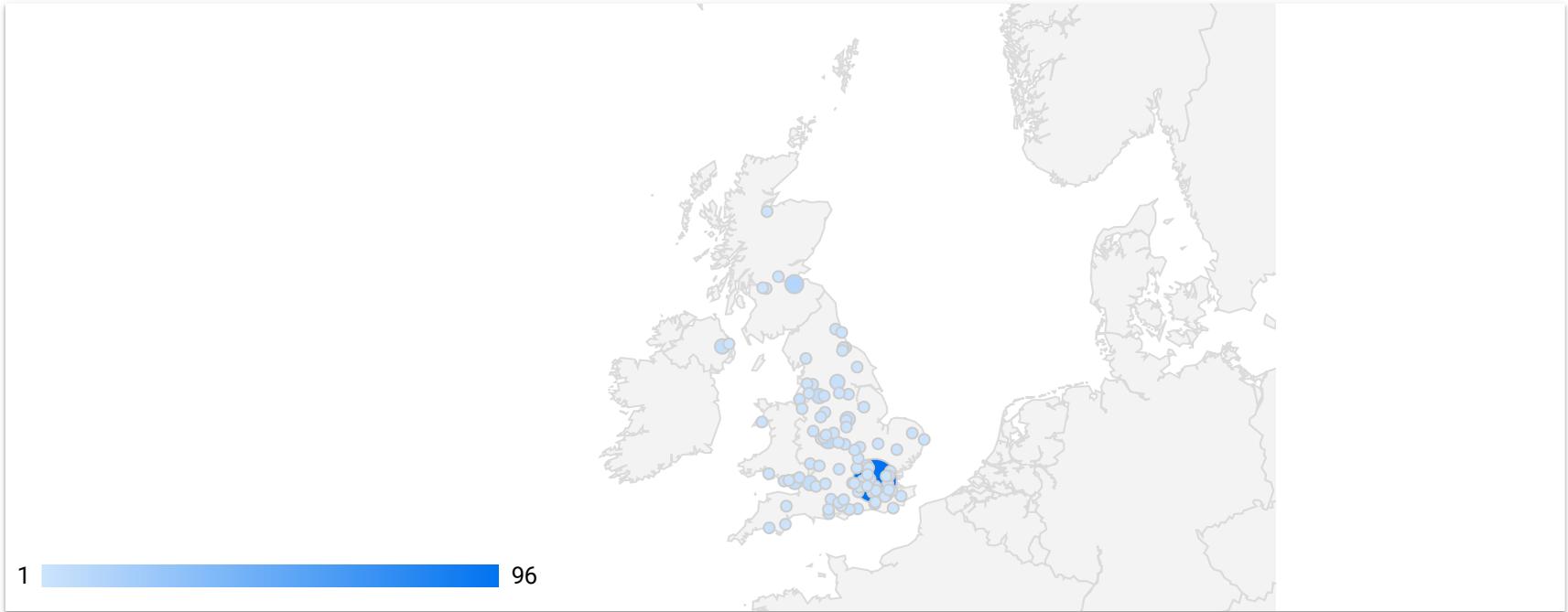
	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	Tampa	891	728	950	32.63%	0.64	00:03:46
2.	(not set)	792	610	843	37.01%	0.39	00:05:33
3.	Miami	789	476	884	21.72%	0.57	00:08:57
4.	Orlando	713	600	754	48.01%	0.53	00:01:50
5.	Jacksonville	520	415	547	48.99%	0.31	00:02:33
6.	Marathon	337	212	400	16.25%	0.92	00:06:21
7.	Key West	180	121	196	15.31%	0.91	00:03:59
8.	Cape Coral	168	133	171	40.94%	0.37	00:02:30
9.	Key Largo	111	56	137	17.52%	0.6	00:08:42
10.	Ocala	106	89	112	40.18%	0.39	00:04:39
11.	Miami Beach	99	55	113	13.27%	0.73	00:07:50
12.	Bradenton	84	64	99	33.33%	0.36	00:13:06
13.	St. Petersburg	83	63	87	35.63%	0.47	00:01:54
14.	Brandon	82	60	85	37.65%	0.35	00:05:59
15.	Port St. Lucie	73	57	77	32.47%	0.47	00:04:06
16.	Palm Bay	70	59	71	63.38%	0.49	00:07:20
17.	Spring Hill	70	55	73	38.36%	0.32	00:08:09
18.	Daytona Beach	68	57	69	39.13%	0.25	00:00:33
19.	Lakeland	68	58	74	48.65%	0.19	00:01:30
20.	Palm Coast	66	56	69	53.62%	0.36	00:01:54
21.	Clearwater	65	51	67	38.81%	0.43	00:00:47
22.	Fort Myers	61	51	62	53.23%	0.35	00:00:52
23.	Sebring	59	42	64	43.75%	0.38	00:03:16
24.	Four Corners	57	48	61	40.98%	0.41	00:02:20
25.	Tallahassee	57	41	58	46.55%	0.78	00:02:47
26.	Melbourne	56	44	58	44.83%	0.62	00:07:19
27.	Sarasota	56	42	58	36.21%	0.48	00:14:08
28.	Lehigh Acres	55	48	59	50.85%	0.34	00:01:20
29.	North Port	53	43	54	42.59%	0.52	00:01:16
30.	Wesley Chapel	53	36	55	41.82%	0.35	00:01:48
31.	Islamorada	52	30	55	12.73%	0.67	00:08:24
32.	Boca Raton	48	38	51	49.02%	0.53	00:02:13
33.	Fort Lauderdale	46	28	59	27.12%	0.68	00:15:50
34.	Leesburg	45	36	45	44.44%	0.27	00:01:43
35.	St. Augustine	45	35	48	56.25%	0.52	00:00:31
36.	West Palm Beach	44	36	44	36.36%	0.5	00:02:04
37.	The Villages	43	36	44	40.91%	0.2	00:00:23
38.	Winter Haven	43	33	46	21.74%	0.63	00:10:21
39.	Venice	42	35	43	34.88%	0.26	00:00:54
40.	Bonita Springs	40	27	50	38%	0.68	00:08:22
41.	Largo	39	31	39	46.15%	0.36	00:00:31
42.	Pompano Beach	39	24	47	31.91%	0.43	00:11:12
43.	Big Pine Key	37	22	39	12.82%	0.62	00:05:07
44.	Jupiter	37	26	38	23.68%	0.66	00:02:16
45.	Merritt Island	36	33	40	30%	0.53	00:05:09
46.	Kings Point	35	25	37	37.84%	0.62	00:02:03
47.	Ruskin	35	22	35	31.43%	0.37	00:01:15
48.	Titusville	35	25	35	28.57%	0.49	00:02:14
49.	Boynton Beach	34	24	35	31.43%	0.63	00:01:42
50.	Haines City	34	25	34	29.41%	0.26	00:00:38
	Grand total	9,523	7,309	10,470	36.71%	0.49	00:04:19

Lower Keys - Canada



	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	Toronto	110	46	131	13.74%	0.6	00:11:18
2.	(not set)	51	35	59	23.73%	0.75	00:02:22
3.	Vancouver	22	9	30	6.67%	0.87	00:05:25
4.	Montreal	21	12	31	48.39%	0.48	00:01:45
5.	Ottawa	20	11	22	9.09%	0.45	00:15:34
6.	London	14	3	14	0%	1.07	00:01:18
7.	Hamilton	13	5	17	5.88%	0.88	00:07:27
8.	Calgary	11	5	14	35.71%	0.36	00:01:04
9.	Kitchener	10	0	12	16.67%	0.5	00:05:20
10.	Burlington	8	5	8	37.5%	1.5	00:00:47
11.	Kawartha Lakes	7	4	7	0%	0.71	00:06:53
12.	Mississauga	7	2	7	14.29%	0.29	00:00:50
13.	Vaughan	7	4	7	28.57%	0.29	00:04:17
14.	Windsor	7	3	8	12.5%	0.5	00:15:09
15.	Espanola	6	0	6	0%	0.33	00:00:53
16.	Kingston	6	2	6	0%	1.67	00:07:29
17.	Delta	5	0	9	22.22%	0.44	00:06:16
18.	Georgina	5	2	6	33.33%	0.67	00:04:24
19.	Halifax Regional Municipality	5	2	6	16.67%	0.5	00:01:47
20.	Kingsville	5	1	5	0%	0.2	00:00:38
21.	Quinte West	5	2	5	0%	1	00:01:21
22.	St. John's	5	1	7	0%	2.86	00:01:12
23.	Fort Erie	4	2	4	0%	0.25	00:01:08
24.	Barrie	4	0	4	0%	0.25	00:01:03
25.	Brampton	4	1	4	0%	1.75	00:06:55
	Grand total	590	268	684	16.67%	0.74	00:07:28

Marathon - UK



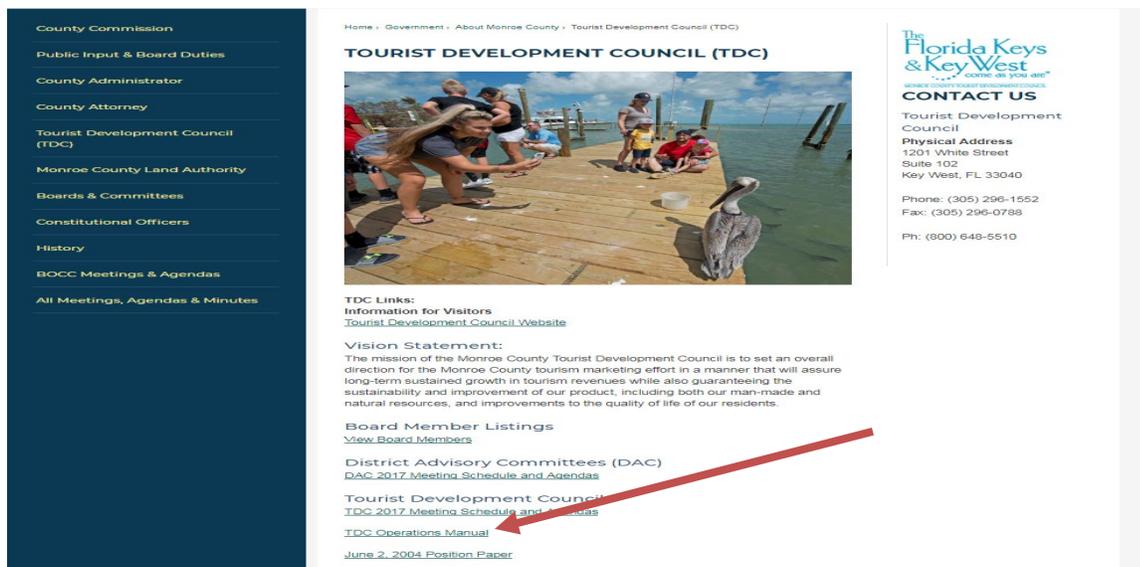
	City	Active users ▾	New users	Sessions	Bounce rate	Views per session	Average session duration
1.	London	96	54	104	22.12%	0.47	00:03:25
2.	(not set)	48	24	59	23.73%	0.8	00:11:24
3.	Edinburgh	12	4	12	8.33%	0.67	00:03:13
4.	Birmingham	9	2	9	22.22%	0.44	00:00:11
5.	Manchester	7	3	7	42.86%	0.57	00:00:19
6.	Nottingham	6	2	6	33.33%	1	00:01:11
7.	Belfast	5	2	5	40%	1.4	00:01:25
8.	Bristol	5	5	5	0%	0.4	00:06:55
9.	Cardiff	5	4	5	40%	0.2	00:00:53
10.	Leeds	4	2	4	50%	0.5	00:00:23
11.	Tonbridge	4	0	6	0%	0.33	00:05:40
12.	Bournemouth	3	1	3	0%	0	00:06:16
13.	Chichester	3	0	3	0%	1.33	00:02:20
14.	Liverpool	3	1	3	33.33%	0.67	00:00:29
15.	Newport	3	3	3	100%	0.67	00:00:01
16.	Norwich	3	2	4	50%	0	00:00:17
17.	Plymouth	3	0	3	0%	0	00:00:54
18.	Slough	3	0	4	25%	0.75	00:00:14
19.	Stalybridge	3	3	3	0%	0.33	00:01:49
20.	Aldershot	2	2	2	50%	0.5	00:00:10
21.	Beeston	2	2	2	0%	1	00:22:33
22.	Blackburn	2	2	2	100%	0.5	00:00:02
23.	Bridgend	2	1	2	50%	0.5	00:00:26
24.	Bury St Edmunds	2	2	2	0%	1	00:02:38
25.	Chelmsford	2	2	2	50%	1	00:01:47
	Grand total	328	179	363	24.52%	0.66	00:05:08



Date: January 31, 2024
 To: All Recipients of the Monroe County Tourist Development Council Operations Manual
 Re: **OPERATIONS MANUAL UPDATES**

The latest set of updates to the Operations Manual are now available on the Monroe County TDC webpage:

<http://www.monroecounty-fl.gov/tdc>



Operations Manual – description of updates

Each section can be downloaded from the webpage in PDF format, or you can print the pages directly from the webpage.

1. Section I Tourist Development Council Members

- o Updated Member List to reflect reappointment of Ms. Patti Stanley to TDC (BOCC 1/31/24)

2. Section II Tourist Development Council Policies and Procedures

- o Updated TDC Purchasing Policy (BOCC 1/31/24)

3. Section III Capital Project Funding Application

- o Updated Application (BOCC 1/31/24)



Date: February 23, 2024

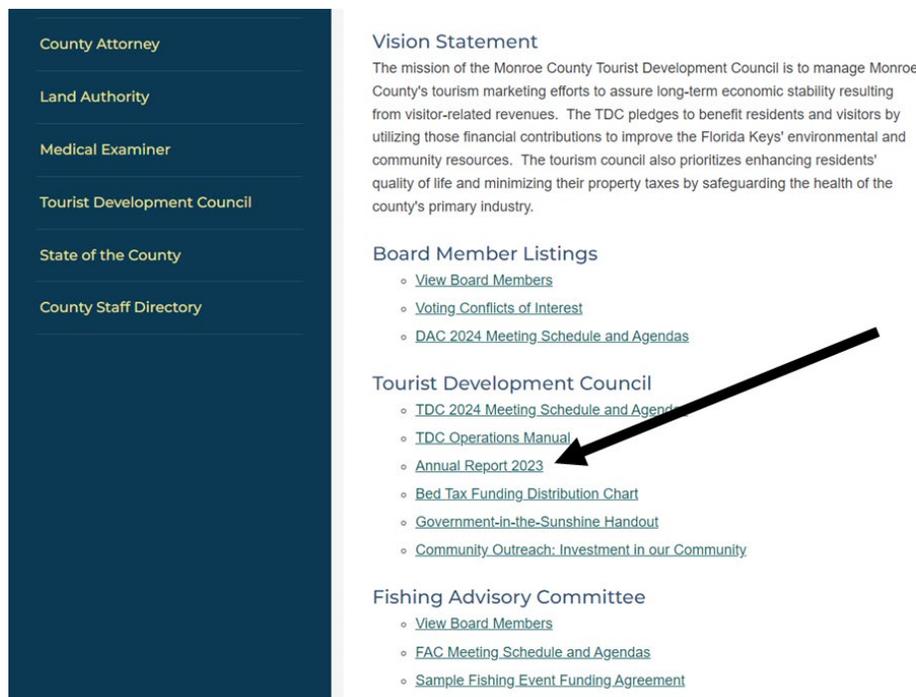
To: All Recipients of the Monroe County Tourist Development Council Annual Report

Re: **TDC Annual Report 2023**

The Tourist Development Council 2023 Annual Report is now available on the TDC page of the Monroe County Website. Please visit the web page given below:

<http://www.monroecounty-fl.gov/tdc>

The Annual Report can then be found under the **Tourist Development Council** header. An image of the web page is shown below and the link for the Annual Report has been indicated. If you have any questions, please contact our administrative office at (305) 296-1552.



DATE: February 23, 2024
TO: District Advisory Committee's
FROM: Maxine Pacini, TDC Office Manager
RE: **Revised 2024 DAC Meeting Schedule**

Attached please find a REVISED meeting schedule for 2024.

After discussions with the County Budget Office we have been asked to move our scheduled dates for reviewing event applications forward in the year so that all allocations for the next fiscal year budget can be provided to their office by the end of June instead of our past August time frame.

Previous year's Destination/Turnkey event funding applications allowed for events to be funded on a calendar year (January through December). In order to provide both consistency with the fishing and cultural events as well as easing the burden on rolling event funding from one fiscal year to the next, the FY 25 event funding application has been revised for applicants to apply for their events taking place during the fiscal year they are seeking funding for. The opportunity for pre-promotion of events in the first two months of fiscal year (October/November) still can be applied for in the year before the event with funds to be spent within the fiscal year allocated.

In order to meet the requirements of the budget office the following changes have been made to the schedule:

- Destination/Turnkey events will be reviewed by DAC members at an in-person meeting on June 11th/12th (Depending on which DAC they have applied for). During this meeting **ONLY** event funding will be on the agenda. **We must have quorum from DAC members for this meeting to take place, so please add this important date to your calendars.**
- Our regularly scheduled June 25th/26th meeting will still take place and we will be reviewing capital funding applications during this in-person meeting. Regularly scheduled agenda/meeting packet items will also be reviewed. **We must have quorum from DAC members for this meeting to take place, so please add this important date to your calendars.**
- The scheduled **August meetings will now be ZOOM** instead of in-person.

If you should have any questions, please do not hesitate to contact our office.

DISTRICT ADVISORY COMMITTEE MEETING SCHEDULE 2024

AGENDA DEADLINE	DAC I MEETING DATE	DAC I MEETING LOCATION
FRIDAY	WEDNESDAY	ALL MEETINGS 3:00 P.M.
January 12, 2024	January 24, 2024	Zoom
February 23, 2024	March 13, 2024	Zoom
March 28, 2024	April 10, 2024	Zoom
May 10, 2024	May 22, 2024	Harvey Government Center
May 31, 2024	June 12, 2024	Harvey Government Center
June 14, 2024	June 26, 2024	DoubleTree Resort
July 26, 2024	August 7, 2024	Zoom
September 20, 2024	October 2, 2024	Zoom
November 15, 2024	December 4, 2024	Zoom
AGENDA DEADLINE	DAC II MEETING DATE	DAC II MEETING LOCATION
FRIDAY	TUESDAY	ALL MEETINGS 6:00 P.M.
January 12, 2024	January 23, 2024	Zoom
February 23, 2024	March 12, 2024	Zoom
March 28, 2024	April 9, 2024	Zoom
May 10, 2024	May 21, 2024	Tennessee Williams Theatre
May 31, 2024	June 11, 2024	Mote Marine Laboratory & Aquarium
June 14, 2024	June 25, 2024	Lower Keys Chamber of Commerce
July 26, 2024	August 6, 2024	Zoom
September 20, 2024	October 1, 2024	Zoom
November 15, 2024	December 3, 2024	Zoom
AGENDA DEADLINE	DAC III MEETING DATE	DAC III MEETING LOCATION
FRIDAY	WEDNESDAY	ALL MEETINGS 9:30 A.M.
January 12, 2024	January 24, 2024	Zoom
February 23, 2024	March 13, 2024	Zoom
March 28, 2024	April 10, 2024	Zoom
May 10, 2024	May 22, 2024	Courtyard by Marriott
May 31, 2024	June 12, 2024	Marathon Government Center
June 14, 2024	June 26, 2024	Courtyard by Marriott
July 26, 2024	August 7, 2024	Zoom
September 20, 2024	October 2, 2024	Zoom
November 15, 2024	December 4, 2024	Zoom
AGENDA DEADLINE	DAC IV MEETING DATE	DAC IV MEETING LOCATION
FRIDAY	TUESDAY	ALL MEETINGS 2:00 P.M.
January 12, 2024	January 23, 2024	Zoom
February 23, 2024	March 12, 2024	Zoom
March 28, 2024	April 9, 2024	Zoom
May 10, 2024	May 21, 2024	Cheeca Lodge & Spa
May 31, 2024	June 11, 2024	Islander
June 14, 2024	June 25, 2024	Islander
July 26, 2024	August 6, 2024	Zoom
September 20, 2024	October 1, 2024	Zoom
November 15, 2024	December 3, 2024	Zoom
AGENDA DEADLINE	DAC V MEETING DATE	DAC V MEETING LOCATION
FRIDAY	TUESDAY	ALL MEETINGS 10:00 A.M.
January 12, 2024	January 23, 2024	Zoom
February 23, 2024	March 12, 2024	Zoom
March 28, 2024	April 9, 2024	Zoom
May 10, 2024	May 21, 2024	Murray Nelson Government Center
May 31, 2024	June 11, 2024	Murray Nelson Government Center
June 14, 2024	June 25, 2024	Murray Nelson Government Center
July 26, 2024	August 6, 2024	Zoom
September 20, 2024	October 1, 2024	Zoom
November 15, 2024	December 3, 2024	Zoom

DATE: February 23, 2024
To: District Advisory Committee Members
FROM: Ammie Machan, Administrative Assistant
RE: **Update re: January 30, 2024 TDC Meeting**

Attached is a copy of the last TDC meeting agenda and a copy of the draft minutes to provide you an update on the business that took place at the meeting.

Please do not hesitate to reach out to the TDC administrative office with any questions.

AGENDA

MONROE COUNTY TOURIST DEVELOPMENT COUNCIL TUESDAY, JANUARY 30, 2024, 10:00 A.M. Murray Nelson Government Center, Key Largo

- A. **Call to Order**
- B. **Roll Call**
- C. **Mission Statement**
- D. 1. Additions to and Approval of the Agenda
- E. **Approval of the Minutes**
 - 1. December 19, 2023 Regular Meeting Minutes

BULK APPROVALS (Recommended Bulk Items are **BOLD**)

- F. **Administrative**
 - 1.** Status Report
 - 2.** Interim Director's Report
 - 3.** Operations Manual Update – FYI
 - 4.** TDC Annual Report - FYI
- G. **Budget**
 - 1.** Four Penny Revenue Report
- H. **Advertising**
 - 1.** Review of monthly accounting breakdown & FY 2024 Generic Destination & Umbrella campaign recap
 - 2.** Response Report – FYI
 - 3.** Advertising Recap – FYI
 - 4.** Search Engine Marketing Report – FYI
 - 5.** Consideration and Action re: Winter Media Spend
 - 6.** Consideration and Action re: Messaging on the 18-mile Stretch Outdoor Board
- I. **Film Commission**
 - 1.** Status Report
- J. **Public Relations**
 - 1.** Status Report
 - 2.** Ameurop Report
 - 3.** Presentation: Current PR
- K. **Sales and Marketing**
 - 1.** Status Report
- L. **Research**
 - 1.** Status Report
 - 2.** Review of VIS Call Reports
 - 3.** Monitoring Economic Status Update

- M. **Website**
 - 1. Website Status Report

- N. **TDC Related Items**
 - 1. Consideration and Action re: Approval of Waivers of Standard of Conduct
 - 2. Revised Capital Project Funding Application – FYI
 - 3. Consideration and Action re: Revised FY 25 Destination/Turnkey Event Funding Application

- O. **District Advisory Committee Items**
 - 1. **District I**
 - a). DAC I December 6, 2023 Regular Meeting Minutes – FYI
 - 2. **District II**
 - a). DAC II December 5, 2023 Regular Meeting Minutes – FYI
 - 3. **District III**
 - a). DAC III December 6, 2023 Regular Meeting Minutes – FYI
 - 4. **District IV**
 - a). DAC IV December 5, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: Mr. Hunter Kinney/Tourist Related Representative
 - 5. **District V**
 - a). DAC V December 5, 2023 Regular Meeting Minutes – FYI

- P. **Cultural Umbrella**
 - 1. Minutes of Cultural Umbrella Meeting – FYI

- Q. **Fishing Advisory Committee**
 - 1. Minutes of Fishing Advisory Committee Meeting – FYI

- R. **Dive Umbrella**
 - 1. Minutes of Dive Umbrella Meeting – FYI

- S. **Public/Industry Input**
- T. **General Discussion**

Adjourn the meeting of the Monroe County Tourist Development Council
 Convene meeting as Visit Florida Keys

Call to Order

Roll Call

- U. **Visit Florida Keys**
 - 1. Consideration and Action re: Visit Florida Keys portion of the December 19, 2023 meeting minutes

Adjourn the meeting of Visit Florida Keys

Monroe County Tourist Development Council Meeting

The January 30, 2024 meeting of the Monroe County Tourist Development Council was called to order by Chairperson Rita Irwin at 10:00 a.m. at the Murray Nelson Government Center in Key Largo.

TDC Members in Attendance: Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Mayor Holly Raschein, Ms. Diane Schmidt, Ms. Patti Stanley (arrived at 10:12)

TDC Members Absent: Mr. Timothy Root (1st absence in Fiscal Year) and Ms. Gayle Tippett (1st absence in Fiscal Year)

District Advisory Committee Chairpersons Present Were: Mr. Steve Robbins (DAC I), Ms. Vicki Tashjian (DAC III), Mr. John Harrison (DAC IV), and Ms. Suzanne Holmquist (DAC V)

District Advisory Committee Representative/Chairperson Absent Were: Ms. Penny Underwood (DAC II)

Agencies Present Were: Mr. John Underwood and Mr. Eric Gitlin - Tinsley Advertising; Mr. Andy Newman, Ms. Ashley Serrate, and Ms. JoNell Modys,– NewmanPR; Ms. Karissa Hamilton – Two Oceans Digital

Staff Present Were: Ms. Christine Limbert – Assistant County Attorney, Ms. Kelli Fountain – TDC Director of Market Research, Ms. Maxine Pacini and Ms. Ammie Machan

Approval of the Agenda: **Mayor Johnston moved approval of the agenda as presented, Mr. Fernandez seconded. Motion passed unanimously.**

Approval of the Minutes: **Mr. Fernandez moved approval of the December 19, 2023 TDC meeting minutes as presented, Ms. Laron seconded. Motion passed unanimously.**

Approval of the Agenda Bulk Items: **Mr. Fernandez moved approval of the following bulk items:**

F. **Administrative**

1. Status Report
3. Operations Manual Update – FYI
4. TDC Annual Report - FYI

G. **Budget**

1. Four Penny Revenue Report

H. **Advertising**

1. Review of monthly accounting breakdown & FY 2024 Generic Destination & Umbrella campaign recap
2. Response Report – FYI
3. Advertising Recap – FYI
4. Search Engine Marketing Report – FYI
6. Consideration and Action re: Messaging on the 18-mile Stretch Outdoor Board

I. **Film Commission**

1. Status Report

J. **Public Relations**

1. Status Report
2. Ameurop Report

K. **Sales and Marketing**

1. Status Report

L. **Research**

1. Status Report
2. Review of VIS Call Reports
3. Monitoring Economic Status Update

M. **Website**

1. Website Status Report

N. **TDC Related Items**

1. Consideration and Action re: Approval of Waivers of Standard of Conduct
2. Revised Capital Project Funding Application – FYI
3. Consideration and Action re: Revised FY 25 Destination/Turnkey Event Funding Application

O. **District Advisory Committee Items**

1. **District I**
 - a). DAC I December 6, 2023 Regular Meeting Minutes – FYI
2. **District II**
 - a). DAC II December 5, 2023 Regular Meeting Minutes – FYI
3. **District III**
 - a). DAC III December 6, 2023 Regular Meeting Minutes – FYI
4. **District IV**
 - a). DAC IV December 5, 2023 Regular Meeting Minutes – FYI
 - b). Consideration and Action re: Mr. Hunter Kinney/Tourist Related Representative
5. **District V**
 - a). DAC V December 5, 2023 Regular Meeting Minutes – FYI

P. **Cultural Umbrella**

1. Minutes of Cultural Umbrella Meeting – FYI

Q. **Fishing Advisory Committee**

1. Minutes of Fishing Advisory Committee Meeting – FYI

R. **Dive Umbrella**

1. Minutes of Dive Umbrella Meeting – FYI

Ms. Schmidt seconded. Motion passed unanimously.

Interim Director's Report: Mr. George Fernandez provided an update on his activities as Interim Marketing Director. He stated that he has been signing off on invoices and meeting with staff as needed.

Ms. Tina Boan provided a brief update on the audit. She stated that the audit was approximately halfway completed and running on schedule. Ms. Christine Limbert stated that she anticipated that the risk assessment would be completed after the audit has been completed, as the audit might guide some of the recommendations in the risk assessment.

Ms. Irwin stated that she had called the Clerk of the Court for an update on the various audits. She stated that the Clerk stated that the 1st audit has been completed and published. The forensic audit was in process. The audits of the three agencies were currently ongoing. Ms. Irwin reported that as the Clerks office did not have an expert on social media on staff, that Cherry Bekaert Advisors LLC. had been retained to assist with the social media aspects of the audit of Two Oceans Digital.

Ms. Irwin expressed concern over the development of the FY 2025 budget in the absence of the Marketing Director. Ms. Boan responded that she anticipated that the same timeline for the development of the budget would be utilized.

Ms. Schmidt asked about the development of the annual Marketing Plan. Ms. Boan responded that as with the budget, the normal procedure for the Marketing Plan would be followed. Ms. Pacini was in agreement that the normal timeline would be followed.

Mr. Fernandez as Interim Marketing Director would lead the process for both the Budget and Marketing Plan.

Consideration and Action re: Winter Media Spend: Mr. Gitlin presented a proposal to utilize \$384,745 Generic Advertising Resources to target international overseas markets in the consumer and travel trade markets to run March and April 2024.

Mr. Fernandez moved approval of the proposed Winter Media spend in an amount not to exceed \$384,745 FY 2024 Generic Advertising Resources, Ms. Schmidt seconded. Motion passed unanimously.

Presentation: Current PR: Mr. Andy Newman presented recent Public Relations activities including sponsorship of Florida Keys Days in Tallahassee which coincided with Jimmy Buffett day in the House and the Senate. Mr. Newman also showed coverage of underwater Santa in Marathon, a Monroe County Sherrif officer acting the Grinch in Key Largo, Key West High school band marching in the London New Year's Day parade, CNN coverage of New Years in Key West, and a turtle release.

Coverage of Public Relations segment of the Own a City Minneapolis/St Paul marketing campaign was also presented. Ms. Ashley Serrate presented a content creators campaign which featured three content creators from the Minneapolis/St. Paul area. This campaign produced 3 blog posts, 25 social media posts and one long form YouTube video. The campaign has more than 3.2M impressions and a reach of 2.7M. A video from each creator was shown. Mr. Andy Newman presented a trip giveaway in partnership with Kare11 News in Minneapolis/St. Paul.

There being no further business, the meeting was adjourned at 11:13 a.m.

Visit Florida Keys Meeting

The January 30, 2024 meeting of Visit Florida Keys was called to order by Chairperson Rita Irwin at 11:13 a.m. at the Murray Nelson Government Center in Key Largo.

TDC Members in Attendance: Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Mayor Holly Raschein, Ms. Diane Schmidt, Ms. Patti Stanley

TDC Members Absent: Mr. Timothy Root and Ms. Gayle Tippet

Consideration and Action re: Visit Florida Keys Portion of the December 19, 2023 meeting minutes: Ms. Laron moved approval of the Visit Florida Keys Portion of the December 19, 2023 meeting minutes as presented, Mr. Fernandez seconded. Motion passed unanimously.

There being no further business of the corporation, the meeting was adjourned at 11:13 a.m.

DRAFT

DATE: February 23, 2024
To: District Advisory Committee Members
FROM: Ammie Machan, Administrative Assistant
RE: **Update re: February 20, 2024 Special TDC Meeting**

Attached is a copy of the Special TDC meeting agenda and a copy of the draft minutes to provide you an update on the business that took place at the meeting.

Please do not hesitate to reach out to the TDC administrative office with any questions.

ADA ASSISTANCE: If you are a person with a disability who needs special accommodations in order to participate in this proceeding, please contact the County Administrator's Office, by phoning (305) 292-4441, between the hours of 8:30 a.m. - 5:00 p.m., no later than five (5) calendar days prior to the scheduled meeting; if you are hearing or voice impaired, call "711".

SPECIAL MEETING AGENDA
MONROE COUNTY TOURIST DEVELOPMENT COUNCIL
TUESDAY FEBRUARY 20, 2024, 10:00 A.M.
FARO BLANCO RESORT, MARATHON

*Any person that wishes to be heard on any agenda item shall notify administrative staff prior to the start of the meeting.

- A. **Call to Order**
- B. **Roll Call**
- C. **Mission Statement**
- D.
 - 1. Discussion and Direction of Recommendations within Monroe County Clerk's Audit of NewmanPR
- E. **Public/Industry Input**
- F. **General Discussion**

Adjourn the meeting of the Monroe County Tourist Development Council
Convene meeting as Visit Florida Keys

- G. **Call to Order**
- H. **Roll Call**
- I. **Visit Florida Keys**
 - 1. Consideration and Action re: Recommendations within Monroe County Clerk's Audit of Newman PR

Adjourn the meeting of Visit Florida Keys

Monroe County Tourist Development Council Meeting

The February 20, 2024 Special meeting of the Monroe County Tourist Development Council was called to order by Chairperson Rita Irwin at 10:00 a.m. at the Faro Blanco Resort in Marathon.

TDC Members in Attendance: Commissioner Craig Cates, Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Mr. Timothy Root, Ms. Diane Schmidt, Ms. Patti Stanley (arrived at 10:04), Ms. Gayle Tippett

District Advisory Committee Chairpersons Present Were: Mr. Steve Robbins (DAC I), Ms. Vicki Tashjian (DAC III), Mr. John Harrison (DAC IV), and Ms. Suzanne Holmquist (DAC V)

District Advisory Committee Representative/Chairperson Absent Were: District II Representative

Agencies Present Were: Mr. John Underwood and Mr. Dorn Martel - Tinsley Advertising; Mr. Andy Newman, Ms. Ashley Serrate, and Ms. Carol Shaughnessy – NewmanPR; Ms. Karissa Hamilton, Ms. Elaine Cooke, Mr. Tom Cooke – Two Oceans Digital

Staff Present Were: Ms. Christine Limbert – Assistant County Attorney, Ms. Kelli Fountain – TDC Director of Market Research, Ms. Maxine Pacini and Ms. Ammie Machan

Discussion and Direction of Recommendations within Monroe County Clerk's Audit of Newman PR: Ms. Irwin reviewed each of the recommendations within the Audit of NewmanPR and provided an opportunity for discussion and direction (if necessary) for each of the items.

We recommend that, rather than being implied, the section of the Monroe County Purchasing Policy on the selection committee be revised to explicitly prohibit committee members, like a TDC board member, from participating on selection committees: Ms. Irwin stated that the Audit stated that three long term members had reviewed the proposals submitted for the Public Relations RFP. Ms. Irwin stated that she was the only long-term member on the committee at that time and, that at the time of the RFP process Ms. Laron was in her first term and Ms. Schmidt was in her second term. Ms. Irwin stated that the Selection committee weighed what a new organization would bring to the table when good performance and consistency is already there. She commented that bringing a new organization up to speed while moving forward can be difficult.

Mayor Johnston stated that these are extraordinary times and an extraordinary situation. She stated that updating the policy on the selection committee would be a fresh start to have new ideas and new people evaluating the TDC contracts to help restore public confidence. Commission Cates stated that TDC funds are tax dollars and come under scrutiny and must follow the appropriate guidelines.

Mr. Root stated that he believes that there should be legal staff on the committee. Ms. Limbert stated that she reviews both the RFP and final contract for legal sufficiency. Mayor Johnston stated that it is important to put together a committee that would have no conflicts. Ms. Tashjian recommended a person from the Tax Collectors' office be on the selection committee.

Ms. Jodi Weinhofer stated that she was confused as to why someone from totally outside of the organization would be tasked with hiring vendors for the TDC. She said that perhaps the committee should be made up like how the DACs and TDC members are appointed, where there are members of the public and members from the industry. Mayor Johnston stated that the members of the selection committee would need to have the understanding of how DMO's and TDC's work. Ms. Irwin felt that the current Monroe County Purchasing policy allows for members of the department to be on

the selection committee. Commissioner Cates felt that the number and types of people on the selection committee should be expanded.

Ms. Tina Boan stated that OMB and Purchasing would bring forward a policy to the BOCC to update this section of the Monroe County Purchasing Policy. She stated that this recommendation would not be brought forward until the completion of all the ongoing audits.

We also recommend that the TDC conduct another competitive solicitation for public relations services immediately rather than wait until the current NewmanPR contract expires on September 30, 2025. We recommend Monroe County take steps to address the materially irregular claims submitted by NewmanPR such as work with an outside public relations consultant to oversee the re-bid of the TDC's Public Relations Agency of Record: Ms. Limbert stated that while the first part of this recommendation was directed to the TDC, that the agreement with NewmanPR is with the BOCC, and therefore direction on this recommend would come from the BOCC. Mayor Johnston asked when the BOCC would be taking action on this. Ms. Limbert stated that she was not sure when action would be taken on this specific item.

We recommend the TDC critically review NewmanPR's reimbursement requests to ensure that NewmanPR is requesting reimbursement for only expenses that have been paid in full and is requesting reimbursement for only allowable expenses. Further, we recommend the BOCC take appropriate action to address NewmanPR's potential breach of contract for submitting unallowable reimbursement requests for payment: Ms. Boan replied that action is currently being taken on this recommendation. Mr. Robbins asked if there was any further movement on the possibility of hiring a Chief Financial Officer for the TDC. Ms. Irwin stated that action on this may be taken after the completion of all the audits and risk assessment to see what other recommendations might be brought forward.

Commissioner Cates recommended that the Marketing Directors contract be terminated without cause and the corporation hire a new Director tasked with implementing the recommendations within the audit. Commissioner Cates stated that Ms. Mitchells strengths were not in management and operations and were in marketing and that a person with strong management and operational skills should be brought in.

Commissioner Cates moved approval to terminate the agreement with the Marketing Director, Ms. Stacey Mitchell, without cause and with the severance pay listed within the agreement, Mayor Johnston seconded.

In order to allow discussion on the other recommendations within the audit, Commissioner Cates withdrew his motion.

We recommend that TDC require NewmanPR to bill in arrears, provide evidence that services have been fully rendered, and have been paid in full before requesting reimbursement from the County: Mr. Russ Yagle, legal representative for Mr. Newman, stated that the issues listed within the audit can be broken down into two categories. Contractual, which he disagrees with, but will be for the County Attorney's office to decide and other noncompliance's. He stated that the other non compliances have become self-correcting there will be full compliance going forward. Ms. Irwin stated that correction of these had begun after the release of the audit of the TDC. Ms. Boan stated that she and Ms. Julie Cuneo have been working with the TDC office and have been addressing and identifying issues as they come up.

We recommend the TDC require NewmanPR to provide supporting time records and activity reports for its subcontractors that clearly document and differentiate the work of the dual-role staff. We also recommend the TDC discontinue the practice of allowing NewmanPR to be reimbursed for staff who also perform similar duties paid for through its agency fee: Ms. Limbert stated that this recommendation relates to the BOCC.

We recommend the TDC generate purchase orders to monitor/track NewmanPR's activities approved in the TDC's annual marketing plan as well as monitor/track NewmanPR's subcontractors: Ms. Boan responded that PO's are being issues as items arise. Mr. Root commented that there are times during an emergency where there might not be sufficient time to pull a purchase order for services. Ms. Boan stated that there are provisions within the Purchasing Policy that cover emergency situations, but that she will review and make sure that it covers what is needed.

We recommend that, at a minimum, NewmanPR be required to repay with interest all unallowable costs that were identified as part of our audit testing. We also recommend Monroe County seek monetary recovery from NewmanPR as well as impose other available sanctions against this vendor as allowed by state and local laws: Ms. Limbert stated that this recommendation is directed to the BOCC.

We recommend Monroe County require NewmanPR to adhere to Monroe County's purchasing policies for securing subcontractor services: Ms. Limbert stated that is not currently required by NewmanPR's contract and it would need to be looked at from a legal perspective so that independent contractors do not become an agent of the County. Ms. Limbert continued that the Attorneys office will look at this recommendation and then make a recommendation from a legal perspective to the BOCC.

We recommend that the BOCC work with the TDC to consider all available options on how to best proceed to fully restore the public's trust and confidence in the TDC's business operations: Ms. Irwin read from the Audit which stated "A possible solution for the BOCC to consider is ending the County's contract with Visit Florida Keys and set up the TDC's administrative structure as a County department under the oversight and control of the County Administrator."

Commissioner Cates stated that he did not believe that TDC should come under the direction of the County Administrator. He stated that he felt that the TDC has been run well for many years, but it has grown so quickly and so large that some of the old ways of doing things no longer work. He stated that the Director needs to be an expert in managing a TDC. He asked Ms. Limbert to provide the termination provisions in the marketing director's agreement. She stated that the agreement allows for termination without cause with four months salary.

Commissioner Cates moved to terminate the Marketing Director Agreement with Ms. Stacey Mitchell effective immediately without cause and with the four months severance pay as described in the Agreement, Mayor Johnston seconded.

Mr. Root stated that he believed that a financial officer needed to be hired sooner rather than later. Mayor Johnston stated that she believed Mr. Root's recommendation was a fine recommendation, but that action should start from the top. She stated that there had been an erosion of public confidence, and it was time for a fresh start. Mr. Root stated that he felt that there should be a sperate position in charge of the finances.

Ms. Irwin stated that Ms. Mitchell was elevated from Director of Sales to Marketing Director and it is possible that the Board took a subject expert in sales and moved her to a position where she did not have all the skills for the position. Ms. Irwin stated that she agreed that there needed to be someone at the top with business experience, but that she did not feel that we should lose Ms. Mitchell as part of the sales department. She was uncomfortable with terminating Ms. Mitchell's agreement without keeping her on the team in the area she has shown to be her strength. Mayor Johnston stated that she did not agree and felt as if that would be a decision for a new Director. Mr. Fernandez stated that Ms. Mitchell had stated that she did not have an accounting background.

Ms. Irwin asked if Commissioner Cates would be willing to amend the motion to consider retaining Ms. Mitchell in a different position.

Commissioner Cates replied that could be another motion in the future. A job description could be developed and brought forward to the Board. He stated that retaining Ms. Mitchell could be considered by a new Director.

Ms. Irwin stated that she was concerned about the development of the annual marketing plan. Ms. Irwin said that marketing is the area where Ms. Mitchell shines and she would like Ms. Mitchell to work in the area where she has the expertise. Ms. Limbert stated that currently the Corporation has one employment agreement, and that is with the Marketing Director. Ms. Limbert stated that under the current structure, the Marketing Director is responsible for hiring staff and staffing the office. Ms. Irwin stated that she was thinking of the product and how the loss of Ms. Mitchell would affect that and how Ms. Mitchell could be of value to the Corporation, recognizing that there needs to be a change at the top. Ms. Boan stated that if Ms. Mitchell was hired to fulfill a new position, she would not return to work until the audits were completed. Ms. Irwin stated that it would take some time to find a new Executive Director.

Ms. Tippet agreed that Ms. Mitchell's strengths are in marketing. Ms. Tippet asked who is currently in the position of Director of Sales. Ms. Pacini responded that the position is held by Mr. Markham McGill. Ms. Pacini also stated that staff have put together a schedule for the development of the annual marketing plan and for the budget. Ms. Pacini stated that she felt with all the changes happening that it would be very difficult for Ms. Mitchell to return to the office while the audits were ongoing. Ms. Limbert stated that the original action the Corporation took was to place Ms. Mitchell on leave until the completion of the audit. Ms. Tippet stated that she felt a decision should be made after the completion of the audit. Mr. Root stated that the weaknesses that have been discussed are on the financial side and felt to make the move to terminate Ms. Mitchell right now when she might be needed in a different position was premature.

Mayor Johnston asked if this recommendation was approved, if it then goes to the BOCC. Ms. Limbert stated that it would not go to the BOCC, it was the decision of the Corporation whether to terminate the employment agreement.

Ms. Schmidt stated that when Cherry Bekaert Advisors first made their presentation to the BOCC, it included managing the operations of the TDC, but was not provided in the final scope of services. She asked if it was fair to Mr. Fernandez to fulfill the roll of interim marketing director for an extended time period. Ms. Boan commented that the TDC office has the same staff and agencies of record with just the one missing position of a full time Marketing Director. She felt that the staff was capable and able to step up and develop the annual marketing plan.

Ms. Tippet stated that the forensic audit should be completed soon, and that a decision could be made after all the information is available. Ms. Irwin was in agreement to wait until all the information is available to make a decision.

Mr. Todd German commented that this item is about instilling the confidence of the public and to do that some sort of action needs to be taken.

Ms. Tippet stated that she felt it would be unfair to bring a new person in before we have all the information from the audits and risk assessment. Ms. Boan stated that once a new hire was made, there would be a transition period for training.

Ms. Irwin said that the idea that one person becomes the scapegoat for the issues bothers her. She stated that the process is a group effort and the process has failed, and she didn't know if Ms. Mitchell was the cause of that. Ms. Irwin stated that she has a discomfort with removing one person when she feels that there were failings at many levels.

Commissioner Cates responded that this is not a scapegoat decision, it is a business decision to move forward in a new direction with a stronger Director with more expertise in the field.

Ms. Irwin asked for the motion to be read.

Ms. Pacini provided the motion:

Approval to terminate the Marketing Director Agreement with Ms. Stacey Mitchell effective immediately without cause and with the four months severance pay as described in the Agreement.

Ms. Irwin stated that she felt it was premature to make a decision until after the completion of the audit and the risk assessment.

A roll call vote was taken with the following results:

Commissioner Craig Cates	Yes	
Mr. George Fernandez	No	
Mayor Teri Johnston	Yes	
Ms. Peg Laron	No	
Mr. Timothy Root	No	
Ms. Diane Schmidt	No	
Ms. Patti Stanley	No	
Ms. Gayle Tippet	No	
Ms. Rita Irwin	No	Motion failed.

Mr. Root left the meeting at 11:50 a.m.

Public/Industry Input: Ms. Mary Stella commented on the recommendation within the audit to rebid the contract for NewmanPR. She stated that in her professional position, she had worked with NewmanPR and commented on the work, dedication and resilience of the agency. She stated that she felt that no firm could have done what NewmanPR has done for this county.

There being no further business, the meeting was adjourned at 11:53 a.m.

Visit Florida Keys Meeting

The February 20, 2024 Special meeting of Visit Florida Keys was called to order by Chairperson Rita Irwin at 11:53 a.m. at the Faro Blanco Resort in Marathon.

TDC Members in Attendance: Commissioner Craig Cates, Mr. George Fernandez, Mayor Teri Johnston, Ms. Peg Laron, Ms. Diane Schmidt, Ms. Patti Stanley, Ms. Gayle Tippet

TDC Members Absent Were: Mr. Timothy Root

There being no business of the corporation, the meeting was adjourned at 11:54 a.m.

DATE: March 13, 2024
TO: District III Advisory Committee
FROM: Ammie Machan, Administrative Assistant
RE: Review of Recent DAC Funded Events

The DAC has determined that it could be useful to review TDC funded events as soon as possible after the event takes place. The review will provide the committee the opportunity to evaluate the financial impact these events created while it is fresh in their minds.

The review may include the following categories: Attendance; Draw of Out-of-County Visitors (Heads in Beds); Room Nights; Things To Do (entertainment); Marketing; Economic Impact; Security; Trash/Recycling...etc.

Below are the events that have taken place **since your last DAC meeting** (for review at this meeting). We have contacted the event coordinators and requested a written report for this meeting.

Key West Half Marathon & 5K – 26th Annual Key West Half Marathon, LLC <i>Report attached</i>	1/11/2024 – 1/15/2024	Destination	\$10,000
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Below is a list of **current and upcoming events** so you can plan ahead to attend and keep an eye on the impact on your community.

Sombrero Beach Run Keys Area Interdenominational Resources, Inc.	2/23/2024 – 2/25/2024	Destination	\$10,000
Original Marathon Seafood Festival Greater Marathon Chamber of Commerce, Inc.	3/9/2024 – 3/10/2024	Destination	\$40,000

EVENT NAME: 26th Annual Key West Half Marathon & RunFest
 EVENT WEBSITE ADDRESS: Keywesthalfmarathon.com
 DATE(S) OF EVENT: 1/11-1/15, 2024

1. What was the primary purpose of your event?
- To draw out-of-county visitors to the destination and put "Heads in Beds".
 - To provide something to do for the visitor who is already here and enhance their experience while visiting the destination.

2. Estimated total number of attendees: 10027

3. How many room nights were provided to this district? **Total Room nights will calculate automatically upon pressing the tab key on your key board or answering the next question):*

a. How many out of County visitors to this district?	a. <u>9727</u>
b. How many visitors to a room?	b. <u>2</u>
c. How many nights will the visitors stay?	c. <u>5</u>
d. Calculate: Room Nights = (a/b) x c Divide line a by line b. Then multiple by line c	*Room Nights: <u>24317</u>

4. What method was used to estimate out-of-county visitors entered above (a)?

Check all that apply.

- Capacity of venue(s)
- Survey of attendees from last event (Attach Survey Results)
- Other, please specify
- Ticket Sales from last event
- Registration from Last Event
- Social Media Analytics from Last Event

5. What method was used to estimate number of nights out-of-County visitors stayed (c)?

- Bookings through TDC's Website booking engine
- Based on host hotel group pick up

Other, please specify We had multiple host hotels, 50 States, 24 Countries

6. Did your event utilize TDC funding towards sponsored social media posts? If yes, please attach social media analytics report showing your target audience demographics. Please describe your target audience in the box below:

We target not only past participants, but athletes and groups interested in Running in a Winter Destination Run. We target All 50 States as well as Canada and as we get closer to the event especially the Southeast US. We are also signed up with Worlds Marathons which attracts runners from all over the world. See Attached Reports.

Continued on next page....

7. Other comments (*economic impact, marketing efforts, changes that will be made, etc.*):

For our 2025 Event, we have totally changed our structure. For 2024 you had a choice of either a Half Marathon or a 5K event on Sunday, which we have done for years, to a Running Festival, rebranding our event by offering athletes the availability to run both the 5K distance and 10K distance back-to-back on Saturday morning and do the Half Marathon distance on Sunday morning. We've named this the Big Pecker Challenge (Earning a Large Rooster Medal). When the athletes are done with the running events on Sunday, we also have the Papa's Pilar Rum Stroll and our Beach N Beer Mile Events. Our Big Pecker Challenge, along with adding the 10K has increased our registrations over 45% to date over last year. With Participants from all 50 States and typically over 30 Countries we know it is clear what the economic impact from hotels, restaurants and water sports activities has been, and expect a record breaking 2025 event!

Google Ads Summary

10/23/2023 - 01/14/2024

Impressions
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

584,798

0 100.00%

Avg. CPC
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

\$0.24

\$0.00 100.00%

Cost
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

\$2,234.03

\$0.00 100.00%

Clicks
Key West Half Marathon & 5K - 12/01/2023 - 12/31/2023

3,705

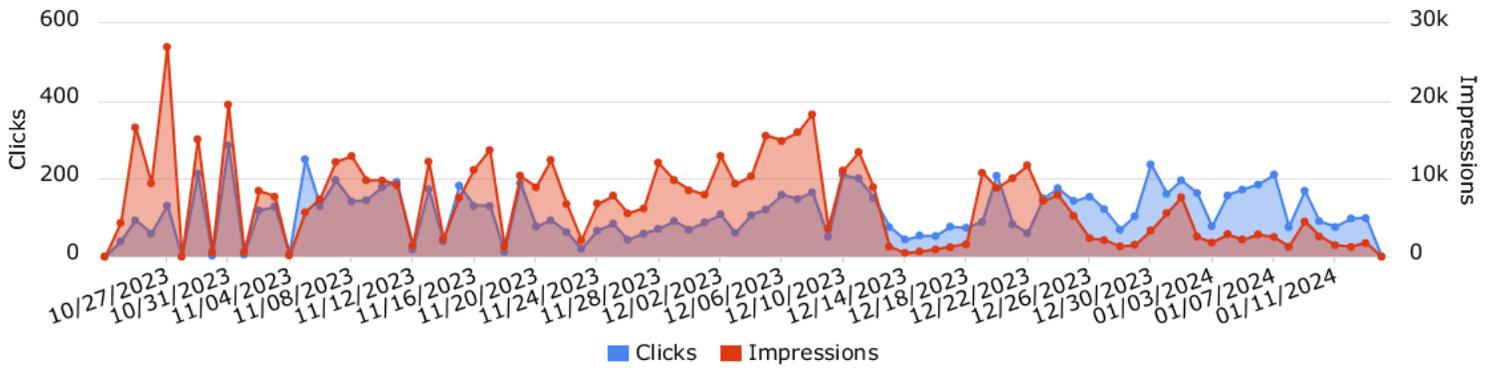
3,106 19.29%

CTR
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

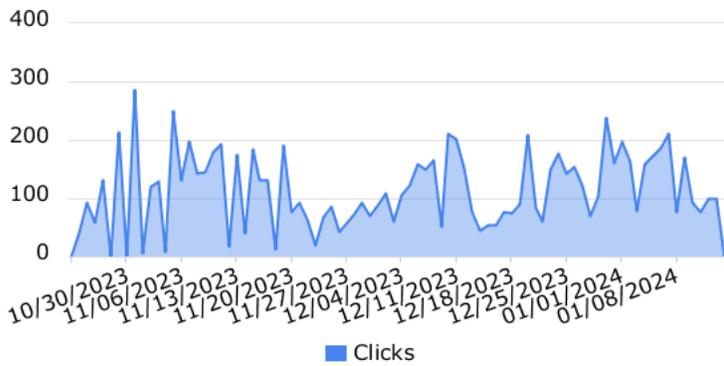
1.61%

0.00% 100.00%

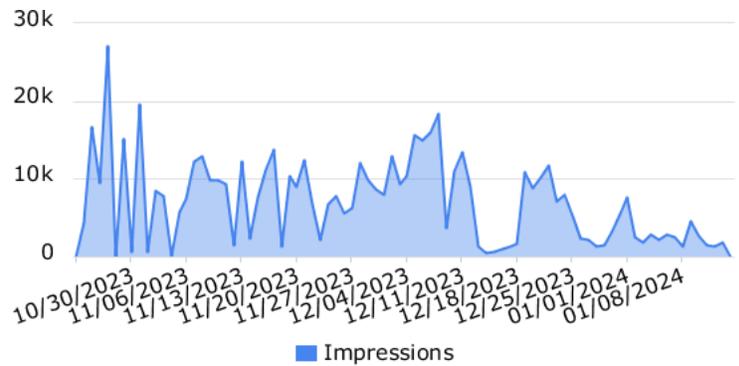
Clicks vs impressions
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Clicks
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Impressions
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Account performance

10/23/2023 - 01/14/2024

Overall performance

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Metric	10/23/2023 - 01/14/2024	08/01/2023 - 10/23/2023
Clicks	9,405	0
Impressions	584,798	0
CTR	1.61%	0.00%
Conversions	966	0
Cost	\$2,234.03	\$0.00
Avg. CPC	\$0.24	\$0.00

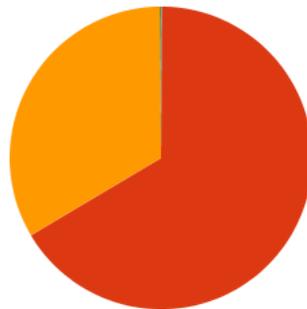
Network performance

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Network (with search partners)	Clicks	Impressions	CTR	Avg. CPC	Cost
Content	7,156	494,046	1.45%	\$0.24	\$1,741.12
Youtube watch	2,159	80,551	2.68%	\$0.21	\$449.92
Youtube search	90	10,201	0.88%	\$0.48	\$42.99

Clicks by device (pie chart)

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



■ Desktop - Clicks: 7 (0.07%)
 ■ Mobile - Clicks: 6,245 (66.40%)
 ■ Tablet - Clicks: 3,142 (33.41%)
 ■ Connected tv - Clicks: 11 (0.12%)

Conversion category performance

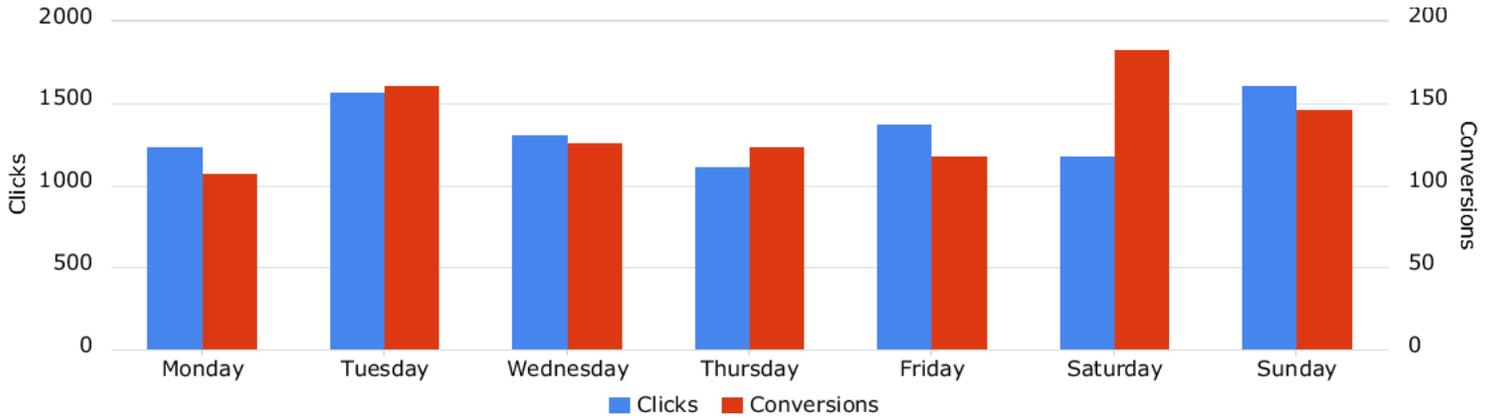
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Conversion category	Conversion name	Conversions	All conv.	Total conv. value
Get directions	Key West Half Marathon Key West Marathons Florida - GA4 (web) kw_marathon_register_now_page	633	633	\$633.00
Engagement	Key West Half Marathon Key West Marathons Florida - GA4 (web) share___social_connect	330	330	\$0.00
Page view	Key West Half Marathon Key West Marathons Florida - GA4 (web) hemingway_run_event_details_page	3	3	\$3.00
Page view	Key West Half Marathon Key West Marathons Florida - GA4 (web) kw_marathon_event_details_page	0	1,909	\$0.00

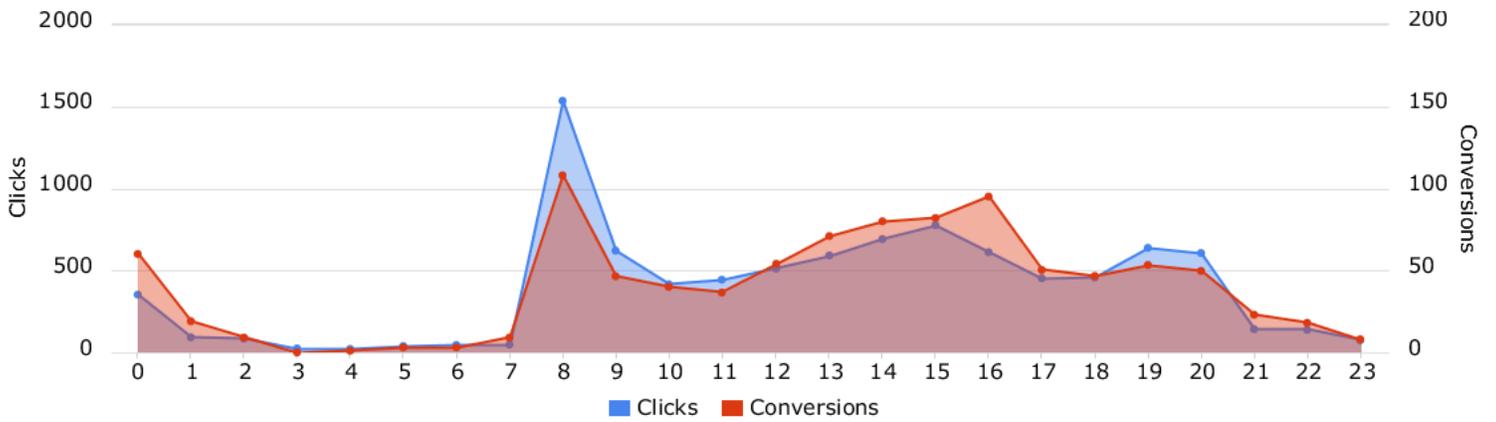
Schedule performance

10/23/2023 - 01/14/2024

Day of week
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Hour of day
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Ad performance

10/23/2023 - 01/14/2024

Ad performance (responsive display ads)
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Ad	Clicks	Impressions	CTR	Avg. CPC	Cost
 <p>Key West Half Marathon is a Scenic Half-Marathon Through Beautiful Key West, Florida</p> <p>KW Half Marathon & 5K Sign Up</p>	7,149	492,545	1.45%	\$0.24	\$1,738.74

Facebook Ads Summary

10/23/2023 - 01/14/2024



 Impressions
Key West Half Marathon & 5K
- 10/23/2023 - 01/14/2024

 Reach
Key West Half Marathon & 5K
- 10/23/2023 - 01/14/2024

 Inline Link Clicks
Key West Half Marathon & 5K
- 10/23/2023 - 01/14/2024

 Amount Spent
Key West Half Marathon & 5K
- 10/23/2023 - 01/14/2024

529,250
100.00%

124,550
100.00%

7,438
100.00%

\$4,092.97
100.00%

 CPC (Link)
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

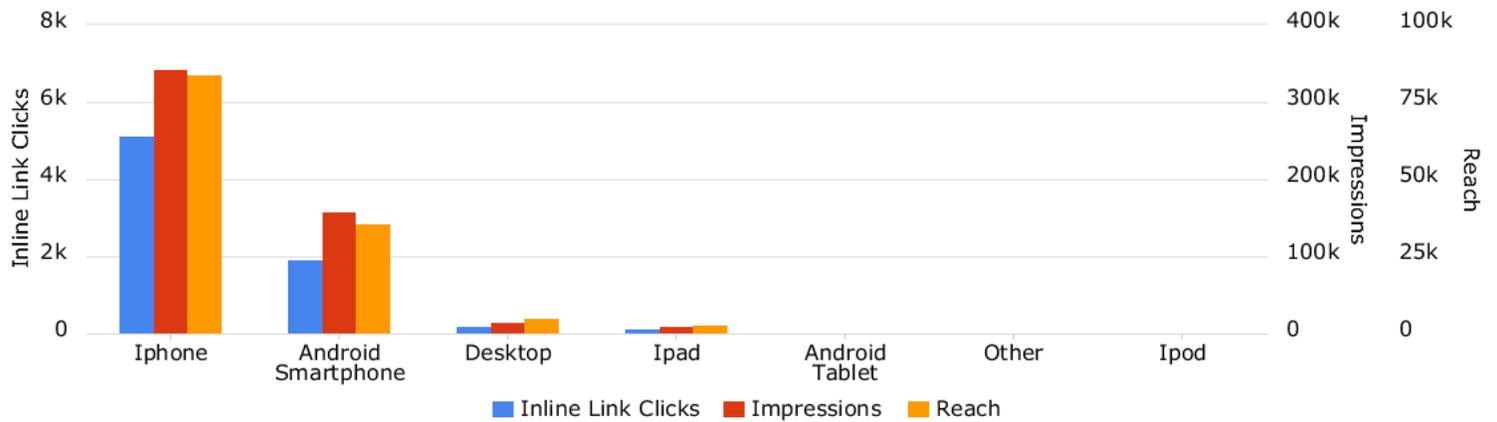
\$0.55
100.00%

Account performance

10/23/2023 - 01/14/2024

Device performance

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024



Overall performance

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Metric	Value
Inline Link Clicks	7,438
Impressions	529,250
Reach	124,550
Frequency	4.25
CTR (All)	3.34%
Cost per Inline Link Click	\$0.55
Amount Spent	\$4,092.97

Placement performance

Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Account	Inline Link Clicks	Impressions	Reach	Frequency	CTR (All)	Cost per Inline Link Click	Amount Spent
Key West Half Marathon & 5K	7,438	529,250	124,550	4.25	3.34%	\$0.55	\$4,092.97
> Facebook - Feed	5,688	383,469	89,198	4.3	3.91%	\$0.44	\$2,529.35
> Instagram - Instagram Stories	779	50,804	16,057	3.16	1.92%	\$1.06	\$826.32
> Instagram - Instagram Reels	550	37,565	17,948	2.09	2.21%	\$0.70	\$383.22
> Facebook - Facebook Reels	142	31,697	11,282	2.81	1.37%	\$1.12	\$159.67
> Instagram - Feed	183	11,219	5,545	2.02	2.57%	\$0.72	\$132.06
> Facebook - Facebook Stories	28	3,252	1,538	2.11	1.01%	\$0.78	\$21.96
> Facebook - Right Hand Column	3	2,849	417	6.83	0.11%	\$0.66	\$1.98
> Facebook - Video Feeds	13	2,421	1,154	2.1	0.87%	\$0.68	\$8.78
> Facebook - Instream Video	5	1,635	865	1.89	0.31%	\$1.36	\$6.80

Account performance

10/23/2023 - 01/14/2024



Account	Inline Link Clicks	Impressions	Reach	Frequency	CTR (All)	Cost per Inline Link Click	Amount Spent
> Facebook - Search	34	1,311	1,311	1	3.81%	\$0.21	\$6.99
> Instagram - Instagram Profile Feed	5	727	513	1.42	1.51%	\$0.50	\$2.50
> Instagram - Instagram Explore	5	671	481	1.4	1.04%	\$0.97	\$4.84
> Instagram - Instagram Explore Grid Home	1	623	353	1.76	0.48%	\$2.35	\$2.35
> Facebook - Marketplace	--	524	160	3.27	0.00%	--	\$3.84
> Audience Network - An Classic	1	184	32	5.75	0.54%	\$1.55	\$1.55
> Instagram - Instagram Reels Overlay	--	154	154	1	0.00%	--	\$0.08
> Facebook - Facebook Reels Overlay	1	117	117	1	0.85%	\$0.55	\$0.55
> Instagram - Instagram Search	--	23	23	1	0.00%	--	\$0.03
> Messenger - Messenger Stories	--	5	0	0	0.00%	--	\$0.03

Campaign performance

10/23/2023 - 01/14/2024

∞ Campaign performance
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Campaign Name	Inline Link Clicks	Impressions	CTR (All)	Amount Spent	Page Engagement	Post Reactions	Purchases Conversion Value
2024 KW Half Marathon & 5K	7,438	529,250	3.34%	\$4,092.97	25,566	1,965	\$17,439.81
Total	7,438	529,250	3.34%	\$4,092.97	25,566	1,965	\$17,439.81

∞ Top ads performance
Key West Half Marathon & 5K - 10/23/2023 - 01/14/2024

Ad Name	Ad Creative Thumbnail	Campaign Name	Inline Link Clicks	Impressions	CTR (All)	Cost per Inline Link Click	Amount Spent	Purchases Conversion Value
TShirt & Medal		2024 KW Half Marathon & 5K	3,135	211,425	3.14%	\$0.47	\$1,486.30	\$10,116.06
Runners at Sloppy's		2024 KW Half Marathon & 5K	1,535	82,322	5.43%	\$0.39	\$600.11	\$1,594.56
Reels		2024 KW Half Marathon & 5K	1,206	83,361	2.20%	\$0.86	\$1,034.87	\$1,506.54
Few Spots Left		2024 KW Half Marathon & 5K	695	68,932	3.01%	\$0.49	\$341.06	\$1,546.56
Mile 0 Ad		2024 KW Half Marathon & 5K	312	10,463	8.57%	\$0.24	\$74.43	\$423.53
100 Spots Left		2024 KW Half Marathon & 5K	272	33,892	2.80%	\$0.58	\$158.80	\$1,285.75
35 Spots Left		2024 KW Half Marathon & 5K	153	21,054	2.82%	\$1.01	\$154.54	\$475.97

Campaign performance

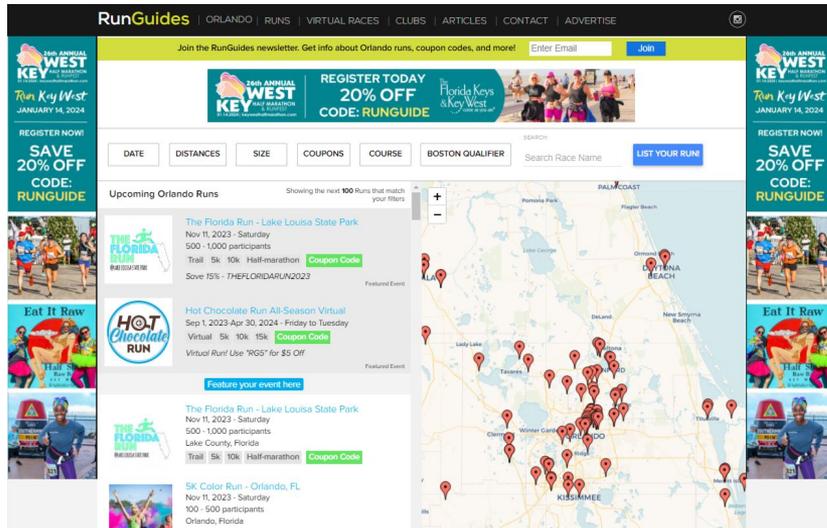
10/23/2023 - 01/14/2024

Ad Name	Ad Creative Thumbnail	Campaign Name	Inline Link Clicks	Impressions	CTR (All)	Cost per Inline Link Click	Amount Spent	Purchases Conversion Value
Reels - Top 10 Reasons (New)		2024 KW Half Marathon & 5K	79	9,927	1.31%	\$1.47	\$115.77	\$0.00
Reels - Top 10 Reasons		2024 KW Half Marathon & 5K	47	7,608	1.01%	\$2.63	\$123.64	\$490.84
Pink Sign Ad		2024 KW Half Marathon & 5K	4	266	3.76%	\$0.86	\$3.45	\$0.00
Total			7,438	529,250	3.34%	\$0.55	\$4,092.97	\$17,439.81

Key West Half Marathon Campaign Summary - 2023

Campaign promoting the Key West Half to RunGuides audiences in Orland, Miami, and other key cities in the U.S. & Canada.

Campaign runs from October 24, 2023 - January 13, 2024



Reporting Period: October 24 - January 13, 2023

Emails	Opens	Rate	Clicks	CTR	CTOR
65,546	26,250	40.05%	821	1.25%	3.13%

Banner Impressions	Clicks	CTR
85,703	599	0.70%



26,345 runners that came to RunGuides looking for an upcoming run saw your banners

Takeover Summary - Orlando/ Miami

Site Takeovers

- Orlando; November 1 to December 31, 2023
- Miami; November 1, 2023 to January 13, 2024

Reporting period: November 1 - January 13, 2023

Banner Impressions	Clicks	CTR
85,703	599	0.70%



28,567 runners that came to RunGuides looking for an upcoming run saw your banners

Email Summary

The following emails were sent to members of the RunGuides email list. Click the links in the Email column to view each email.

Reporting period: October 24 - December 31, 2023

Email	Sends	Opens*	Open Rate*	Clicks	CTR	CTOR
October 24	58,923	23,580	40.02%	775	1.32%	3.29%
November 7	6,623	2,670	40.31%	46	0.69%	1.72%
Total	65,546	26,250	40.05%	821	1.25%	3.13%



*Apple's mail privacy protection update can cause reported open rates to be higher than actual open rates for Apple Mail users. [Learn more here](#)

Our testing suggests that actual open rates typically range from 20% - 35%

DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Amendment to Agreement with Reef Renewal USA, Inc. for Reef Renewal – Coral Restoration – Marathon 2024 Project**

The District III Advisory Committee at your meeting of June 28, 2023 moved approval to fund Reef Renewal USA, Inc. in an amount not to exceed \$75,000 for Reef Renewal – Coral Restoration – Marathon 2024 to be completed by September 30, 2024.

Attached is a request from Reef Renewal to revise Exhibit A (scope of services) for the project to remove the elkhorn and staghorn corals and the associated cost. The funding allocation has been reduced from \$75,000 to \$21,000. The funds in the amount of \$54,000 will be transferred back into DAC II Capital Resources.

Upon approval by the DAC this item will be placed on the March TDC and April BOCC meeting agendas for approval.



4002 W. State Street Suite 200
Tampa, FL 33609

DAC III Amendment Request

We are writing today regarding the grant awards for Reef Renewal USA. The extreme heat event during the summer of 2023 has led to an operational realignment and a change to coral restoration strategies moving forward. This consensus is shared among all coral restoration practitioners in the Keys. To better meet our shared goals of reef restoration and responsible tourism we are requesting an amendment to the grant agreement for DAC III. We respectfully request that our scope of work be amended to remove the elkhorn and staghorn coral while leaving the boulder corals; mountainous star coral and lobed star coral. This would reduce our funding request from \$75,000 to \$21,000.

New Scope and Costs:

Mountainous Star Coral (Ofav)	400 @ \$30each	\$12,000
Lobed Star Coral (Oann)	300 @ \$30each	\$9,000

Original funding request: \$75,000

Amended funding request: \$21,000

Please let me know if you have any questions. We look forward to growing and strengthening this partnership for the betterment of the Keys.

Thank you,

Kevin Macaulay
Reef Renewal USA
Operations Manager
Kevin@reefrenewalusa.org
727-804-2848

REVISED EXHIBIT A

NAME OF ENTITY: Reef Renewal USA, Inc.

NAME OF PROJECT: Reef Renewal – Coral Restoration – Marathon 2024

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none">• Purchase and harvest 400 nursery grown mount. star coral, 300 nursery grown lobed star coral for the purpose of planting on the coral reefs in State and Federal waters off Marathon <p>200 mount. star, 150 lobed star – Coffins Patch – 24.685801°N, - 80.963266°W</p> <p>200 mount star, 150 lobed star – Sombrero Reef – 24.625604°N, - 81.111684°W</p> <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$21,000</u></p> <p><u>In-Kind:</u> No in-kind will be used towards reimbursement of this project.</p>	<p><u>TDC portion: \$21,000</u></p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Extension to Agreement with City of Marathon for the Quay Restroom II Project**

The District III Advisory Committee at your meeting of June 29, 2022 moved approval to fund the City of Marathon in an amount not to exceed \$245,000 for the City of Marathon Quay Restroom (Public Facility) Project to be completed by September 30, 2023.

The District III Advisory Committee at your meeting of March 1, 2023 moved approval the request from the City of Marathon to extend the completion date of the project to March 31, 2024.

Attached is a request from the City of Marathon to extend the completion date of the project to September 30, 2024. The funds are available in the FY 2024 budget. A copy of the projects scope of service (Exhibit A) is attached as an FYI.

Upon approval by the DAC this item will be placed on the March TDC and April BOCC meeting agendas for approval.

ammie@fla-keys.com

Subject: FW: City of Marathon Quay Restroom

From: Maria Covelli <covellim@ci.marathon.fl.us>
Sent: Tuesday, February 20, 2024 4:16 PM
To: ammie@fla-keys.com <adminasst@fla-keys.com>
Cc: Carlos Solis <Solisc@ci.marathon.fl.us>
Subject: RE: City of Marathon Quay Restroom

Hi Ammie,

We will need the extension through the end of this fiscal year – 9/30/2024.

Please let me know if you need something more official on letterhead.

Thank you,

Maria Covelli

Grants Coordinator

City of Marathon

9805 Overseas Highway | Marathon, FL 33050

Office: 305.289.4109 | Fax: 305.743.3667

covellim@ci.marathon.fl.us | www.ci.marathon.fl.us



Please note: You are hereby notified that in accordance with Florida's very broad public records law, most written communications to or from public employees or officials regarding public business are public records and are available to third parties upon request. Accordingly, this e-mail communication may be subject to public disclosure in accordance with Chapter 119, Florida Statutes.

 please consider the environment before printing this email.

NAME OF ENTITY: City of Marathon

NAME OF PROJECT: The Quay Restroom

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u>*</p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none"> • Construct or install Bathroom building including mobilization, clearing/site work, sewer connection, water meter/service, and necessary site work • Install ADA accessible sidewalk and parking spaces • Install type D curb • Perform site restoration <p>*The required independent professional tourism impact analysis for the project has been performed under a previously funded agreement and showed a positive impact on tourist related businesses as required by F.S. 125.0104(5)(a)(6.)(e.).</p> <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$350,000</u></p> <p>In-Kind: No in-kind will be used towards reimbursement of this project.</p>	<p><u>TDC portion: \$245,000</u></p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Extension to Agreement with Dolphin Research Center, Inc. for the DRC Restore Dolphin Lagoon Project**

The District III Advisory Committee at your meeting of June 26, 2019 moved approval to fund the Dolphin Research Center, Inc. in an amount not to exceed \$130,000 DAC III FY 2020 Capital Resources for the DRC Restore Dolphin Lagoons Project to be completed by June 30, 2021.

The District III Advisory Committee at your meeting of February 24, 2021 moved approval of the request from the Dolphin Research Center, Inc. to extend the completion date of the project to September 30, 2022.

The District III Advisory Committee at your meeting of March 2, 2022 moved approval of the request from the Dolphin Research Center, Inc. to extend the completion date of the project to September 30, 2023.

The District III Advisory Committee at your meeting of March 1, 2023 moved approval the request from the Dolphin Research Center, Inc. to extend the completion date of the project to September 30, 2024.

Attached is a request from the Dolphin Research Center, Inc. to extend the completion date of the project to September 30, 2025 due to further delays. The funds are available to be rolled into the FY 2025 budget. A copy of the projects Exhibit A (scope of services) is attached as an FYI.

Upon approval by the DAC, this item will be placed on the March TDC and April BOCC meeting agendas for approval.



DOLPHIN RESEARCH CENTER

Providing Sanctuary and a Forever Home since 1984



February 22, 2024

Maxine Pacini
Monroe County Tourist Development Council
1201 White Street, Suite 102
Key West, FL 33040

Re: Extension Request for our FY2020 Capital Funds Project to *Restore Dolphin Lagoons*

Dear Maxine:

We are writing this letter to request an extension for the completion of our FY2020 Restore Dolphin Lagoons project. Due to continuing equipment and workforce delays, we will be unable to complete this project by the September 30, 2024 end date. We are requesting a 12 month extension, until September 30, 2025 in order to complete this project.

Thank you for your consideration in this matter.

Sincerely,

Armando "Mandy" Rodriguez
Co-Founder/COO

EXHIBIT A

NAME OF ENTITY: Dolphin Research Center, Inc.
NAME OF PROJECT: DRC Restore Dolphin Lagoons

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none"> • Clean lagoon with hydraulic suction equipment to remove buildup of organic sediment from bottom of lagoons. Dewater removed sediment in preparation for disposal • Construct Berm to hold removed organic sediment for dewatering prior to disposal • Dispose of/haul away organic sediment removed from lagoons <p>Note:</p> <ul style="list-style-type: none"> • Dolphin Research Center, Inc. may submit permissible invoices for any portion of the above scope of services that total at least \$175,000 to allow for 74.286% reimbursement up to \$130,000. • In house labor and purchased equipment will not be considered for reimbursement. • Any invoices dated prior to October 1, 2019 shall not be considered for reimbursement. <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$175,000</u></p> <p>In-Kind: in an amount not to exceed \$20,000 (44.444% of organizations allowable out of pocket cost) may be utilized as donated services. If a lesser amount is utilized, organization may submit paid invoices up to total project cost of \$175,000 for reimbursement of up to \$130,000</p>	<p><u>TDC portion: \$130,000</u></p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Amendment to Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key ADA Ramp Installation Project**

The District III Advisory Committee at your meeting of June 29, 2022 moved approval to fund the Pigeon Key Foundation, Inc. in an amount not to exceed \$166,050 for the Pigeon Key ADA Ramp Installation Project to be completed by September 30, 2023.

This District III Advisory Committee at your meeting of March 1, 2023 moved approval the request to extend the completion date of the project to June 30, 2024.

Attached is a request from the Pigeon Key Foundation to extend the completion date to September 30, 2024. The funds are available in the FY 2024 budget. A copy of the projects Exhibit A (scope of service) is attached as an FYI.

Upon approval by the DAC, this item will be placed on the March TDC and the April BOCC meeting agendas for approval.

From: pigeonkey@aol.com
To: ammie@fla-keys.com
Subject: Re: Pigeon Key ADA Ramp
Date: Tuesday, February 6, 2024 11:54:40 AM

Hi Ammie,

Can we please extend the ada ramp grant for pigeon key to September 30 2024?

Thanks,

Kelly McKinnon
Executive Director
Pigeon Key Foundation
(305)509-0345
kelly@pigeonkey.net

From: pigeonkey@aol.com <pigeonkey@aol.com>
Sent: Tuesday, February 6, 2024 11:31 AM
To: ammie@fla-keys.com <adminasst@fla-keys.com>
Subject: Re: Pigeon Key ADA Ramp

we will need an extension . thought we extended it when we extended the roof ?

EXHIBIT A

NAME OF ENTITY: Pigeon Key Foundation, Inc.
NAME OF PROJECT: Pigeon Key ADA Ramp Installation

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none"> • Construct two ADA ramps. Each ramp to have approx. 410 square feet of walkways with 2 landings. Locations are: <ul style="list-style-type: none"> ○ Section Gang quarters/classroom ○ Assistant Bridge Tenders Quarters Home/Museum <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost:</u> \$166,050</p> <p><u>In-Kind:</u> No in-kind will be used towards reimbursement of this project</p>	<p><u>TDC portion:</u> \$166,050</p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Amendment to Agreement with Pigeon Key Foundation, Inc. for the Pigeon Key Train Entry Gate Project**

The District III Advisory Committee at your meeting of December 6, 2023 moved approval to fund the Pigeon Key Foundation, Inc. in an amount not to exceed \$63,162 for the Pigeon Key Train Entry Gate Project to be completed by September 30, 2024.

Attached is a request from the Pigeon Key Foundation to extend the completion date to September 30, 2025. The funds are available to be rolled into the FY 2025 budget. A copy of the projects Exhibit A (scope of service) is attached as an FYI.

Upon approval by the DAC, this item will be placed on the March TDC and the April BOCC meeting agendas for approval.

From: maxine@fla-keys.com
To: [Machan-Ammie](#)
Subject: FW: TDC Funding Contract Expiration - Response Required
Date: Tuesday, February 6, 2024 2:39:23 PM

From: pigeonkey@aol.com <pigeonkey@aol.com>
Sent: Tuesday, February 6, 2024 2:24 PM
To: maxine@fla-keys.com
Subject: Re: TDC Funding Contract Expiration - Response Required

Hi Maxine,

lets please push the entry gate grant back to September 30 2025, so on the following years budget. Ill get it done way before that maybe even before the 2024 date but can wait till after to get reimbursed if need be.

Thanks,

Kelly McKinnon
Executive Director
Pigeon Key Foundation
(305)509-0345
kelly@pigeonkey.net

EXHIBIT A

NAME OF ENTITY: Pigeon Key Foundation, Inc.
NAME OF PROJECT: Pigeon Key Train Entry Gate Project

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none">• Prepare site including installation of gate anchors and concrete pads and electrical work• Construct and install custom gate <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$70,180</u></p> <p><u>In-Kind:</u> No in-kind will be used towards reimbursement of this project.</p>	<p><u>TDC portion: \$63,162</u></p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Amendment to Agreement with Mote Marine Laboratory, Inc. for Mote – Coral Restoration – Marathon 2024 Project**

The District III Advisory Committee at your meeting of June 28, 2023 moved approval to fund Mote Marine Laboratory, Inc. in an amount not to exceed \$215,000 for Mote – Coral Restoration – Marathon 2024 to be completed by September 30, 2024.

Attached is a request from Mote to revise Exhibit A (scope of services) to remove the elkhorn and staghorn corals and revise the number of boulder corals for out planting. A copy of the revised scope of service is attached.

Upon approval by the DAC this item will be placed on the March TDC and April BOCC meeting agendas for approval.

From: [Jason Spadaro](#)
To: ammie@fla-keys.com
Cc: [Erin Muir](#)
Subject: Amendment/Modification Request for Mote - Coral Restoration - Marathon 2024 - Contract ID# 3005
Date: Friday, February 23, 2024 1:23:59 PM

Good afternoon, Ammie,

Given the effects of the recent unprecedented and catastrophic marine heat wave, it is no longer wise to proceed with the large number of branching staghorn and elkhorn corals that we initially proposed to out plant under Contract ID# 3005 in the waters off of Marathon. Instead, we need to adapt to changing environmental conditions and make the most appropriate science-based conservation decisions to ensure the greatest benefit to Florida's Coral Reef, our local community, and our tourism-based economy. We are proposing a minor modification to the scope of work in Contract ID# 3005 which would leave the total number of corals out planted unchanged, but would simply adjust the relative number of each species out planted to ensure the greatest benefit to our community and tourism-based economy as well as ensuring that coral reef restoration efforts in the Florida Keys can continue at scale this year which is even more critical following the unprecedented thermal disturbance our reefs experienced this past summer.

We are proposing the following minor modification:

1. Remove 1,500 staghorn and 2,500 elkhorn corals
2. Replace the 4,000 branching species above with 4,000 additional massive form (boulder, brain, and star) corals for a total of 4,600 total corals out planted in DAC III

Mote is not requesting any additional funding nor a change in the number of corals out planted, just an adjustment of coral types that the data and environmental conditions are dictating is the best and most advantageous path forward for our coral reefs, local community, and tourism-based economy.

We hope that this request paves the way for an open and productive conversation with the members of DAC III, the TDC, and the BOCC.

Respectfully,
Jason Spadaro, PhD

Staff Scientist - Program Manager
Coral Reef Restoration Research Program
Mote Marine Laboratory
24244 Overseas Highway
Summerland Key, FL 33042
(305) 745-2729
jspadaro@mote.org

REVISED EXHIBIT A

NAME OF ENTITY: Mote Marine Laboratory, Inc.

NAME OF PROJECT: MOTE – Coral Restoration – Marathon 2024

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the 'Application for Payment' form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none">• Purchase and harvest 4,600 nursery grown massive form (boulder, brain, star) corals for the purpose of planting on the coral reefs in State and Federal waters off Marathon <p>1,500 massive form – Coffin's Patch – 24.68540°N, -80.96446°W</p> <p>1,600 massive form – Tennessee Reef Ledge – 24.71833°N, -80.844333°W</p> <p>1,500 massive form – Tennessee Reef Tower – 24.77701°N, -80.73605°W</p> <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$215,000</u></p> <p>In-Kind: No in-kind will be used towards reimbursement of this project.</p>	<p><u>TDC portion: \$215,000</u></p>
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DATE: January 12, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: Amend Previously Approved Amendment to Agreement with The Coral Restoration Foundation, Inc. for the CRF – Coral Restoration – Marathon 2024 Project**

The District III Advisory Committee at your meeting of June 28, 2023 moved approval to fund The Coral Restoration Foundation, Inc. in an amount not to exceed \$66,750 DAC III FY 2024 Capital Resources for the CRF – Coral Restoration – Marathon 2024 project.

Attached is a request from The Coral Restoration Foundation, Inc. to revise Exhibit A of the Agreement outlining the Scope of Services for the project to remove the elkhorn and staghorn corals and the associated cost. The funding allocation has been reduced from \$66,750 to \$27,375. A copy of the revised Exhibit A is attached.

After further review of the request by Attorney Christine Limbert, it was determined that it would be allowable for The Coral Restoration Foundation to increase the number of boulder corals that were grown and harvested for the purpose of out planting to utilize more of their original funding allocation.

Attached is a revised request from The Coral Restoration Foundation to revise Exhibit A of their agreement to remove the staghorn and elkhorn corals and to increase the number of boulder corals. The funding allocation has been reduced from \$66,750 to \$56,940. A copy of the revised Exhibit A is attached.

Upon approval by the DAC, this item will be placed on the March TDC and April BOCC meeting agendas for approval.

From: [Martha Roesler](#)
To: ["Machan-Ammie"](#)
Cc: [Phanor Montoya-Maya](#); [Nikkie Cox](#)
Subject: CRF - Request for Edited Scope of Work DAC III
Date: Friday, February 23, 2024 3:38:21 PM

Ammie,

The 2023 mass bleaching event took a toll on our coral nurseries, resulting in a significant loss of our staghorn and elkhorn corals. In light of this challenging setback, our focus will shift towards utilizing our remaining corals to strategically rebuild stock, fortifying our resilience in the face of future environmental stressors. This decision is a consensus across different restoration practitioners, underscoring the collective commitment to adapting our approach for the long-term success of coral restoration in the region.

We respectfully request that our scope of work be amended to remove the elkhorn and staghorn coral and increase the amount of boulder coral.

New scope and cost:

1040 boulder coral at Sombrero

Total cost: \$75,920

TDC portion: \$56,940

Please let me know if you have any questions.

Martha

Martha Roesler
Chief Development Officer
(786) 780-2657

Coral Restoration Foundation™
coralrestoration.org

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INSTAGRAM [@coralrestorationfoundation](#)
FACEBOOK [CoralRestorationFoundation](#)
TWITTER [@coralcrf](#)

NAME OF ENTITY: The Coral Restoration Foundation, Inc.

NAME OF PROJECT: CRF – Coral Restoration – Marathon 2024

NUMBER OF SEGMENTS TO PROJECT: 1

Note: County signoff and submission for reimbursement only allowed after completion of each segment as documented in this exhibit. Grantee must apply for reimbursement utilizing the ‘Application for Payment’ form included within the Payment/Reimbursement Kit.

<p>Segment #: <u>1</u></p> <p><u>Description:</u> Materials, equipment and labor required to:</p> <ul style="list-style-type: none"> • Purchase and harvest 1,040 nursery grown boulder corals for the purpose of planting on the coral reefs in State and Federal waters off Marathon <p>1,040 boulder – Sombrero Reef – 24.626268°N, -81.110178°W</p> <p>(In order for this segment to be reimbursed, acknowledgement of TDC funding must be in place and proof in the form of pictures provided with submission for reimbursement of this segment. This acknowledgement shall not be covered as part of the TDC reimbursement – see contract paragraph 2)</p>	<p><u>Total Cost: \$75,920</u></p> <p>In-Kind: No in-kind will be used towards reimbursement of this project.</p>	<p><u>TDC portion: \$56,940</u></p>
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DATE: February 23, 2024

To: District III Advisory Committee Members

FROM: Ammie Machan, Administrative Assistant

RE: **Consideration and Action re: 3rd Round FY 2024 Capital Project Funding Applications**

The TDC Administrative Office advertised a Request for Applications (RFA) for 3rd Round FY 2024 Capital Project Funding. The deadline for receipt of applications was January 9, 2024.

DAC III has \$838,425 available for 3rd Round FY 2024 Capital Projects.

Attached are the following documents:

- 3rd Round Capital Project Application Funding List
- A summary of projects funded in the 1st and 2nd Rounds of Capital Funding
- 3rd Round Capital Project Applications
- 3rd Round Capital Project Worksheets

(All applications and corresponding back up are provided to DAC Members and TDC Representative separately from DAC meeting packets)

Please print, complete, and sign your worksheets. During the allocation meeting staff will call out your name and you will verbally state your score for the record. In case of a discrepancy between written and verbal scores, the verbal score will prevail.

Your Worksheet must be submitted to the TDC administrative office by Friday, December 15, in one of the following ways:

- Hand Deliver or Mail to: MCTDC, 1201 White Street, Suite 102, Key West, FL 33040
- Scan and email to Tempie@fla-keys.com
 - If you do not have access to a scanner and you have an iPhone you can scan the documents by:
 - ✓ Opening your “Notes” app
 - ✓ Open a new note – bottom right hand corner
 - ✓ Select the “Camera” icon
 - ✓ You will then have option to “Scan Documents”
 - ✓ Position the document in the view of the camera and take photo– if the document is really straight it will automatically determine the borders of the document – if not, you will have to “draw” the borders
 - ✓ Select “keep scan”

DAC III Capital Project Applications

L.14

3rd Round FY 2024

Application date: 1/9/2024

ID#	Organization	Project Name	Funds requested
3183	City of Marathon Line Item #: 119 79042 SC_00062	City of Marathon Oceanfront Park Events Tiki	\$201,495.00
3175	Dolphin Research Center, Inc. Line Item #: 119 79042 SC_00062	DRC Courtyard Tiki Project	\$18,660.00
3174	Dolphin Research Center, Inc. Line Item #: 119 79042 SC_00062	DRC Dolphin Statue Restoration	\$41,756.00
3173	Dolphin Research Center, Inc. Line Item #: 119 79042 SC_00062	DRC Front Sign Restoration	\$19,806.00
3172	Dolphin Research Center, Inc. Line Item #: 119 79042 SC_00062	DRC Welcome Center Railings	\$172,215.00
3181	Florida Keys Land & Sea Trust, Inc. Line Item #: 119 79042 SC_00062	Crane Point Windows for Historic Train Car	\$42,350.00
3180	Florida Keys Wild Bird Rehabilitation Center, Inc. Line Item #: 119 79042 SC_00062	Wild Bird Center Bird Enclosures Renovations & Repairs	\$15,000.00
3178	Hidden Harbor Marine Environmental Project, Inc Line Item #: 119 79042 SC_00062	The Turtle Hospital Guest Tiki Roll Down Shades	\$36,800.00
3177	John Pennekamp Coral Reef Park and Dagny Johnson Key Largo Bontanic Line Item #: 119 79042 SC_00062	John Pennekamp Mooring Buoy Anchor Equipment	\$16,170.00
3176	Reef Environmental Education Foundation Incorporated Line Item #: 119 79042 SC_00062	REEF Center Signage, Solar Infrastructure	\$109,289.00
3179	Reef Renewal USA, Inc Line Item #: 119 79042 SC_00062	Reef Renewal - Coral Restoration - Marathon 2024 3rd Round	\$69,000.00
Total Requested:			\$742,541.00

DAC III
FY 2024 1st Round CAPITAL

Organization	Project Name	Amount Requested	% of Project Funding Requested	% Org. Contributed to Project	Amount Funded	Govt. or NFP?
City of Marathon	Coco Plum Beach Additional Parking	\$ 119,000	100%	0%	\$ 119,000	Govt.
City of Marathon	Sombrero Beach Play Equipment Replacement	\$ 245,250	100%	0%	\$ 245,250	Govt.
Dolphin Research Center, Inc.	DRC Tiki Structures & Railings	\$ 37,341	75%	25%	\$ 37,341	NFP
Florida Keys Land & Sea Trust, Inc.	Crane Point Bird Center Pathways	\$ 83,720	100%	0%	\$ 83,720	NFP
Hidden Harbor Marine Environmental Project, Inc.	Turtle Hospital Guest Programs Shade Area	\$ 148,000	100%	0%	\$ 148,000	NFP
Mote Marine Laboratory, Inc.	Mote – Coral Restoration – Marathon 2024	\$ 215,000	100%	0%	\$ 215,000	NFP
Pigeon Key Foundation, Inc.	Pigeon Key Historic Structures Painting Project	\$ 127,800	90%	10%	\$ 127,800	NFP
Pigeon Key Foundation, Inc.	Pigeon Key Sidewalk Replacement Project	\$ 80,000	90.91%	9.09%	\$ 80,000	NFP
Reef Environmental Education Foundation, Inc.	REEF Marine Conservation Center: Phase 2	\$ 154,467	100%	0%	\$ 154,467	NFP
Reef Renewal USA, Inc.	Reef Renewal – Coral Restoration – Marathon 2024	\$ 75,000	100%	0%	\$ 75,000	NFP
The Coral Restoration Foundation, Inc.	CRF – Coral Restoration – Marathon 2024	\$ 66,750	75%	25%	\$ 66,750	NFP
		\$ 1,352,328			\$ 1,352,328	Total Funded

DAC III 2nd Round

Round	Organization	Project Name	Amount Requested	% of Project Funding Requested	% Org. Contributed to Project	Amount Funded	Govt. or NFP?
2nd	Florida Keys Land & Sea Trust, Inc.	Crane Point Amphitheater Shade Cover	\$ 26,006	100%	0%	\$ 26,006	NFP
2nd	Hidden Harbor Marine Environmental Project, Inc.	Turtle Hospital Guest Restroom Tile	\$ 14,750	100%	0%	\$ 14,750	NFP
2nd	Reef Environmental Education Foundation, Inc.	NOT FUNDED - REEF - Exhibits	\$ -	0%	0%	\$ -	NFP
2nd	The Coral Restoration Foundation, Inc.	CRF - Coral Restoration - Marathon 2024	\$ 27,375	75%	25%	\$ 27,375	NFP
2nd	Pigeon Key Foundation, Inc.	Pigeon Key Train Entry Gate	\$63,162	90%	10%	\$ 63,162	NFP
			\$ 131,293			\$ 131,293	